# Texas and Waco area Demographic Trends, Characteristics, and Projections

### Waco Chamber of Commerce December 12, 2019





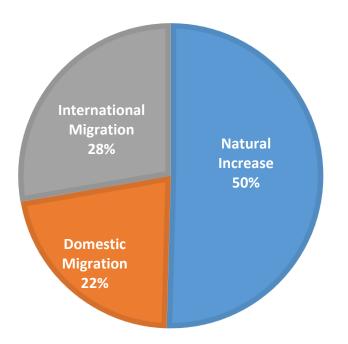
#### Population Growth of Select States, 2000-2018

	2000 Population	2010 Population	2018 Population	Numeric Change 2010-2018	Percent Change 2010-2018
United States	281,421,906	308,745,538	327,167,434	18,409,329	6%
Texas	20,851,820	25,145,561	28,701,845	3,555,731	14%
California	33,871,648	37,253,956	39,557,045	2,302,522	6%
Florida	15,982,378	18,801,310	21,299,325	2,494,745	13%
Georgia	8,186,453	9,687,653	10,519,475	830,766	9%
North Carolina	8,049,313	9,535,483	10,383,620	847,884	9%
Washington	5,894,121	6,724,540	7,535,591	811,051	12%
Arizona	5,130,632	6,392,017	7,171,646	779,358	12%
Colorado	5,029,196	5,029,196	5,695,564	666,248	13%

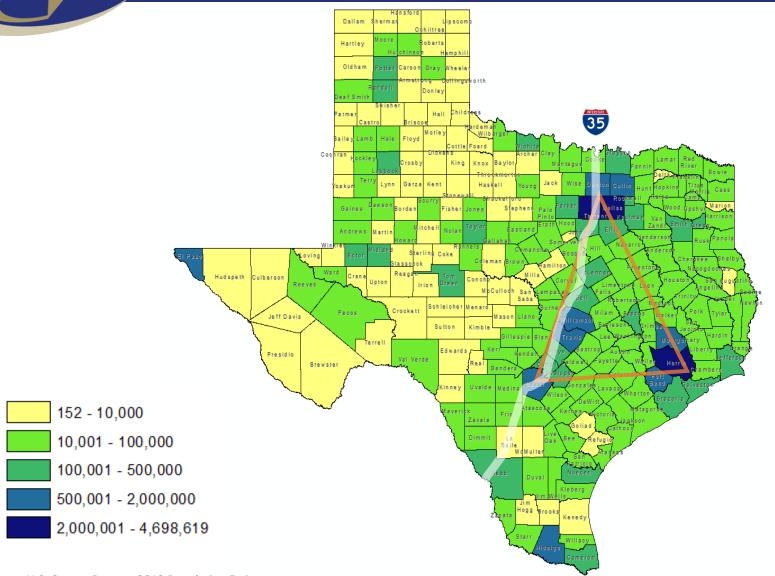
Source: U.S. Census Bureau. 2000 and 2010 Census Count, 2018 Population Estimates.

Texas added an estimated 379,128 people between July 1, 2017 and July 1, 2018.

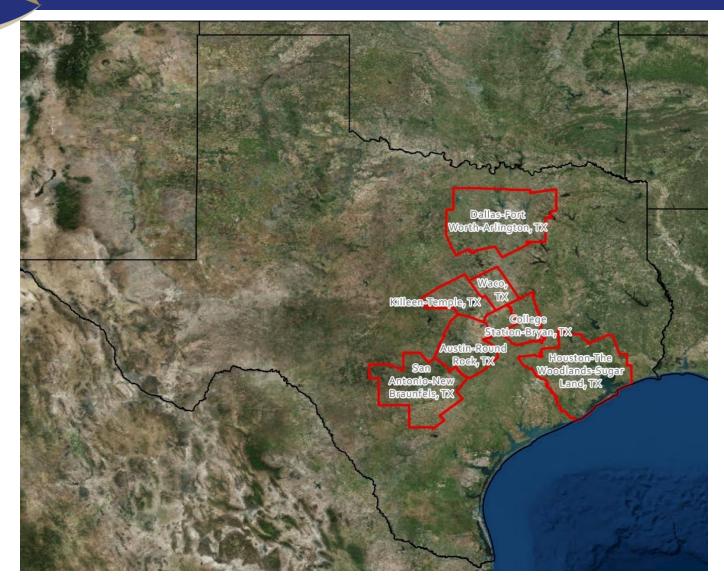
- About 1,039 people per day added to our population.
  - About 524 persons per day from natural increase (more births than deaths)
  - About 515 per day from net migration (288 international and 227 domestic migrants per day).



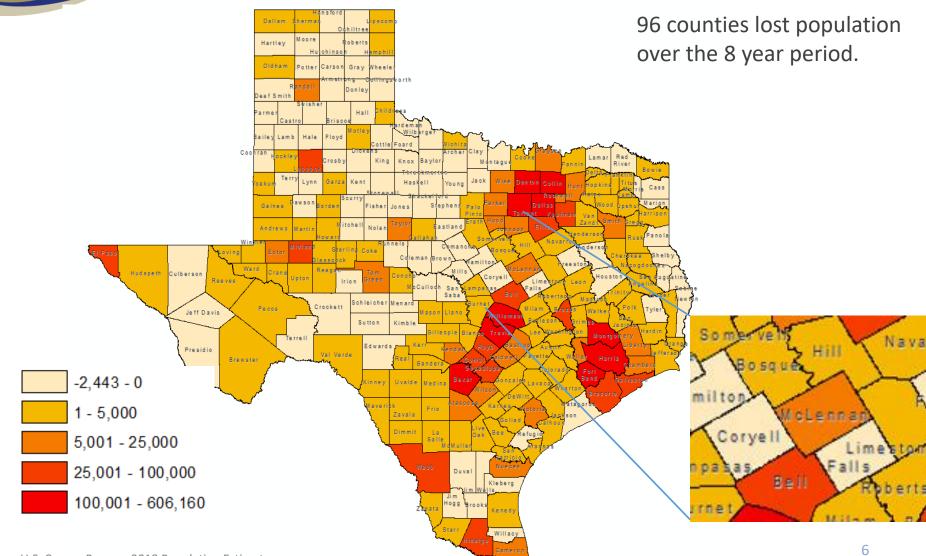
#### Total Estimated Population by County, Texas, 2018



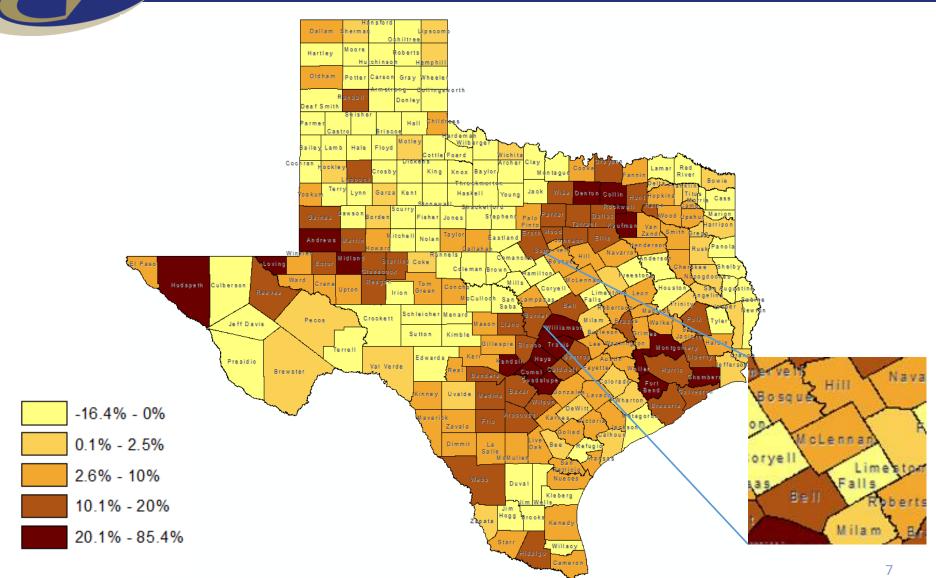
Seven Metropolitan Statistical Areas Accounted for 70% of Texas' Population in 2017



# Estimated Population Change, Texas Counties, 2010 to 2018



#### Estimated Percent Change of the Total Population by County, Texas, 2010 to 2018



# Top Counties for Numeric Growth in Texas, 2017-2018

County	U.S. Rank	2018 Population Estimate	Population Change 2017-2018	Percent of Change from Natural Increase	Percent of Change from Domestic Migration	Percent of Change from International Migration
Harris	3	4,698,619	34,460	122.5%	-127.2%	104.8%
Collin	4	1,005,146	33,753	19.0%	64.7%	16.3%
Tarrant	8	2,084,931	27,463	54.2%	15.6%	30.2%
Bexar	9	1,986,049	27,208	51.1%	30.1%	18.8%
Denton	11	859,064	23,734	25.9%	63.8%	10.3%
Fort Bend	13	787,858	21,722	29.0%	45.8%	25.2%
Travis	14	1,248,743	20,972	46.3%	23.5%	30.2%
Williamson	15	566,719	20,771	18.4%	75.7%	5.9%
Montgomery	17	590,925	18,779	17.4%	73.9%	8.6%
Dallas	28	2,637,772	14,973	153.5%	-148.9%	95.5%
Hays	56	222,631	8,354	18.7%	78.3%	3.1%
Bell	61	355,642	7,791	49.1%	39.8%	11.1%
Hidalgo	65	865,939	7,616	131.1%	-46.7%	15.6%
Comal	67	148,373	7,583	4.9%	93.1%	2.0%
Brazoria	68	370,200	7,500	30.9%	59.8%	9.3%
Midland	72	172,578	7,192	24.3%	69.3%	6.4%

Harris, Dallas, and Hidalgo Counties had negative net migration.

Source: U.S. Census Bureau, 2018 Population Estimates

#### Top Counties for Percent Growth\* in Texas, 2017-2018

County	U.S. Rank	2018 Population Estimate	Population Change 2017-2018	Percent Population Change 2017-2018	Percent of Population Change from Natural Increase	Percent of Population Change from Domestic Migration	Percent of Population Change from International Migration
Comal	3	148,373	7,583	5.4%	4.9%	93.1%	2.0%
Kaufman	4	128,622	5,777	4.7%	13.0%	85.8%	1.2%
Midland	7	172,578	7,192	4.3%	24.3%	69.3%	6.4%
Hood	10	60,537	2,383	4.1%	-2.3%	100.0%	2.3%
Rockwall	13	100,657	3,780	3.9%	11.8%	84.4%	3.8%
Hays	14	222,631	8,354	3.9%	18.7%	78.3%	3.1%
Williamson	18	566,719	20,771	3.8%	18.4%	75.7%	5.9%
Kendall	20	45,641	1,657	3.8%	0.5%	94.9%	4.6%
Wise	22	68,305	2,442	3.7%	6.4%	91.9%	1.7%
Waller	24	53,126	1,841	3.6%	18.9%	77.7%	3.4%
Parker	31	138,371	4,667	3.5%	9.5%	88.3%	2.2%
Collin	33	1,005,146	33,753	3.5%	19.0%	64.7%	16.3%
Rains	34	12,159	408	3.5%	-5.9%	103.2%	2.7%
Ellis	39	179,436	5,800	3.3%	16.0%	81.7%	2.3%
Montgomery	43	590,925	18,779	3.3%	17.4%	73.9%	8.6%
Ector	48	162,124	4,951	3.2%	29.6%	63.9%	6.5%

\*Among counties with populations of 10,000 or more in 2018.

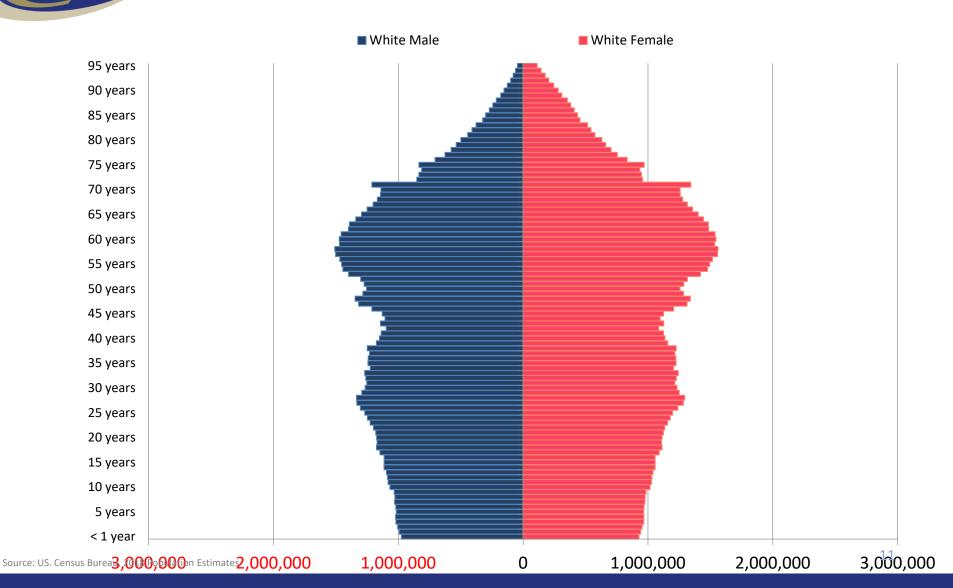
Source: U.S. Census Bureau, 2018 Population Estimates

Texas Racial and Ethnic Composition, 2000, 2010, and 2017

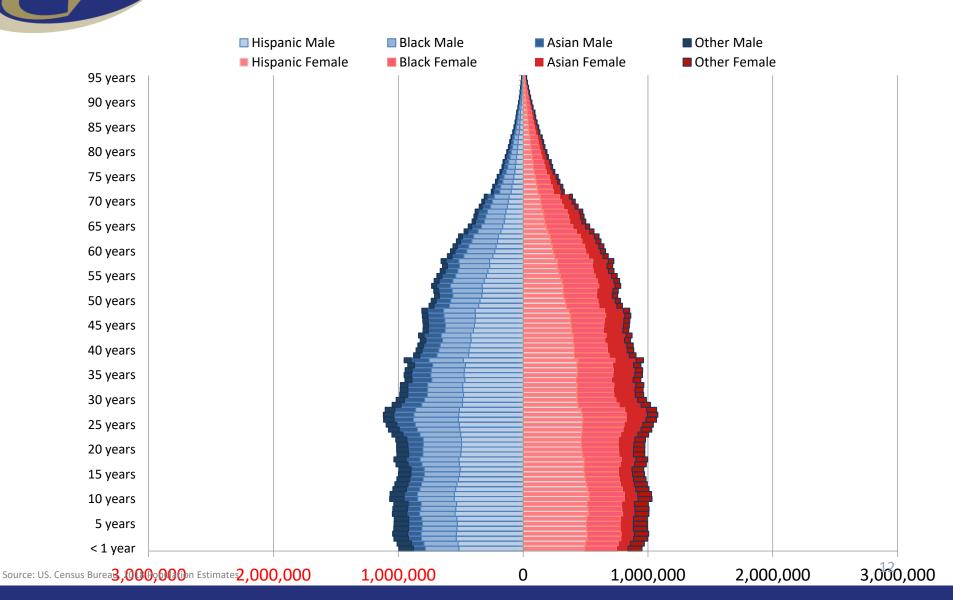
2000 2010 Hispanic, 32% 2017 NH White, 53% Hispanic, NH White, 45% NH Black, NH Other, 11% 1% Hispanic White, NH NH Asian, 39% 42% 3% NH Black, NH Other, 12% 2% NH Asian, 4% Black, NH Two or More Races, 12% NH Asian, NH 1% 5%

Source: U.S. Census Bureau. 2000, 2010 Decennial Census and 2017 Population Estimates

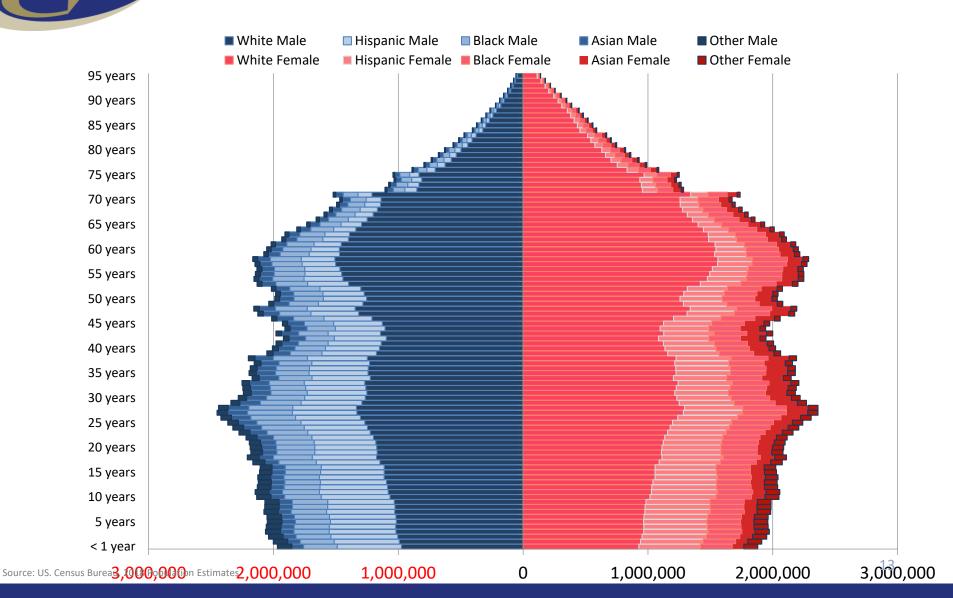
#### U.S. Population Pyramid by Race/Ethnicity, 2018



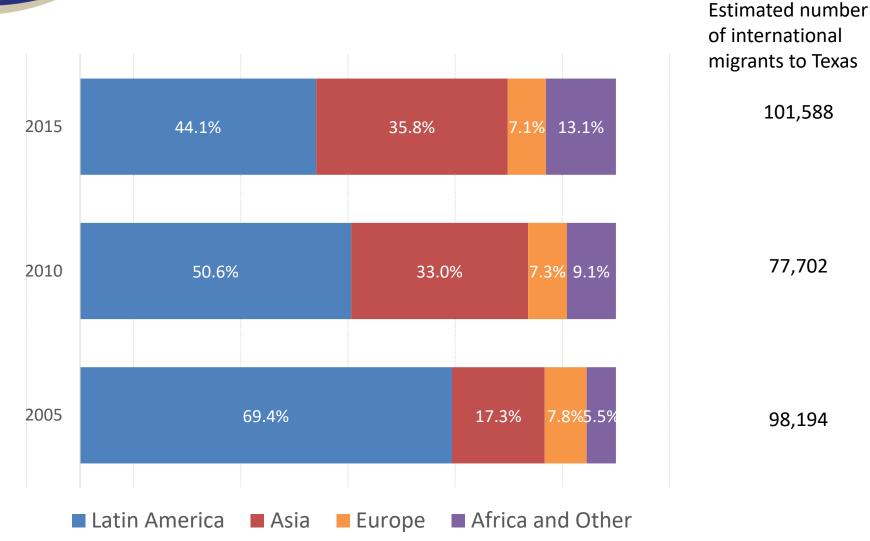
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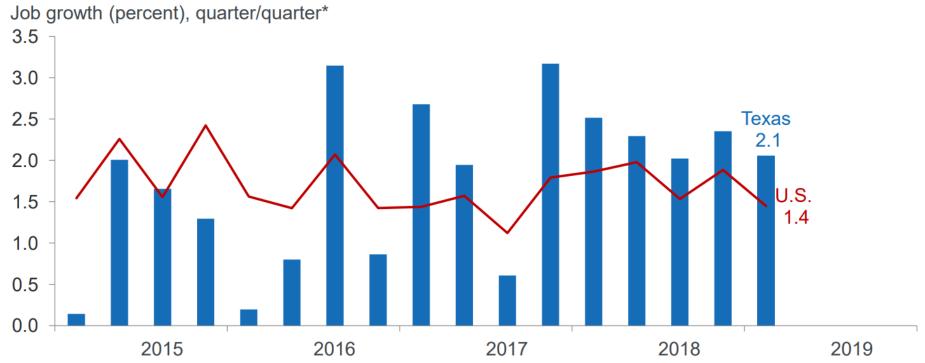


#### Annual Shares of Recent Non-Citizen Immigrants to Texas by World Area of Birth, 2005-2015



Source: U.S. Census Bureau, American Community Survey, 1-Year PUMS

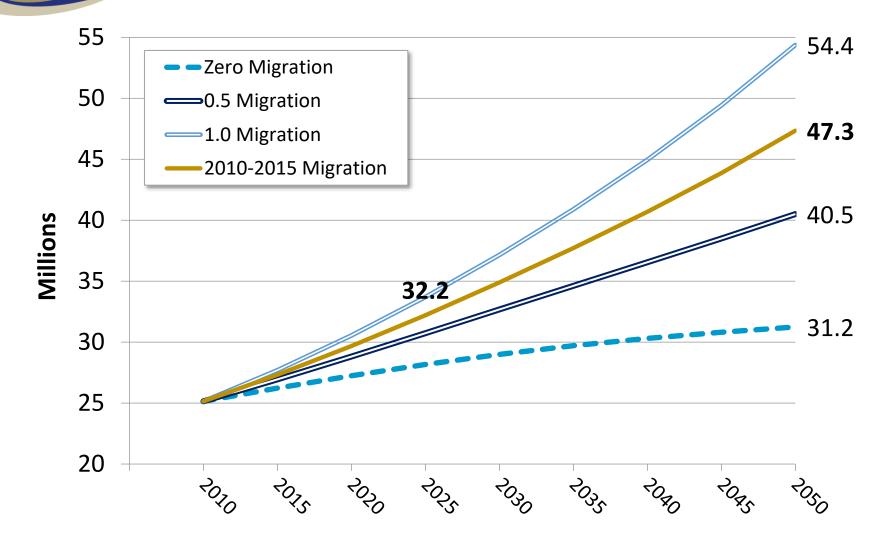
#### U.S. and Texas Job Growth, 2015-2019



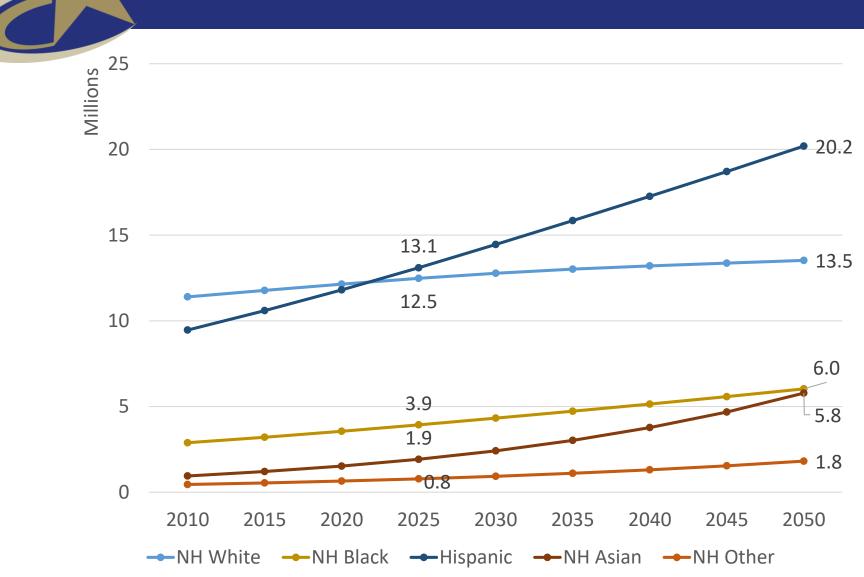
\*Seasonally adjusted, annualized rate.

NOTE: Last data points are annualized job growth for Texas (Mar. 2019/Dec. 2018) and U.S. (Mar. 2019/Dec. 2018). SOURCES: Bureau of Labor Statistics; Texas Workforce Commission; seasonal and other adjustments by FRB Dallas. DATA: <u>https://www.dallasfed.org/research/econdata/tae000000.aspx</u>

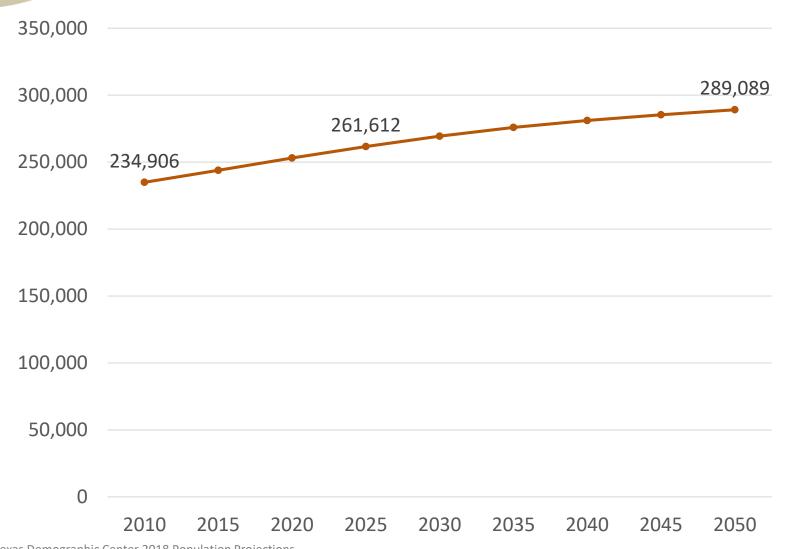
#### Projected Population, 2010-2050, Texas



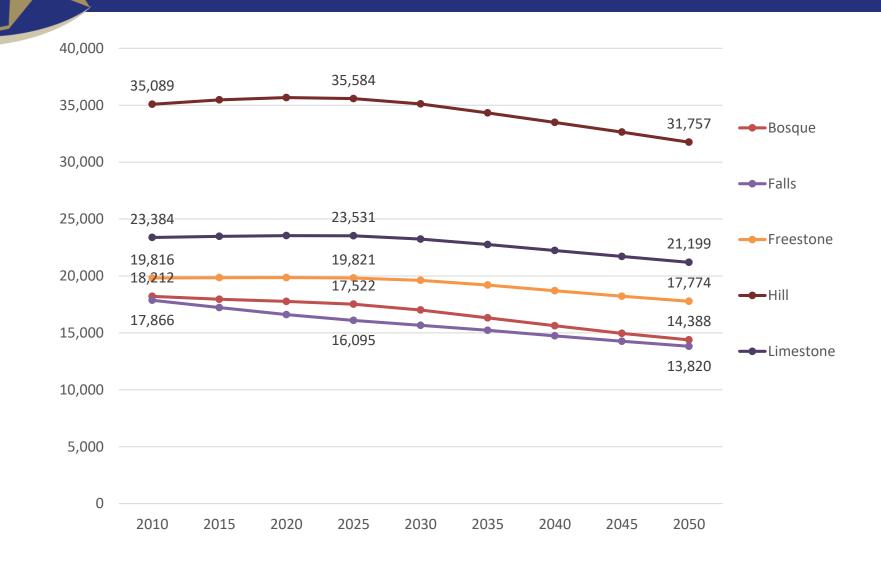
#### Projected Population by Race and Ethnicity, Texas 2010-2050



#### Projected Population, McLennan County, 2010-2050



#### Projected Population, Heart of Texas Counties, 2010-2050



#### Projected Population by Race/Ethnicity, Heart of Texas Counties, 2010-2050

	Year	NH White	NH Black	Hispanic	NH Asian	NH Other
Bosque	2010	14,701	277	2,926	38	270
	2050	8,972	403	4,435	68	510
Falls	2010	9,381	4,463	3,716	46	260
	2050	6,029	2,974	4,290	74	453
Freestone	2010	13,656	3,164	2,694	50	252
	2050	9,853	2,358	4,922	76	565
Hill	2010	25,836	2,161	6,427	105	560
	2050	16,929	2,381	11,230	150	1,067
Limestone	2010	14,433	4,041	4,465	84	361
	2050	9,358	3,263	7,770	104	704
McLennan	2010	138,295	33,892	55,471	3,128	4,120
	2050	123,523	35,241	109,497	11,262	9,566

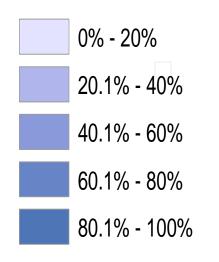
Percent of Housing Units Built Before 1960 and 2000 and After, Census Tracts, Waco Area, Texas, 2012-2016

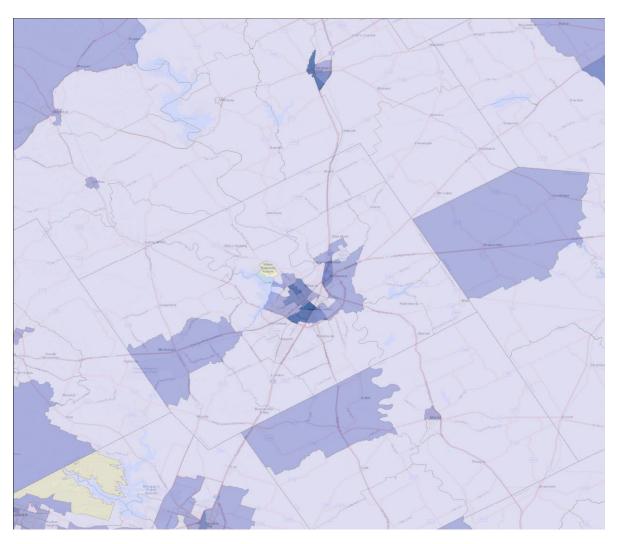
Before 1960

2000 and After

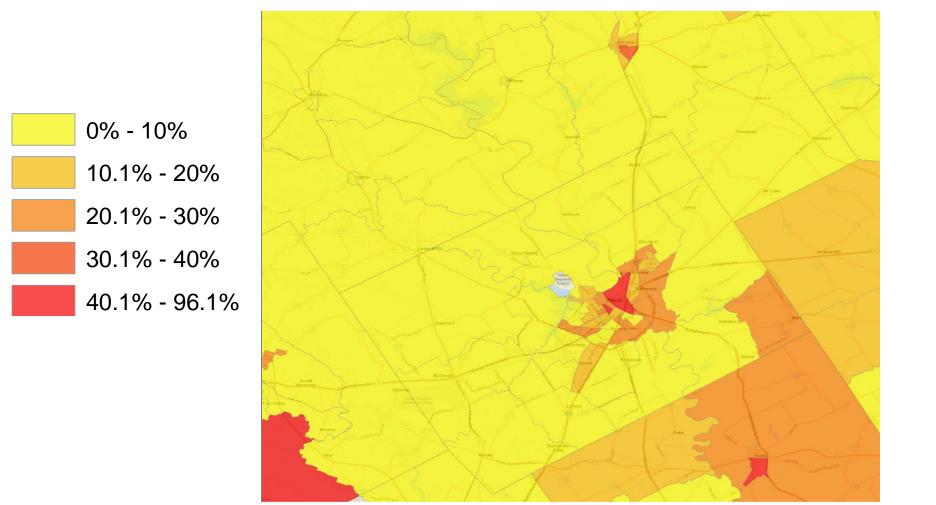


Percent of population that is of Hispanic descent, Census Tracts, Waco, Texas, 2012-2016

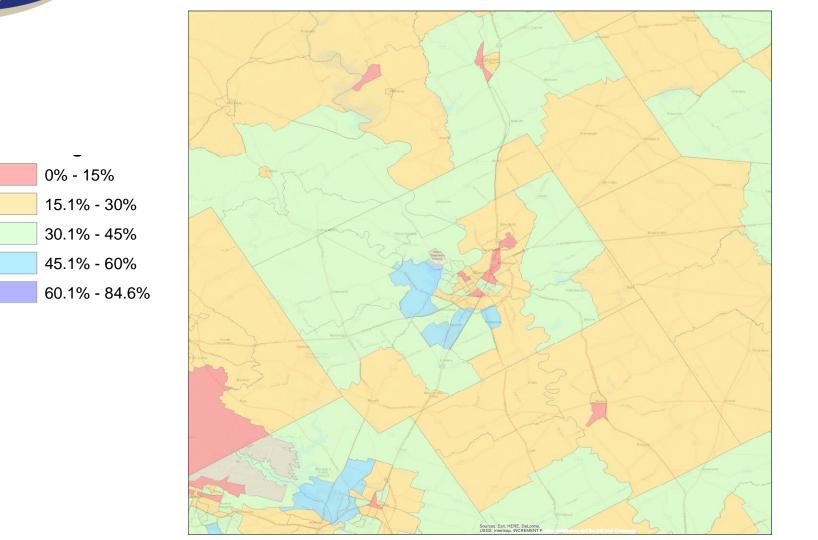




Percent of the population that is African American, Census Tracts, Waco Area, Texas, 2013-2017



Percent of the labor force working in management, business, science and arts, census tracts, Waco County area, 2012-2016



## CENSUS 2020

- Every ten years, the country conducts a census to count every person in the United States.
- The next count will take place April 1, 2020.
- Census counts used to <u>reapportion the U.S. House of Representatives</u>, determining how many seats each state gets.
- Census counts also used to determine the number of <u>electoral college</u> <u>votes</u> a state gets.
- Census counts used by state officials to <u>redraw congressional and state</u> <u>legislative boundaries</u> to account for population shifts.
- The distribution of more than \$675 billion in federal funds, grants, and support to states, counties, and communities are based on census data. These funds support schools, hospitals, roads, public works, and other vital programs.
- An undercount of the Texas population of just 1% could translate to a loss of \$300 million per year in federal funding for the state.

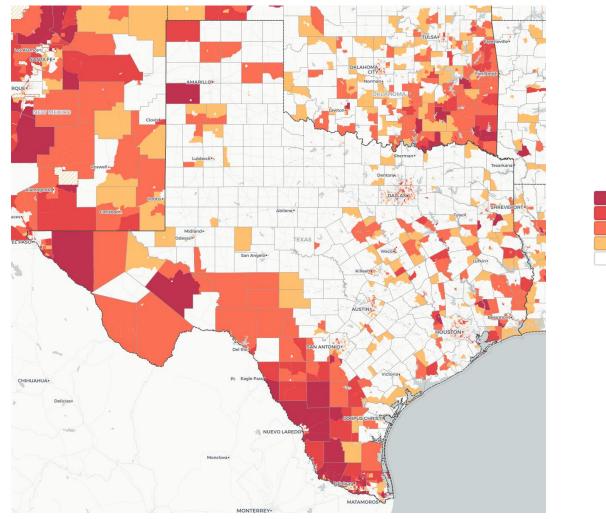
## Hard to Count Census Tracts

0 - 60% mail return rate

above 73% (no HTC tracts)

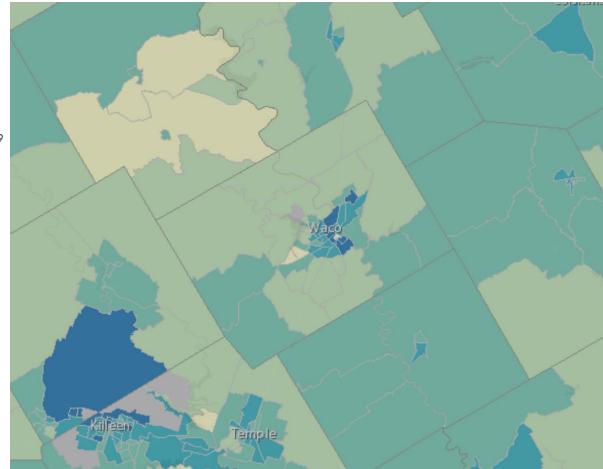
60 - 65% 65 - 70%

70 - 73%



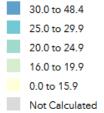
About 25% of Texas's current population (or 6,908,991 people) live in hard-to-count neighborhoods

## Predicted Mail Non-Response for 2020 Census



Predicted Mail Non-Response Rate (%)

Low Response Score by 2017 Census Tract (2019 Planning Database)





# Count. Be counted.

texascounts.org

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