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Demographic Overview

- Texas is experiencing significant growth.
- Population continues to grow at a steady pace though growth is not geographically evenly distributed.
- Growth is not racially/ethnically evenly distributed.
 Population growth is being driven largely by the Hispanic population.
- The population of Texas, while relatively young, is also aging.
- The components of population change have varying implications for infrastructure in Texas.
- Demographic shifts may have serious implications for maintaining inclusive and equitable economic growth in the state.



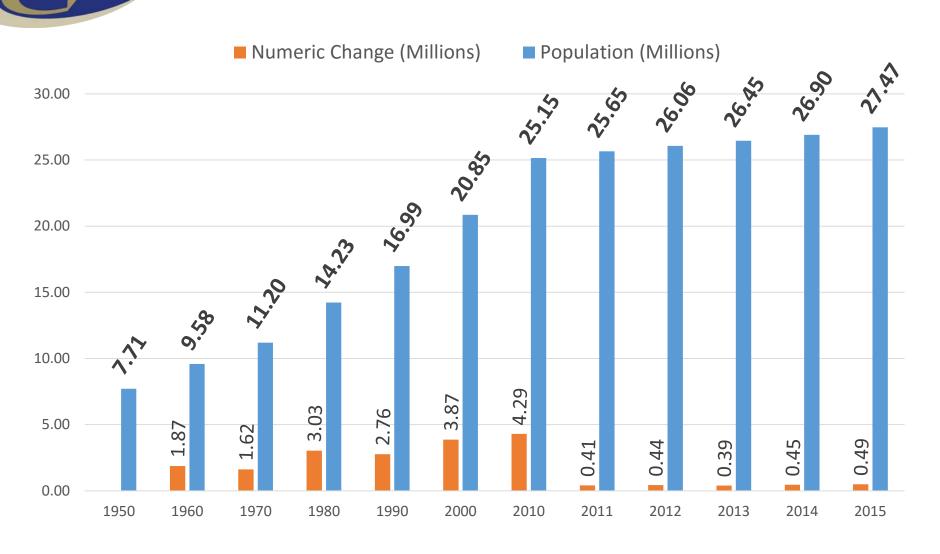
Texas is experiencing fast and high growth.



Growing States, 2000-2015

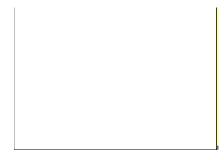
	2000 Population	2010 Population	2015 Population	Numeric Change 2010- 2015	Percent Change 2000- 2010
United States	281,421,906	308,745,538	321,418,820	12,673,282	4.1%
Texas	20,851,820	25,145,561	27,469,114	2,323,553	9.2%
California	33,871,648	37,253,956	39,144,818	1,890,862	5.1%
Florida	15,982,378	18,801,310	20,271,272	1,469,962	7.8%
Georgia	8,186,453	9,687,653	10,214,860	527,207	5.4%
North Carolina	8,049,313	9,535,483	10,042,802	507,319	5.3%
Arizona	5,130,632	6,392,017	6,828,065	436,048	6.8%

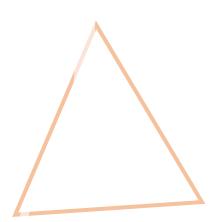
Total Population and Components of Change in Texas, 1950-2014



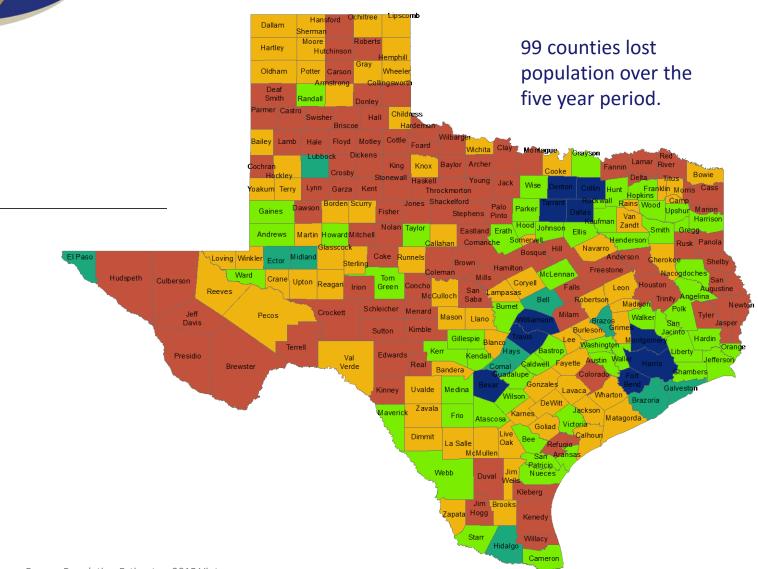


Total Estimated Population by County, Texas, 2015

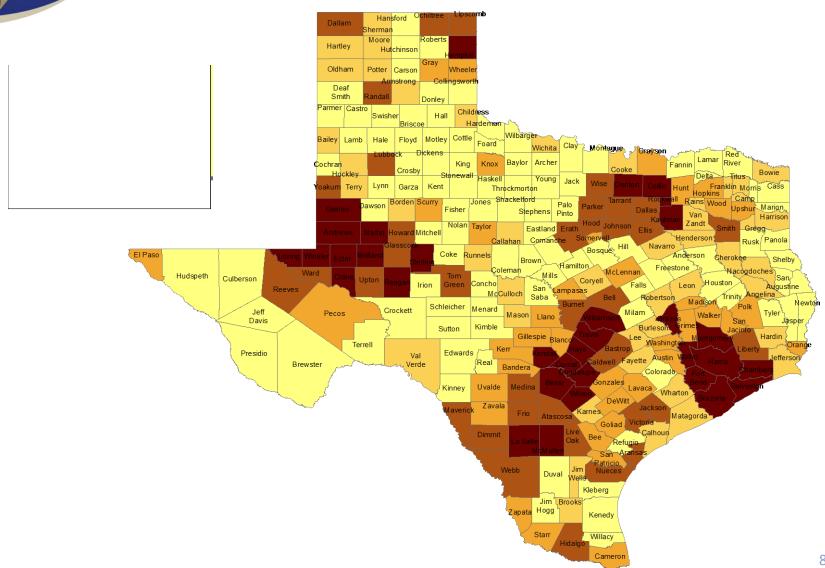




Estimated Population Change, Texas Counties, 2010 to 2015



Estimated Percent Change of the Total Population by County, Texas, 2010 to 2015



Top Counties for Percent Growth* in Texas, 2014-2015

	U.S. Rank	2014-2015 Percent Population Change	Percent Change from Migration	Percent of Migration that is International			
Hays County	4	5.2%	86.4%	2.2%			
Comal County	7	4.5%	90.5%	2.3%			
Fort Bend County	9	4.3%	79.3%	20.8%			
Kendall County	12	4.2%	102.9%	3.6%			
Gaines County	13	4.0%	62.8%	7.8%			
Waller County	14	4.0%	79.2%	2.7%			
Williamson County	16	3.9%	79.9%	8.5%			
Andrews County	19	3.7%	61.1%	4.8%			
Rockwall County	20	3.7%	85.3%	5.0%			
Montgomery County	23	3.6%	79.2%	12.2%			
Denton County	25	3.4%	74.1%	15.7%			
Ector County	36	3.3%	63.7%	5.0%			
Midland County	37	3.3%	69.2%	4.8%			
Collin County	42	3.2%	74.3%	21.0%			
Kaufman County	46	3.1%	78.3%	3.9%			
Bastrop County	48	3.0%	79.4%	3.0%			
*Among counties with 10,000 or more population in 2014							

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Top Counties for Numeric Growth in Texas, 2014-2015

	U.S. Rank Population Change	Population Change	Percent of Change from Natural Increase	Percent Change from Migration	Percent of Migration that is international
Harris County	1	90,451	48.8%	51.2%	63.2%
Bexar County	5	37,479	42.8%	57.2%	29.0%
Tarrant County	6	36,152	47.6%	52.4%	37.5%
Dallas County	9	33,760	67.0%	33.0%	122.3%*
Fort Bend County	13	29,437	20.7%	79.3%	20.8%
Collin County	14	28,075	25.7%	74.3%	21.0%
Denton County	16	25,820	25.9%	74.1%	15.7%
Travis County	17	25,562	42.3%	57.7%	39.8%
Williamson County	27	19,086	20.1%	79.9%	8.5%
Montgomery County *Dallas had net out domestic min	29	18,505	20.8%	79.2%	12.2%

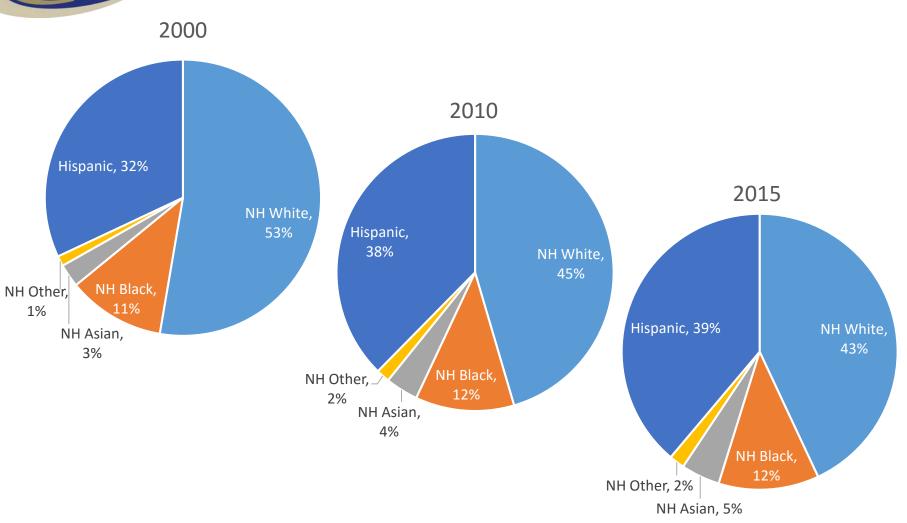
Dallas had het out domestic migration over this period



Texas continues to racially/ethnically diversify.



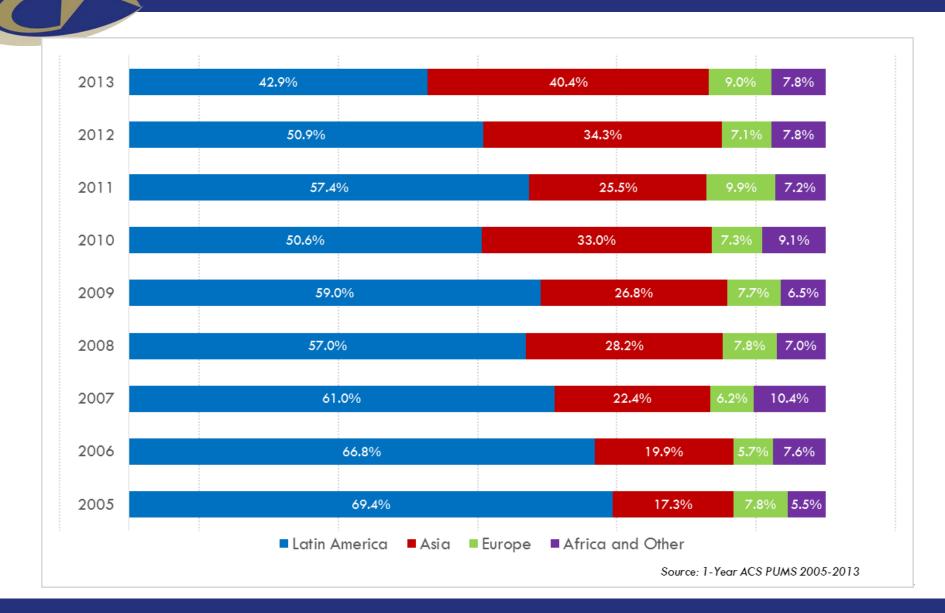
Texas Racial and Ethnic Composition, 2000, 2010, and 2015



Racial and Ethnic Composition of Texas and Top 10 Most Populous Counties, 2015

	Hispanic	NH White	NH Black	NH Asian	NH Other
TEXAS	38.8%	43.0%	11.8%	4.6%	1.8%
Denton County	19.2%	60.9%	9.3%	8.0%	2.6%
Collin County	15.2%	59.4%	9.4%	13.4%	2.7%
Travis County	33.9%	49.5%	8.0%	6.4%	2.1%
Tarrant County	28.2%	48.6%	15.6%	5.3%	2.4%
Fort Bend County	24.1%	34.6%	20.1%	19.2%	1.9%
Harris County	42.0%	31.0%	18.5%	7.0%	1.6%
Dallas County	39.5%	30.6%	22.3%	6.0%	1.6%
Bexar County	59.5%	28.7%	7.3%	2.7%	1.7%
El Paso County	81.3%	13.1%	3.2%	1.2%	1.2%
Hidalgo County	91.3%	7.0%	0.5%	1.0%	0.2%

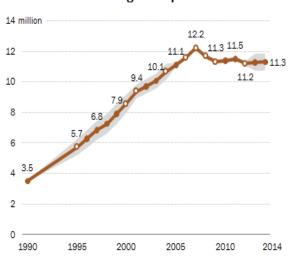
Annual Shares of Recent Non-Citizen Immigrants to Texas by World Area of Birth, 2005-2013



Unauthorized and Mexican Immigration, 2014

U.S. Unauthorized Immigrant Population Levels Off

U.S. Unauthorized Immigrant Population Levels Off



Note: Shading surrounding line indicates low and high points of the estimated 90% confidence interval. White data markers indicate the change from the previous year is statistically significant (for 1995, change is significant from 1990). Data labels are for 1990, odd years from 1995-2011, 2012, 2014.

Source: Pew Research Center estimates based on residual methodology applied to March supplements to the Current Population Survey (1995–2004, 2013-2014) and American Community Survey (2005–2012). Estimates for 1990 from Warren and Warren (2013).

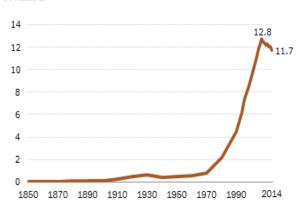
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Mexican Immigrant Population in the U.S. in Decline



In millions

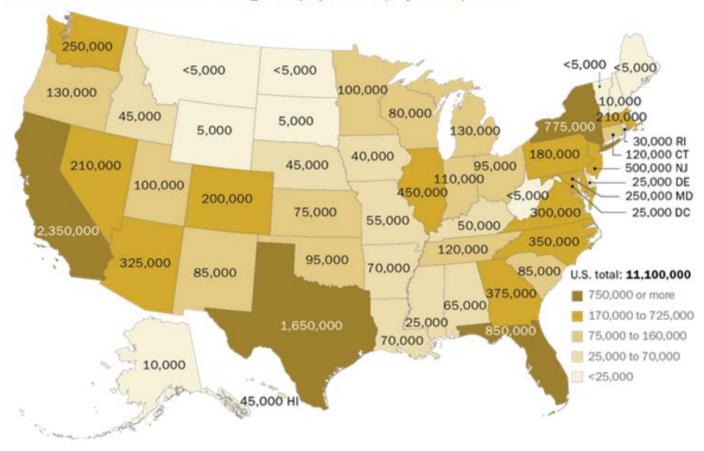
Figure 2



Source: For 1850 to 1980: Gibson, Campbell and Kay Jung, "Historical Census Statistics on the Foreign-Born Population of the United States: 1850-2000," U.S. Census Bureau, Population Division, Working Paper No. 81, 2006; for Mexican born 1980 and 1990: Integrated Public Use Microdata Series (IPUMS-USA); for 2005 to 2012: Pew Research Center estimates based on augmented American Community Surveys; for 1995-2000 and 2013-2014 Pew Research Center estimates based on augmented March supplements to the Current Population Survey and 2000 Decennial Census.

PEW RESEARCH CENTER

Estimated unauthorized immigrant population, by state, 2014

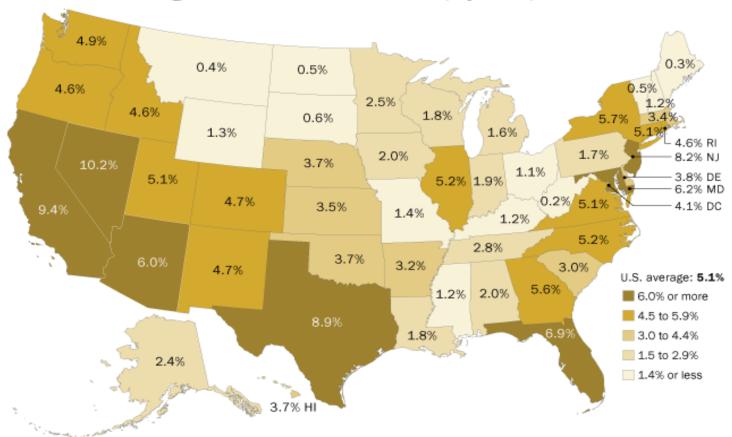


Note: Population figures are rounded. See methodology for rounding rules.

Source: Pew Research Center estimates based on augmented 2014 American Community Survey (IPUMS).

"Overall Number of U.S. Unauthorized Immigrants Holds Steady Since 2009"

Unauthorized Immigrants as Share of Labor Force, by State, 2012



Note: Percentages calculated from unrounded numbers.

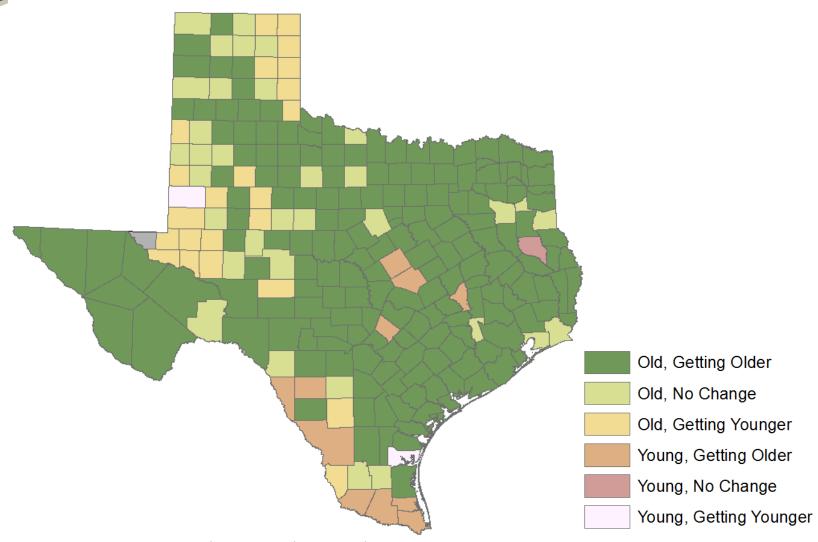
Source: Pew Research Center estimates for 2012 based on augmented American Community Survey data from Integrated Public Use Microdata Series (IPUMS)

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Texas is young, but aging.

Median Age by Change in Median Age in Texas Counties, 2000-2014

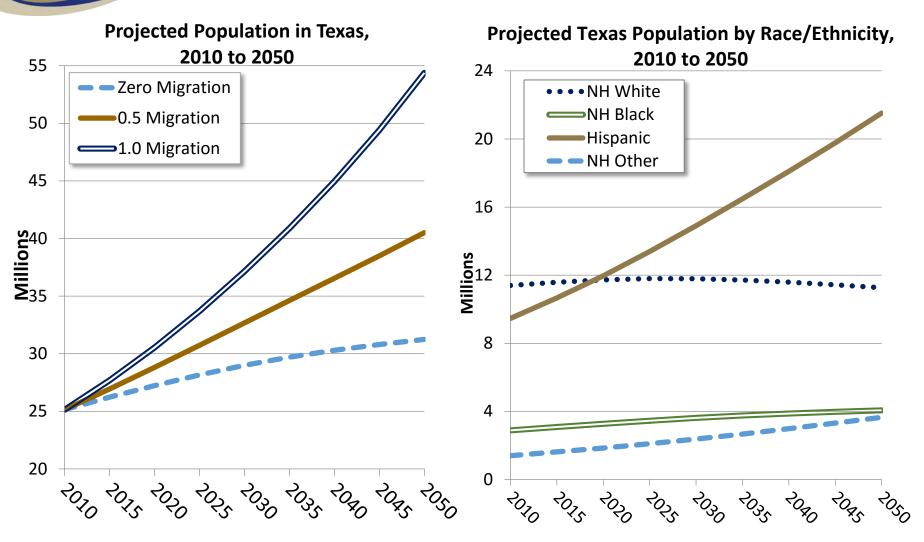


Source: U.S. Census Bureau, 2000, 2010 Decennial Censuses and 2014 Population Estimates Note: Old=Median Age>30 years; no data available for counties in gray.



Percent of Households with at Least One Person 65 Years Plus, Texas Counties, 2008-2012

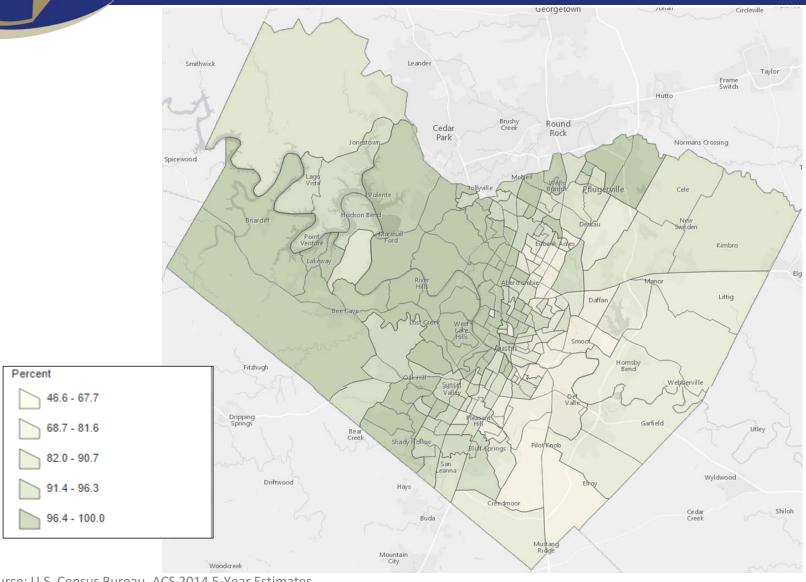
Population Projections, Texas, 2010 - 2050



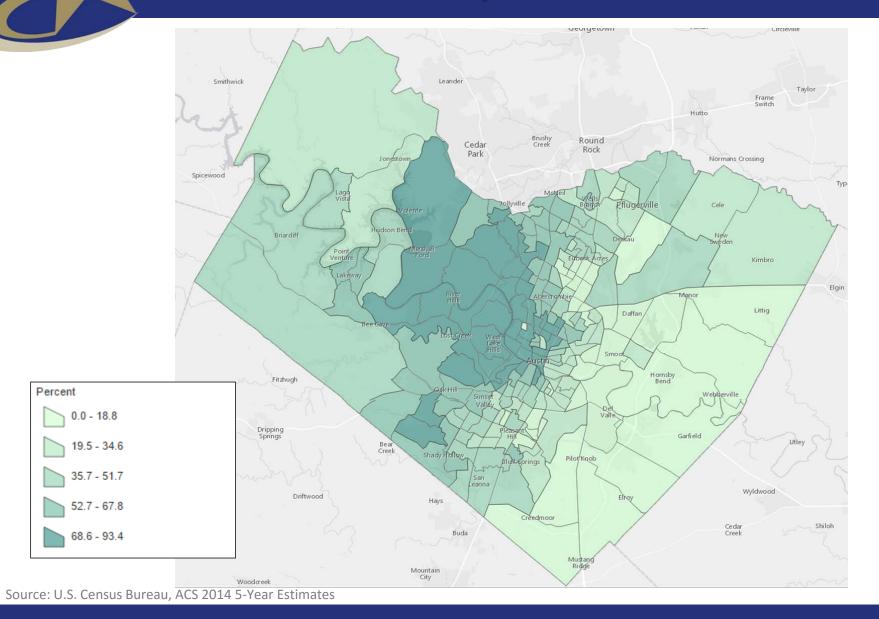


Implications for education, the labor force, and the economy

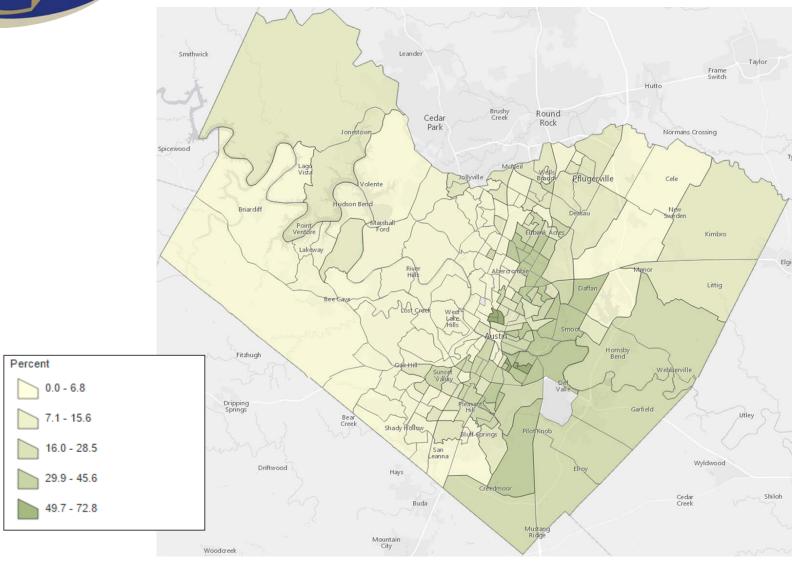
Percent High School Graduate or higher, Travis County, 2010-2014



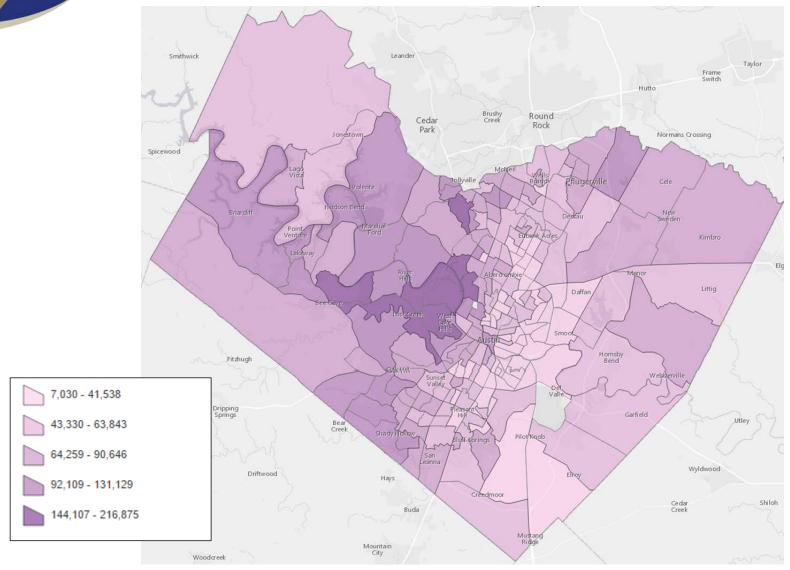
Percent Bachelor's Degree or higher, Travis County, 2010-2014



Percent of Families below Poverty, Travis County, 2010-2014



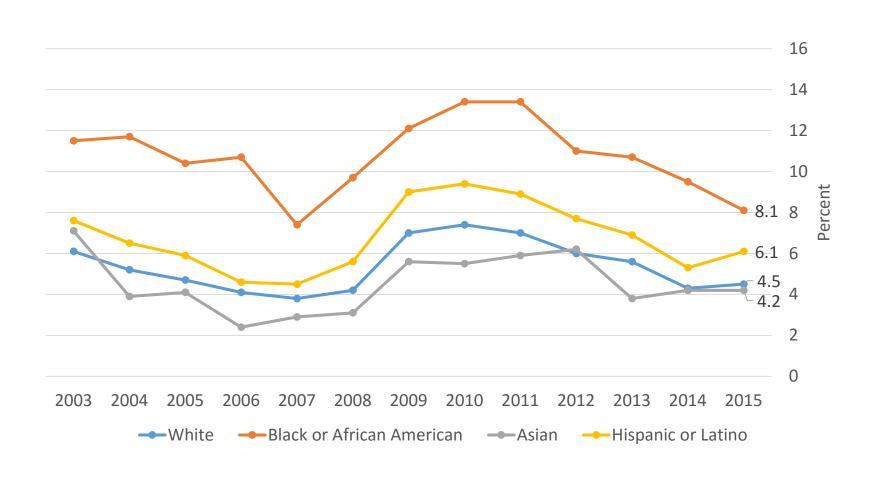
Median Household Income, Travis County, 2010-2014



Median Earnings in the past 12 months by Sex and Educational Attainment, Texas, 2010-2014

	Bastrop County	Caldwell County	Hays County	Travis County	Williamson County
Total:	\$33,634	\$30,456	\$37,574	\$37,734	\$42,397
Less than high school graduate	\$25,902	\$21,629	\$21,604	\$18,510	\$22,313
High school graduate (includes equivalency)	\$30,541	\$26,904	\$29,716	\$25,393	\$30,752
Some college or associate's degree	\$34,852	\$33,393	\$34,285	\$33,713	\$39,250
Bachelor's degree	\$50,250	\$47,741	\$50,847	\$49,358	\$55,199
Graduate or professional degree	\$50,546	\$57,604	\$59,524	\$66,434	\$66,389
Male:	\$37,917	\$34,631	\$43,994	\$42,195	\$51 <i>,</i> 406
Less than high school graduate	\$28,789	\$23,099	\$25,889	\$21,307	\$25,149
High school graduate (includes equivalency)	\$36,280	\$31,183	\$33,503	\$26,750	\$35,624
Some college or associate's degree	\$41,827	\$40,625	\$43,017	\$38,424	\$46,945
Bachelor's degree	\$53,910	\$56,884	\$61,149	\$61,482	\$74,084
Graduate or professional degree	\$50,975	\$73,807	\$74,983	\$84,818	\$87,791
Female:	\$29,456	\$25,358	\$31,169	\$33,028	\$34 <i>,</i> 569
Less than high school graduate	\$15,631	\$16,522	\$14,665	\$13,977	\$17,000
High school graduate (includes equivalency)	\$25,713	\$20,593	\$25,016	\$23,174	\$25,868
Some college or associate's degree	\$29,146	\$23,950	\$27,432	\$29,984	\$33,086
Bachelor's degree	\$46,129	\$39,957	\$44,006	\$41,921	\$45,238
Graduate or professional degree	\$49,557	\$51,864	\$52,386	\$53,389	\$49,229

Unemployment Rate by Race/Ethnicity, Texas, 2003-2015



Unemployment Rate by Race/Ethnicity, Central Texas, 2010-2014

	Unemployment Rate					
	NH White	Hispanic	Black or African American	Asian		
Bastrop County	6.1%	11.2%	21.4%	4.1%		
Caldwell County	6.5%	7.8%	9.8%	10.5%		
Hays County	7.3%	6.9%	4.7%	2.9%		
Travis County	5.7%	7.8%	10.9%	5.3%		
Williamson County	6.1%	8.2%	6.6%	7.6%		

Employment Status of the Labor Force by Educational Attainment, Texas

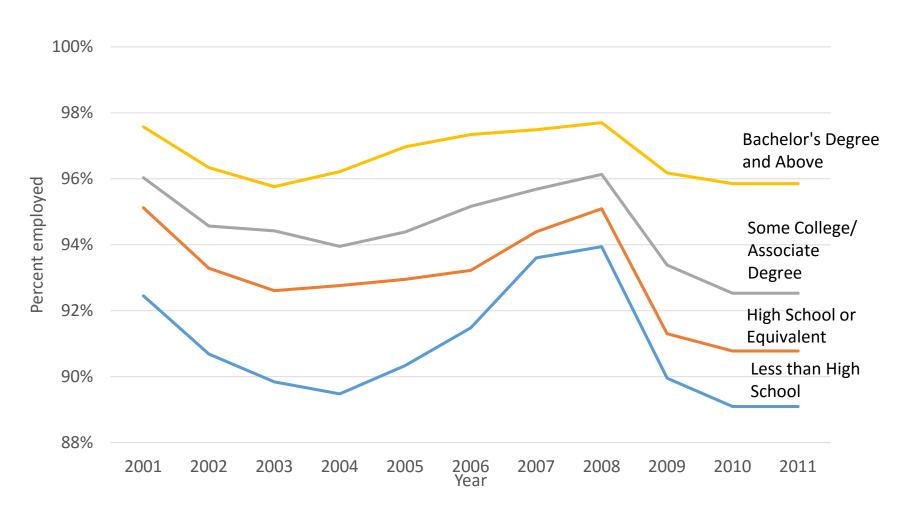
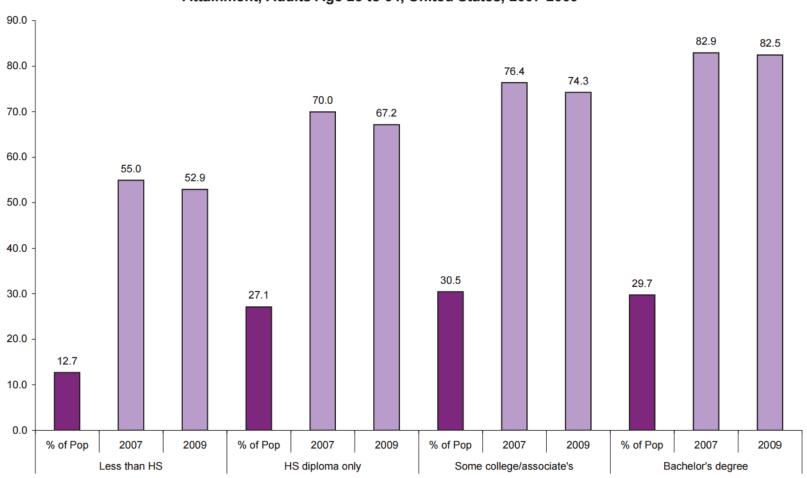
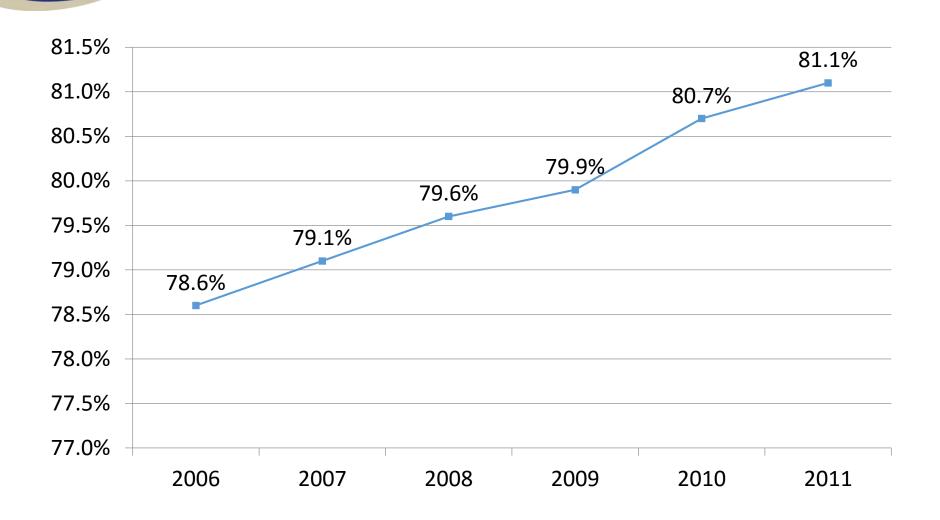


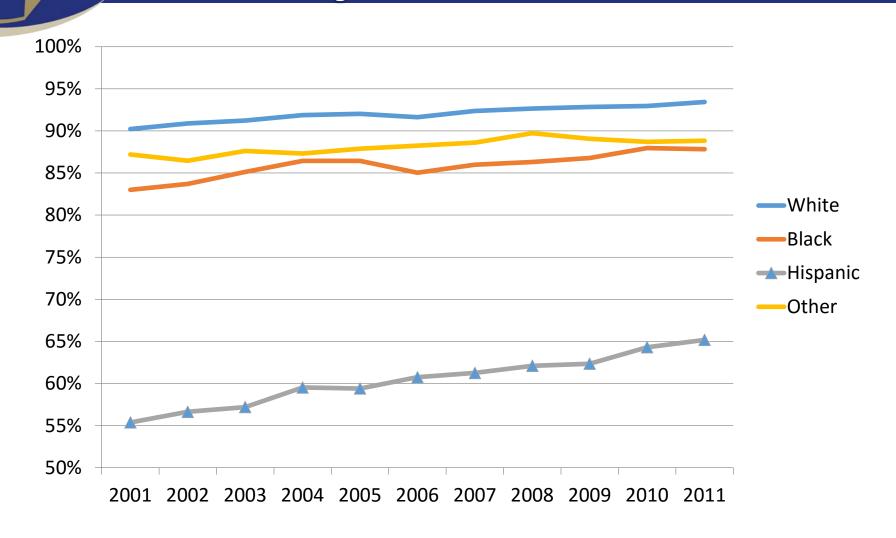
Figure 1. Share of Population and Employment-to-Population Ratio by Educational Attainment, Adults Age 25 to 64, United States, 2007-2009



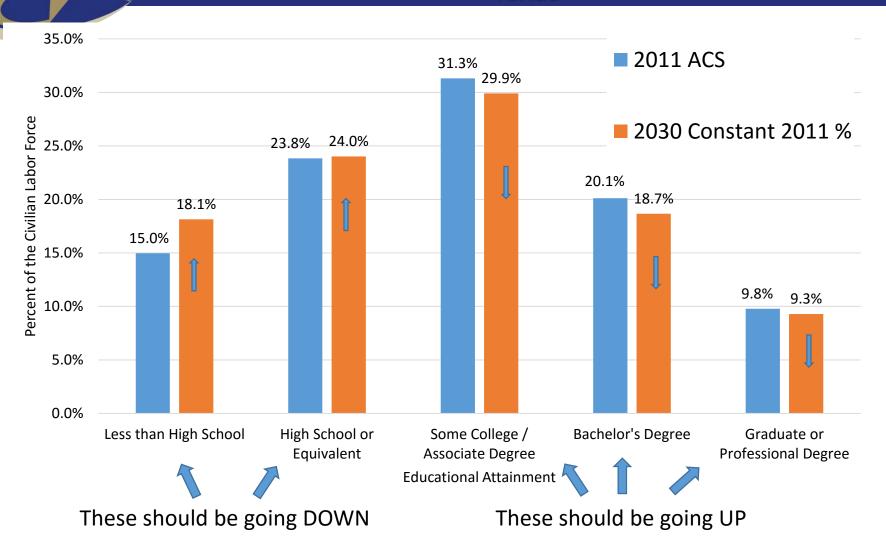
Percent of persons aged 25 years and older with a high school degree or higher, Texas, 2006-2011



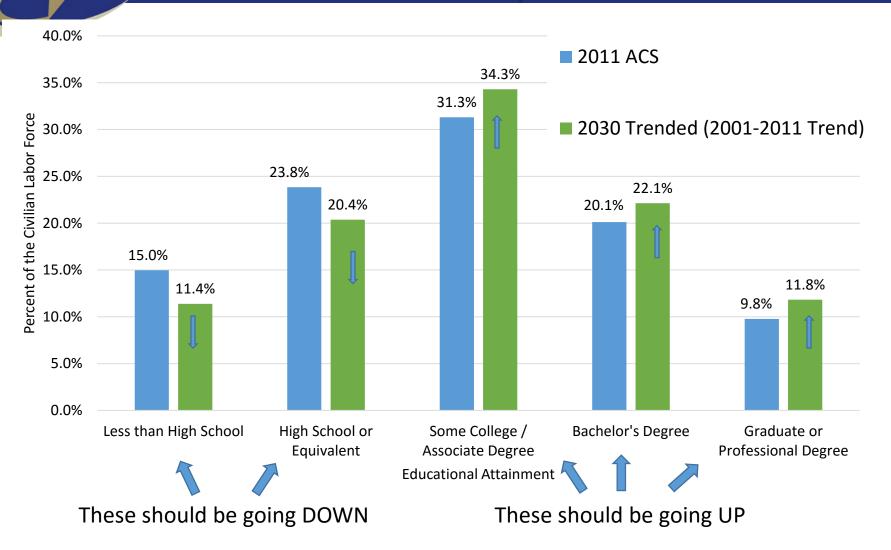
Trends in Educational Attainment of Persons in the Labor Force (25-64 Years of Age) in Texas by Race/Ethnicity – High School Graduates and Above



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, 2030 Using Constant Rates, Texas



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, and 2030 Using Trended Rates, Texas





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