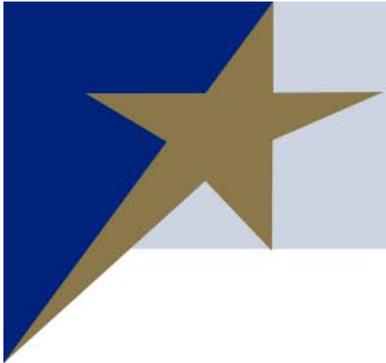


Demographic Characteristics and Trends in Texas and North Texas: Population and Infrastructure

Plano Chamber of
Commerce

April 1, 2015
Austin, Texas



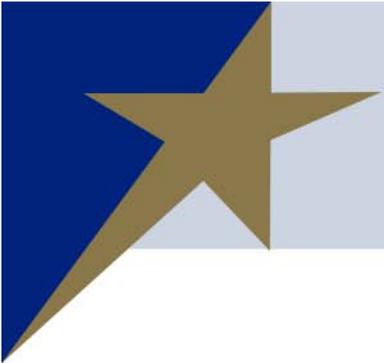


Total Population and Components of Population Change in Texas, 1950-2014

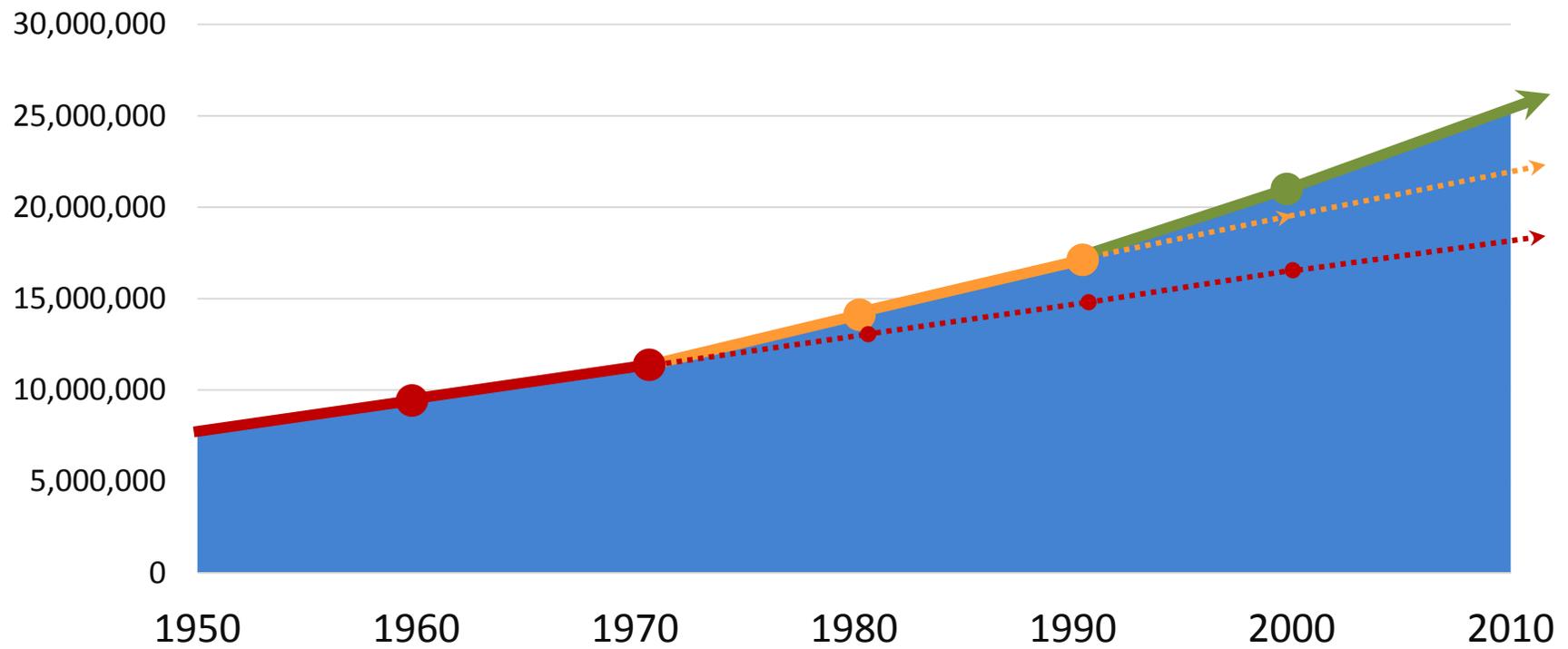
Year*	Population	Numeric Change	Annual Percent Change
1950	7,711,194	--	--
1960	9,579,677	1,868,483	2.4
1970	11,196,730	1,617,053	1.7
1980	14,229,191	3,032,461	2.7
1990	16,986,510	2,757,319	2.0
2000	20,851,820	3,865,310	2.3
2010	25,145,561	4,293,741	2.1
2012	26,060,796	915,235	1.8
2013	26,448,193	387,397	1.4
2014	26,956,958	451,321	1.7

* All values for the decennial dates are for April 1st of the indicated census year.
Values for 2012 and 2014 are for July 1 as estimated by the U.S. Census Bureau.

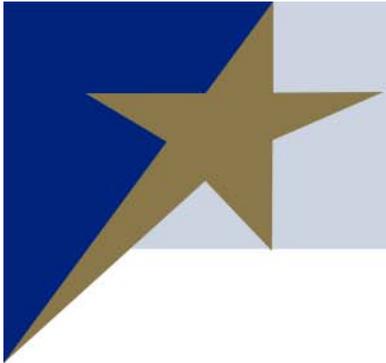
Source: U.S. Census Bureau, Census Counts and Population Estimates
Note: Residual values are not presented in this table.



Texas Population Growth 1950-2010

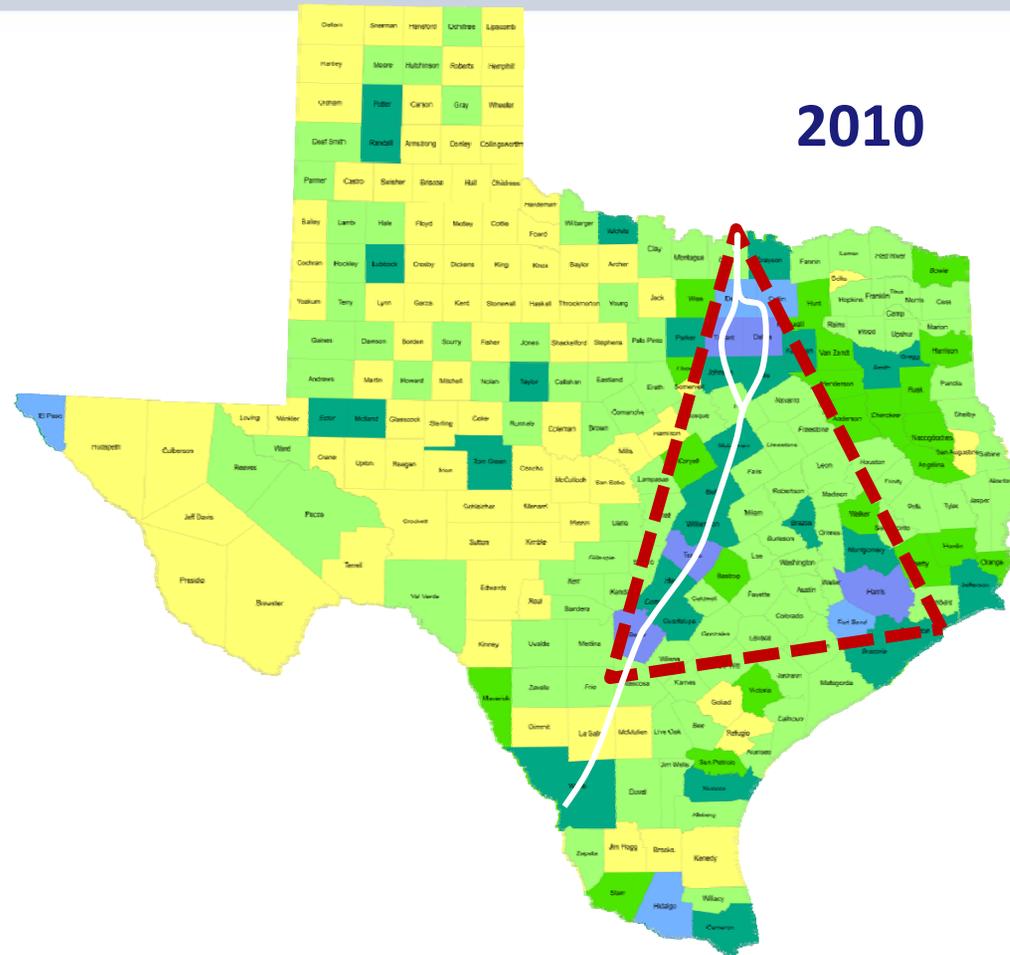


Source: U.S. Census Bureau, Census Counts



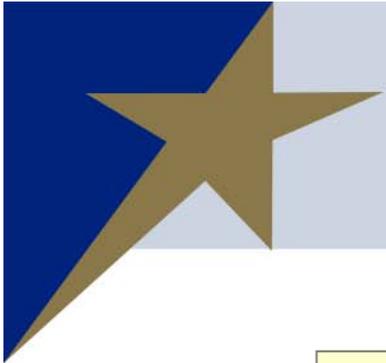
County Population Change, Texas, 1950-2010

2010

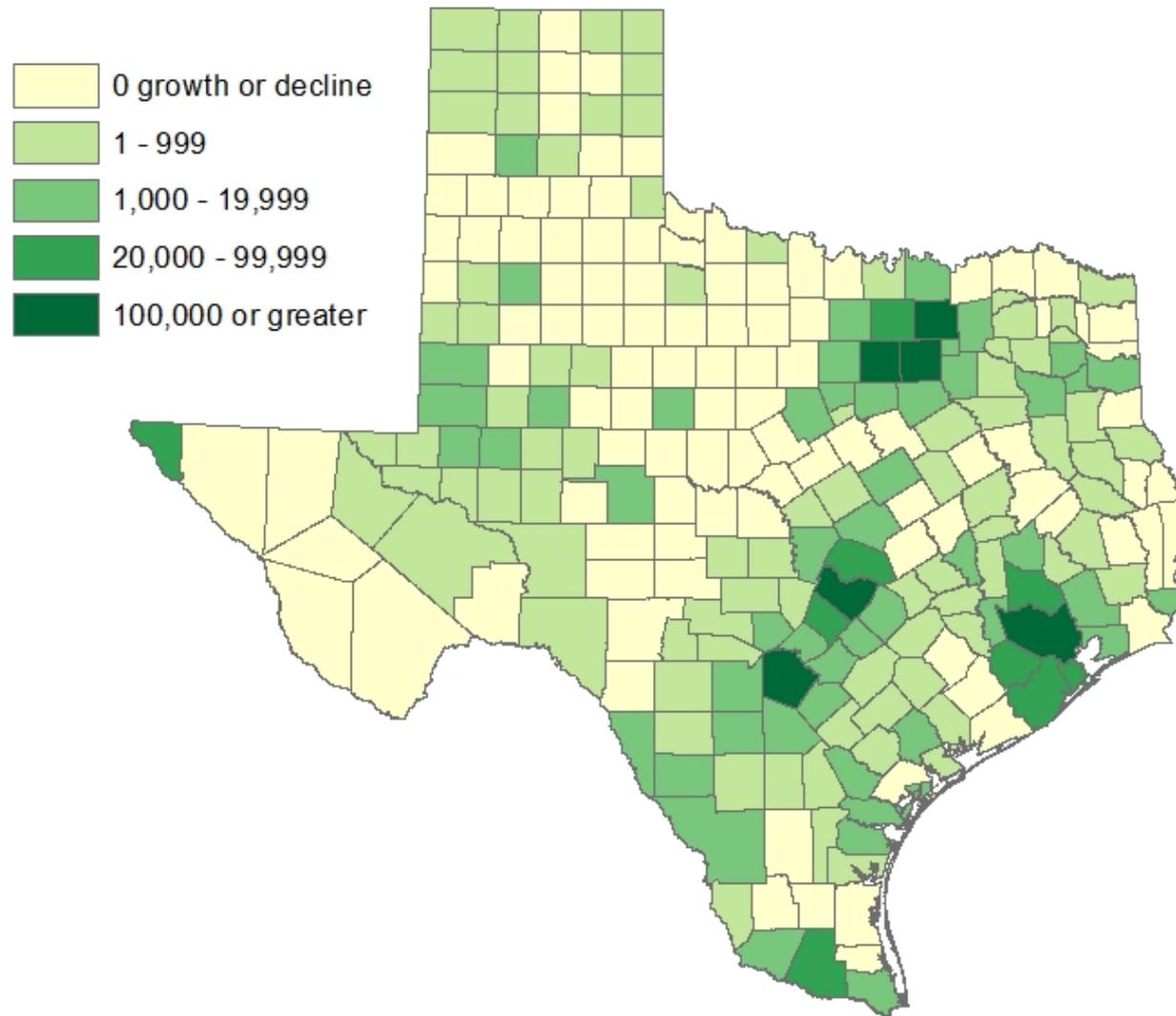


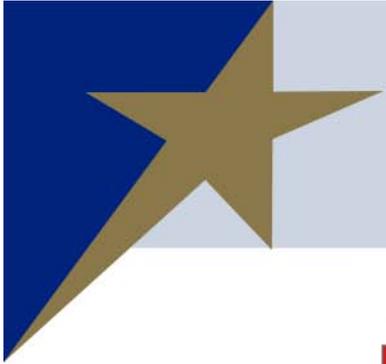
Total Population by County

- 0 - 10,000
- 10,001 - 50,000
- 50,001 - 100,000
- 100,001 - 500,000
- 500,001 - 1,000,000
- 1,000,001 - 5,000,000

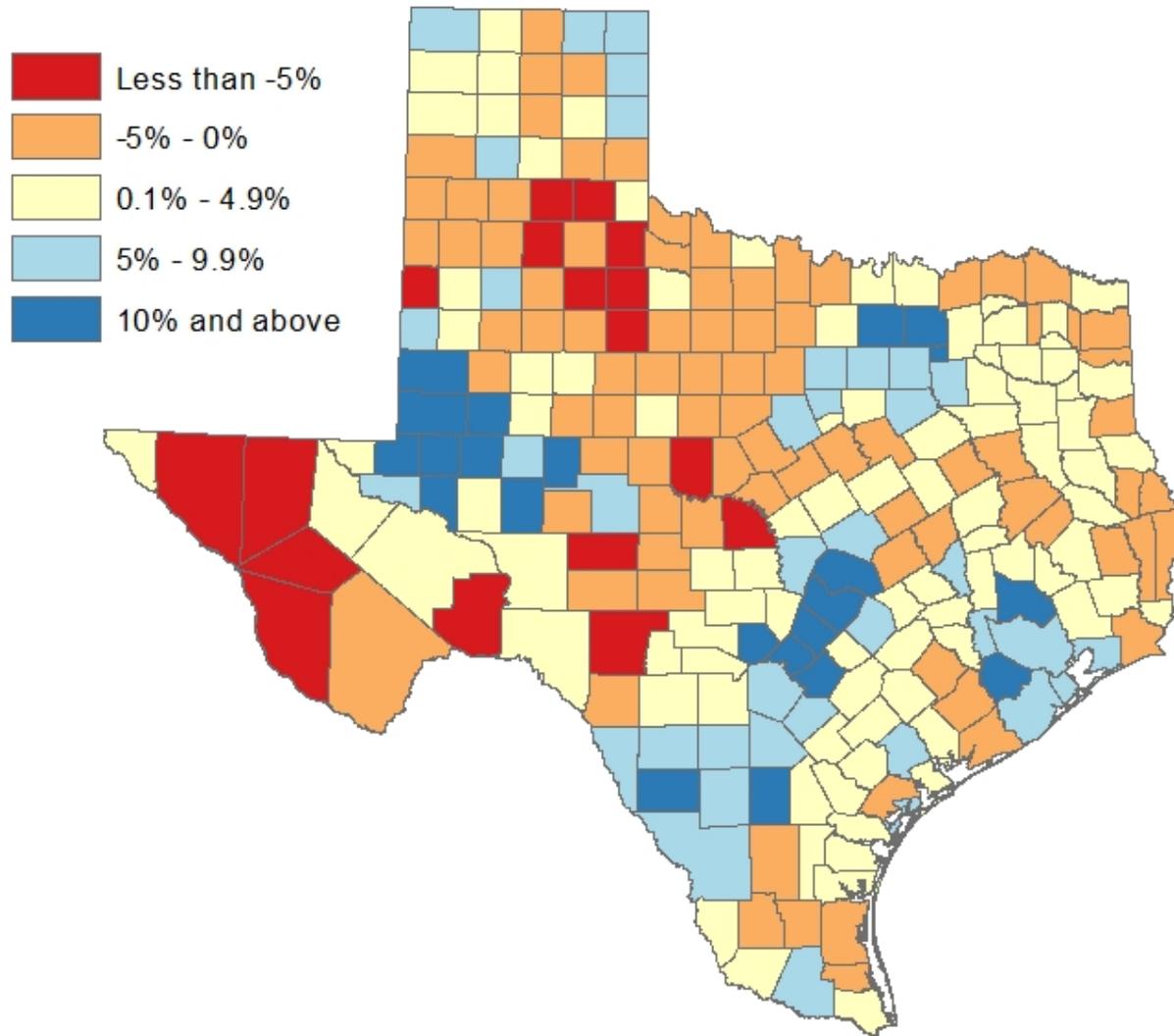


Estimated Change of the Total Population by County, Texas, 2010 to 2014





Estimated Percent Change of the Total Population by County, Texas, 2010 to 2014





30% of the top 40 fastest growing counties in the United States are in Texas, 2013 to 2014

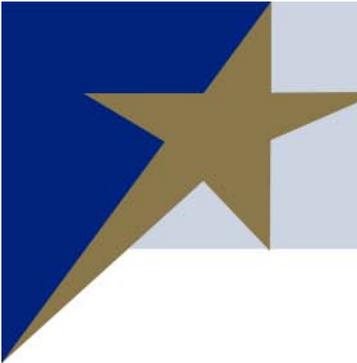
U.S. Rank	Geography	Population Estimate		Change, 2013 to 2014	
		<u>2013</u>	<u>2014</u>	<u>Number</u>	<u>Percent</u>
5	Hays County, Texas	176,483	185,025	8,542	4.8
6	Fort Bend County, Texas	654,561	685,345	30,784	4.7
9	Comal County, Texas	118,891	123,694	4,803	4.0
12	Andrews County, Texas	16,808	17,477	669	4.0
13	Montgomery County, Texas	499,818	518,947	19,129	3.8
14	Williamson County, Texas	471,225	489,250	18,025	3.8
15	Kendall County, Texas	37,469	38,880	1,411	3.8
21	Ward County, Texas	11,245	11,625	380	3.4
23	Denton County, Texas	729,152	753,363	24,211	3.3
31	Collin County, Texas	858,711	885,241	26,530	3.1
32	Aransas County, Texas	24,299	24,972	743	3.1
35	Rockwall County, Texas	85,290	87,809	2,519	3.0
36	Waller, County	45,484	46,820	1,336	2.9
37	Ector County, Texas	149,522	153,904	4,382	2.9

Counties in bold had growth associated with oil and gas extraction.

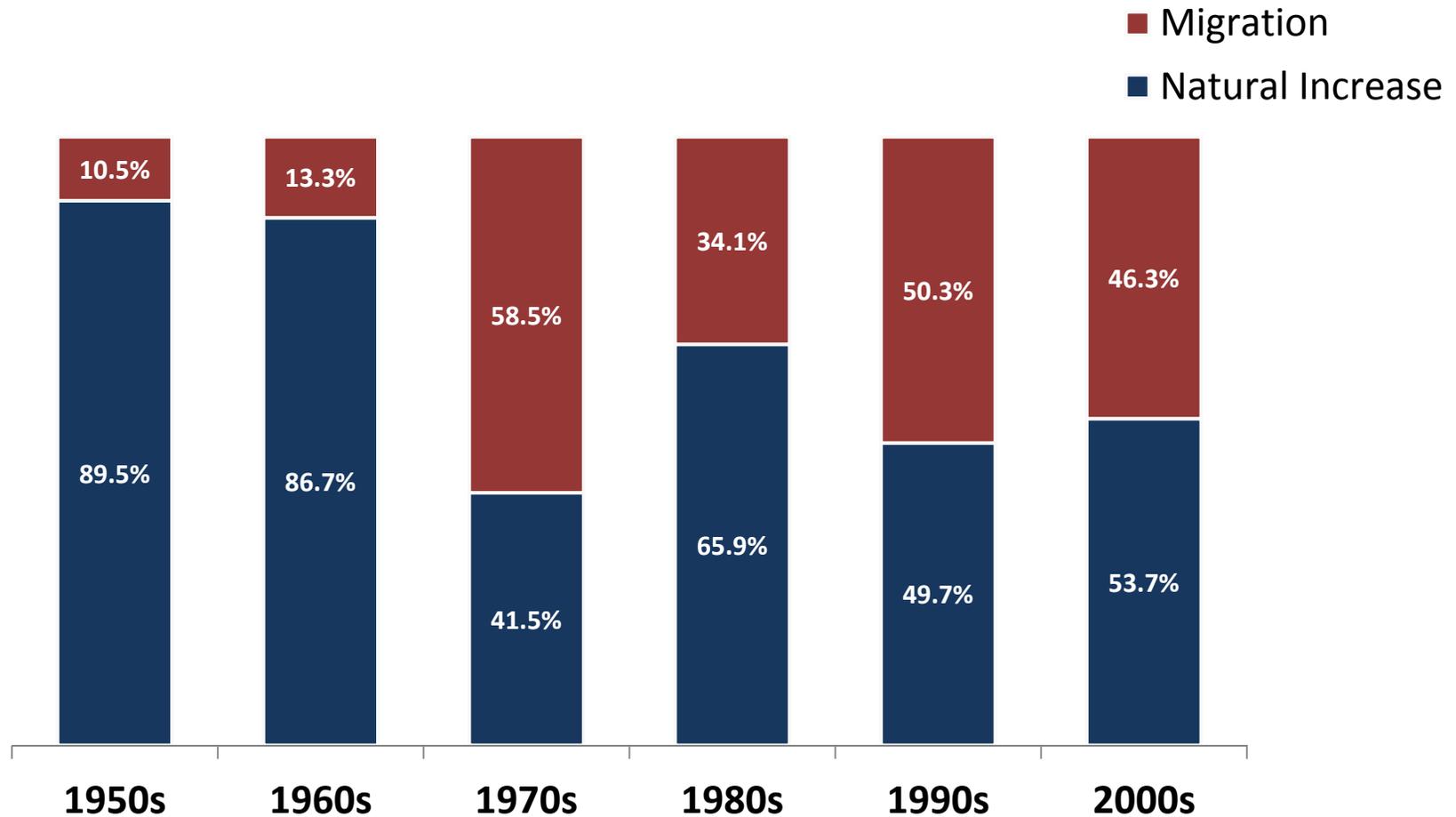


More than 1/4 of U.S. counties in the top 40 for numeric growth are in Texas, 2013-2014

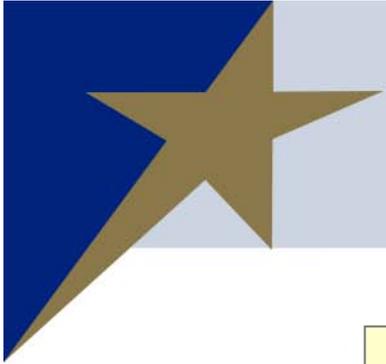
U.S. Rank	Geography	Population Estimate		Change, 2013 to 2014	
		<u>2013</u>	<u>2014</u>	<u>Number</u>	<u>Percent</u>
1	Harris County, Texas	4,352,752	4,441,370	88,618	2.0
6	Bexar County, Texas	1,822,154	1,855,866	33,712	1.9
8	Dallas County, Texas	2,486,083	2,518,638	32,555	1.3
10	Tarrant County, Texas	1,913,943	1,945,360	31,417	1.6
11	Fort Bend County, Texas	654,561	685,345	30,784	4.7
12	Travis County, Texas	1,122,748	1,151,145	28,397	2.5
14	Collin County, Texas	858,711	885,241	26,530	3.1
16	Denton County, Texas	729,152	753,363	24,211	3.3
27	Montgomery County, Texas	499,818	518,947	19,129	3.8
31	Williamson County, Texas	471,225	489,250	18,025	3.8
39	Hidalgo County	818,942	831,073	12,060	1.5



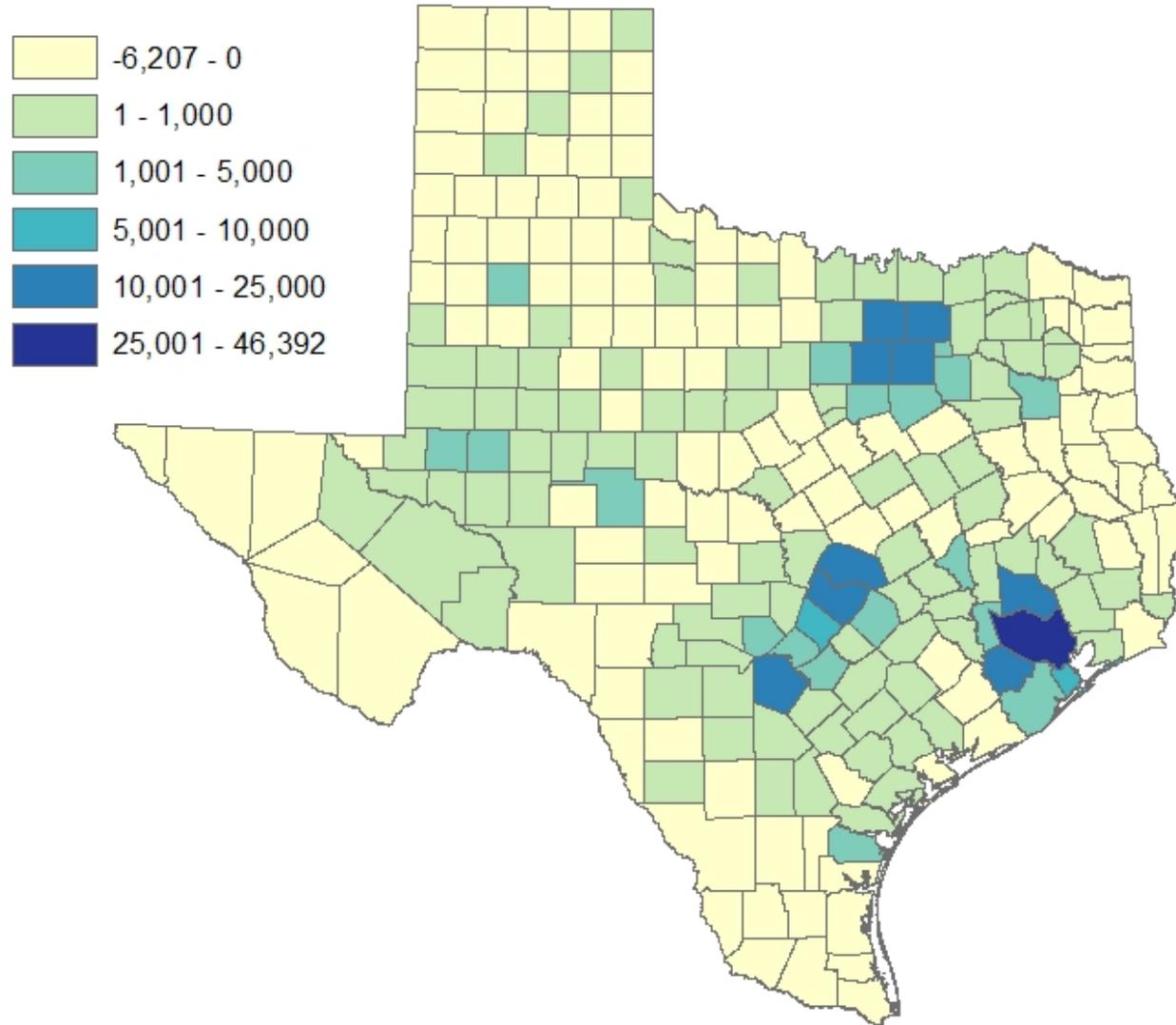
Components of Population Change by Percent in Texas, 1950-2010



Source: U.S. Census Bureau, Population Estimates



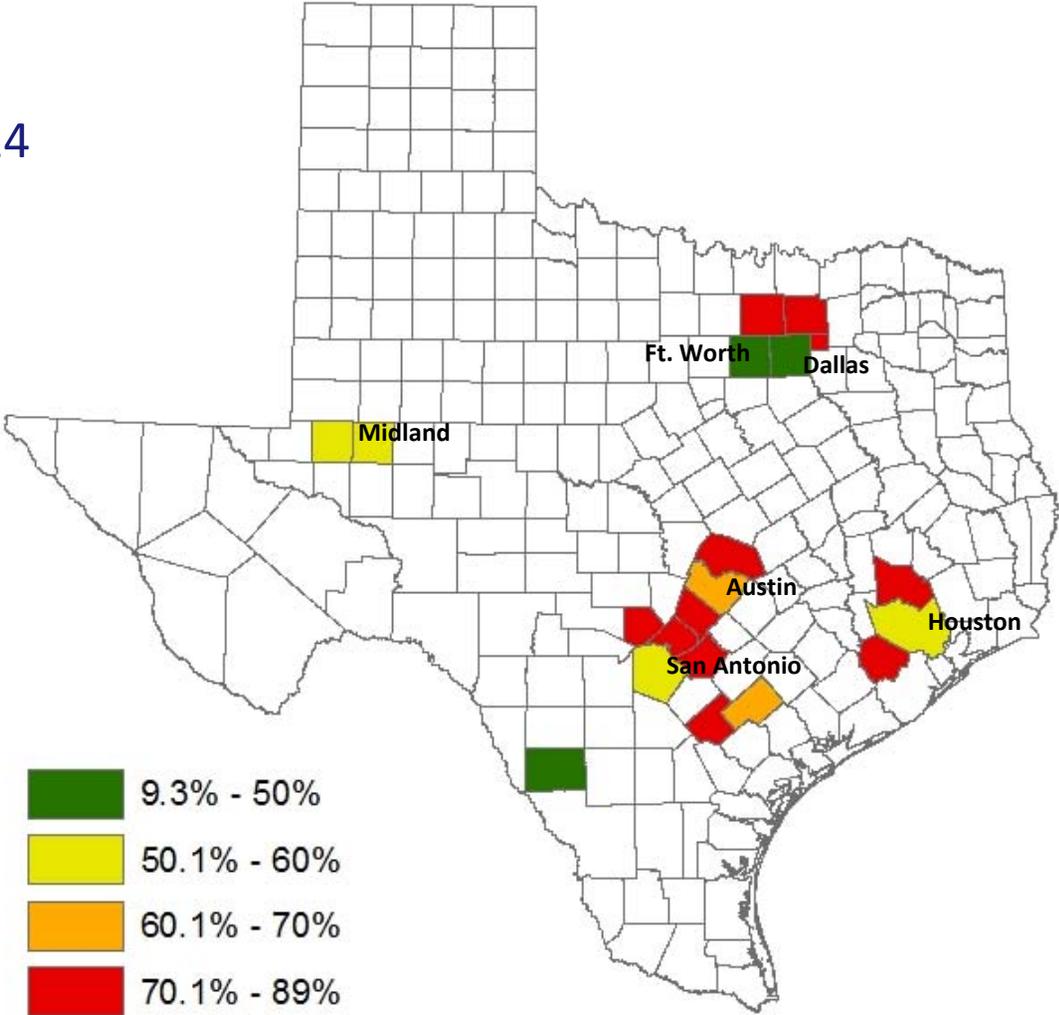
Estimated Number of Net Migrants by County, Texas, 2013 to 2014

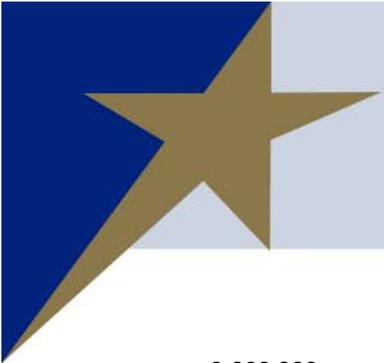


Source: U.S. Census Bureau Population Estimates, 2014 Vintage.

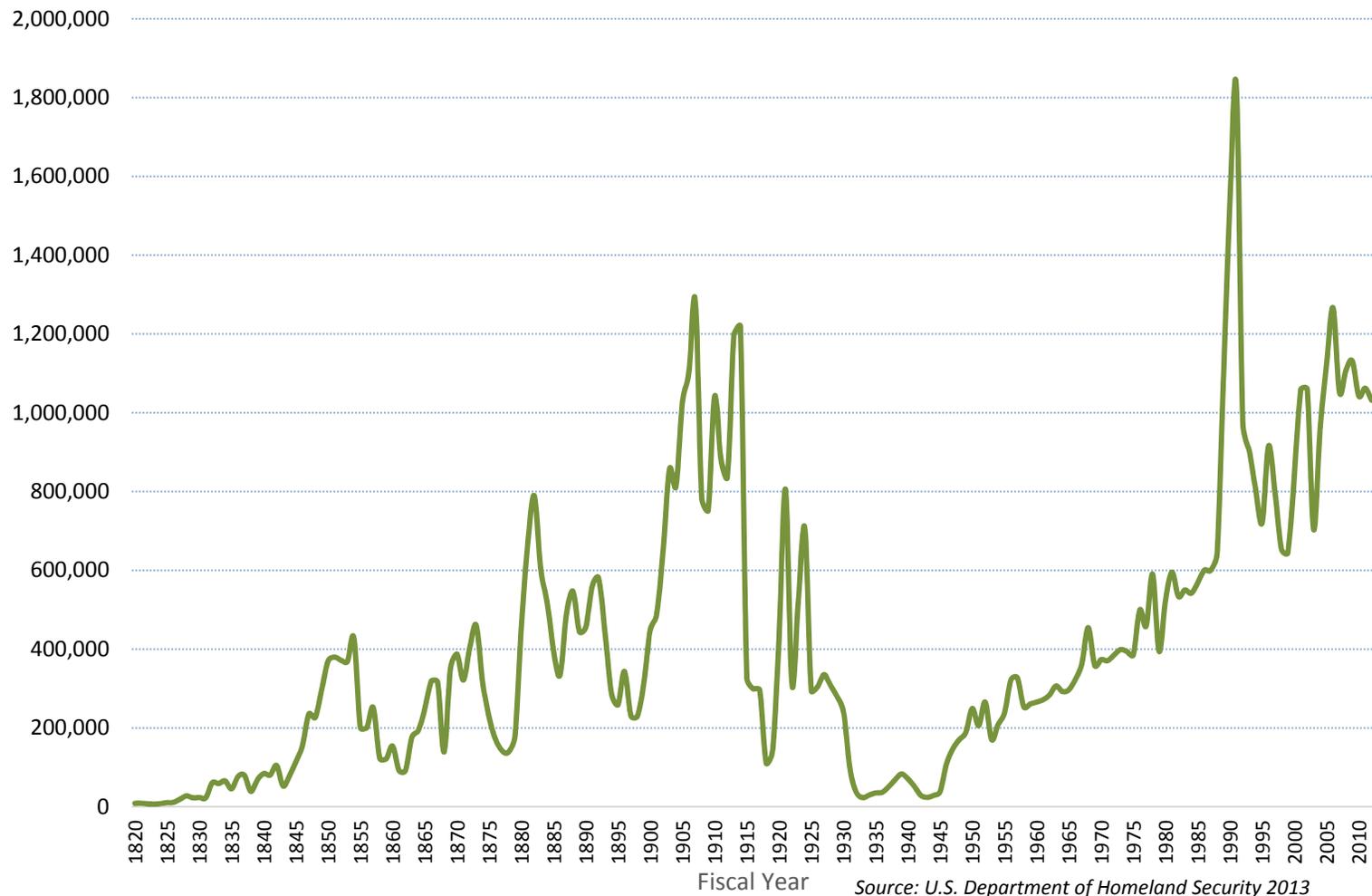
Net Migration

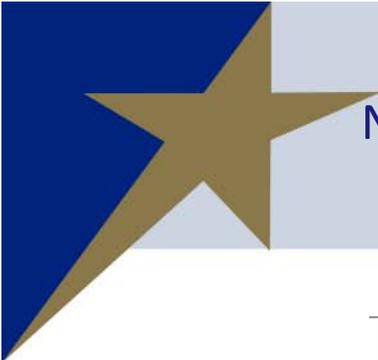
Percent of 2013-2014
Population Change
from Net Migration



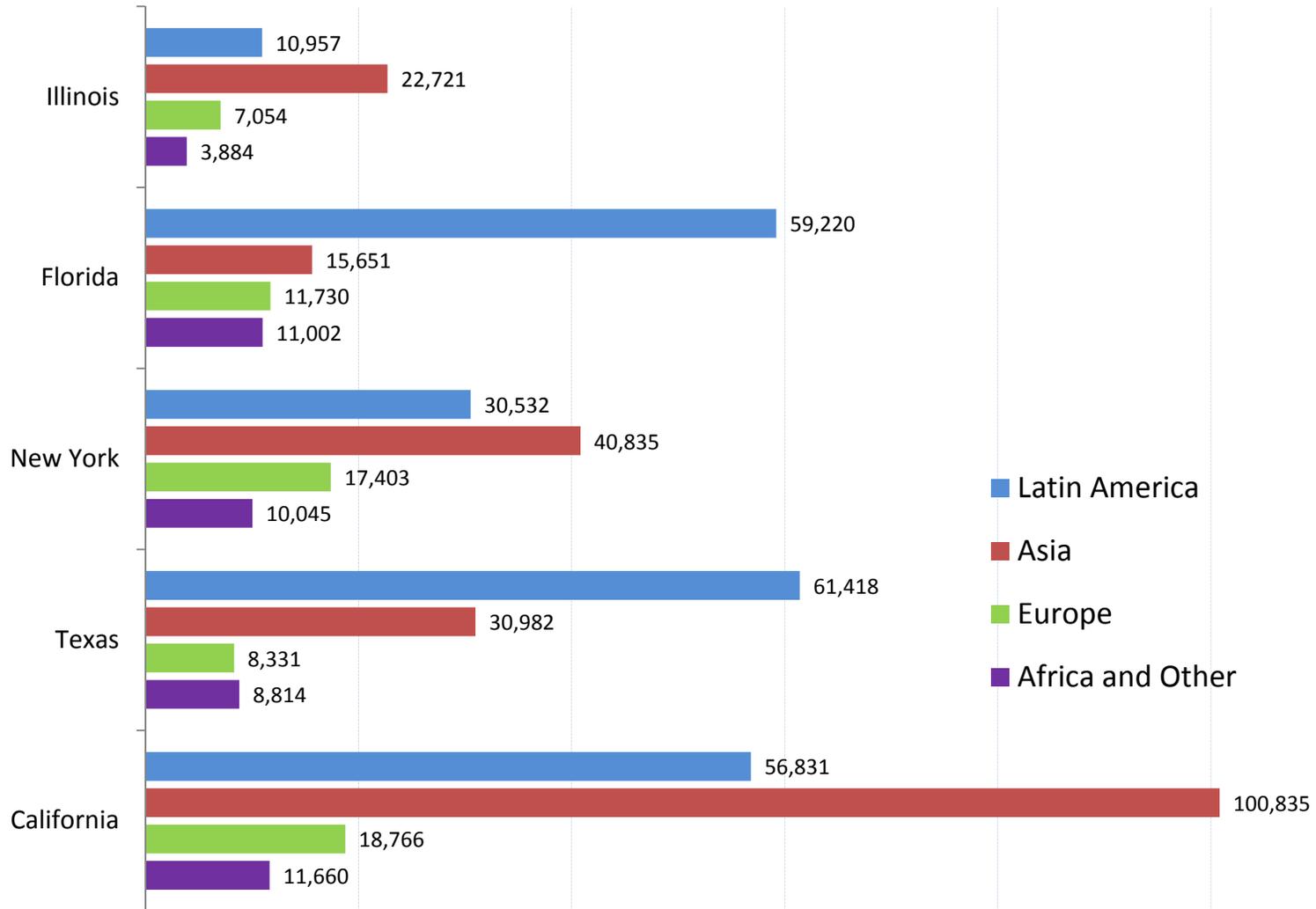


Number of Annual Immigrants Admitted to the United States, FY 1820-2012

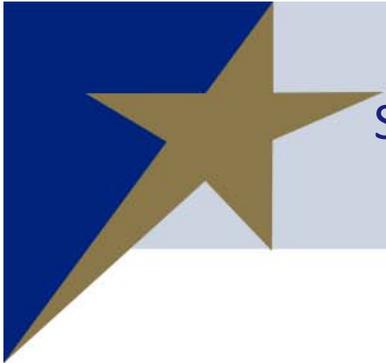




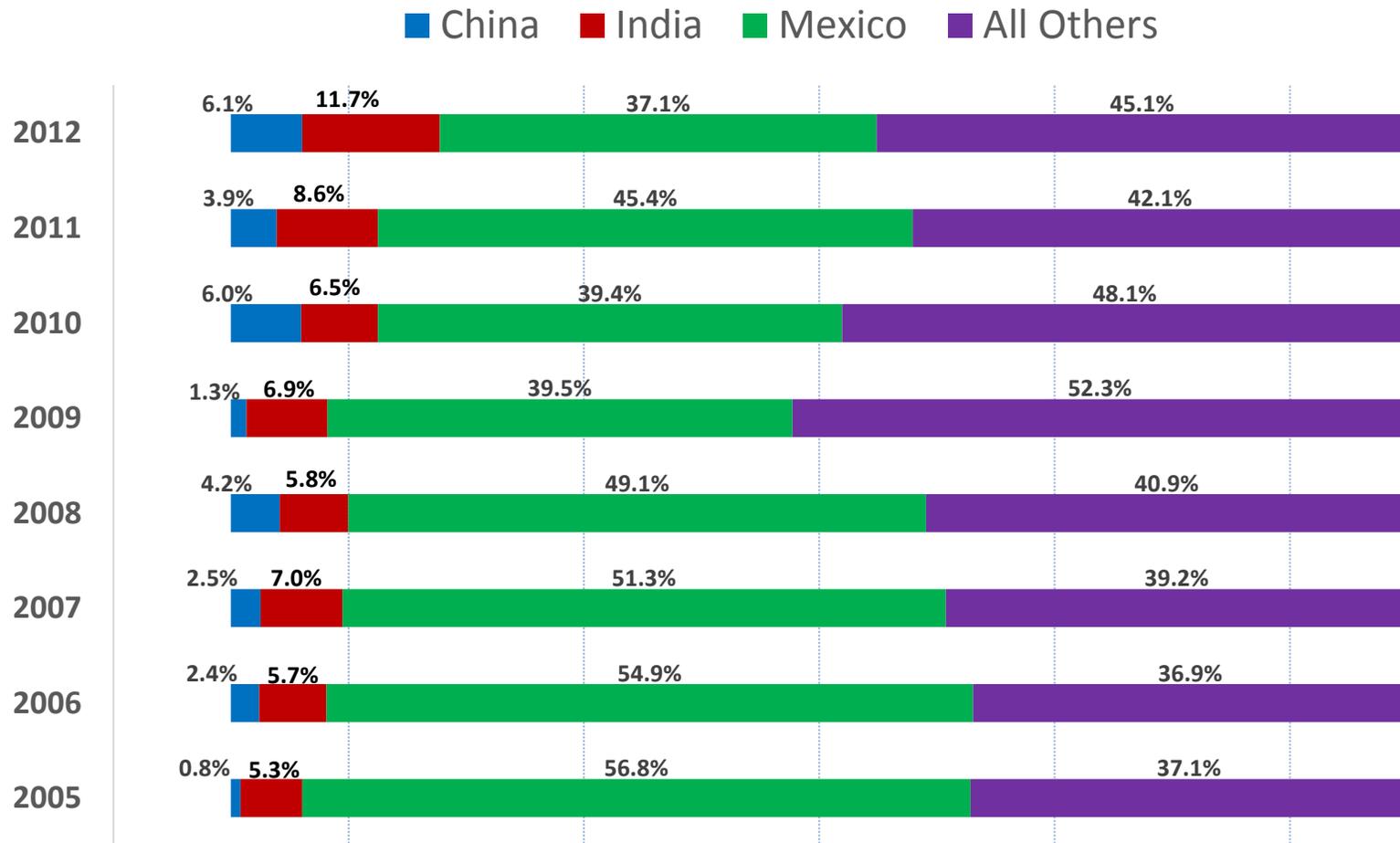
Number of Non-Citizen Immigrants by World Area of Birth in the Top 5 Immigration Receiving States, 2007-2011

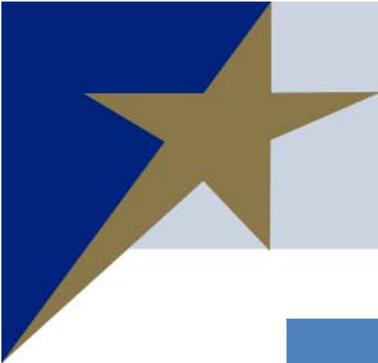


Source: 5-Year ACS PUMS 2007-2011



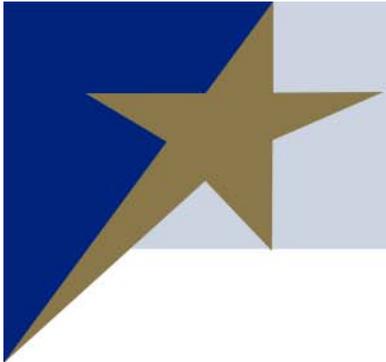
Shares of Recent Non-Citizen Immigrants to Texas from Mexico, India, China, and All Other Countries, 2005-2012



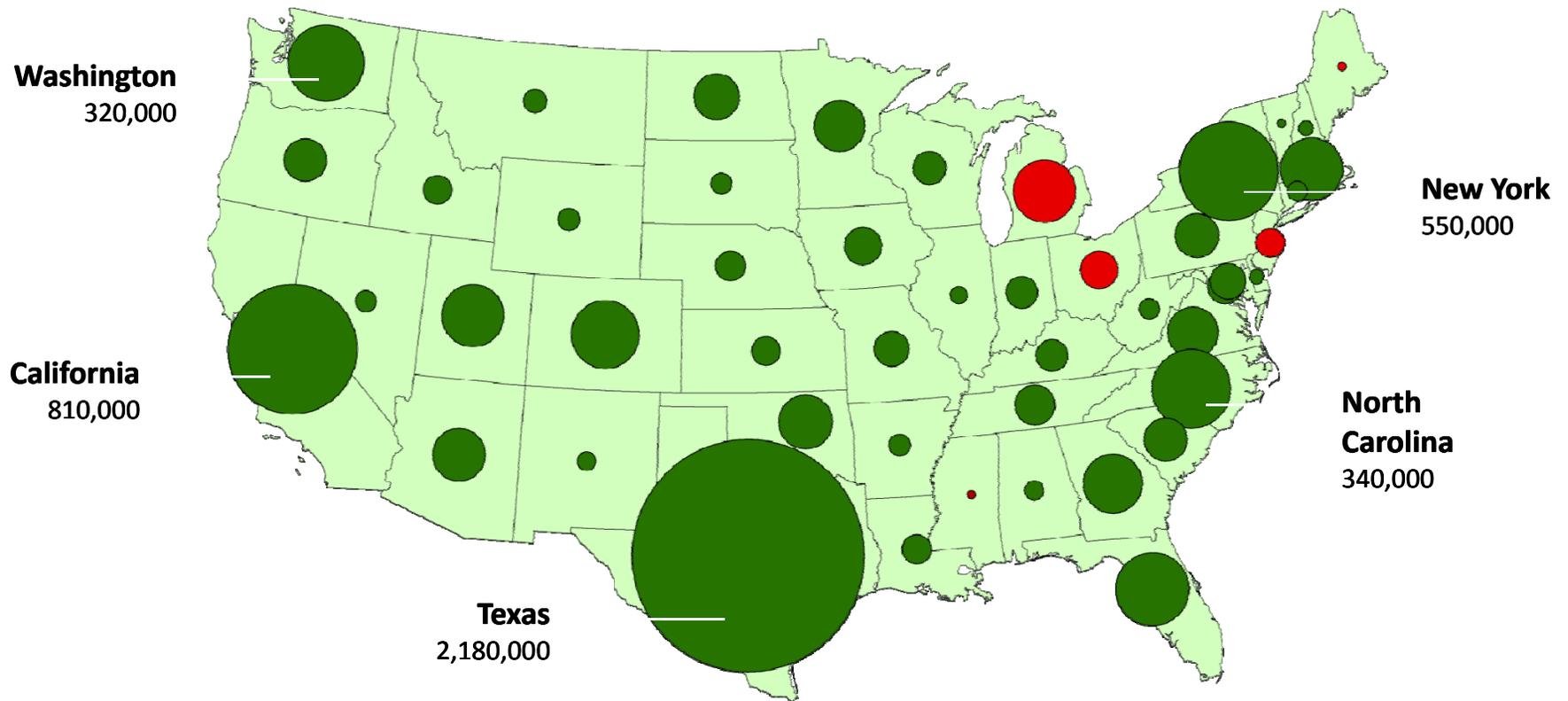


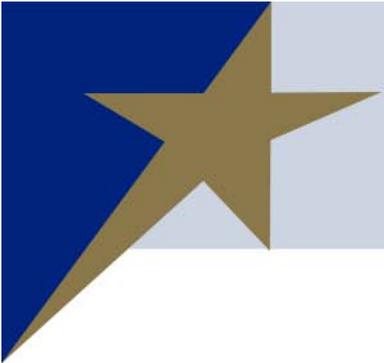
Inflows to Texas from Top 10 Sending States, 2013

Top 10 Senders, Numerically		Top 10 Senders, Percentage-wise	
California	66,318	New Mexico	30%
Florida	32,619	Louisiana	29%
Oklahoma	29,169	Oklahoma	29%
Louisiana	29,042	Arkansas	22%
Illinois	28,900	Wyoming	17%
New Mexico	22,695	Colorado	11%
Georgia	19,988	California	11%
New York	19,935	Arizona	11%
Arizona	19,224	Kansas	10%
Colorado	18,979	Mississippi	10%



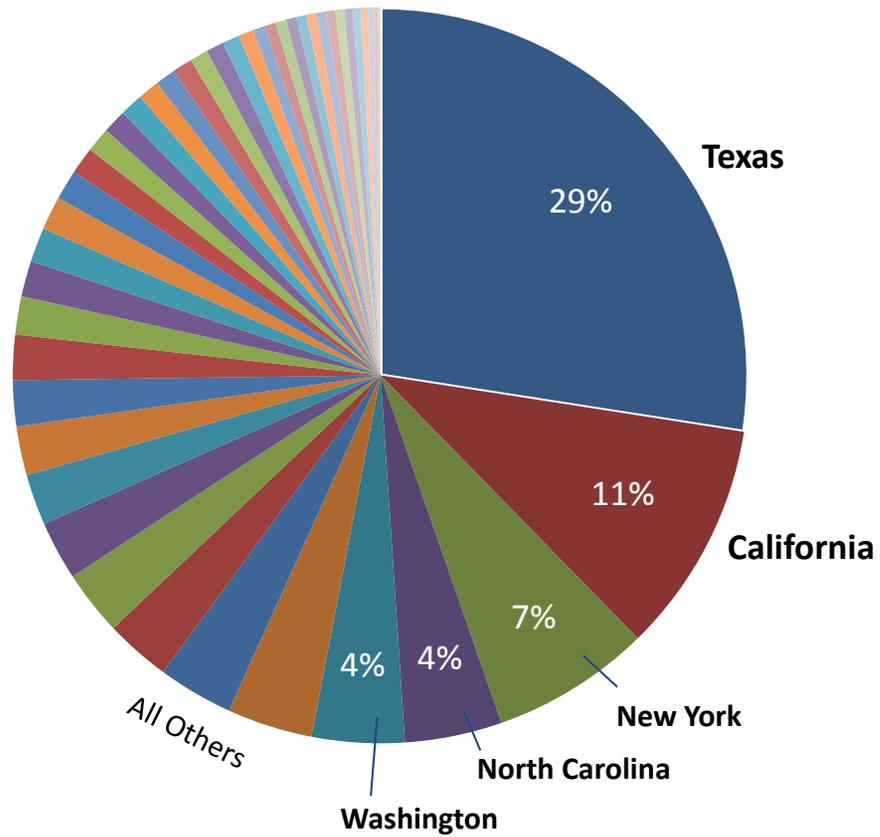
Texas Leads U.S. Job Growth, 2004-2014

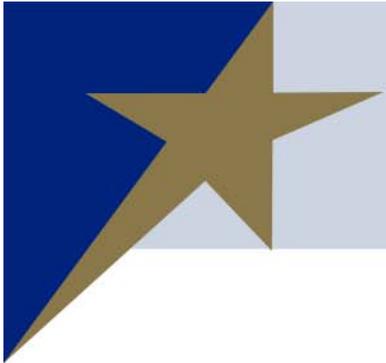




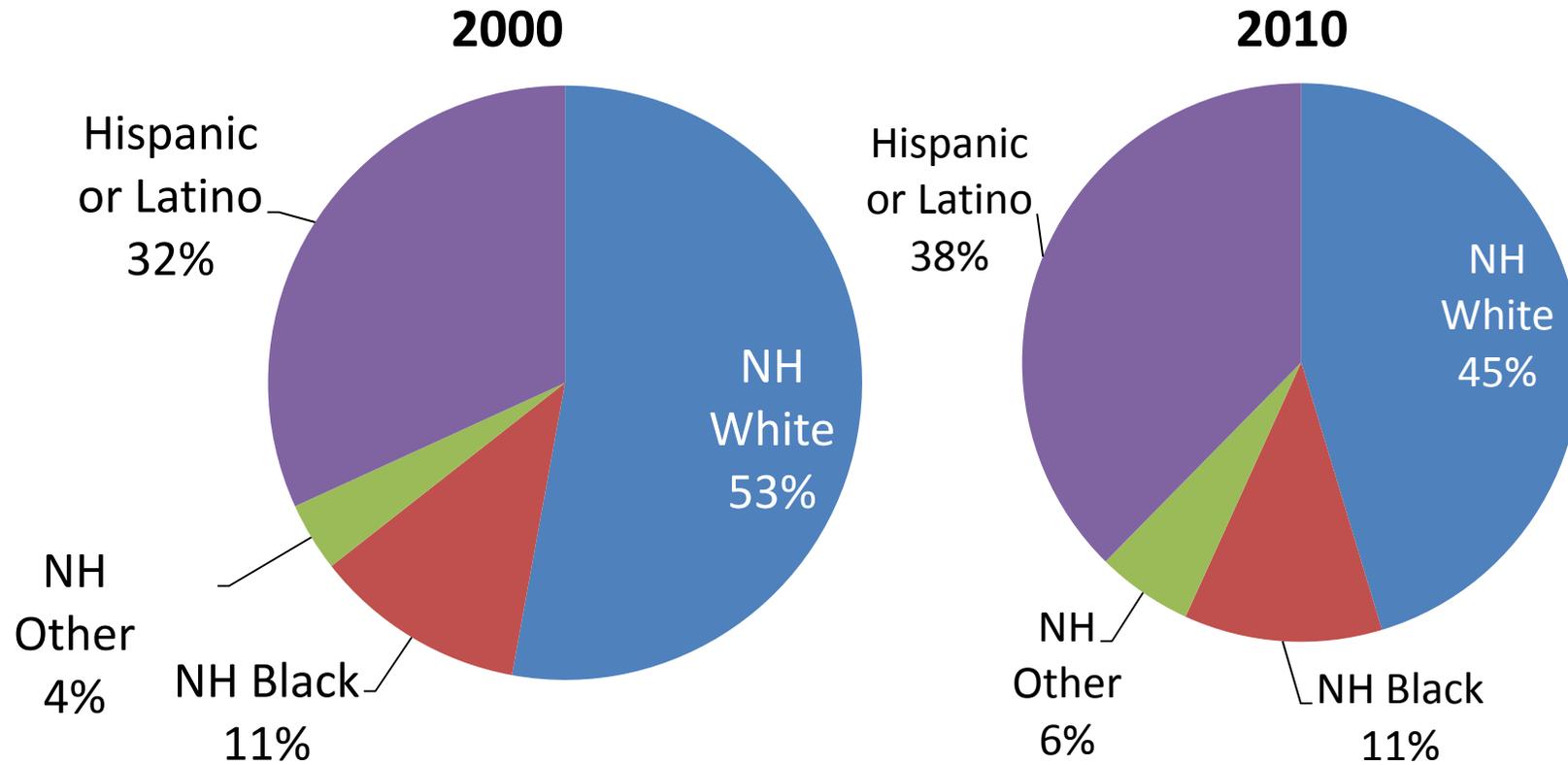
Texas Leads U.S. Job Growth, 2004-2014

Percentage of Total
U.S. Job Gains
Attributable to each
State

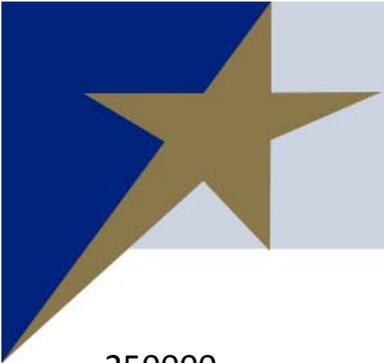




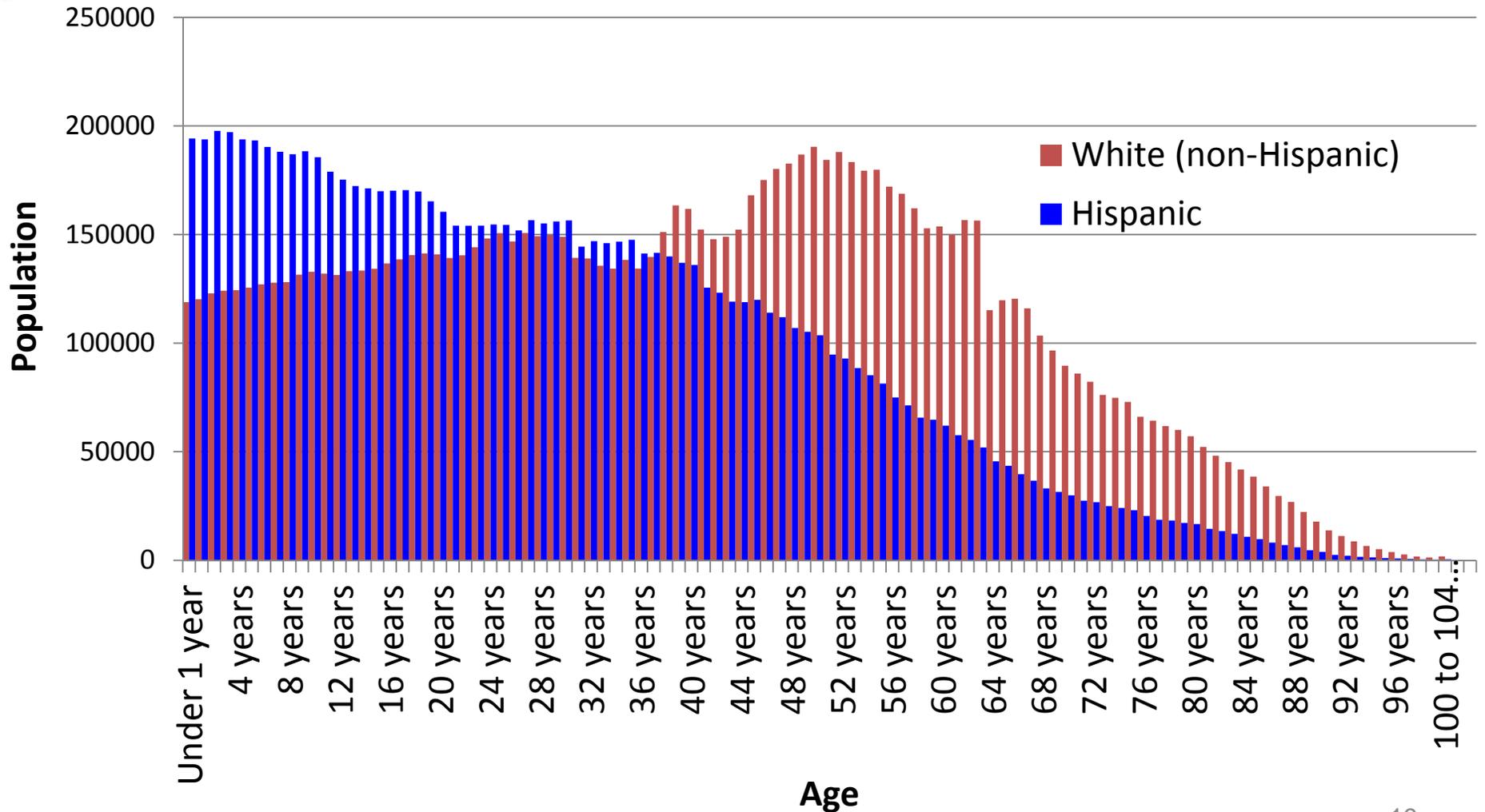
Texas Racial and Ethnic Composition, 2000 and 2010

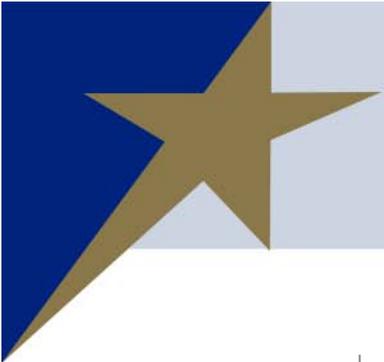


Source: U.S. Census Bureau. 2000 and 2010 Census count

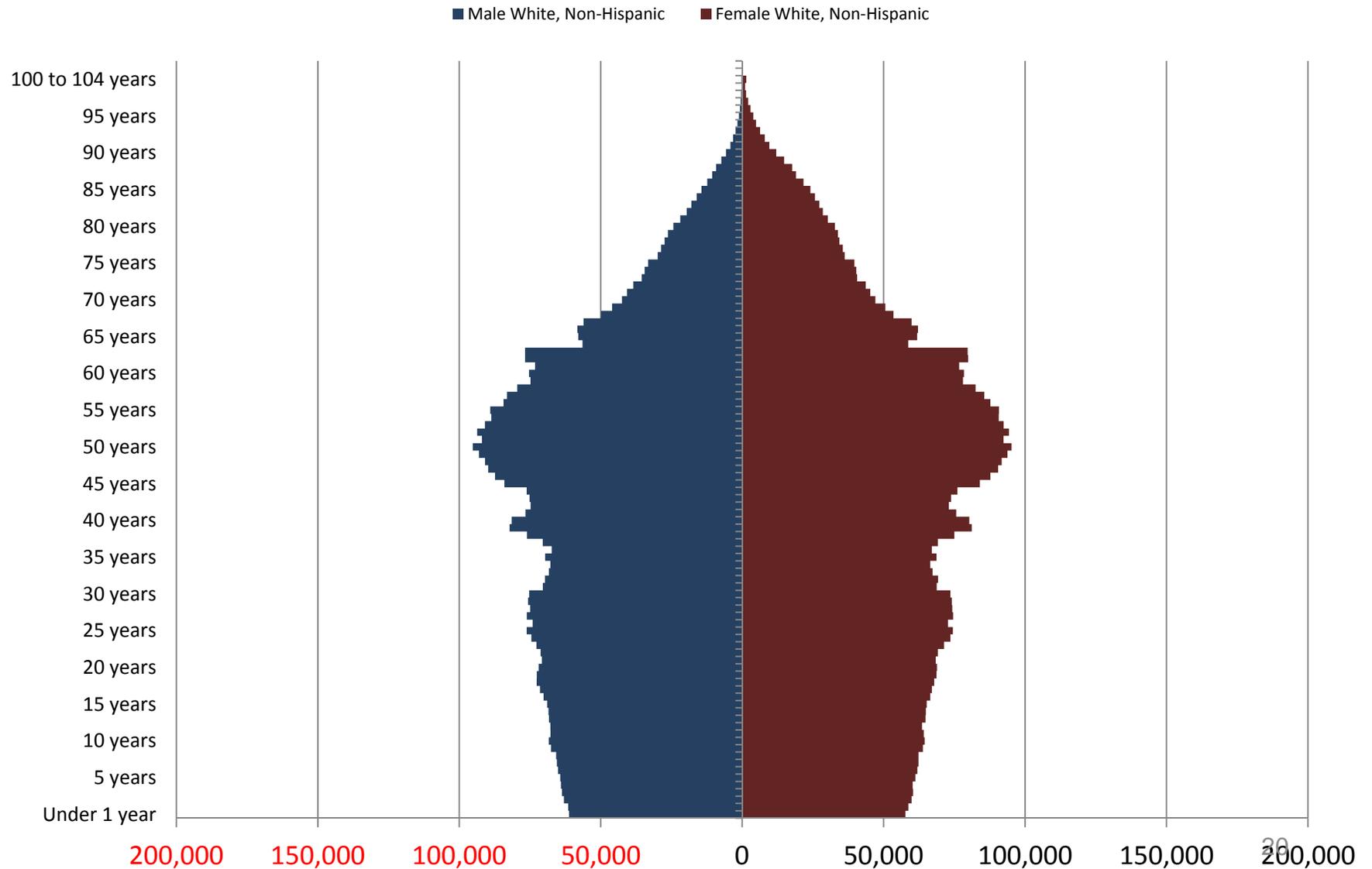


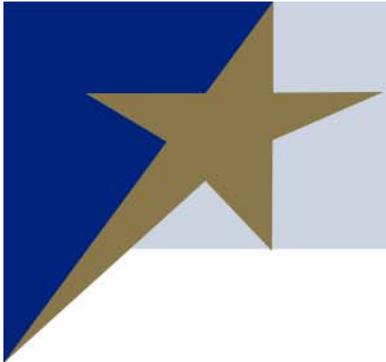
Texas White (non-Hispanic) and Hispanic Populations by Age, 2010





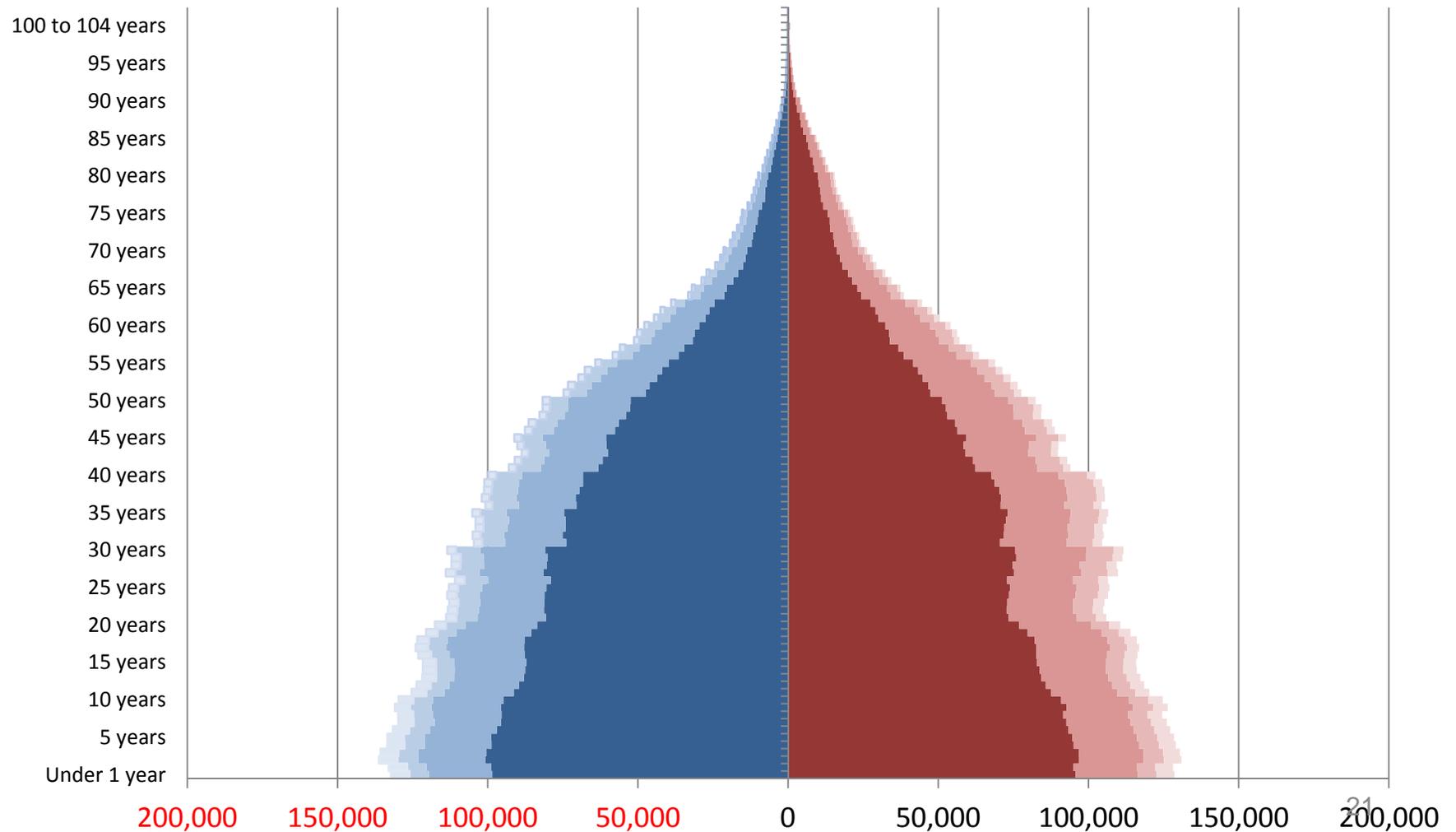
Texas Population Pyramid by Race/Ethnicity, 2010



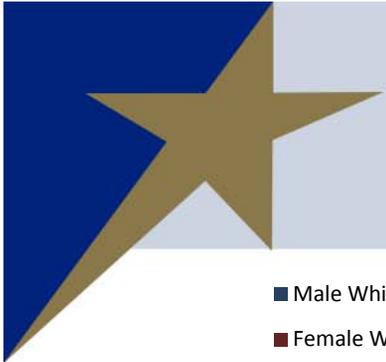


Texas Population Pyramid by Race/Ethnicity, 2010

- Male Hispanic
- Male Black, Non-Hispanic
- Male Asian, Non-Hispanic
- Male Other, Non Hispanic
- Female Hispanic
- Female Black, Non-Hispanic
- Female Asian, Non-Hispanic
- Female Other, Non Hispanic

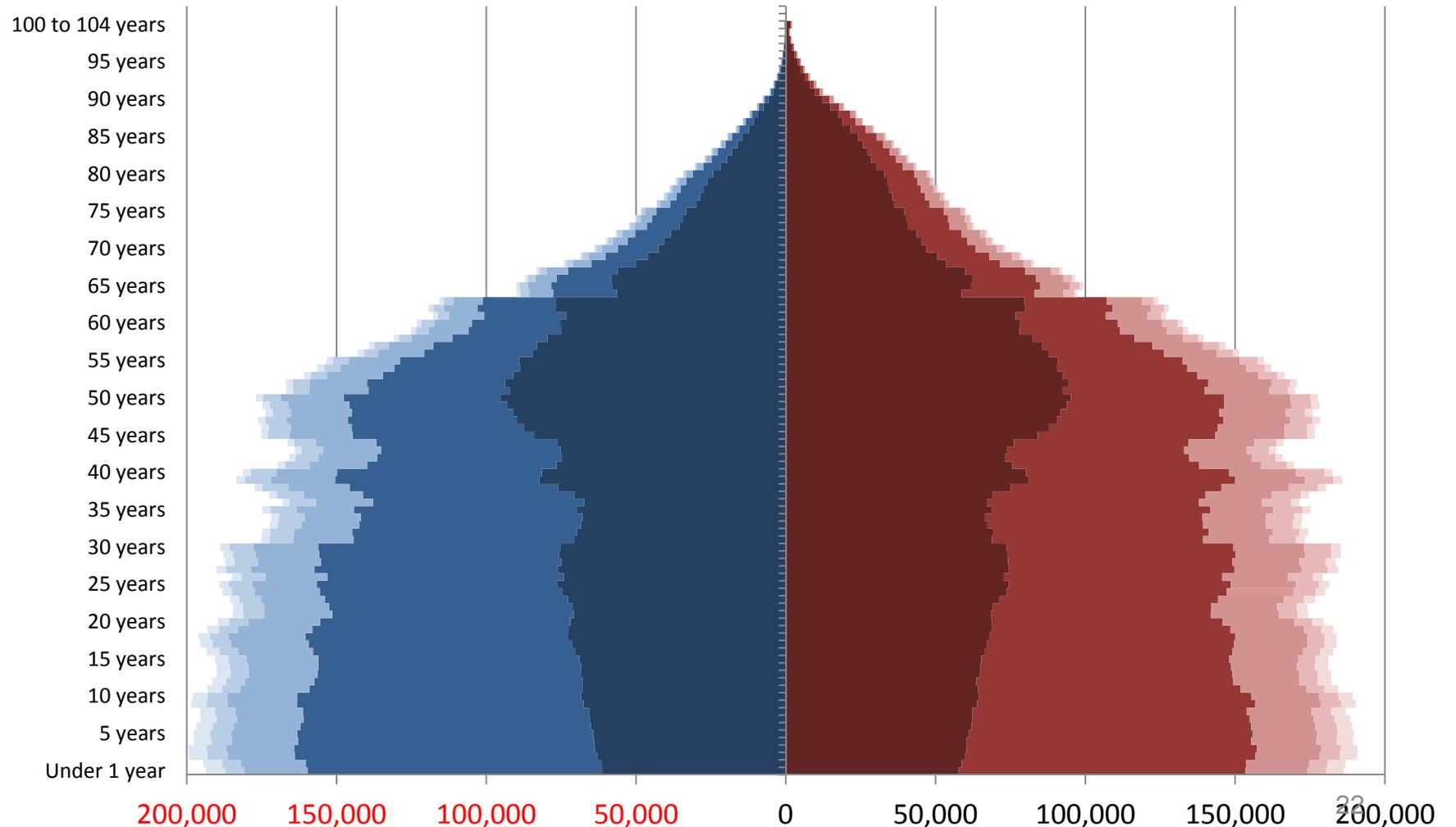


Source: U.S. Census Bureau 2010 Decennial Census, SF1

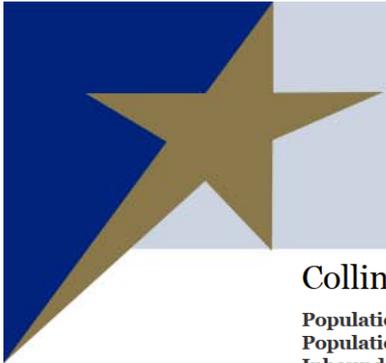


Texas Population Pyramid by Race/Ethnicity, 2010

- Male White, Non-Hispanic
- Male Hispanic
- Male Black, Non-Hispanic
- Male Asian, Non-Hispanic
- Male Other, Non-Hispanic
- Female White, Non-Hispanic
- Female Hispanic
- Female Black, Non-Hispanic
- Female Asian, Non-Hispanic
- Female Other, Non-Hispanic



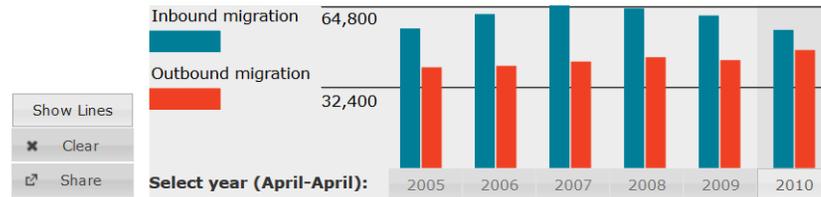
Source: U.S. Census Bureau 2010 Decennial Census, SF1



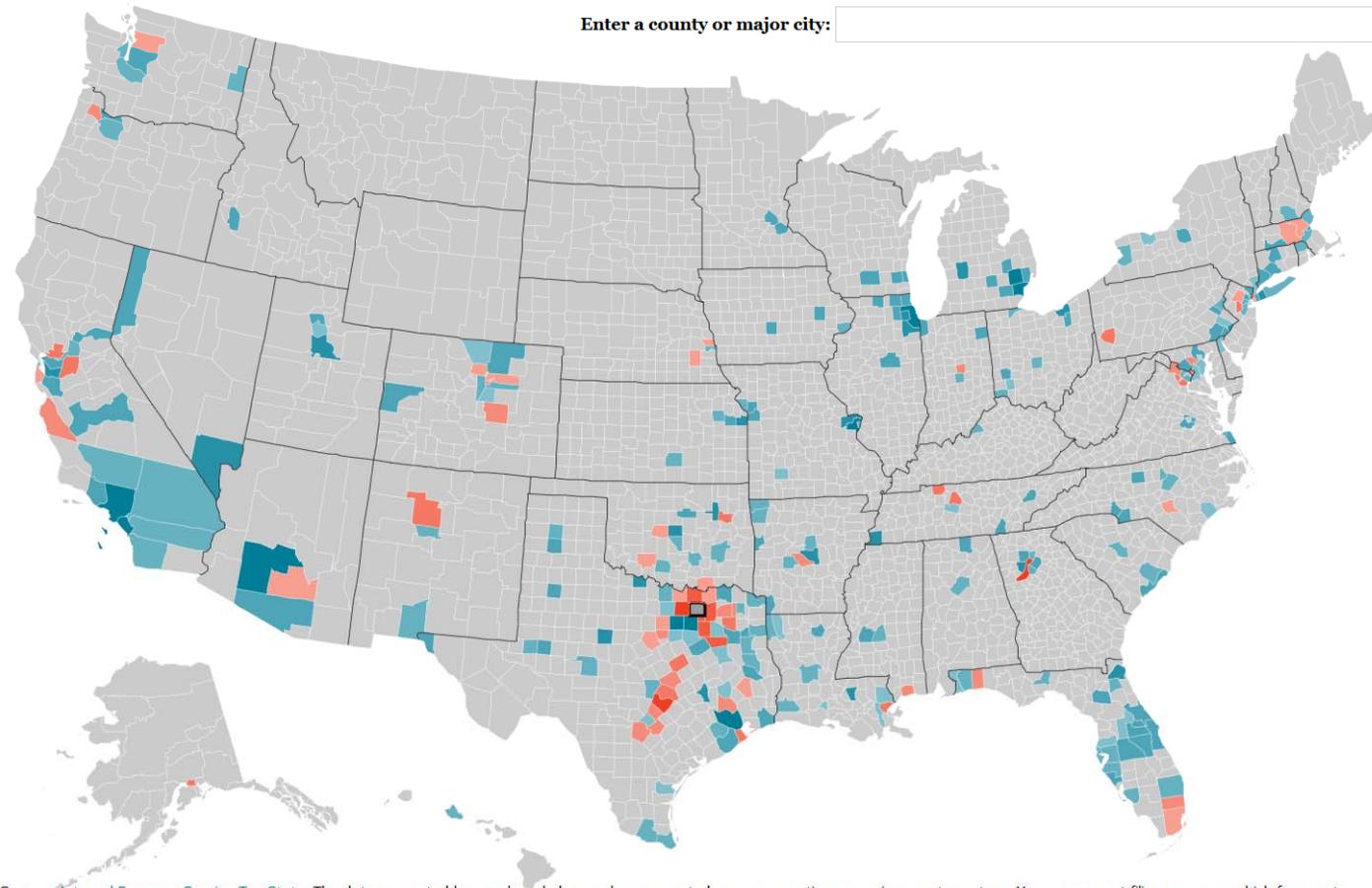
Migration to Collin County, 2005-2010

Collin County (Plano), Texas

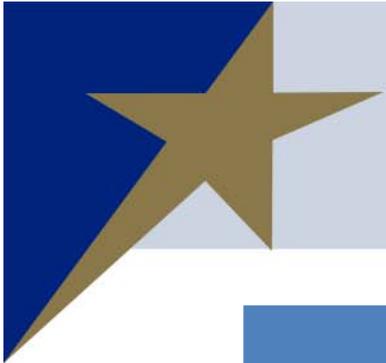
Population (2010): 782,341
Population (2005): 647,187
Inbound income per cap. (2010): \$28,400
Outbound income per cap. (2010): \$26,300
Non-migrant income per cap. (2010): \$34,000



Enter a county or major city:

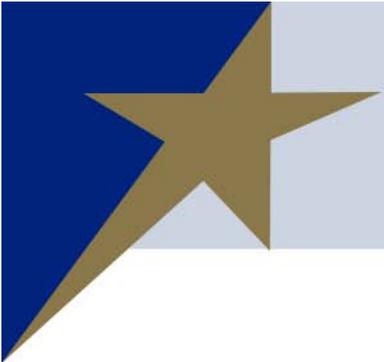


Source: Internal Revenue Service Tax Stats. The data presented here only include people represented as an exemption on an income tax return. Years represent filing seasons, which for most



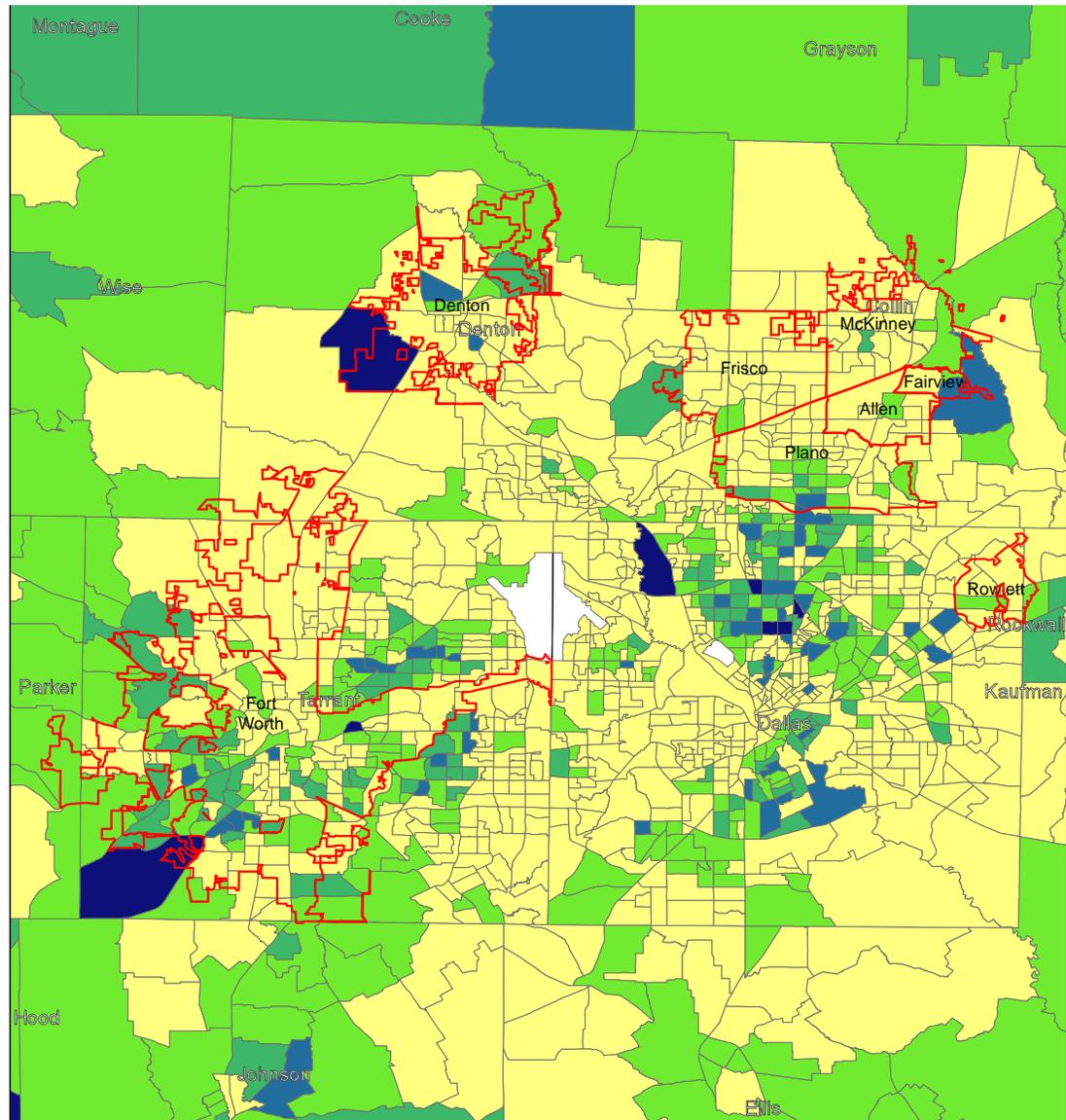
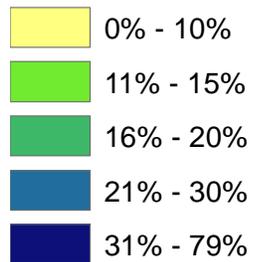
Inflows to Collin County from Top Sending Regions, 2013

Top 10 Sending Counties, 2013		Top 10 Sending States, 2013	
Dallas County, TX	15,101	California	3,140
Denton County, TX	5,647	Florida	2,223
Asia	3,513	Oklahoma	1,177
Tarrant County, TX	2,190	Louisiana	1,061
Harris County, TX	857	Illinois	1,046
Los Angeles County, CA	813	New York	706
Grayson County, TX	668	Arizona	684
Bexar County, TX	658	Colorado	625
Africa	592	Pennsylvania	612
Hillsborough County, FL	574	Virginia	563

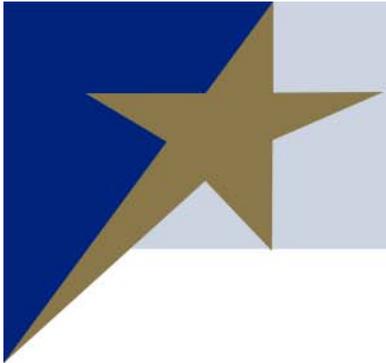


Percent of the population aged 65 years and older, census tracts, 2007-2011

Percent aged 65 and older

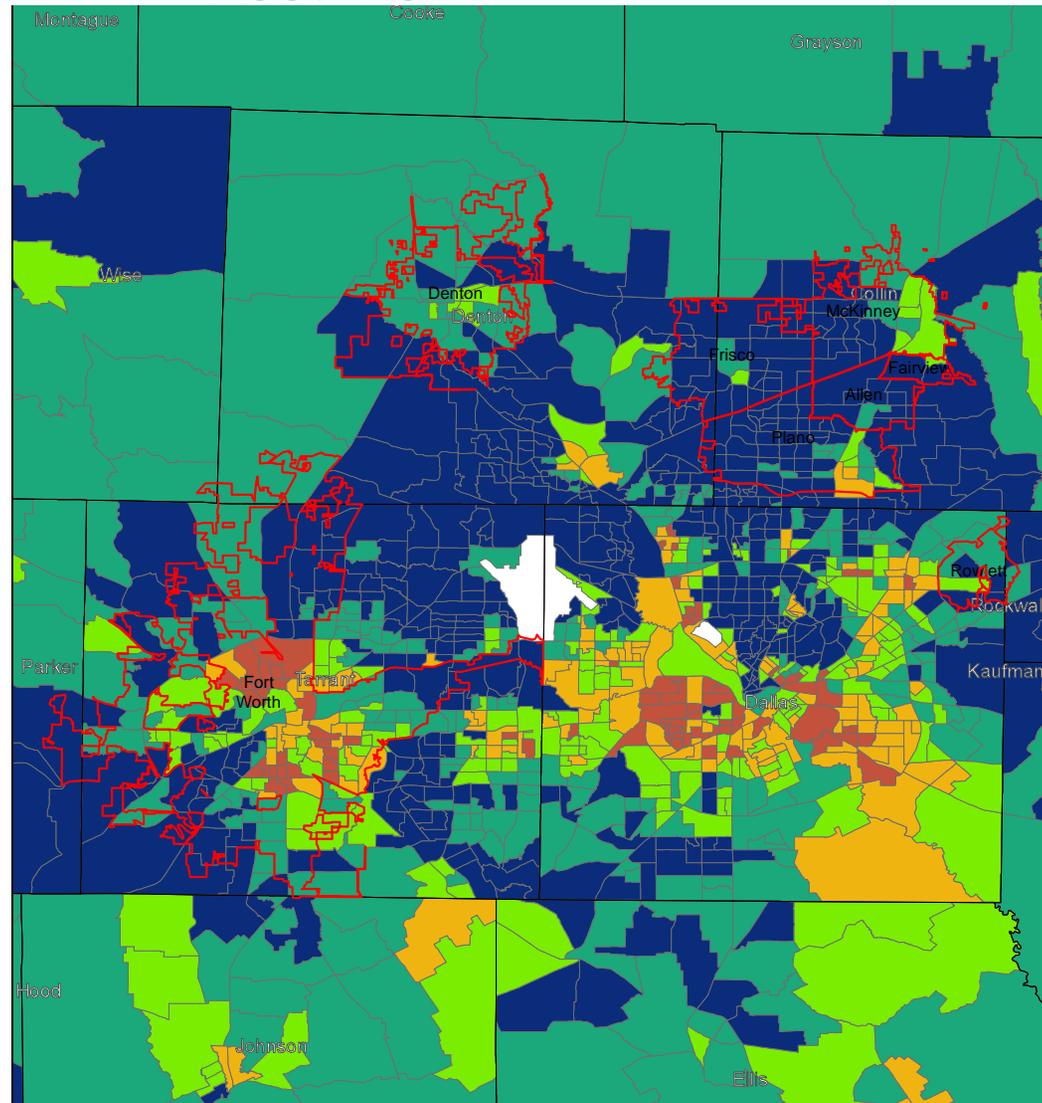
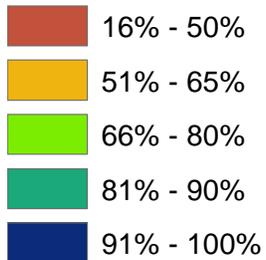


Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2007-2011.

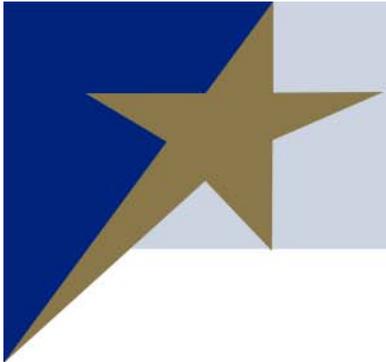


Percent of population aged 25 years and older with high school degree or higher, census tracts, 2007-2011

Percent high school graduate or higher

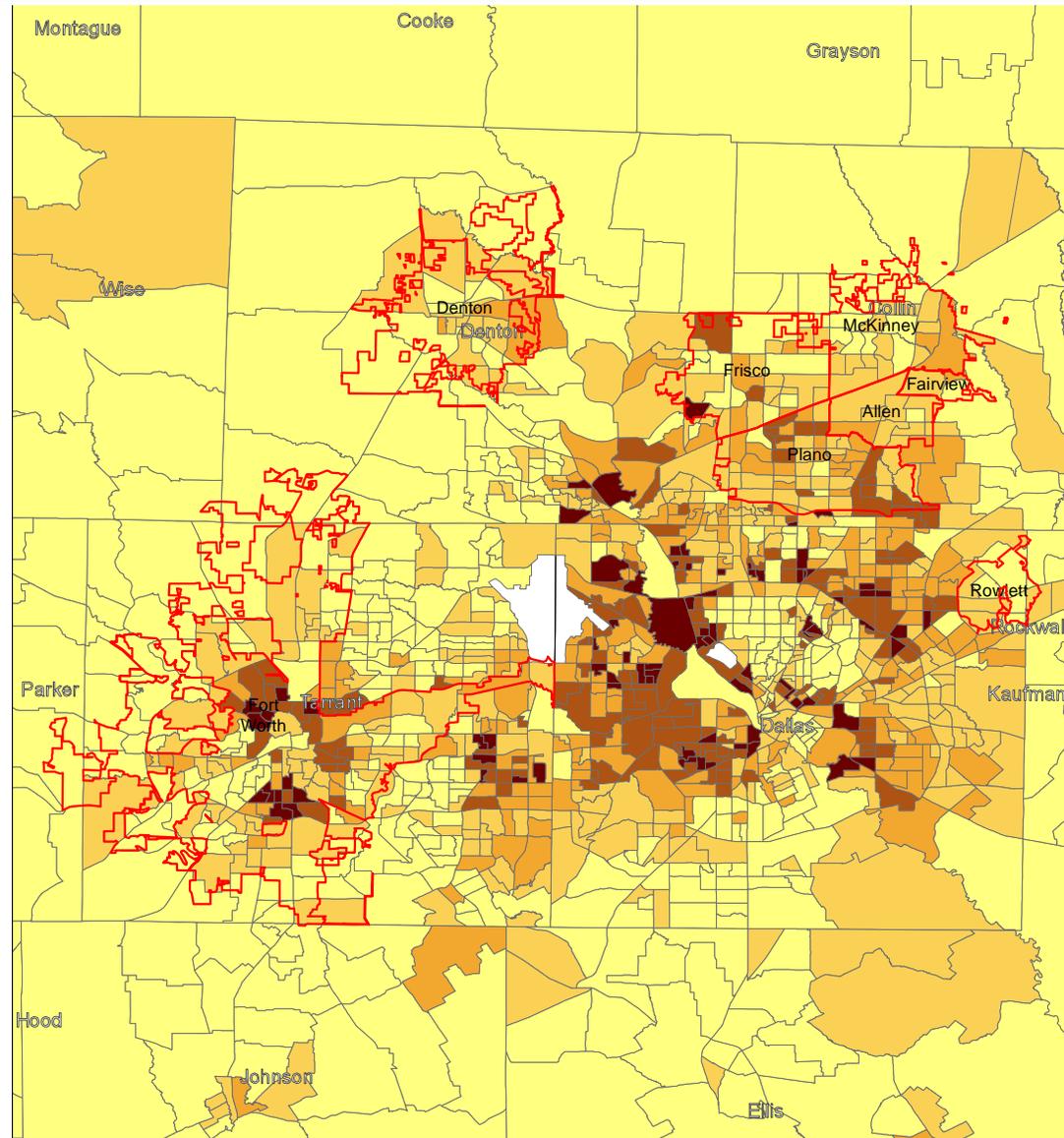
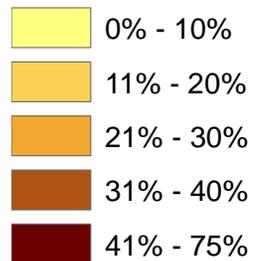


Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2007-2011.

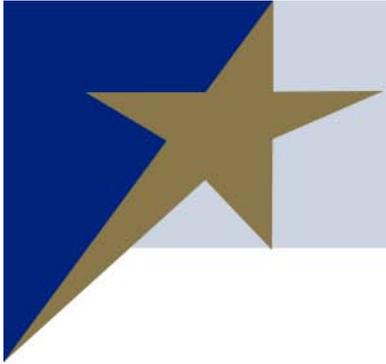


Percent of the population that is foreign born, census tracts, 2007-2011

Percent Foreign born

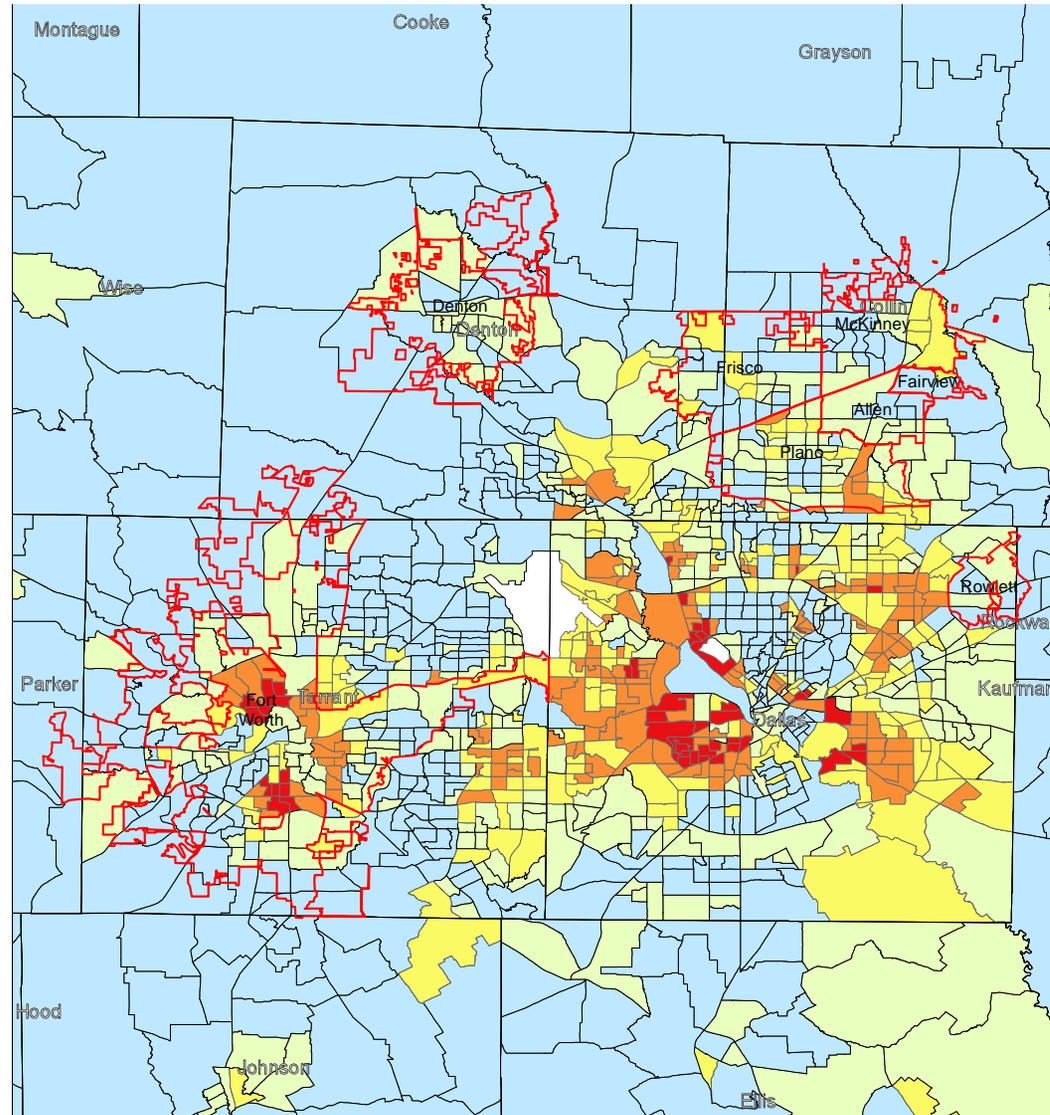
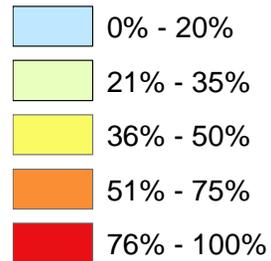


Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2007-2011.

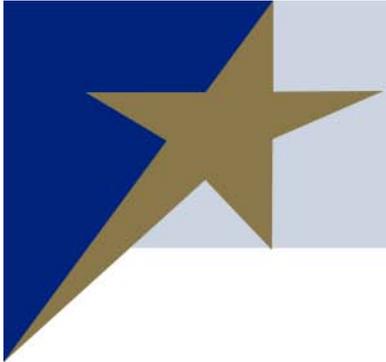


Percent of the population aged 5 years and older who speak a language other than English at home, census tracts, 2007-2011

Language other than English



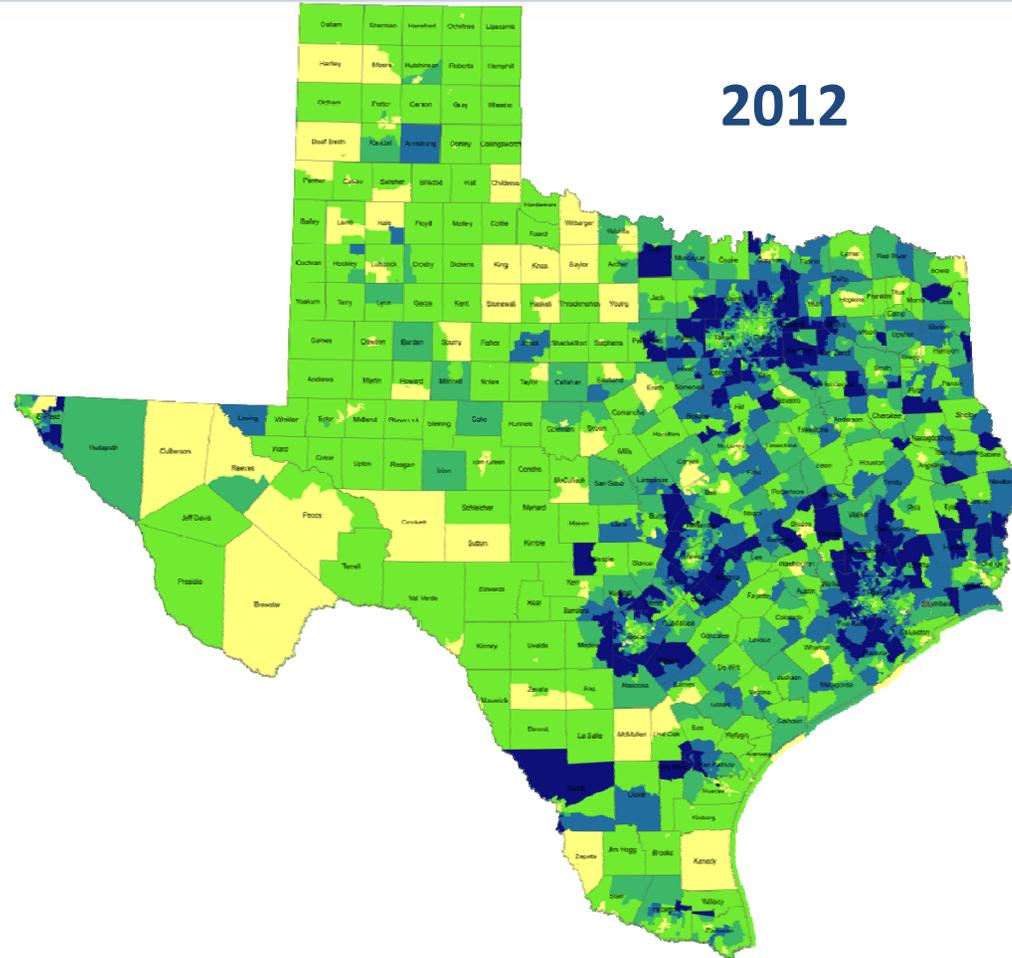
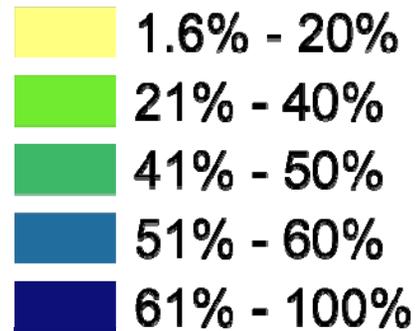
Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2007-2011.

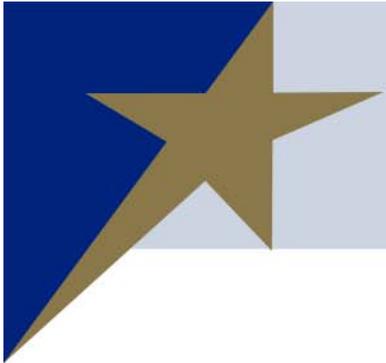


Travel Time to Work

2012

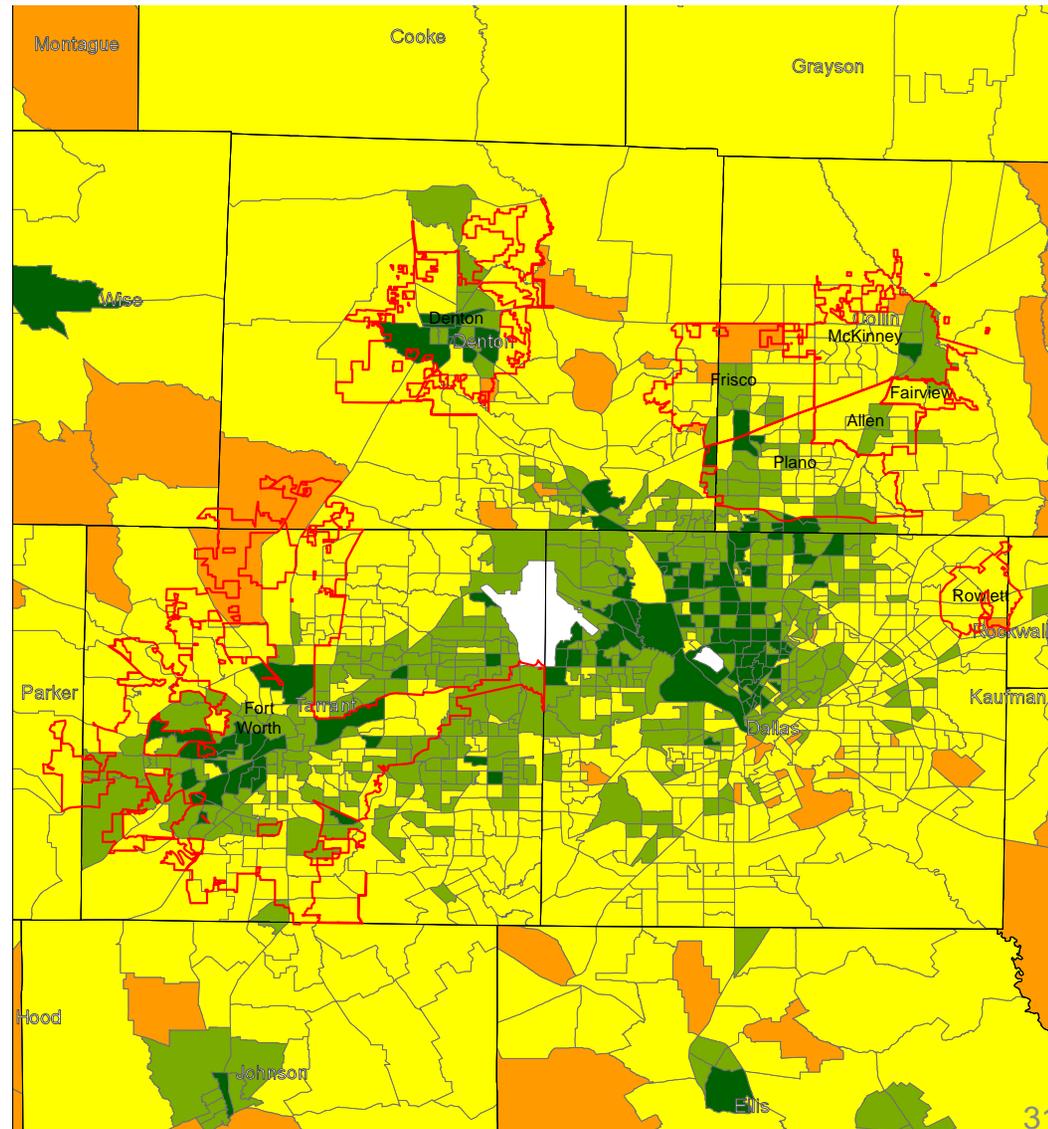
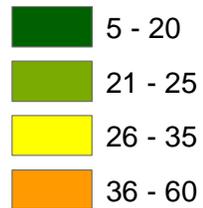
Percentage of Workers
with Drive Times
Longer than 25 Mins.



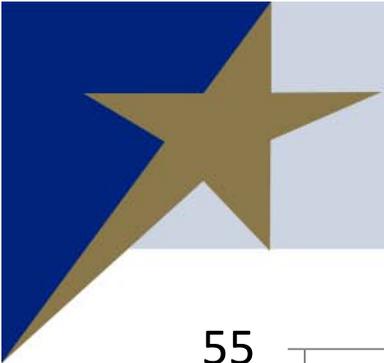


Mean travel time to work (minutes), census tracts, 2007-2011

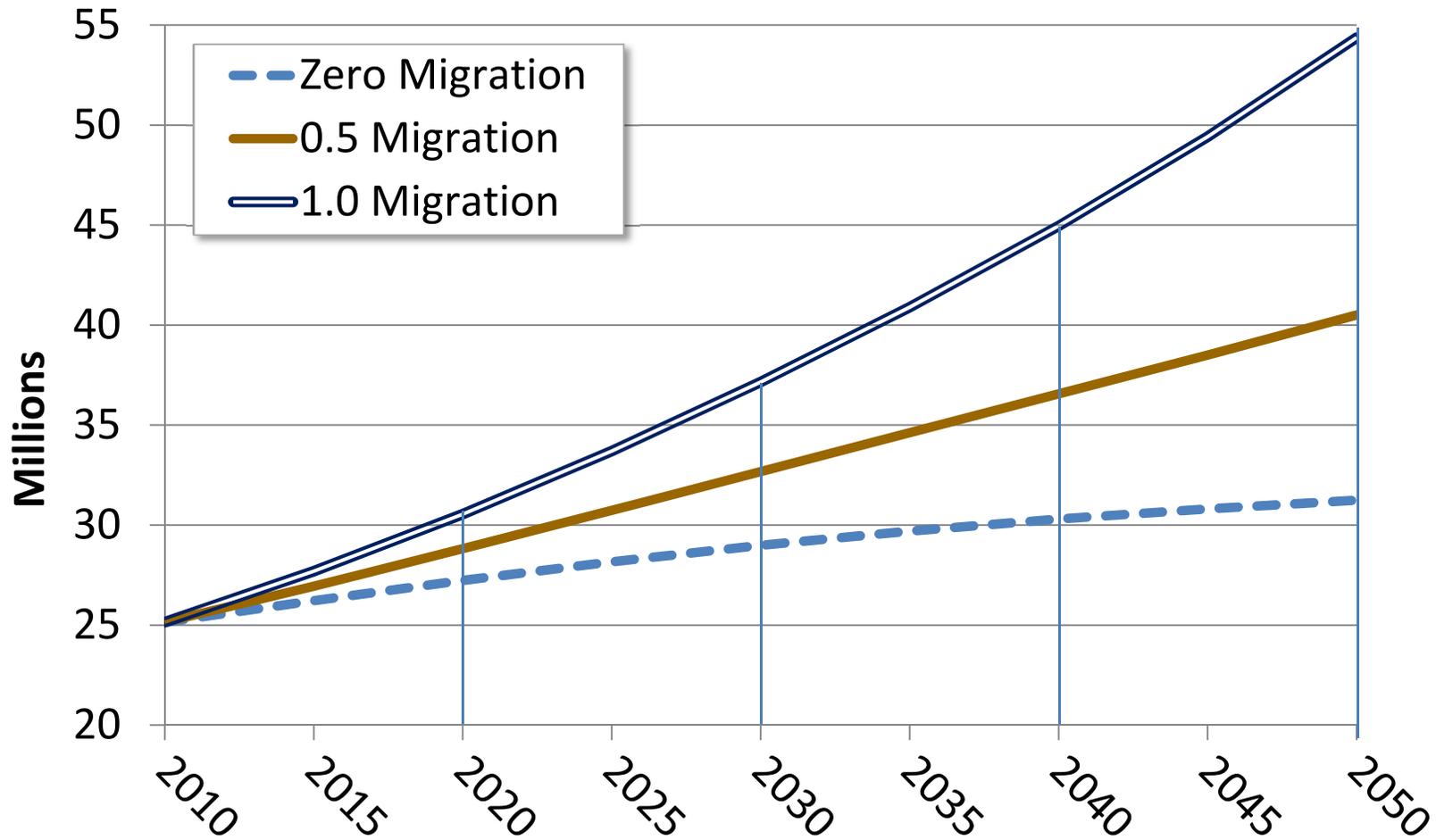
Mean travel time to work (minutes)

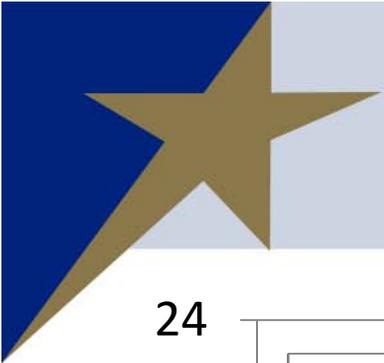


Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2007-2011.

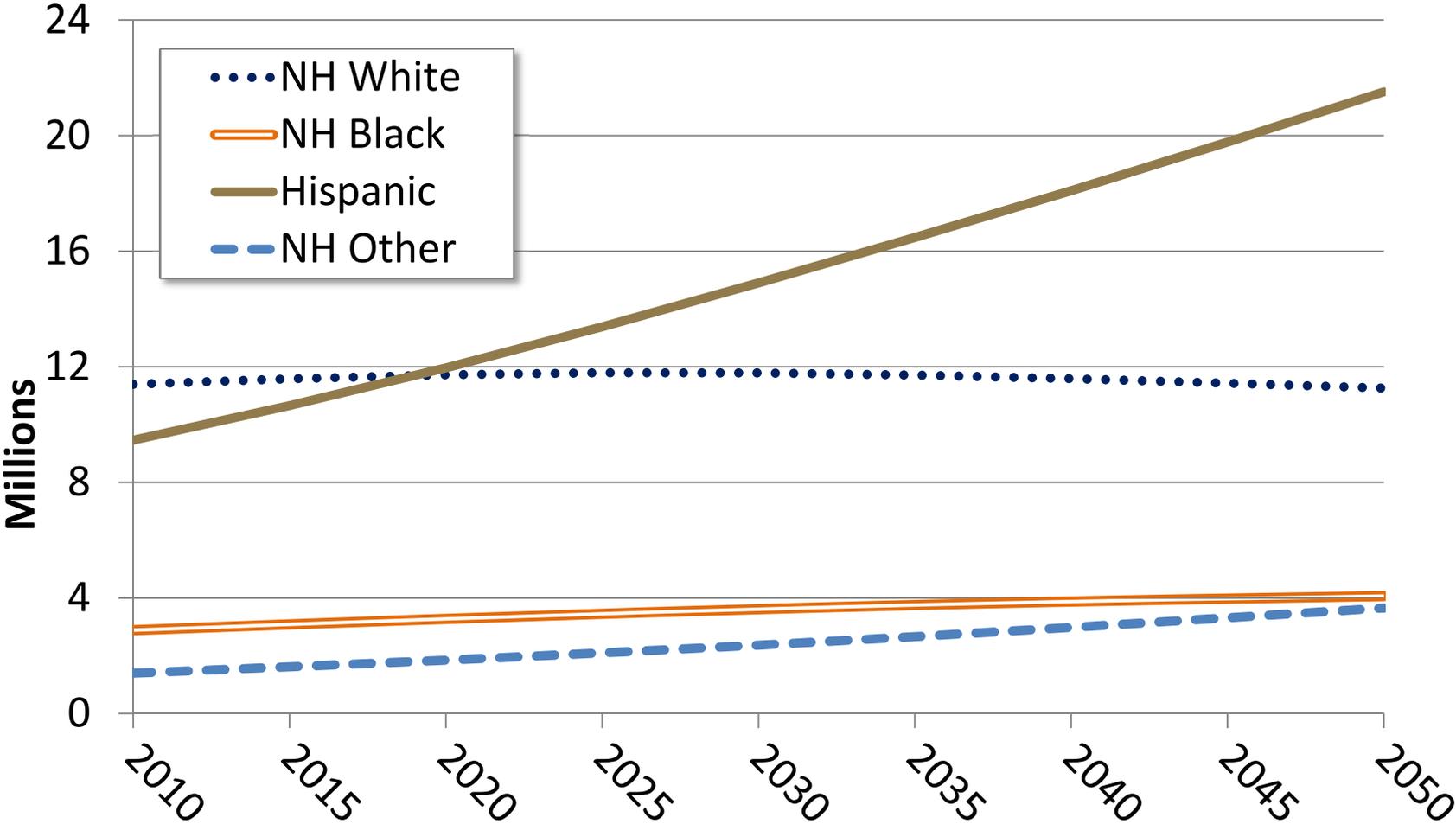


Projected Population Growth in Texas, 2010-2050

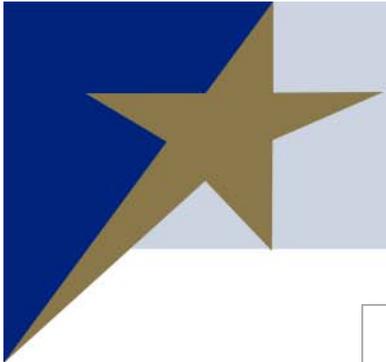




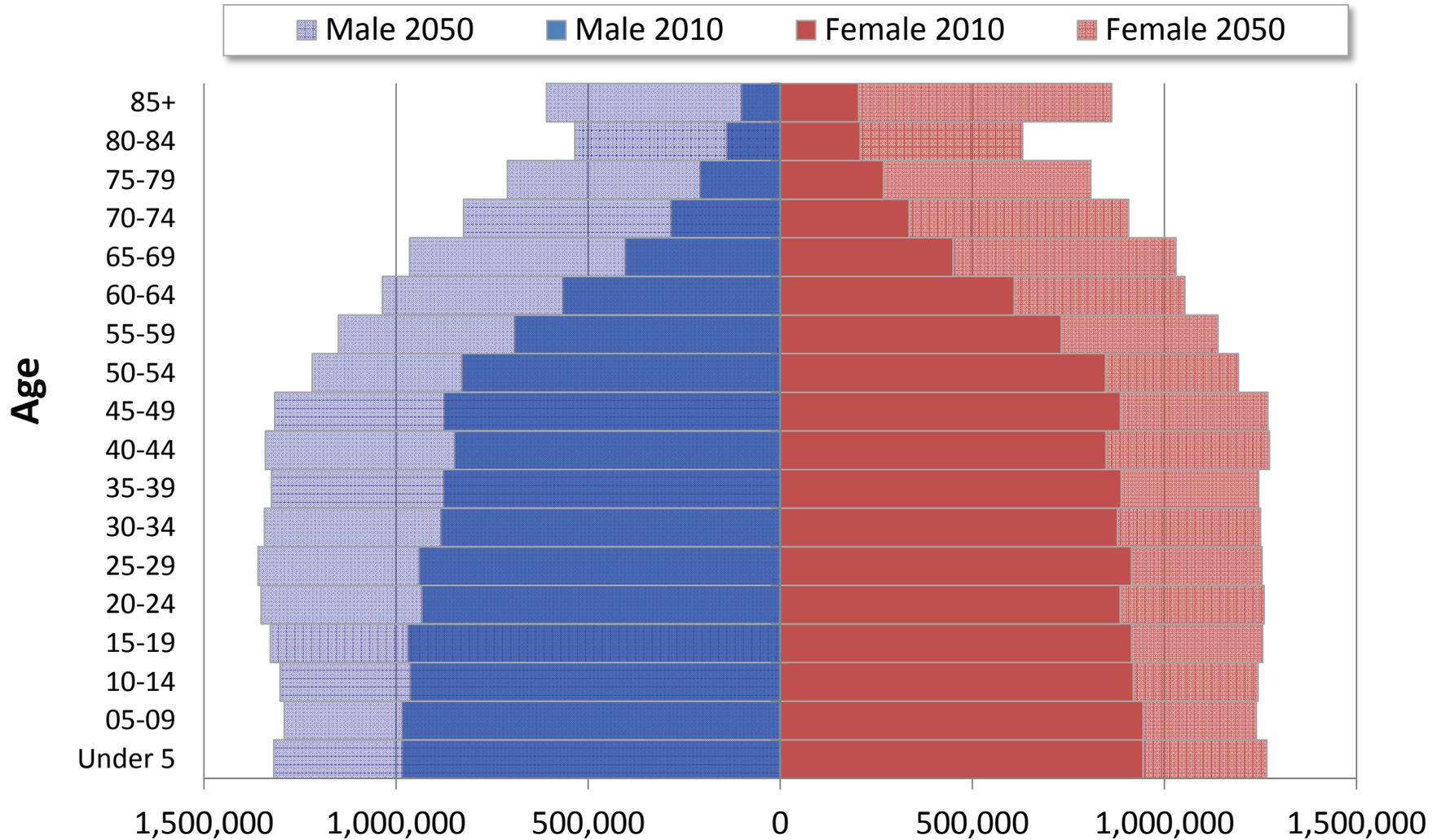
Projected Racial and Ethnic Percent, Texas, 2010-2050



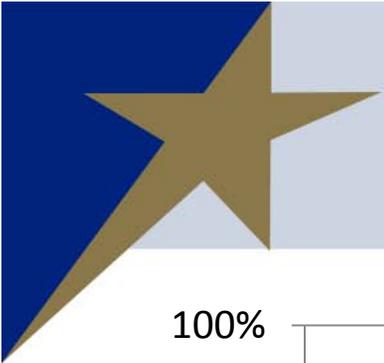
Source: Texas State Data Center 2014 Population Projections , Half 2000-2010 Migration Scenario



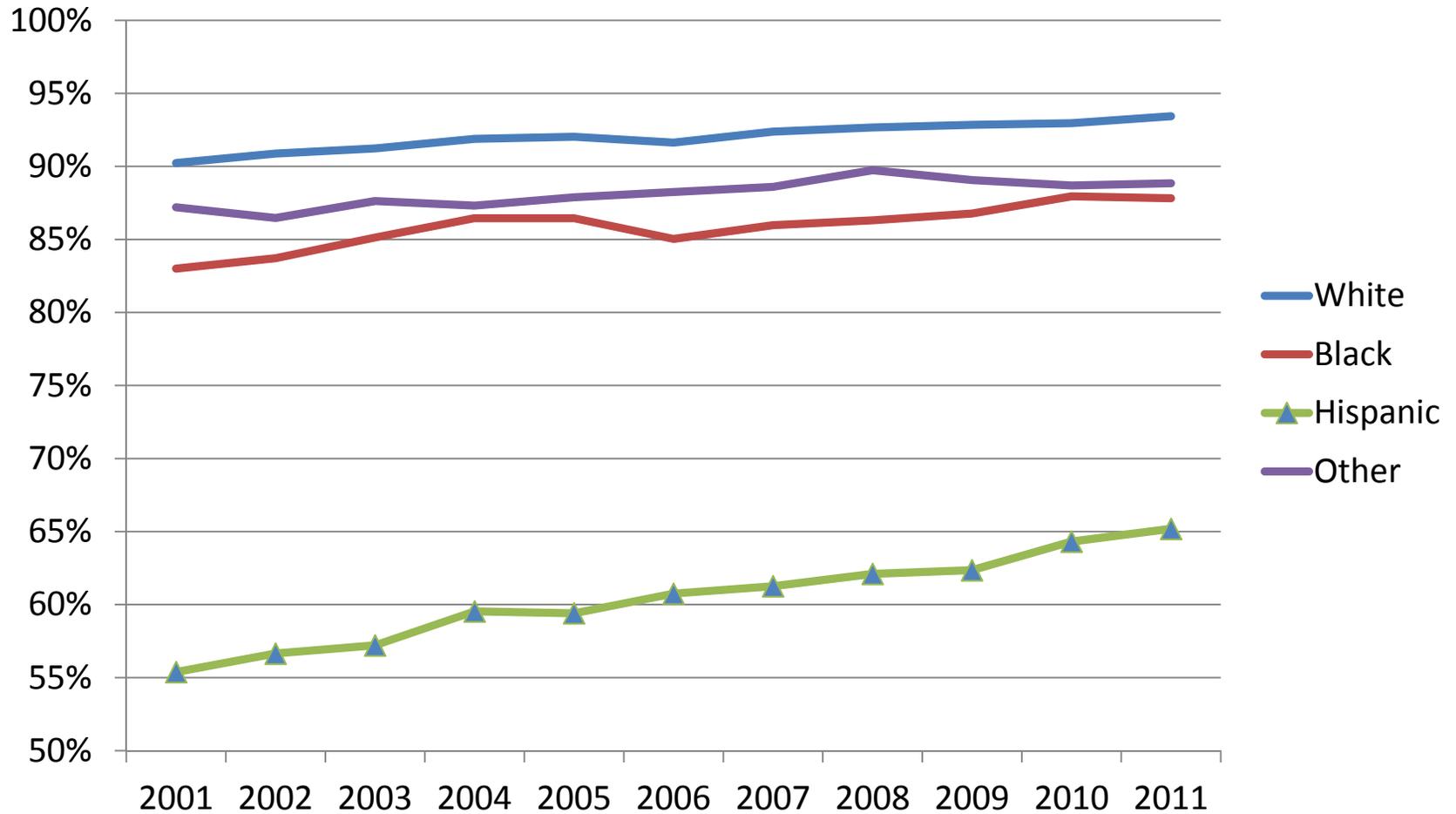
Texas Population Change by Age Group, 2010-2050



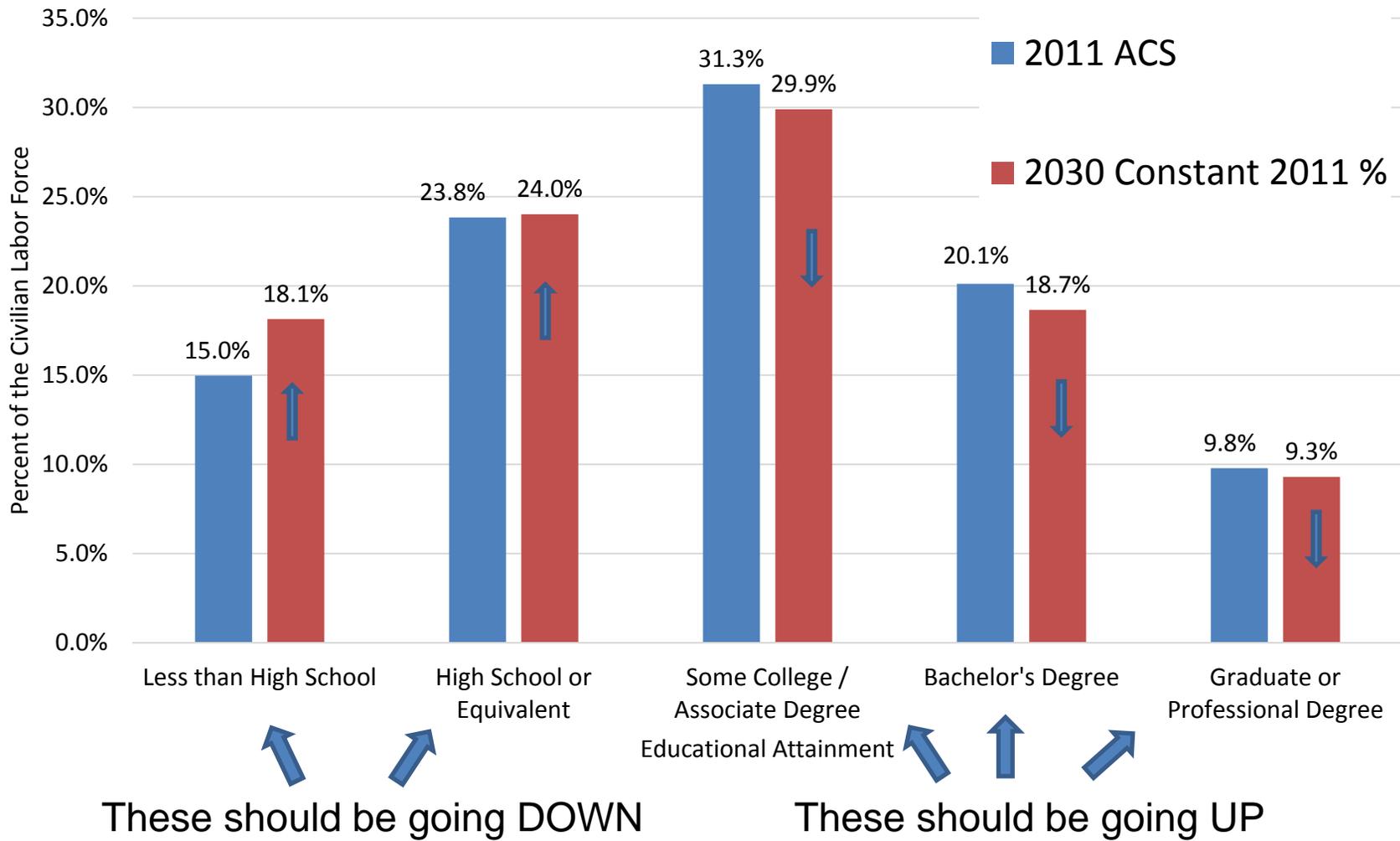
Source: Texas State Data Center 2014 Population Projections, Half 2000 to 2010 Migration Scenario



Trends in Educational Attainment of Persons in the Labor Force (25-64 Years of Age) in Texas by Race/Ethnicity – High School Graduates and Above

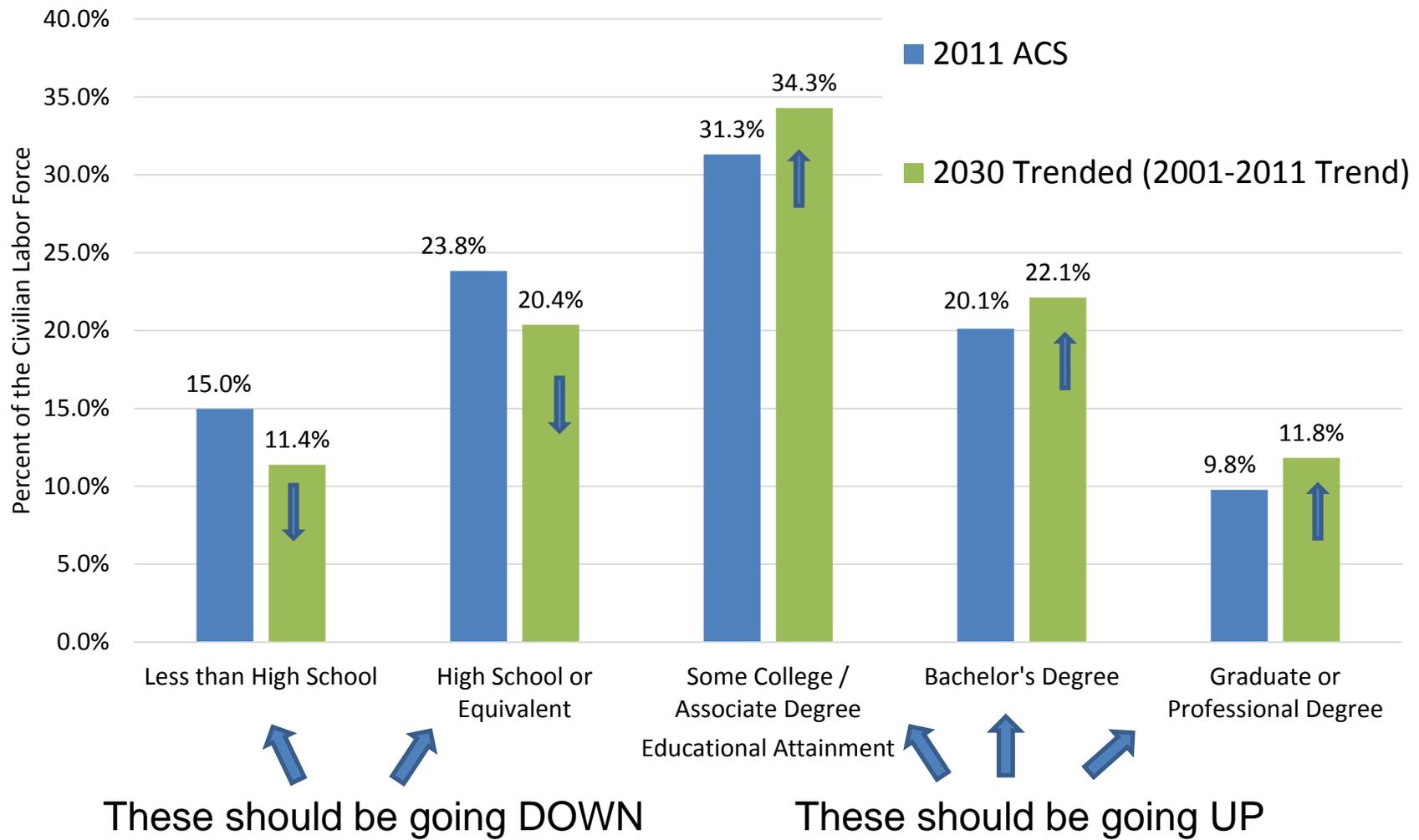


Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, 2030 Using Constant Rates, Texas

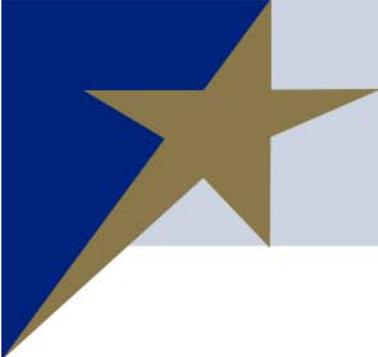


Sources: U.S. Census Bureau, American Community Survey, 1-Year PUMS.
 Texas State Data Center, 2012 Vintage Population Projections, 0.5 Migration Scenario

Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, and 2030 Using Trended Rates, Texas

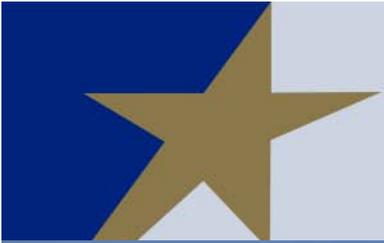


Sources: U.S. Census Bureau, American Community Survey, 1-Year PUMS.
 Texas State Data Center, 2012 Vintage Population Projections, 0.5 Migration Scenario



Summary

- Population continues to grow quickly though growth is geographically unequal.
- Population growth is being driven by Hispanic population.
- The future Texas labor force will be largely Hispanic.
- Hispanics tend to have lower levels of educational attainment than other groups.
- Geographic distribution of industries and occupations is variable.
- Demographic and infrastructure challenges may have serious implications for future Texas economy.



Demographics & Destiny



Lila Valencia, Ph.D.

Office: (512) 463-8390

Email: Lila.Valencia@osd.state.tx.us

Internet: <http://osd.state.tx.us>

Twitter: @TexasDemography