

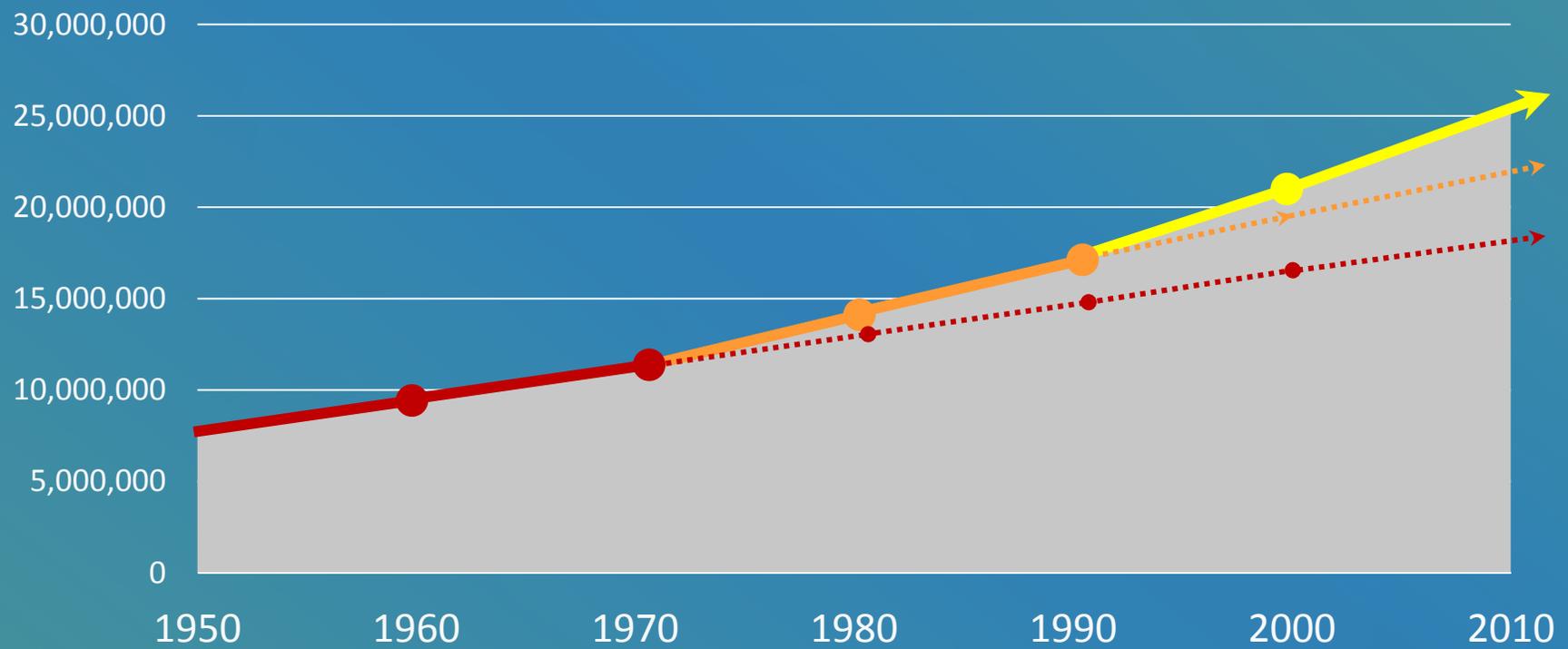
# Texas Growth

## Past, Present & Future

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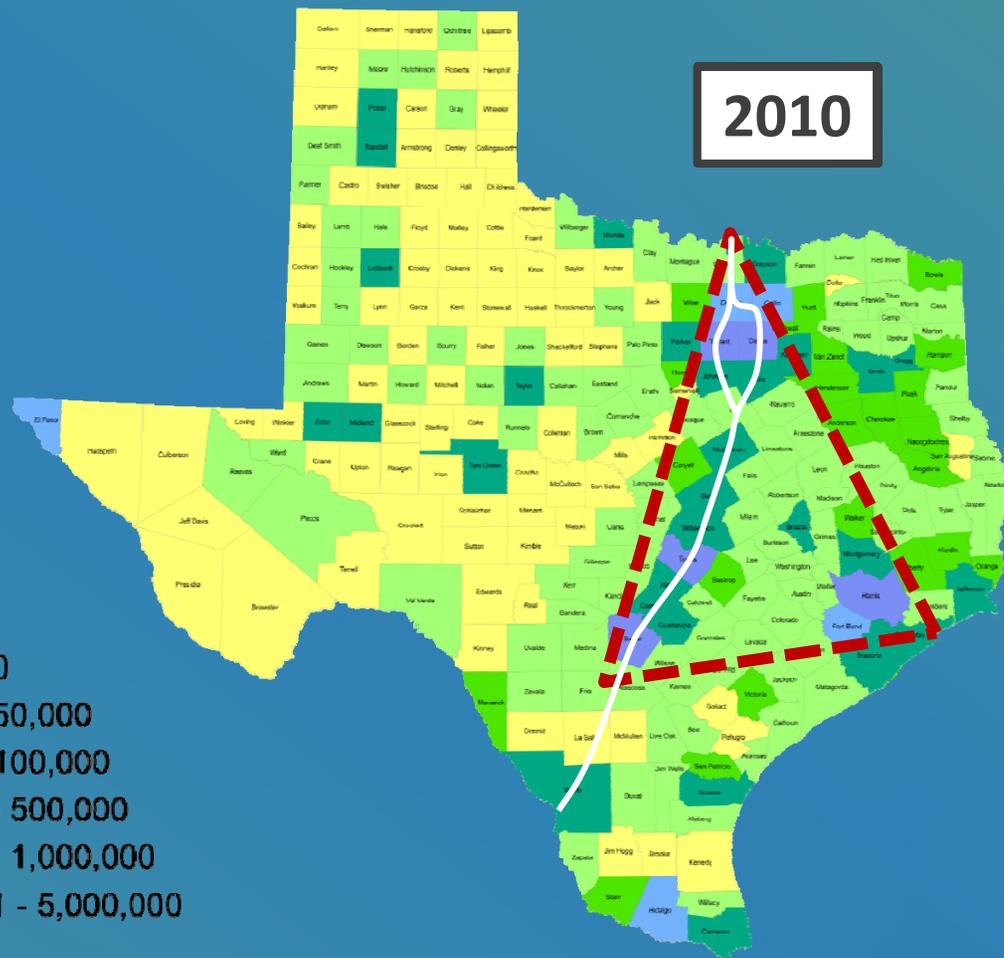
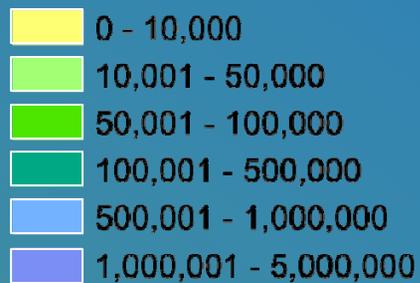
Dr. Lloyd Potter, Texas State Demographer

# Population Growth 1950-2010



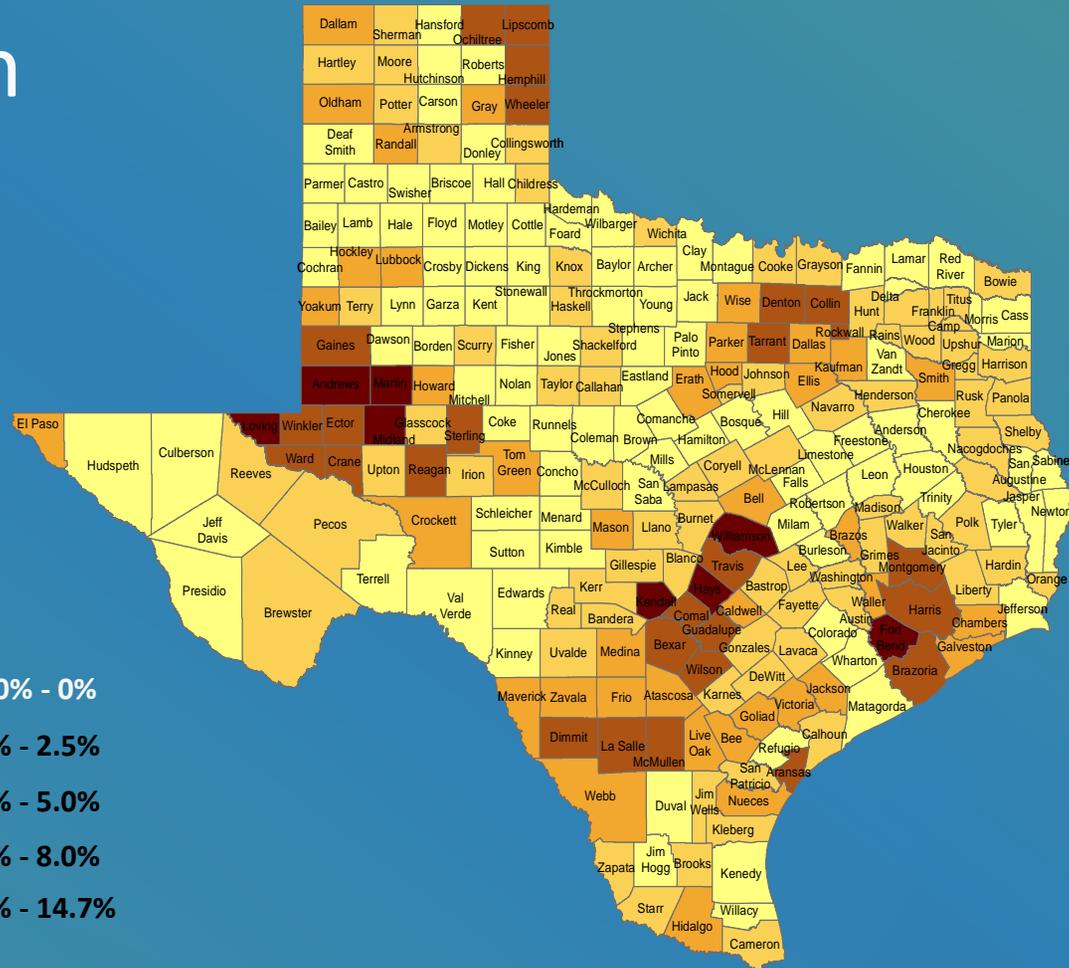
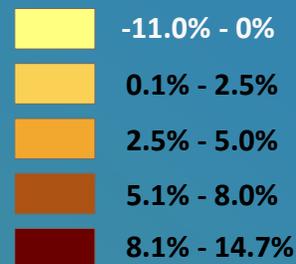
# Population Growth 1950-2010

Total Population by  
County



# Recent Growth Trends

Estimated Percent Change of Population by County, 2010-2013

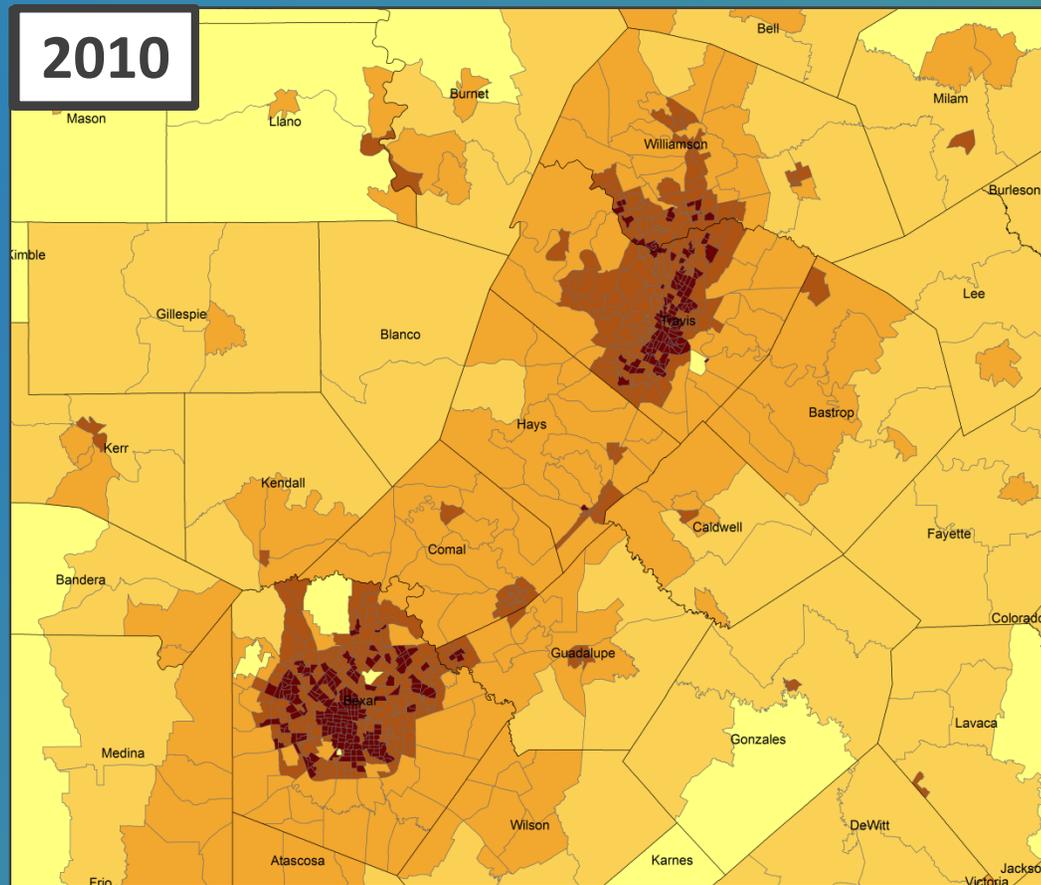


Of the 40 fastest growing counties in the U.S.,  
one third are in Texas

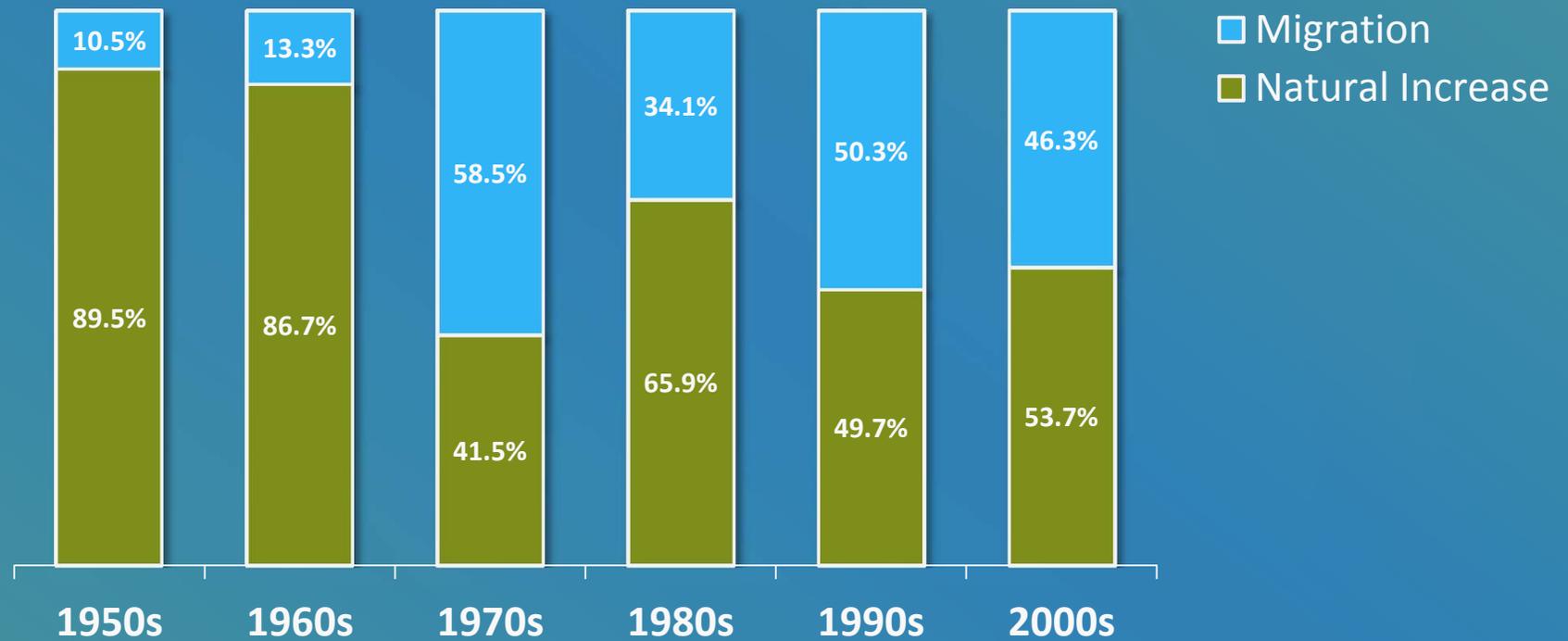
National Rank	County	Population Estimate		Percent Change
		2012	2013	
5	Kendall County	35,968	37,766	5.0%
9	Fort Bend County	625,853	652,365	4.2%
10	Hays County	169,013	176,026	4.1%
11	Andrews County	16,137	16,799	4.1%
13	Dimmit County	10,481	10,897	4.0%
22	Comal County	114,590	118,480	3.4%
23	Ector County	144,609	149,378	3.3%
25	Ward County	10,887	11,244	3.3%
28	Williamson County	456,359	471,014	3.2%
32	Montgomery County	484,790	499,137	3.0%
35	Denton County	708,050	728,799	2.9%
39	Gaines County	18,393	18,921	2.9%

# Density by Census Tract, 1970-2010

Persons per Sq. Mile in  
the Austin-San Antonio  
Corridor

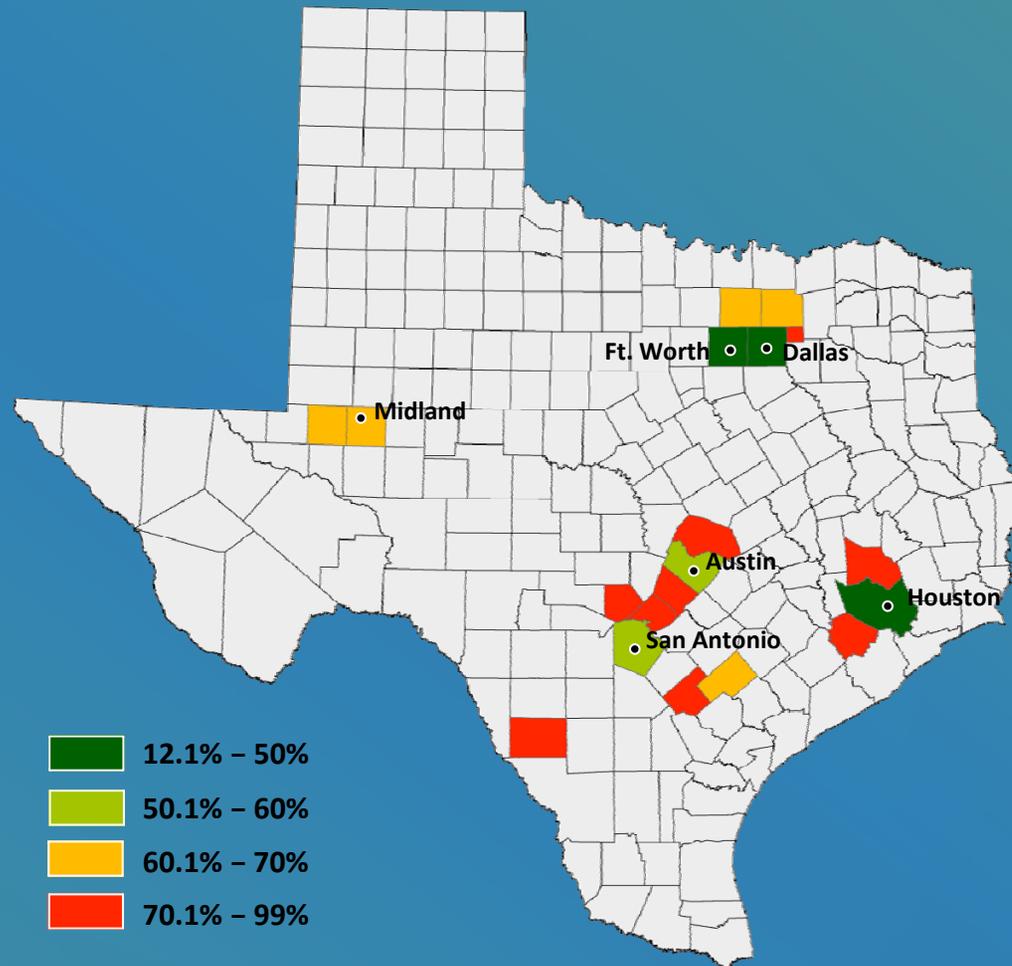


# Drivers of Population Change

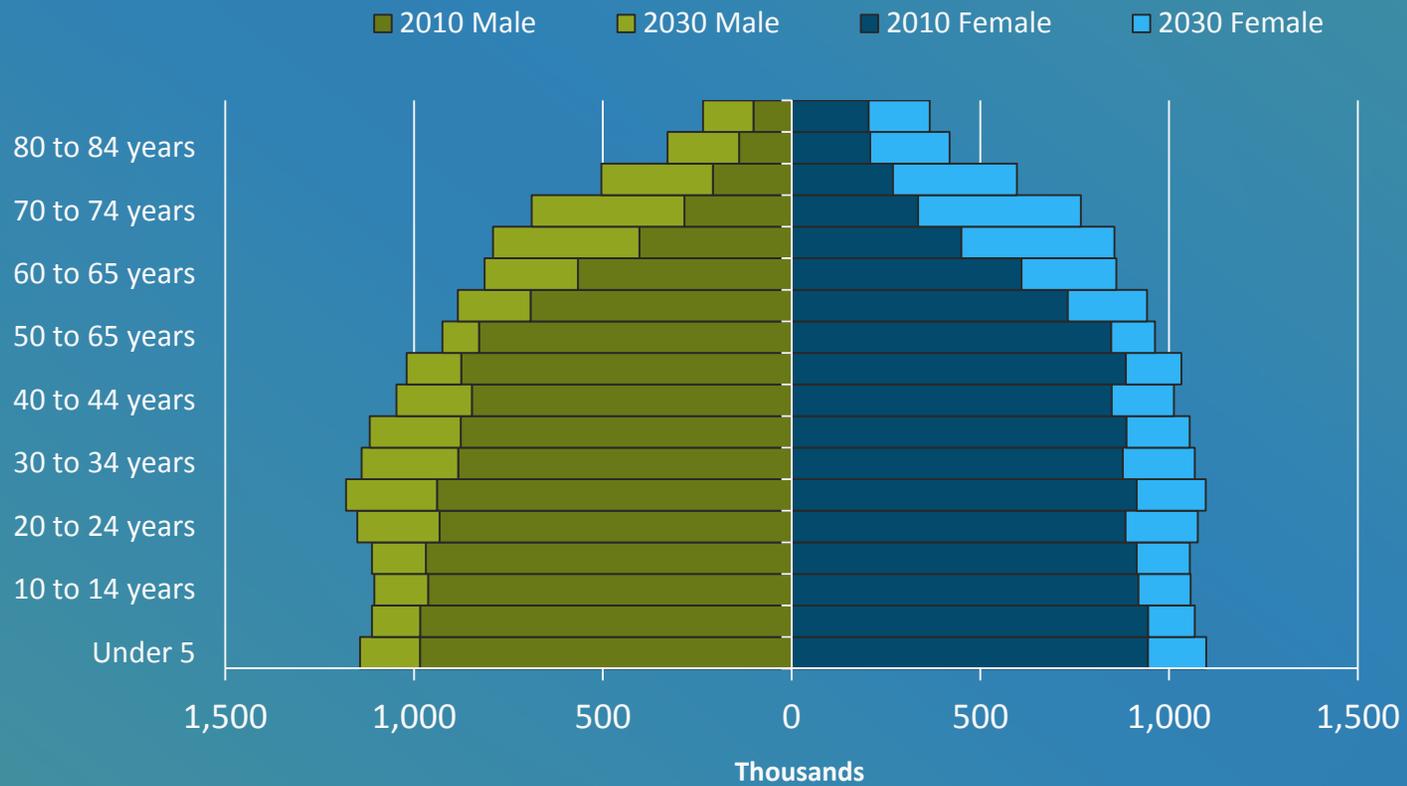


# Net Migration

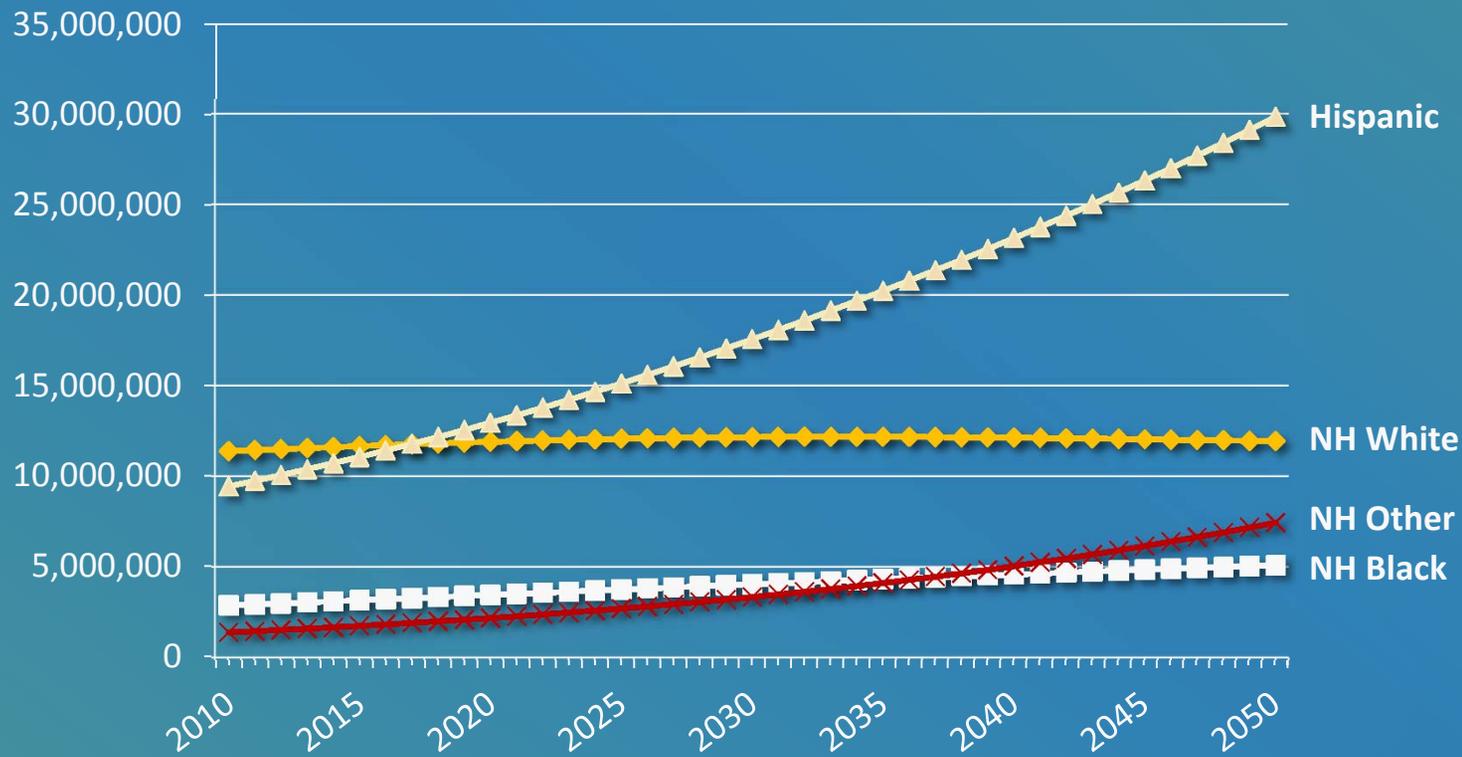
Percent of 2010-2013  
Population Change  
from Net Migration



# Population Change by Age Group

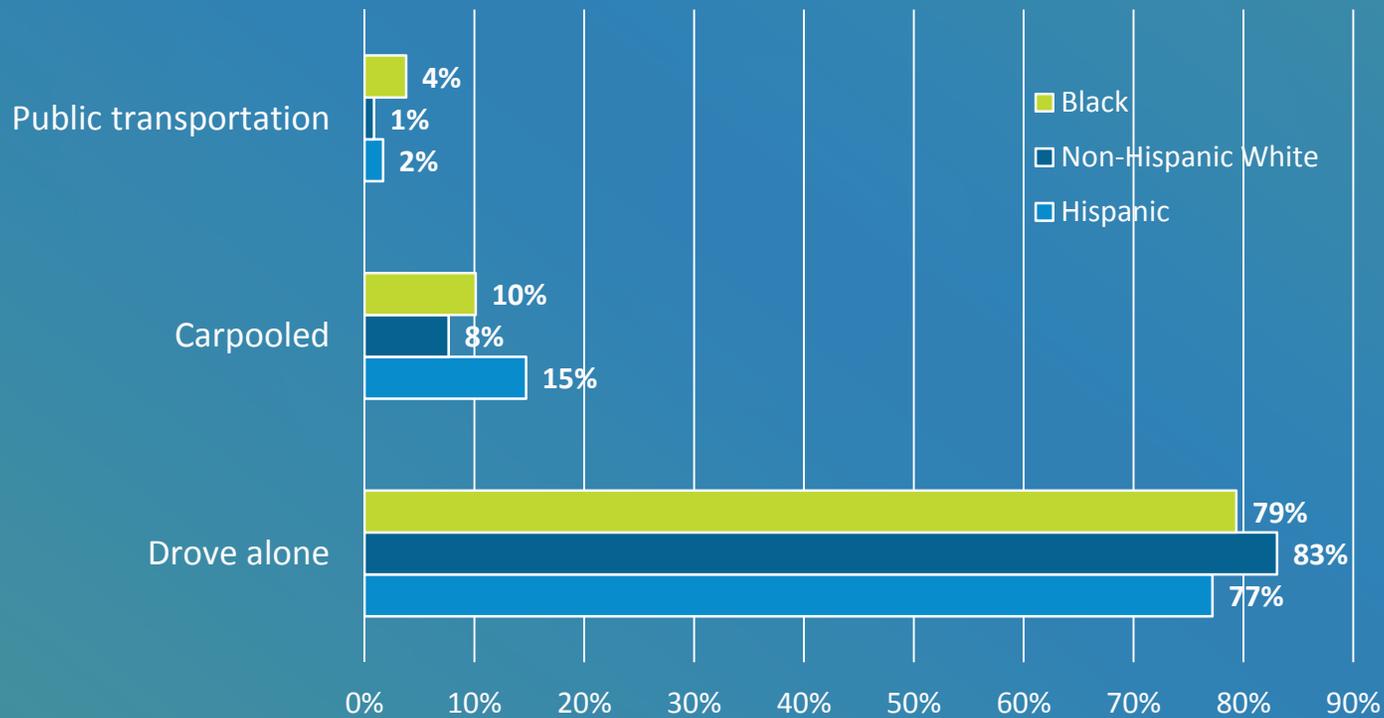


# Pop. Projections by Race/Ethnicity, 2010-2050



# Means of Transportation to Work, 2013

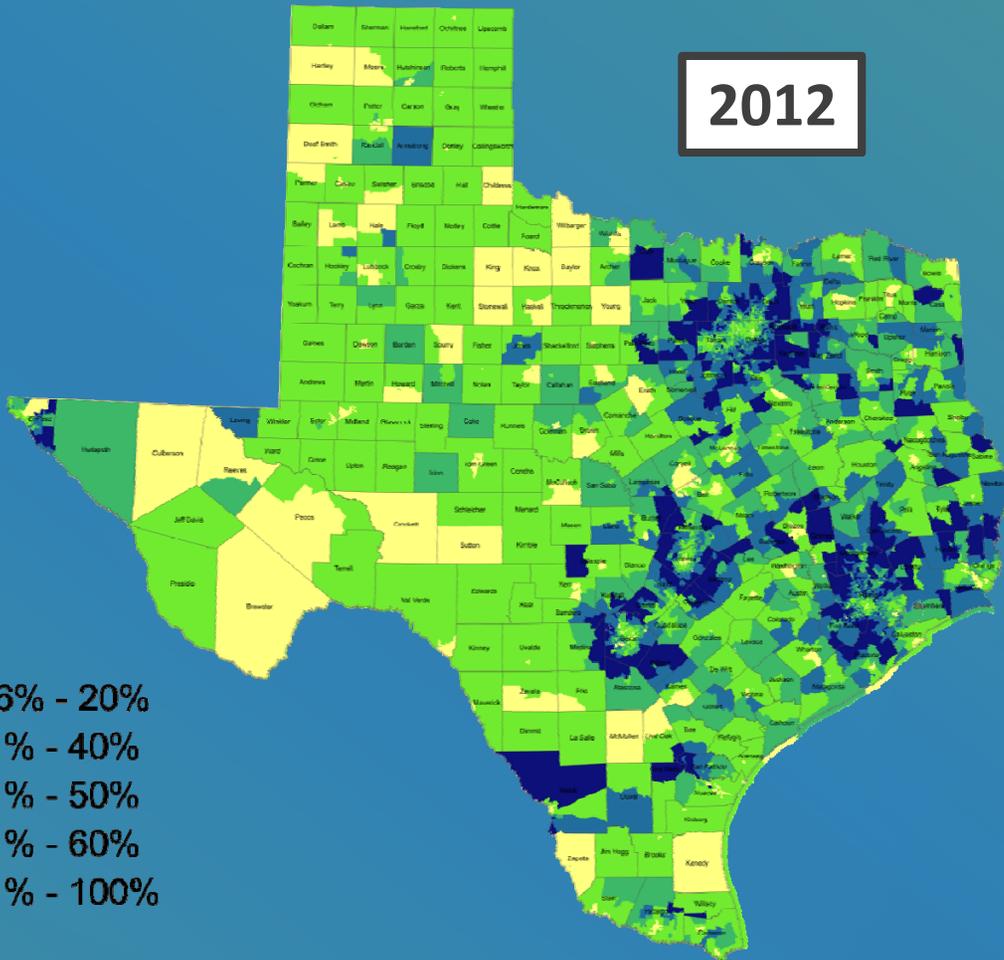
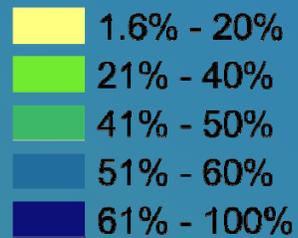
Employed, 16 and older, by race and ethnicity



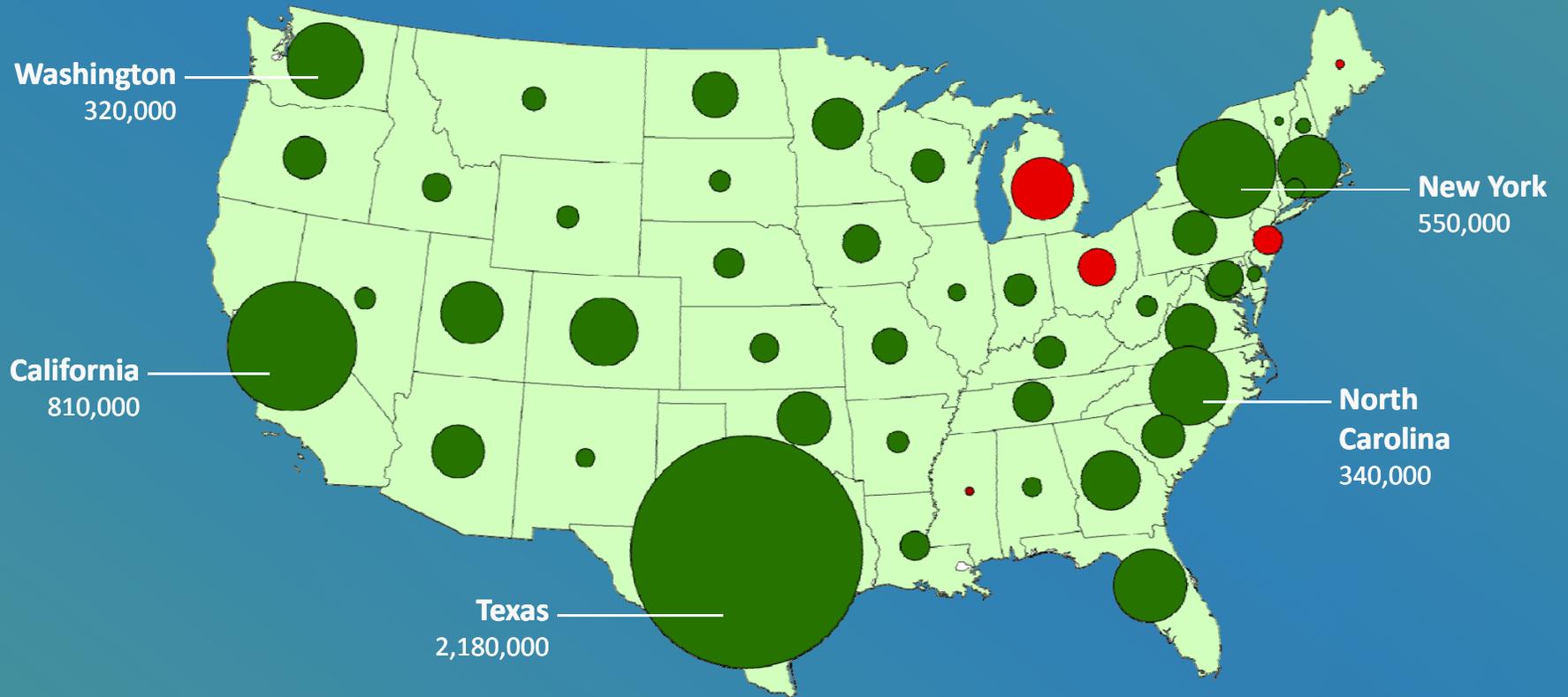
# Travel Time to Work

Percentage of Population  
with Drive Times  
Longer than 25 Mins.

2012

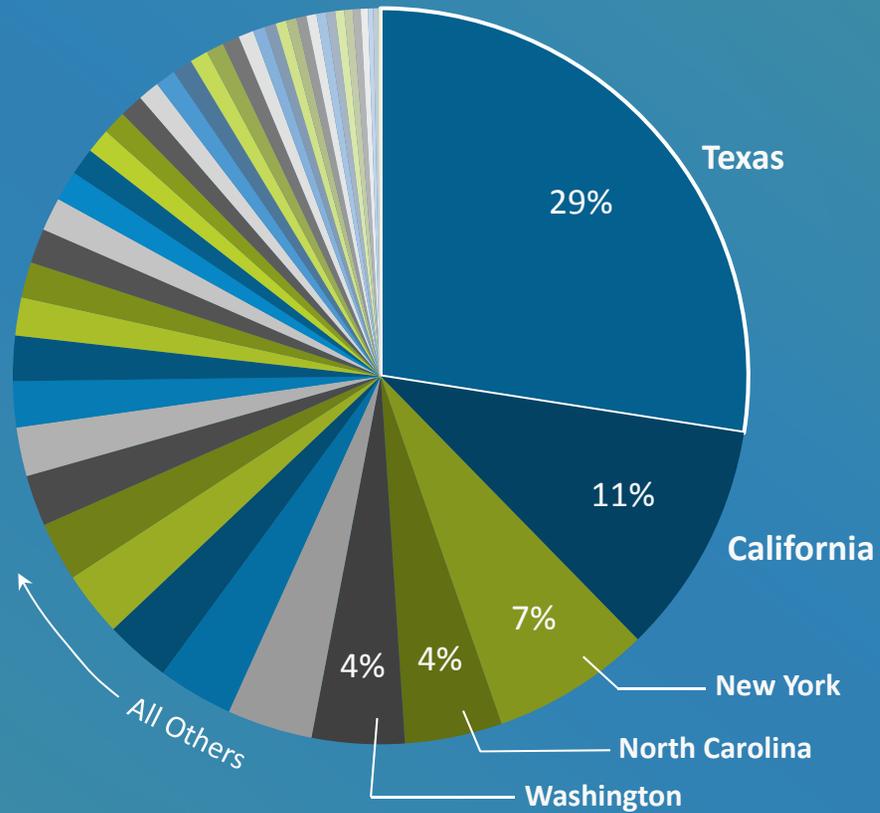


# Texas Leads U.S. Job Growth, 2004-2014



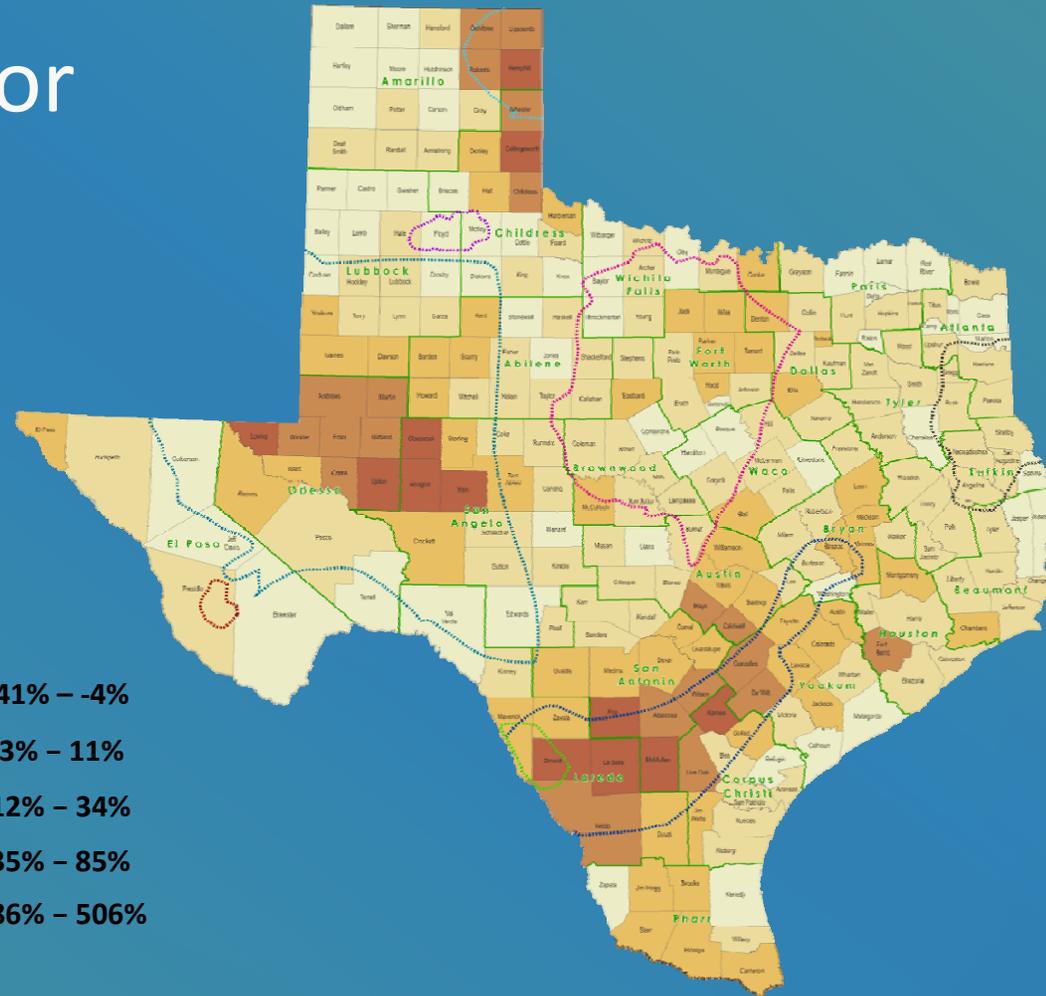
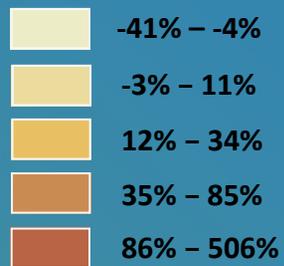
# Texas Leads U.S. Job Growth, 2004-2014

Percentage of Total U.S. Job Gains Attributable to each State



# Energy Sector Growth

Change in Vehicle Miles Traveled by County, 2000-2013

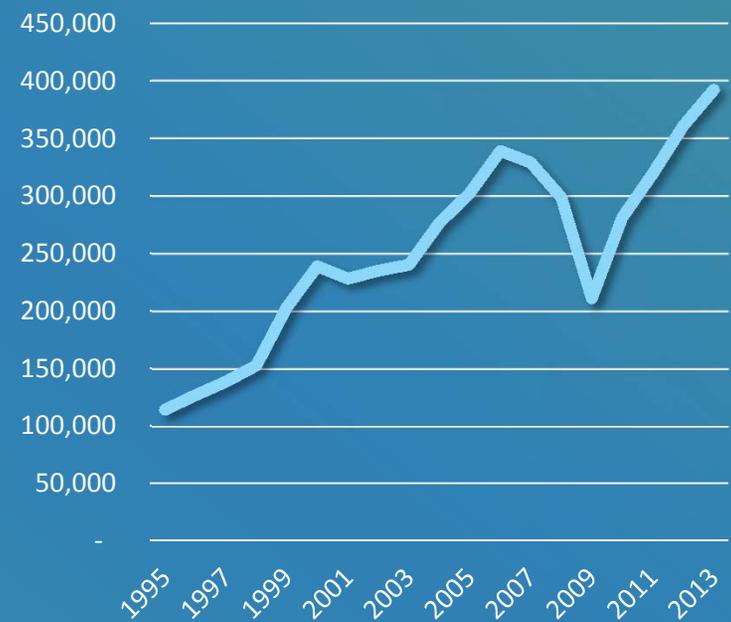


# Border Crossing Growth

## Total Truck Entries, 1995-2013

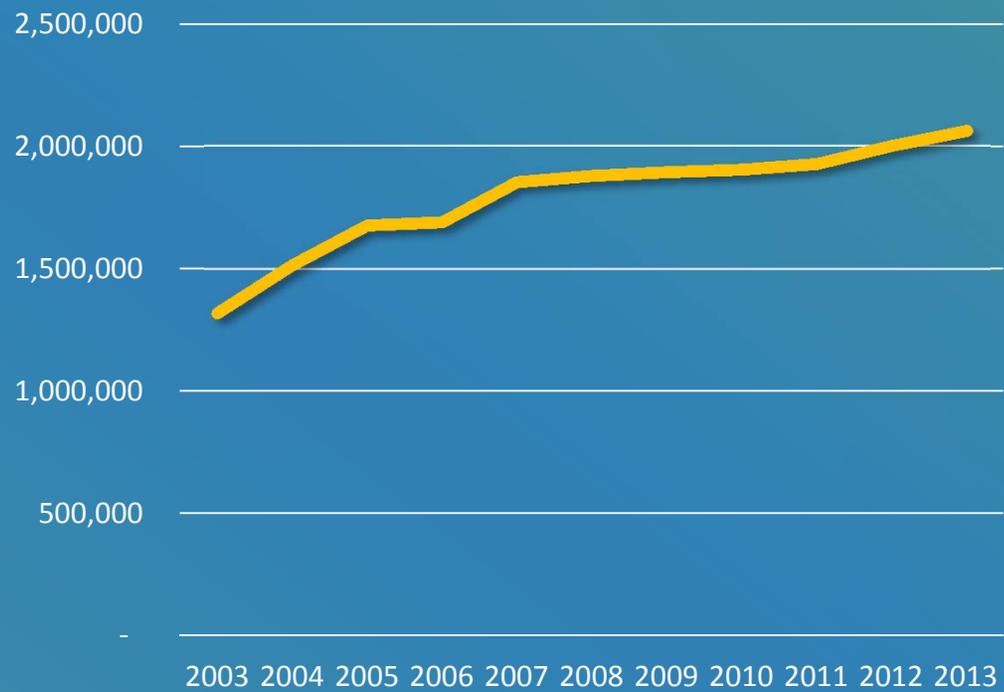


## Total Loaded Rail Car Entries, 1995-2013

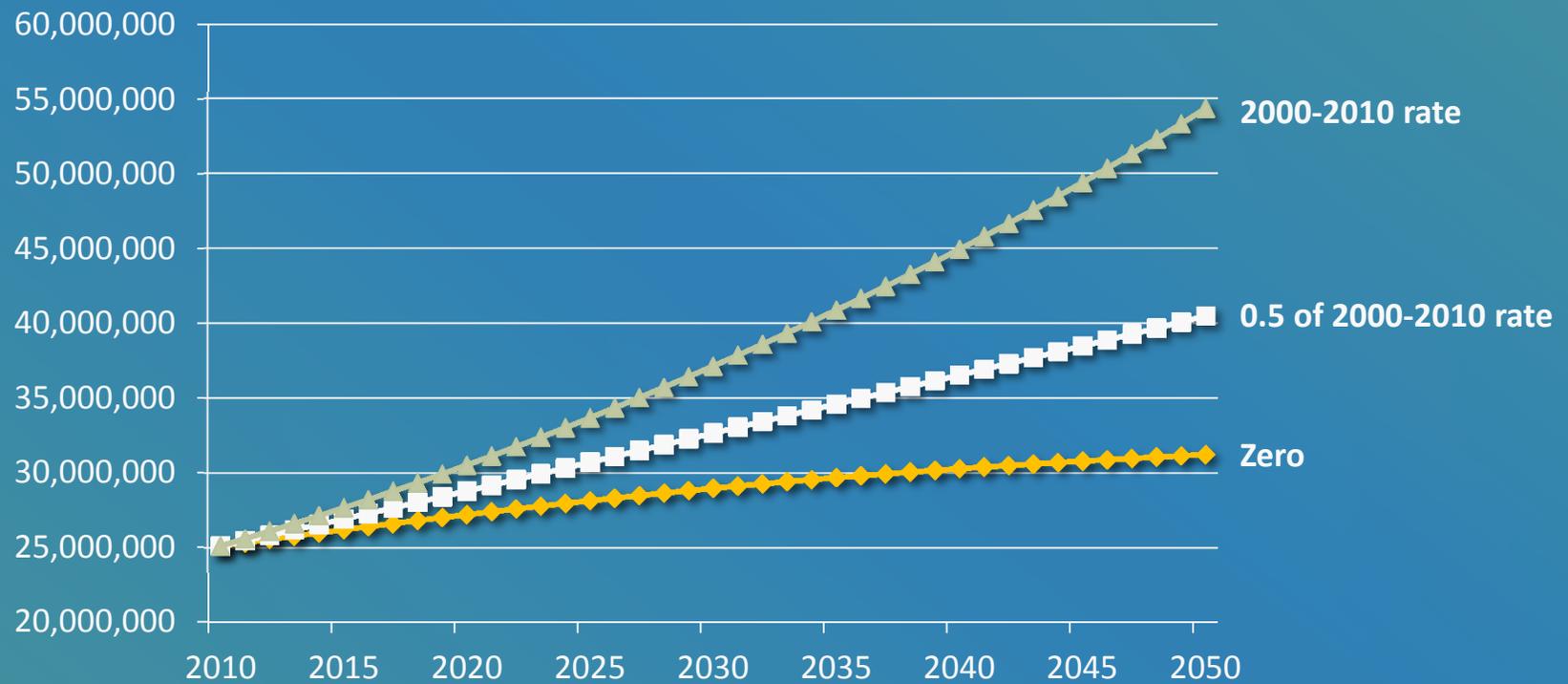


# Container Volume at Texas Ports

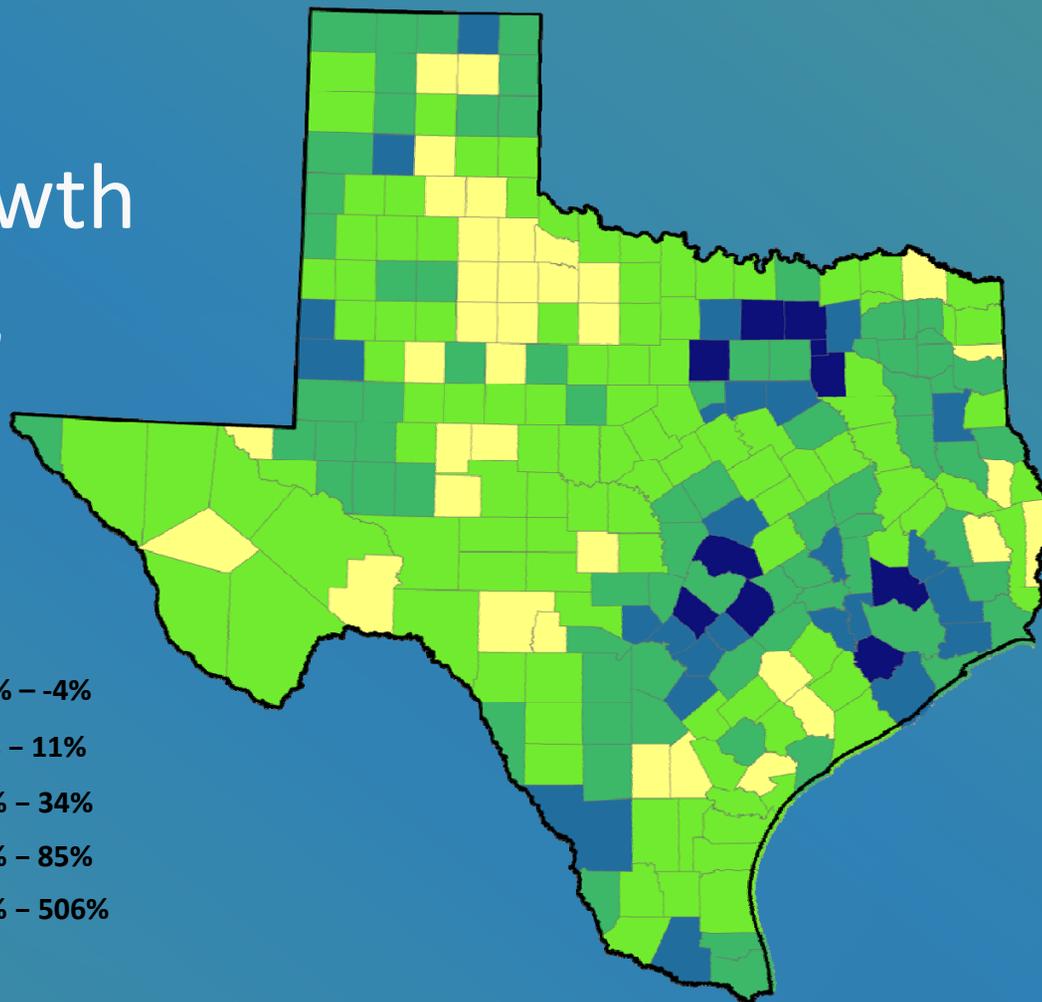
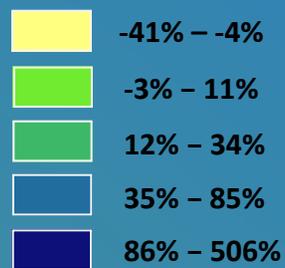
Total Number of TEUs  
Unloaded Annually,  
2003-2013



# Population Projections, 2010-2050



# Projected Population Growth Rate by County, 2010-2050



# Conclusions

- Population in Texas continues to grow rapidly – yet growth is geographically unequal.
- Texas' population growth is being driven by the Hispanic population.
- Economic growth in Texas continues to be healthy with significant growth in international economic activity.
- Demographic and infrastructure challenges have serious implications for the future Texas economy.