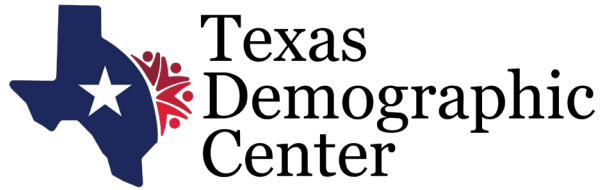


Texas Population Trends

2025 AWBD Annual Conference

June 12 - June 14





State Demographer

Lloyd B. Potter, Ph.D.

Affiliated with

The University of Texas
at San Antonio

Major Function

Produce annual population estimates and biennial population projections

Other Services

- Disseminate demographic and socioeconomic information from the Census Bureau and other reliable sources.
- Provide training and technical expertise.
- Custom data analyses.

Partnerships

- U.S. Census Bureau
- TDC Affiliates

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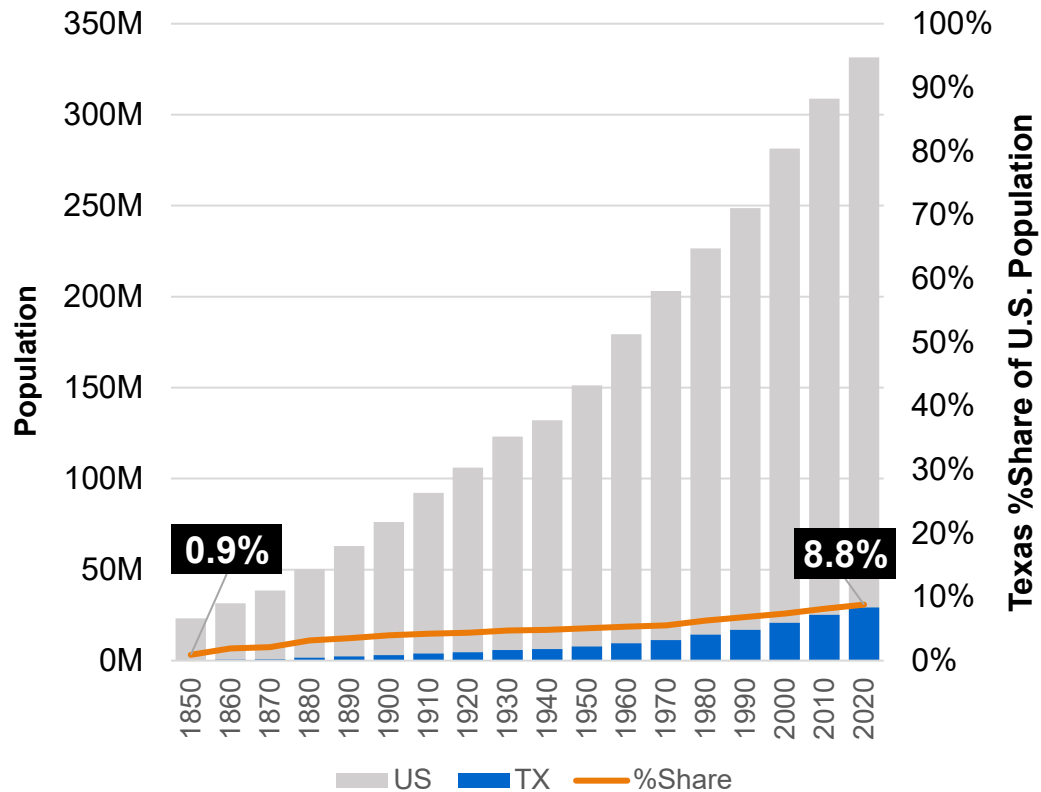
37

Population Growth

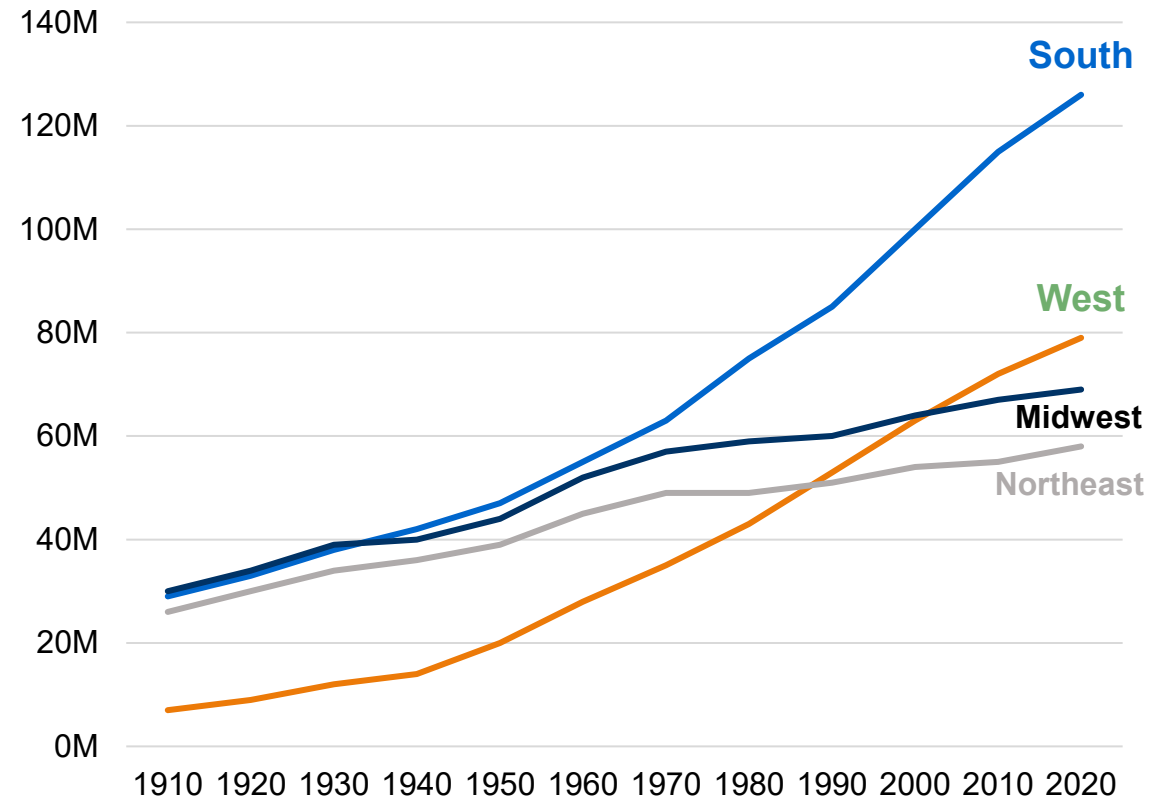


Centuries of Population Growth

Texas' Share of the U.S. Population Continues to Rise



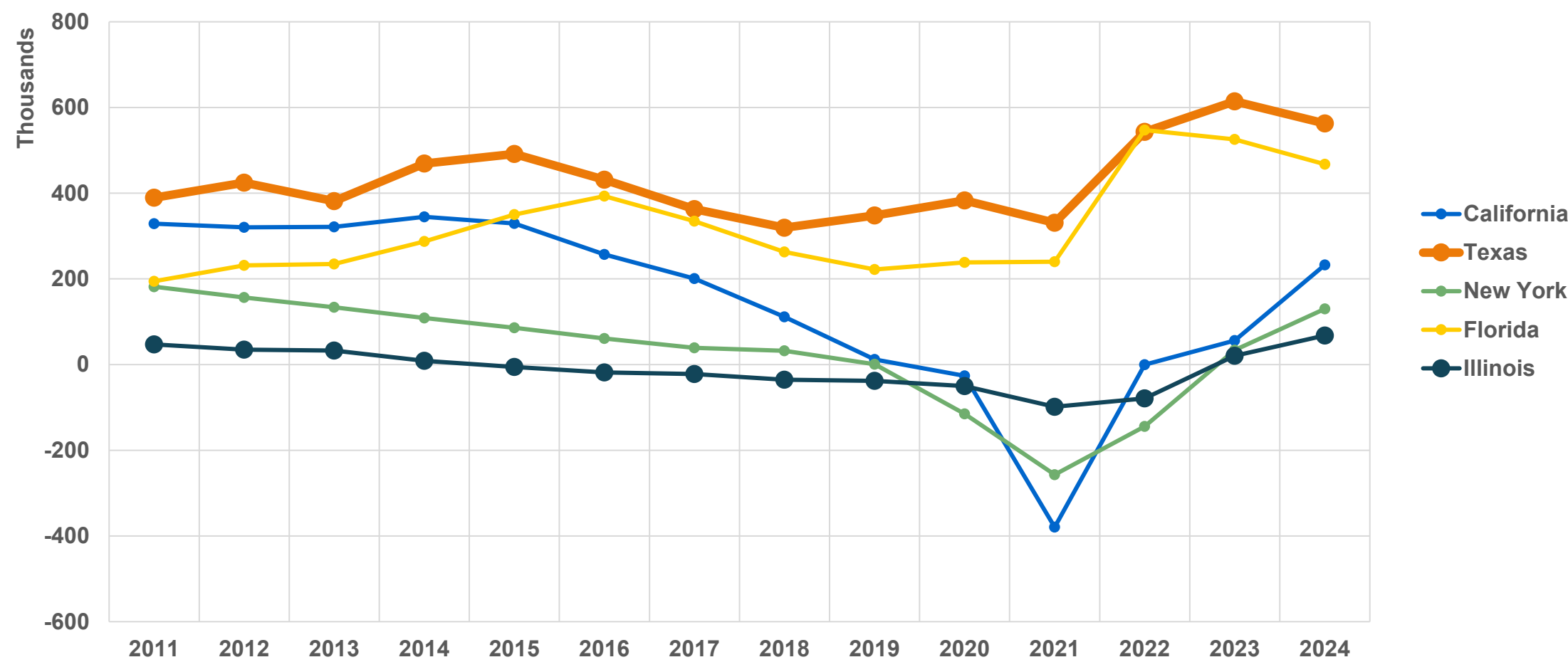
The Rise of the West and the South



(Left) Source: Decennial Census Counts extracted from IPUMS National Historical Geographic Information System.

(Right) Source: U.S. Census Bureau. Historical Population Change Data (1910-2020).

Estimated Annual Population Change for Large States, 2011-2024



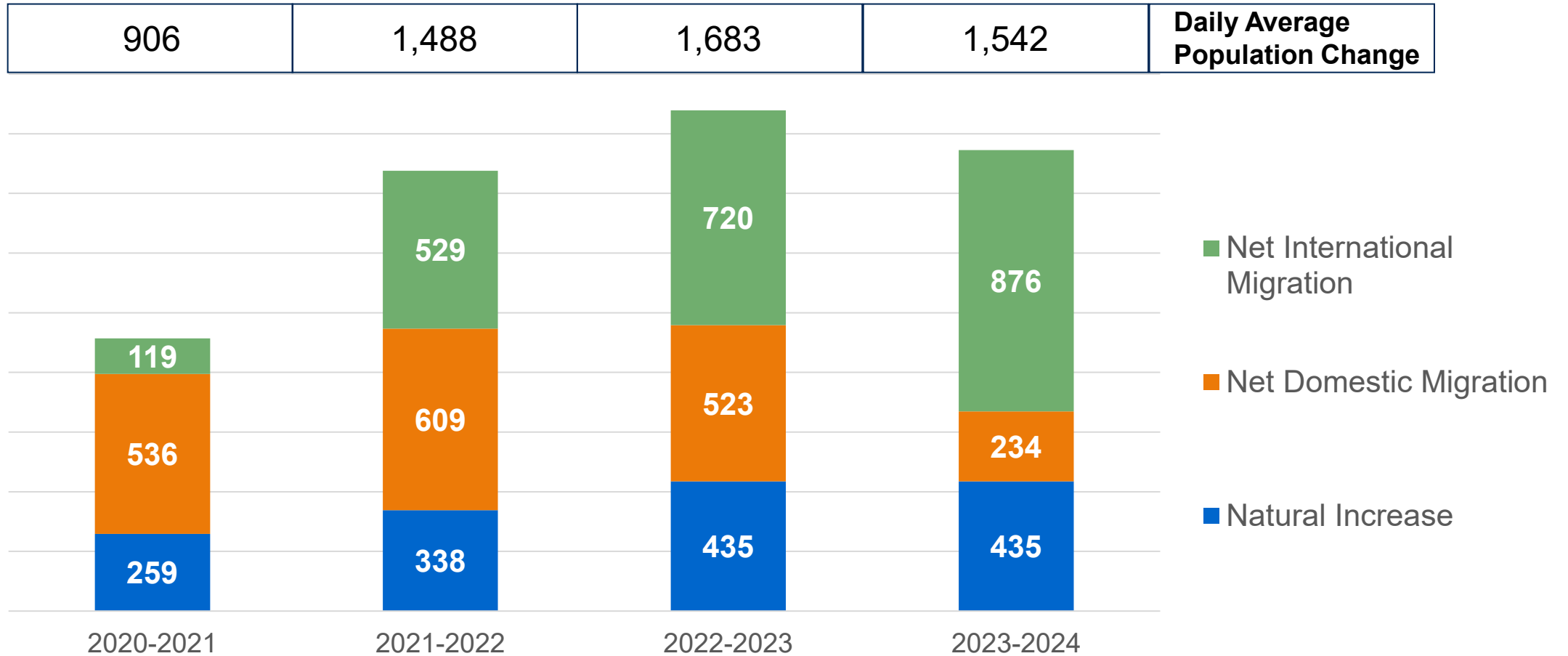
Source: US Census Bureau, 2010-2020 Intercensal Estimates and Vintage 2024 Population Estimates

States with Most Population Growth, 2020 to 2024

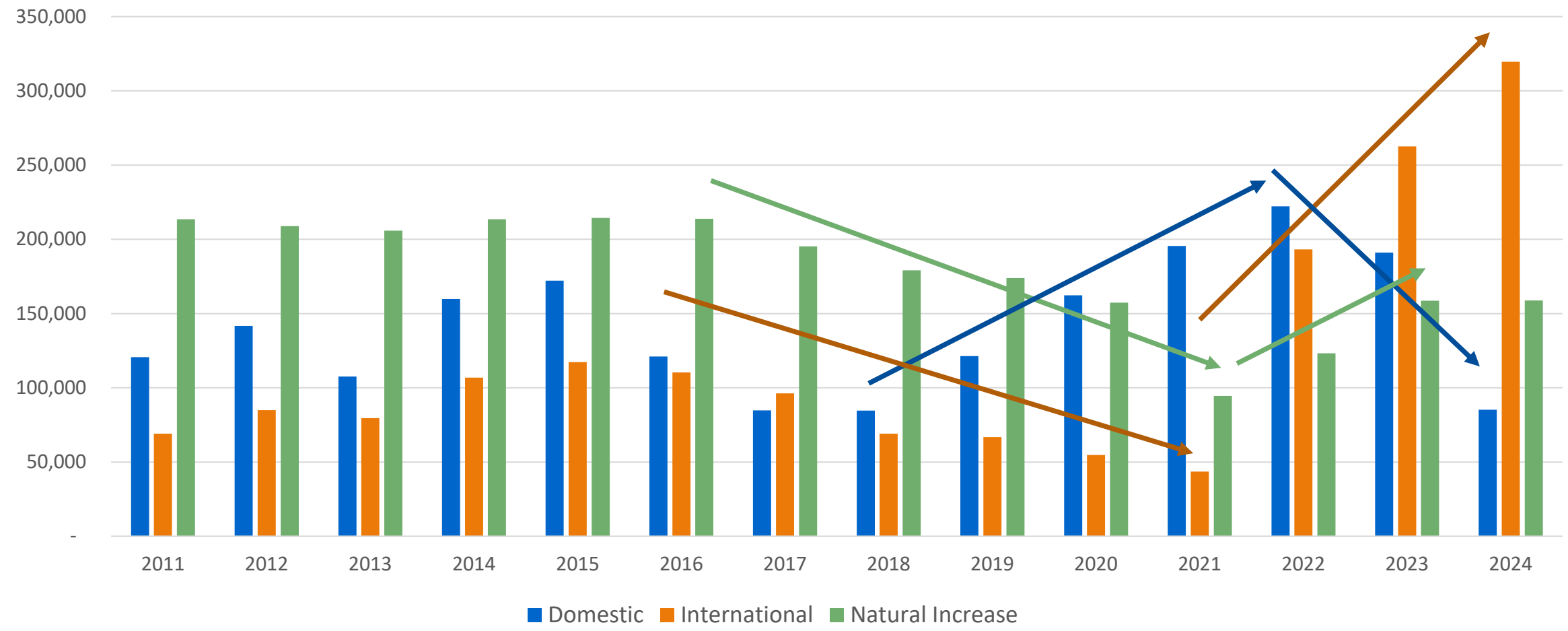
Geographic Area	Population Estimate (as of July 1)					Change 23-24	Rank Change 23-24	Pct. Change 23-24	Rank Pct. Change 23-24
	2020	2021	2022	2023	2024				
United States	331,577,720	332,099,760	334,017,321	336,806,231	340,110,988	3,304,757		1.0%	
Texas	29,239,570	29,570,351	30,113,488	30,727,890	31,290,831	562,941	1	1.8%	2
Florida	21,592,035	21,831,949	22,379,312	22,904,868	23,372,215	467,347	2	2.0%	1
California	39,521,958	39,142,565	39,142,414	39,198,693	39,431,263	232,570	3	0.6%	33
North Carolina	10,449,652	10,564,320	10,710,793	10,881,189	11,046,024	164,835	4	1.5%	7
New York	20,105,171	19,848,276	19,703,747	19,737,367	19,867,248	129,881	5	0.7%	28
New Jersey	9,272,794	9,270,541	9,295,227	9,379,642	9,500,851	121,209	6	1.3%	10
Georgia	10,732,888	10,792,060	10,931,805	11,064,432	11,180,878	116,446	7	1.1%	13
Arizona	7,187,135	7,274,078	7,377,566	7,473,027	7,582,384	109,357	8	1.5%	9
Washington	7,727,209	7,743,760	7,794,123	7,857,320	7,958,180	100,860	9	1.3%	11
South Carolina	5,132,249	5,194,274	5,287,935	5,387,830	5,478,831	91,001	10	1.7%	4

New Texans per day 2020-2021 → **906** 2021-2022 → **1,488** 2022-2023 → **1,683** 2023-2024 → **1,542**

Texas Daily Population Growth and Components of Change 2020-2023



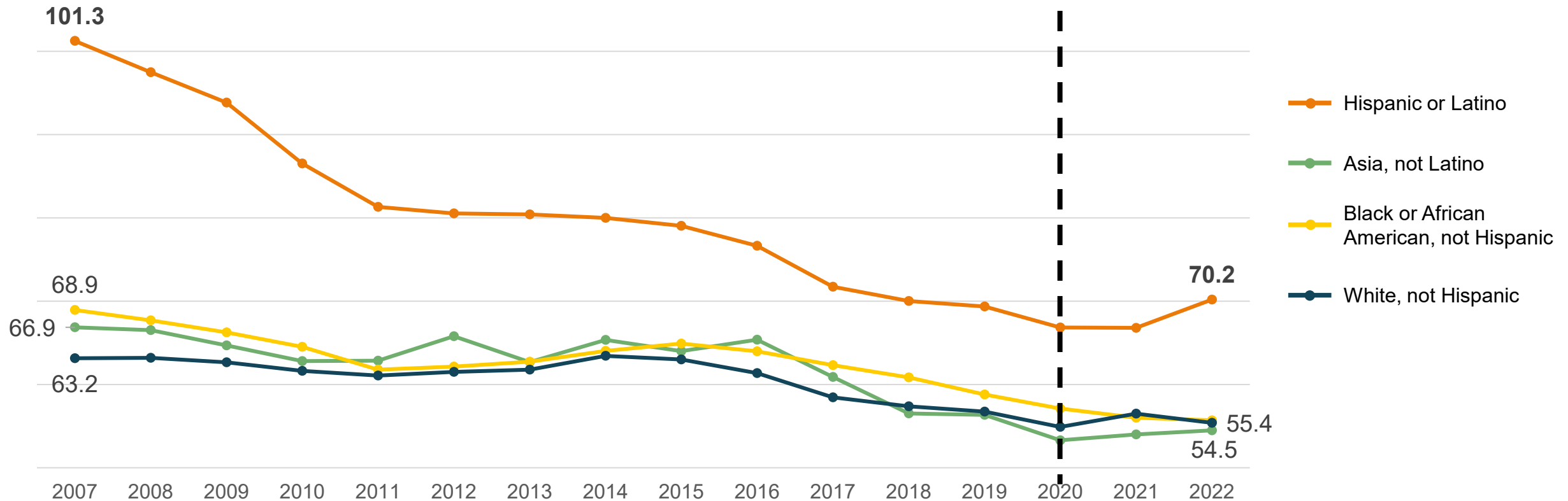
Estimated Population Change Attributed to Domestic and International Migration, and Natural Increase for Texas, 2011-2024



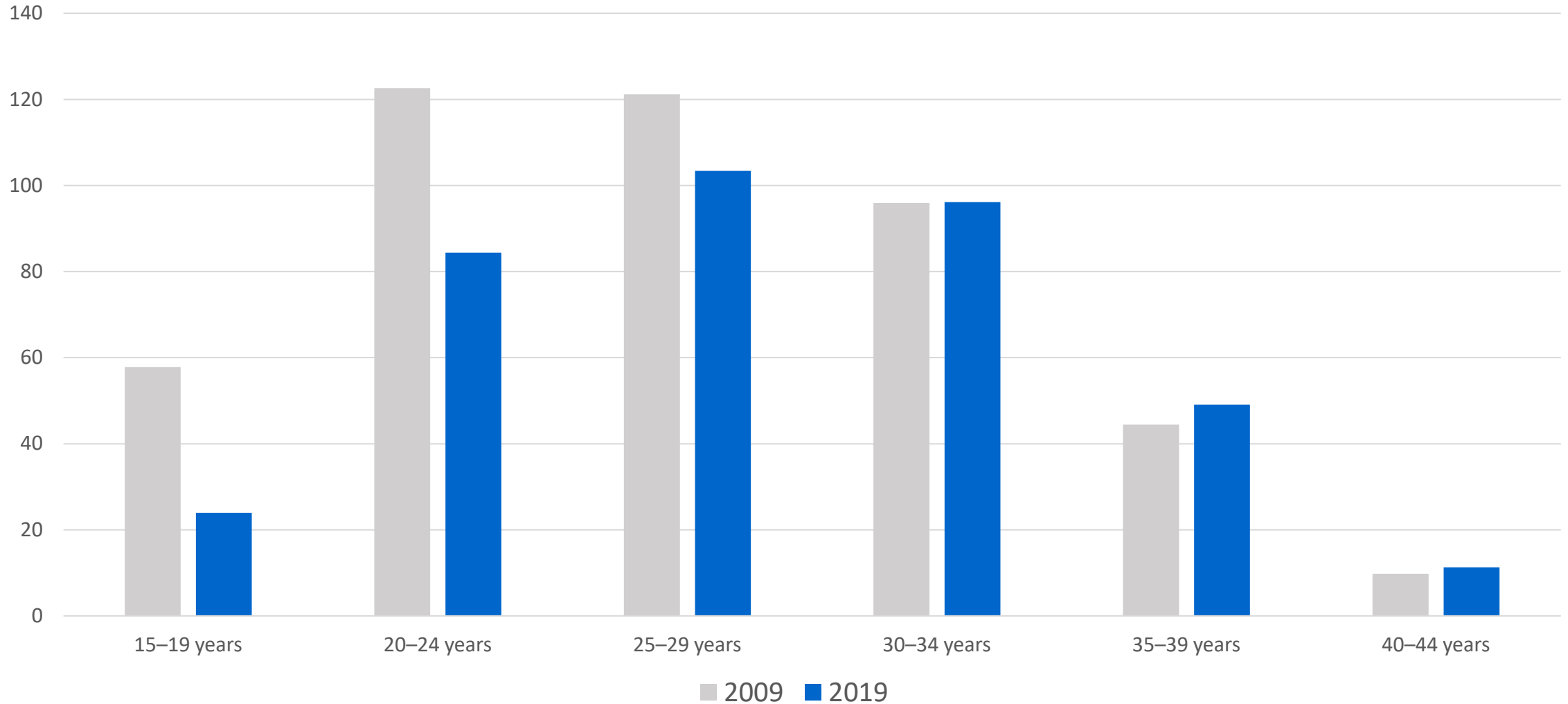
Source: U.S. Census Bureau. 2020 Evaluation Population Estimates and 2024 Vintage Population Estimates

Texas Birth Rates, 2007-2022

Births per 1,000 women aged 15-44



Texas Birth Rates by Age Group of Mothers, 2009, 2019

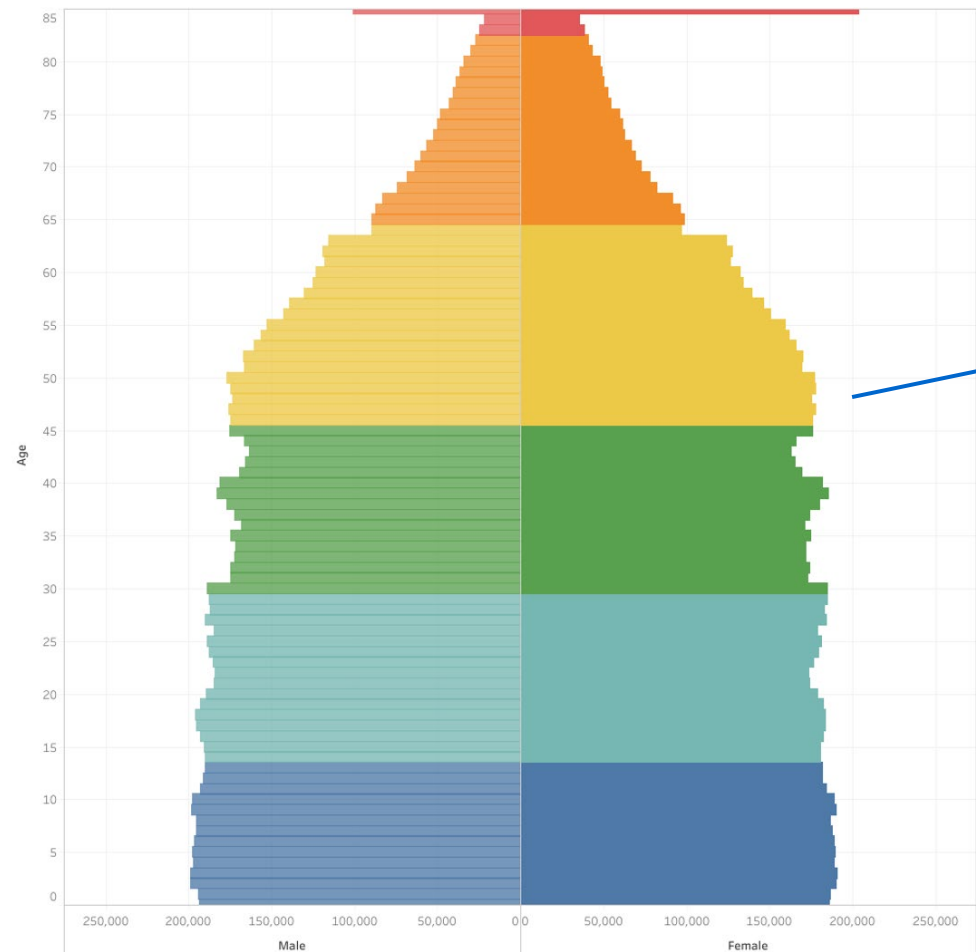


Note: Birth rate is expressed as births per 1,000 women ages 15–44 during the calendar year.

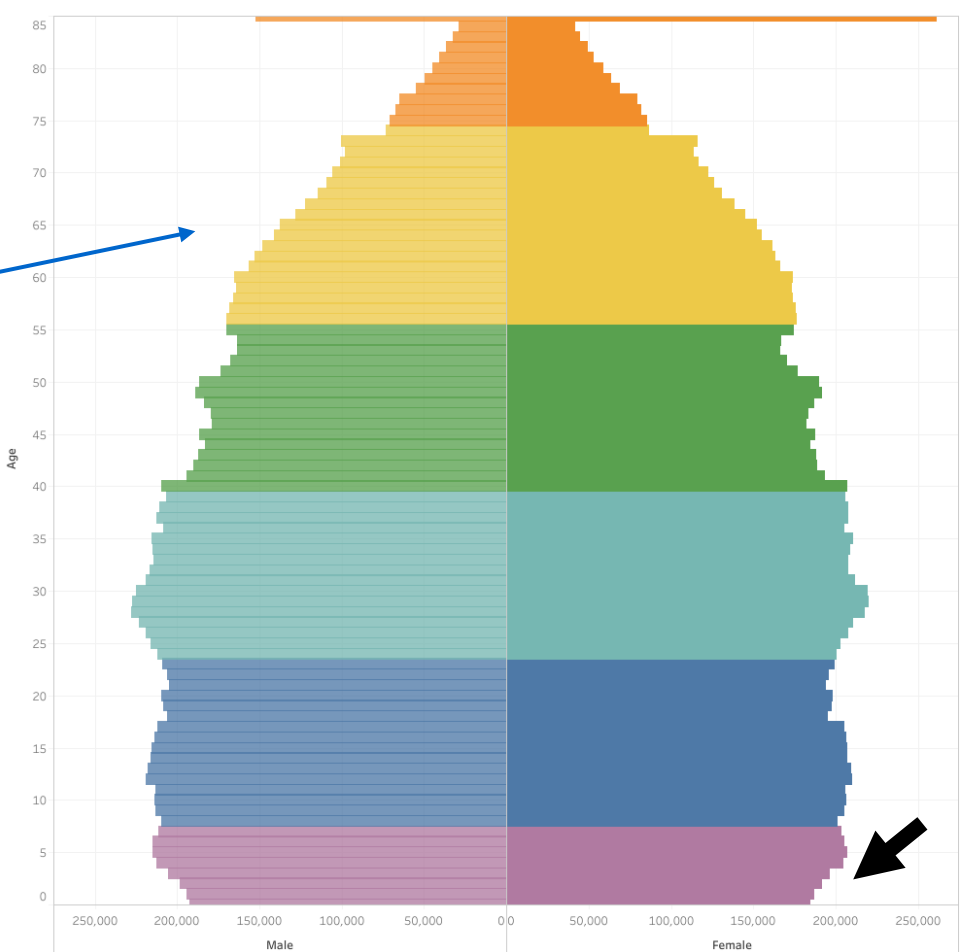
Source: Centers for Disease Control and Prevention, National Center for Health Statistics.

Generational Population Pyramids, Texas, 2010 and 2020

2010



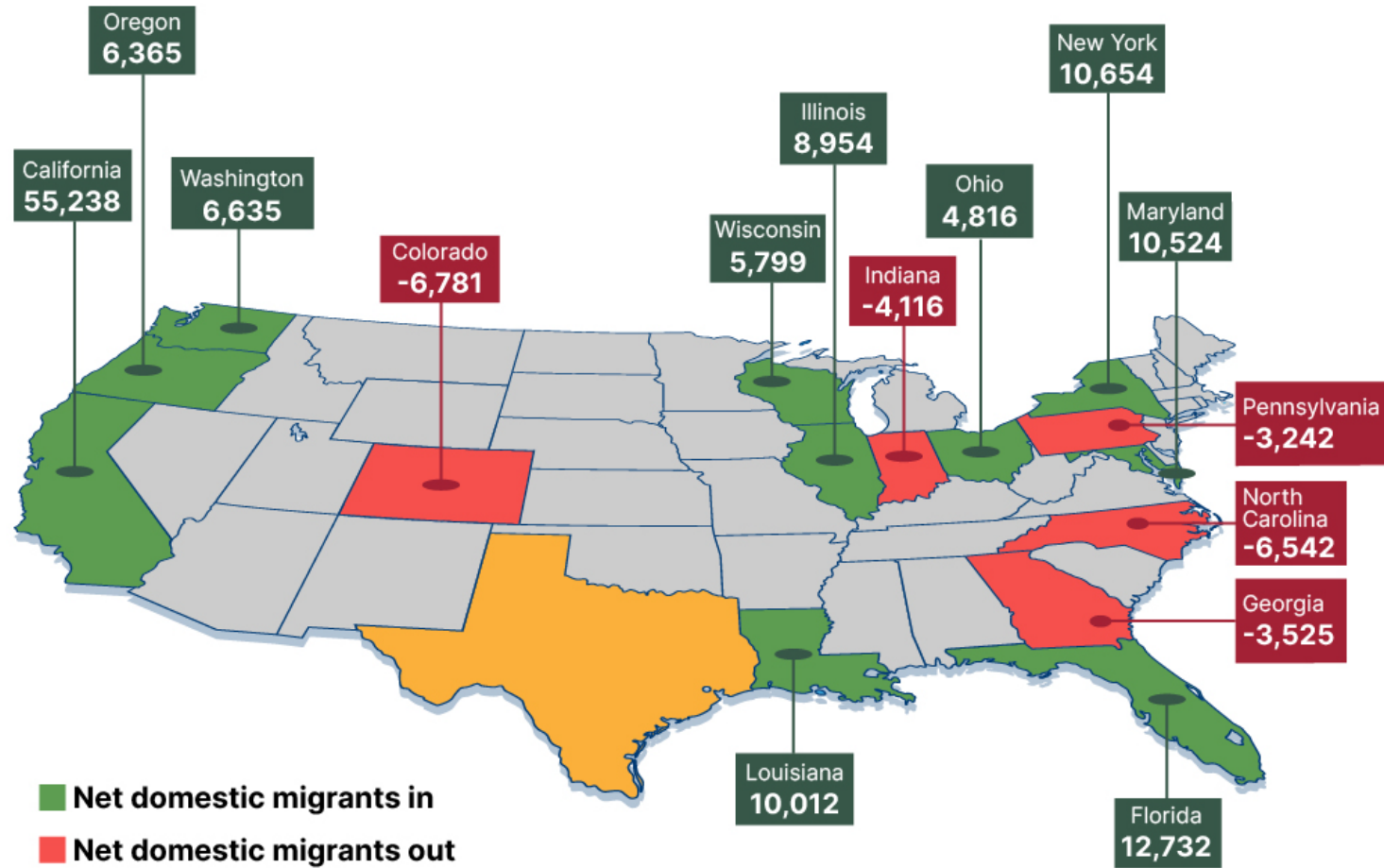
2020



Generation

- Greatest Generation (1901-1927)
- Silent Generation (1928-1945)
- Baby Boomers (1946-1964)
- Generation X (1965-1980)
- Millennials (1981-1996)
- Generation Z (1997-2012)
- Generation Alpha (2013-)

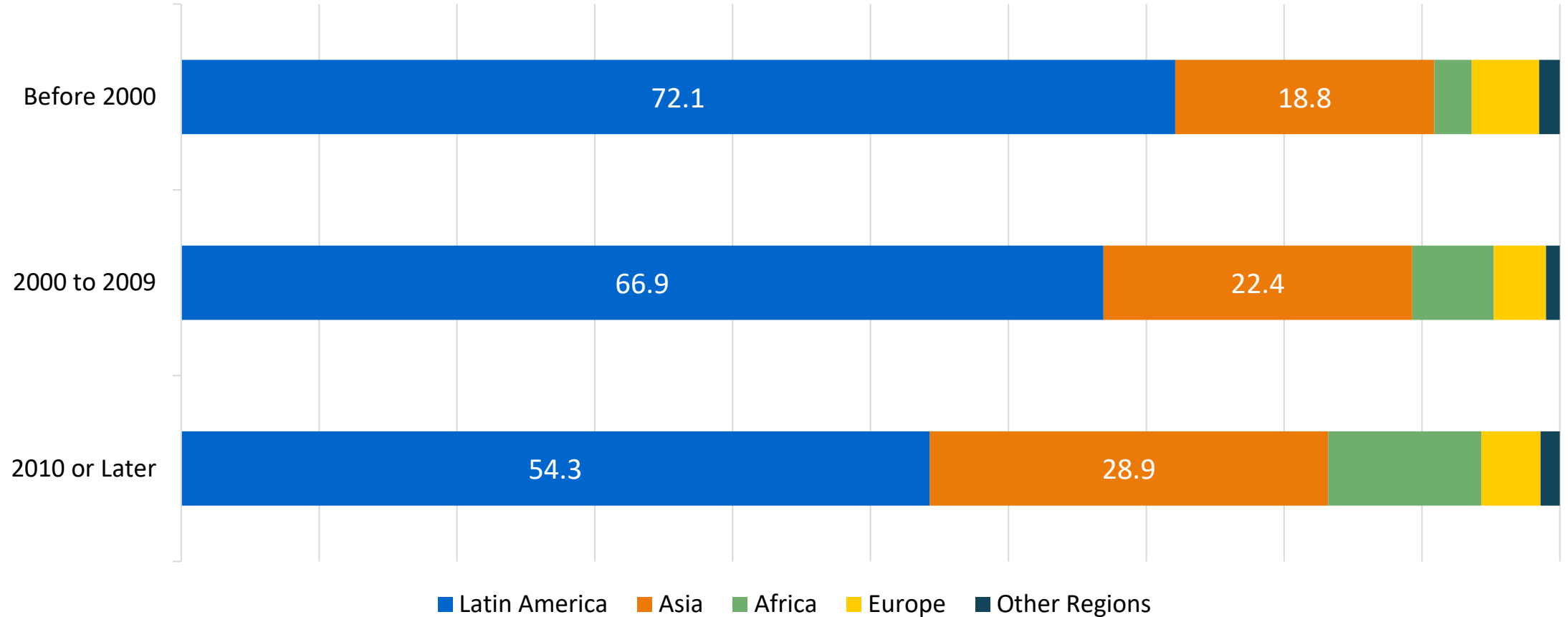
Texas State-to-State Net Domestic Migration, 2023



Note: Data displayed are estimates based on a sample survey and are subject to error.

Source: U.S. Census Bureau, 2023 State-to-State Migration Flows Statistics

Foreign-Born Population in Texas: World Region of Birth by Year of Entry

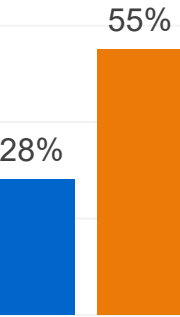


Migration in Texas

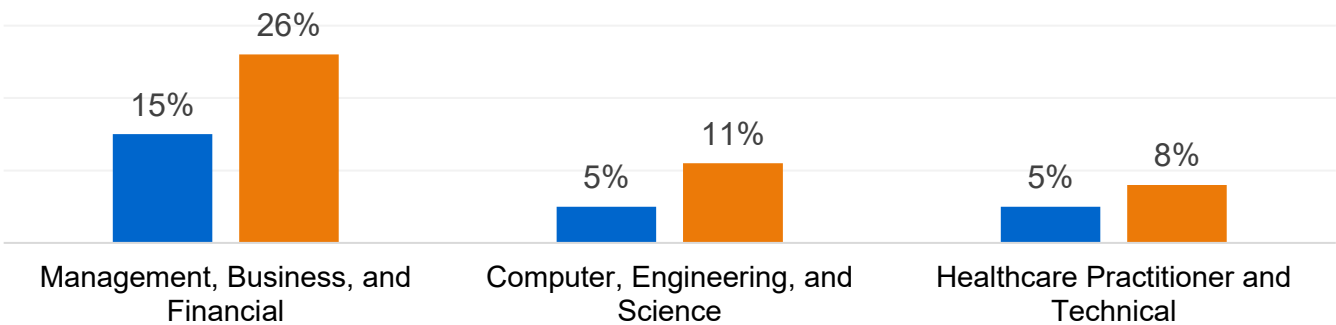
Residents: Current Texas residents who have lived in Texas for a year or more.

Net Domestic Migrants: The difference in the number of people who moved to Texas from another state in the U.S. and those who moved out of Texas in the last year.

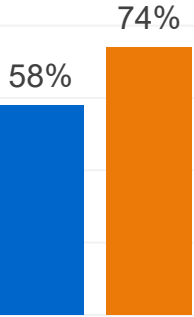
Ages 25-44



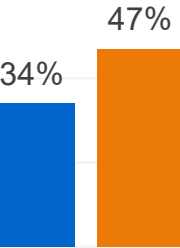
Managerial and Professional Occupations



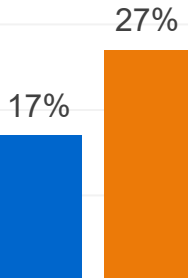
People of Color



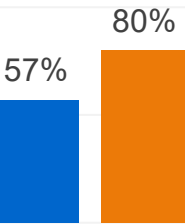
Live in a Rental Household



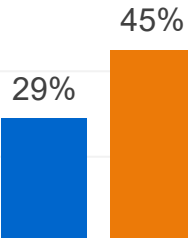
Born in Another Country



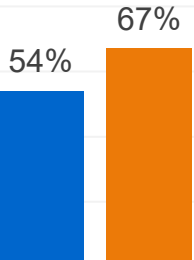
Live Above Texas' Median Household Income of \$63,826



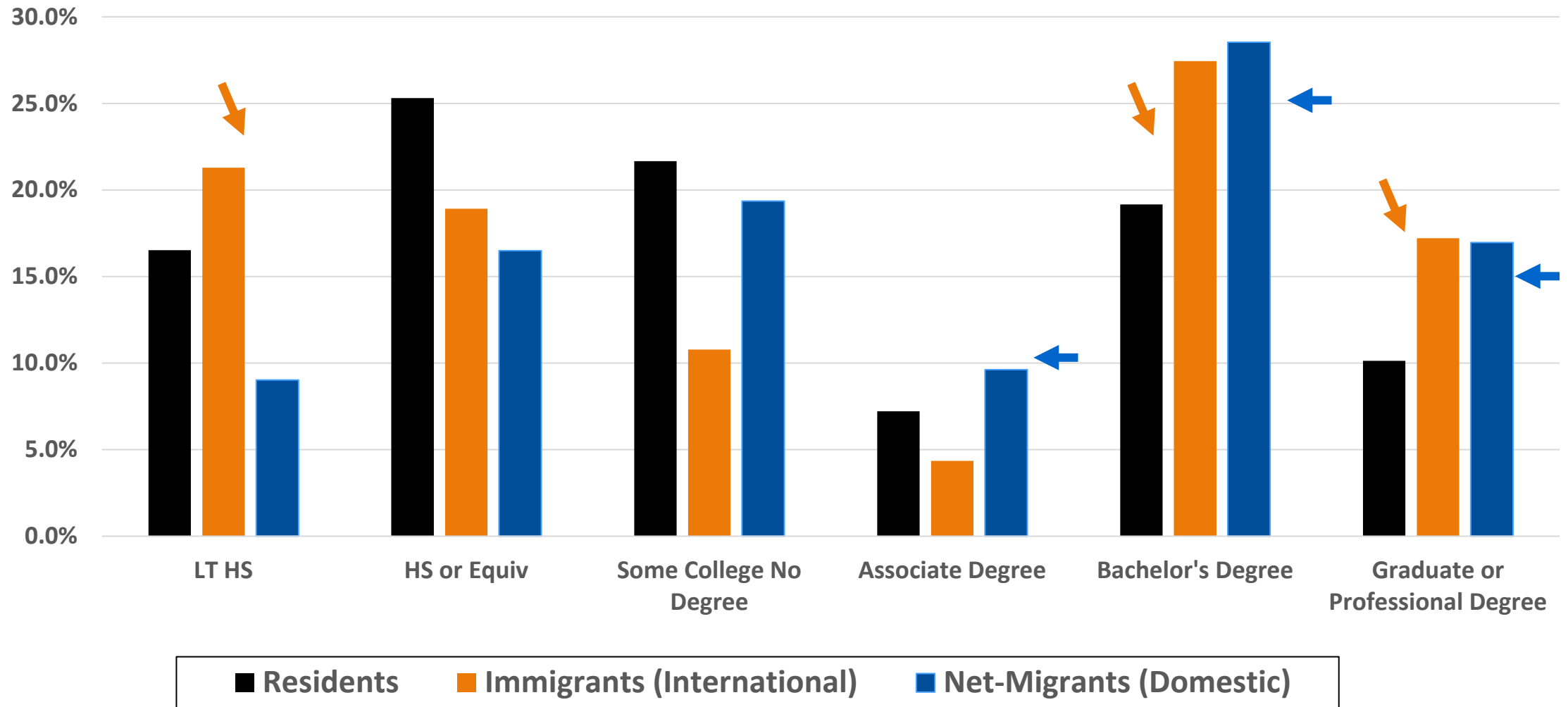
Bachelor's Degree or Higher



Live in a Family with Related Child



Percent Distribution by Education Attainment of Population Aged 25+ by Migration Status, Texas, 2015-2019

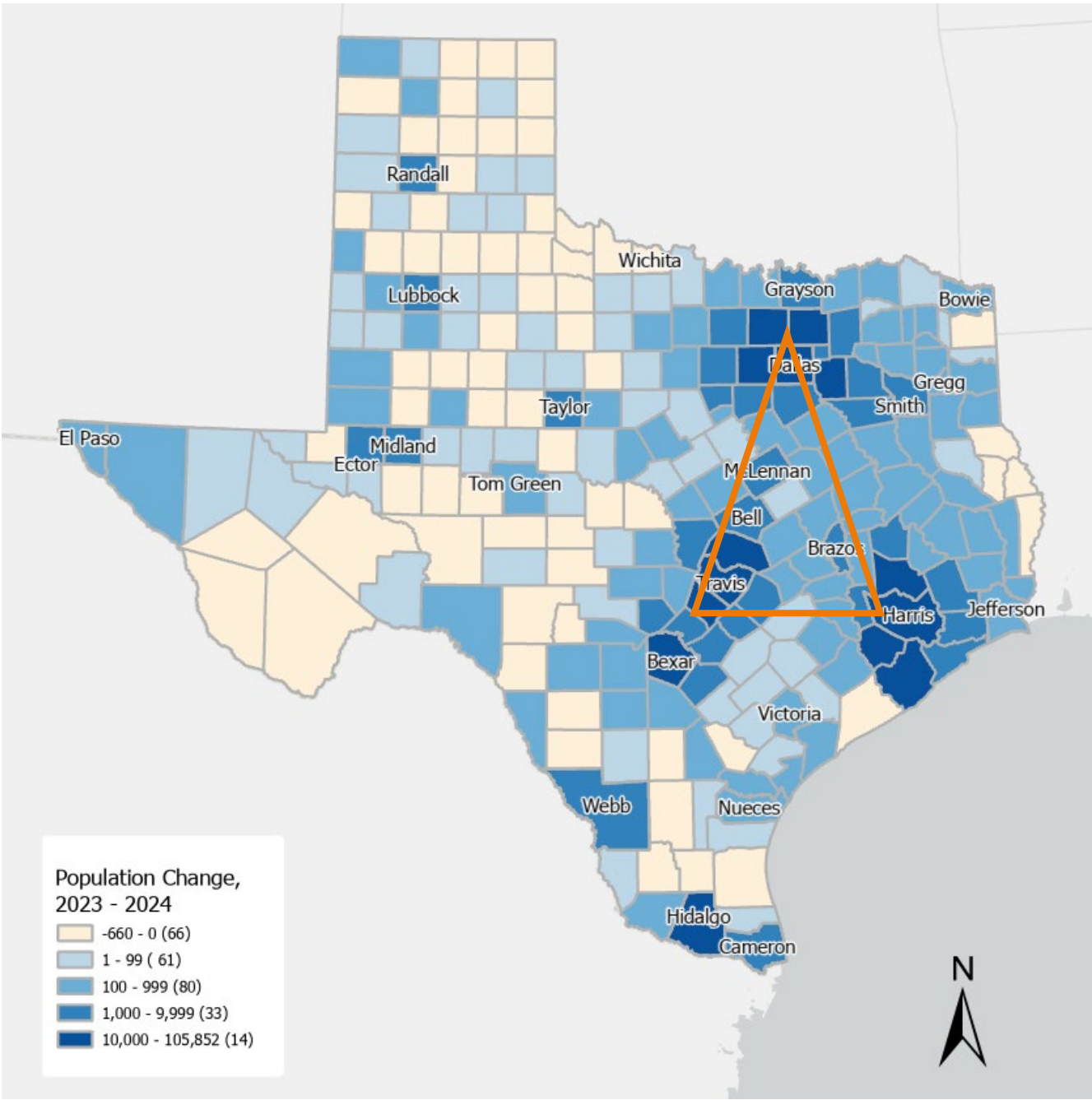


Regional Population Change



Estimated Numeric Change, Texas Counties, 2023-2024

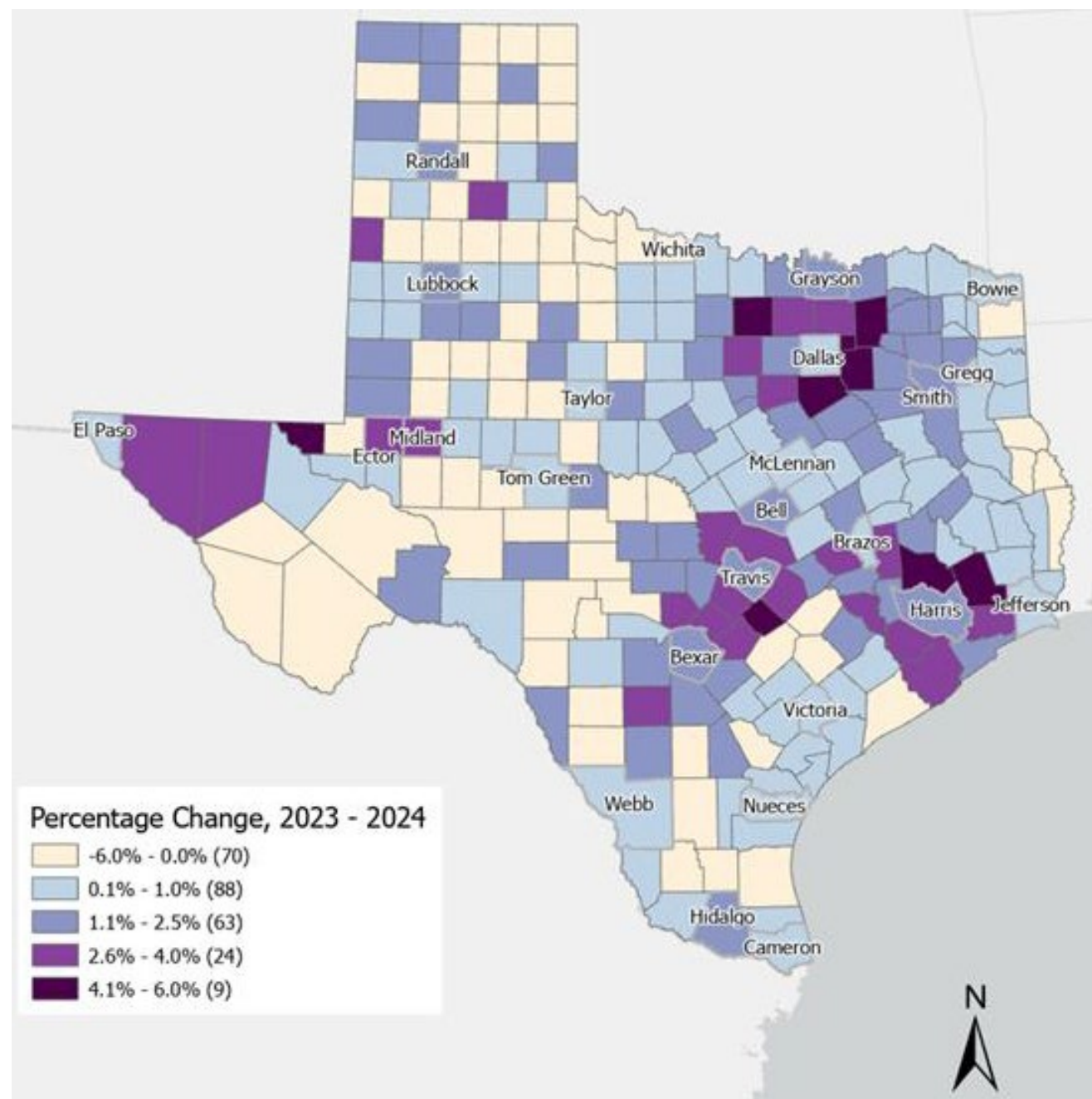
65 (26.5%) of Texas counties lost population



Top Counties for **Numeric Growth** in Texas, 2023-2024

County	US Rank	2024 Population Estimate	Population Change 2023-2024	Change from Natural Increase	Change from International Migration	Change from Domestic Migration
Harris	1	5,009,302	105,852	35,833	101,126	-31,165
Collin	4	1,254,658	46,694	7,142	20,237	19,426
Montgomery	9	749,613	34,268	3,956	6,480	23,919
Tarrant	10	2,230,708	32,793	13,170	22,666	-3,163
Denton	12	1,045,120	31,384	6,579	9,456	15,331
Fort Bend	13	958,434	31,314	5,174	15,769	10,467
Bexar	15	2,127,737	29,548	11,145	15,324	2,970
Williamson	22	727,480	25,840	4,202	6,663	14,980
Dallas	32	2,656,028	19,774	19,625	47,564	-47,168
Travis	42	1,363,767	15,724	9,730	19,522	-13,504
Hidalgo	56	914,820	12,377	9,208	4,679	-1,562
Brazoria	60	413,224	11,802	2,021	2,427	7,382

Estimated Percent Population Change, Texas Counties, 2023-2024



Top Counties for **Percent Growth** in Texas, 2023-2024*

County	US Rank	2024 Population Estimate	Population Change 2023-2024	Percent Population Change 2023-2024	Percent of Population Change from Natural Increase	Percent of Population Change from International Migration	Percent of Population Change from Domestic Migration
Kaufman	2	197,829	11,114	6.0%	13%	5%	82%
Liberty	6	115,042	5,870	5.4%	9%	5%	86%
Montgomery	7	749,613	34,268	4.8%	12%	19%	70%
Caldwell	9	52,430	2,323	4.6%	8%	9%	83%
Hunt	12	118,729	4,975	4.4%	7%	7%	86%
Wise	14	81,275	3,224	4.1%	2%	3%	95%
Rockwall	15	137,044	5,408	4.1%	9%	7%	84%
Ellis	17	232,387	9,063	4.1%	13%	6%	81%
Comal	20	201,628	7,531	3.9%	3%	3%	94%
Collin	21	1,254,658	46,694	3.9%	15%	43%	42%
Williamson	30	727,480	25,840	3.7%	16%	26%	58%

*Among counties with populations of 20,000 or more in 2024

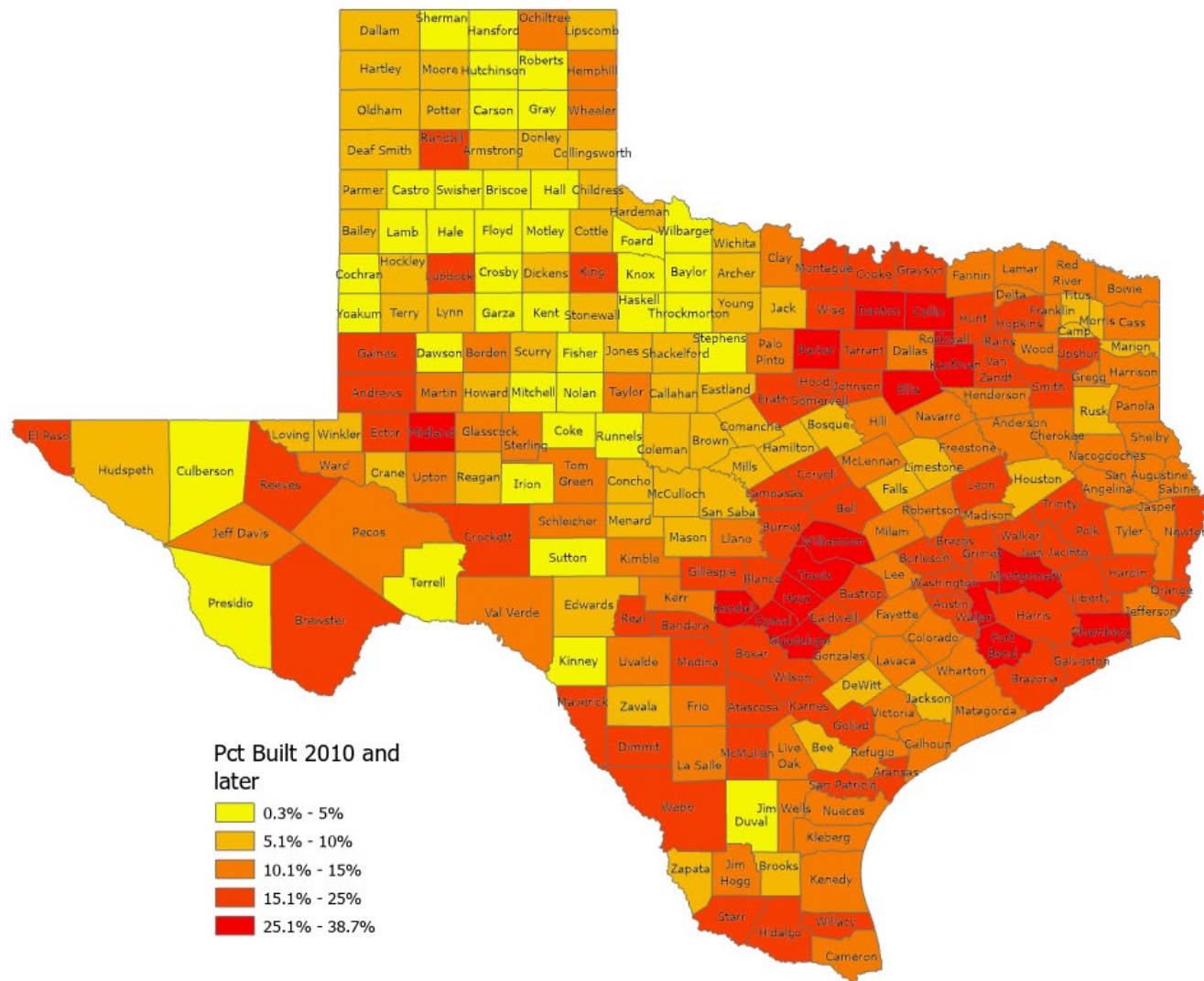
Top Texas Cities by Largest Numeric Growth from 2023 to 2024 and National Ranking

National Ranking	City	
1	Houston	43,217
2	San Antonio	23,945
3	Fort Worth	23,442
4	McKinney	11,664
8	Fulshear	11,596
9	Dallas	8,924
10	Princeton	8,683
11	Frisco	8,203
18	Celina	7,961
21	Leander	7,004

Top Texas Cities by Fastest Growth Rate from 2023 to 2024 and National Ranking

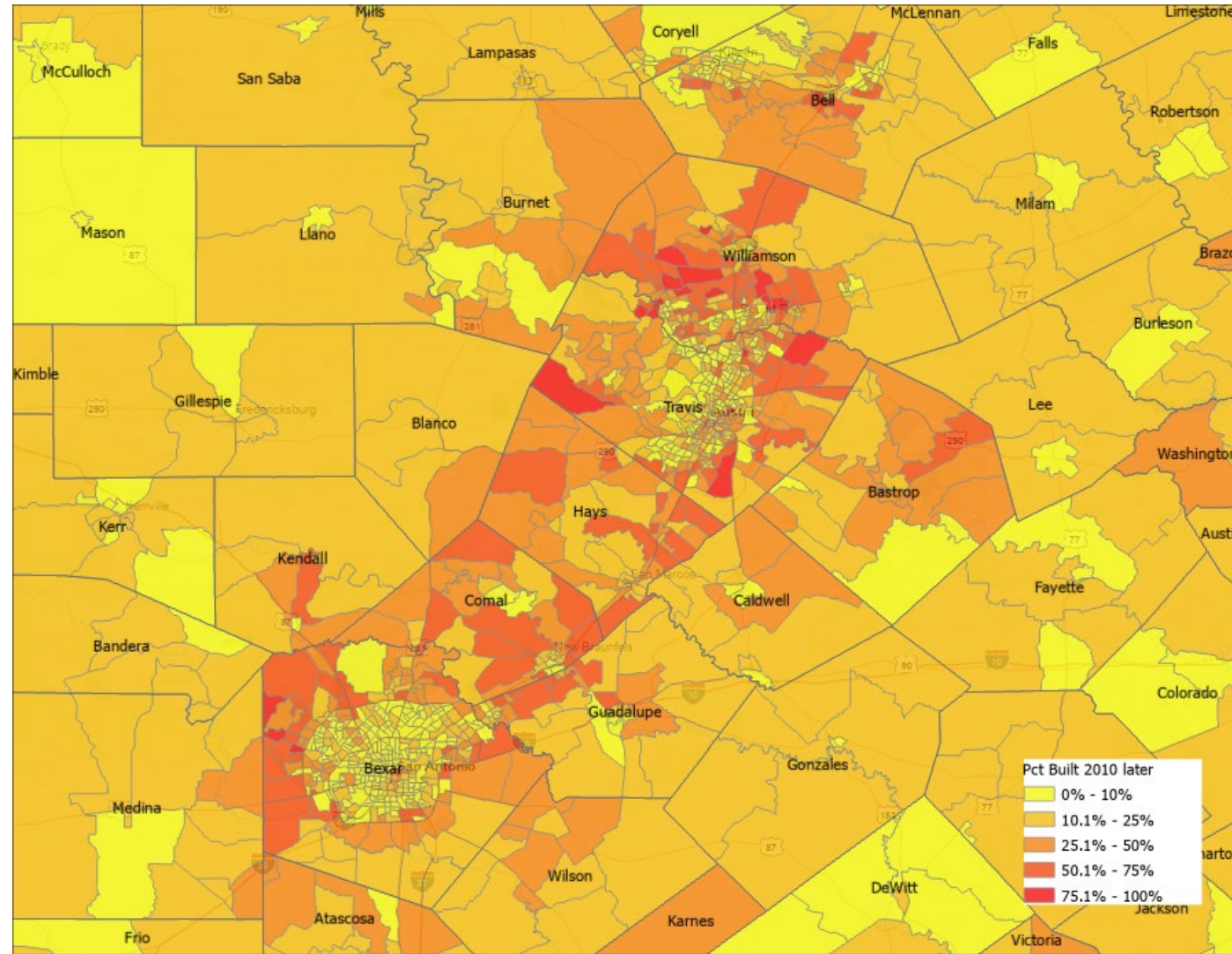
National Ranking	City	
1	Princeton	30.6%
2	Fulshear	27.0%
4	Celina	18.2%
5	Anna	14.6%
8	Fate	11.4%
11	Melissa	10.0%
13	Hutto	9.4%
17	Royse City	8.9%
18	Leander	8.7%
22	Forney	8.1%

Percent of the housing units built after 2010, Texas Counties



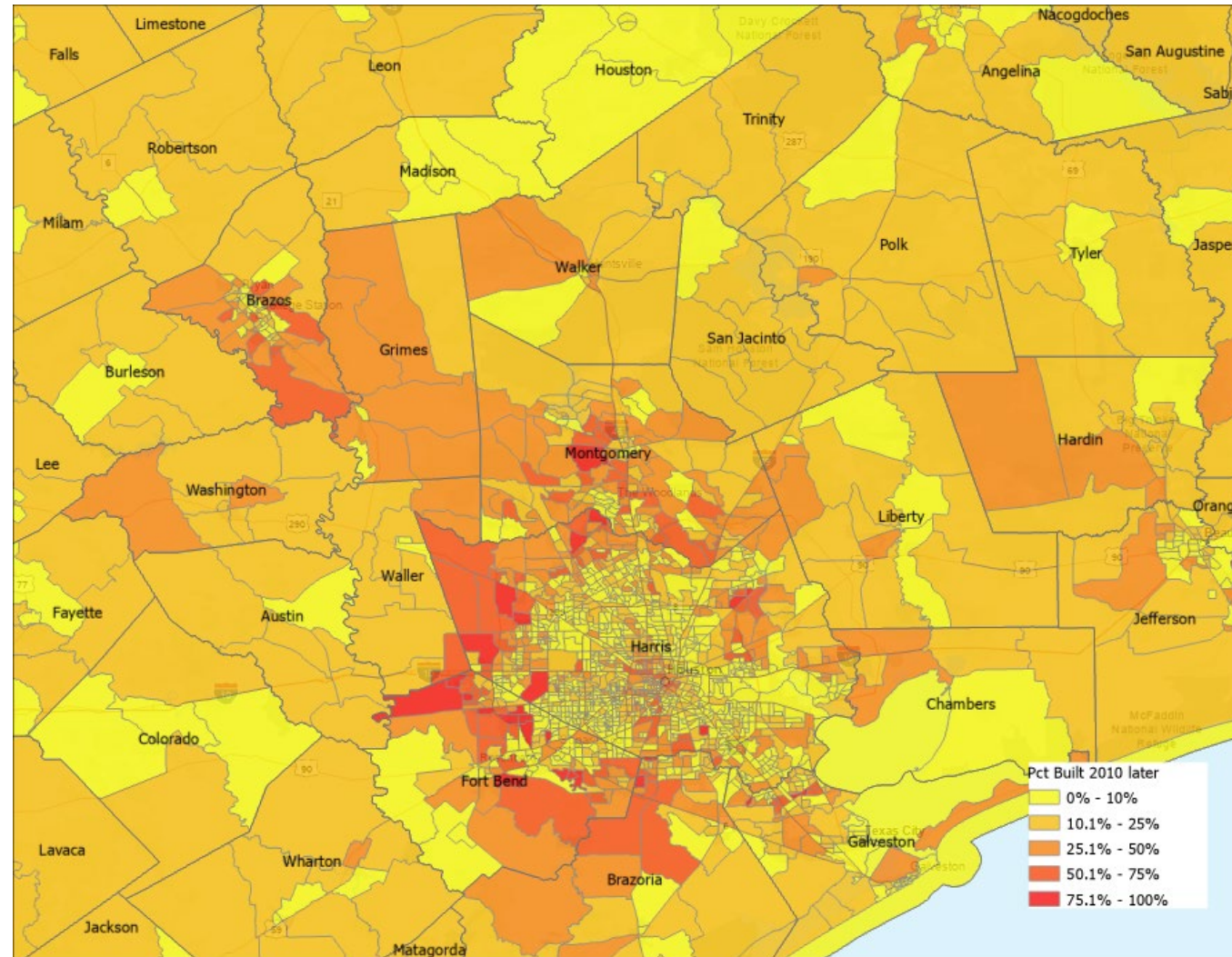
Source: U.S. Census Bureau, American Community Survey, 2023 5-year estimates

Percent of the housing units built after 2010, Texas Census Tracts, San Antonio and Austin Area



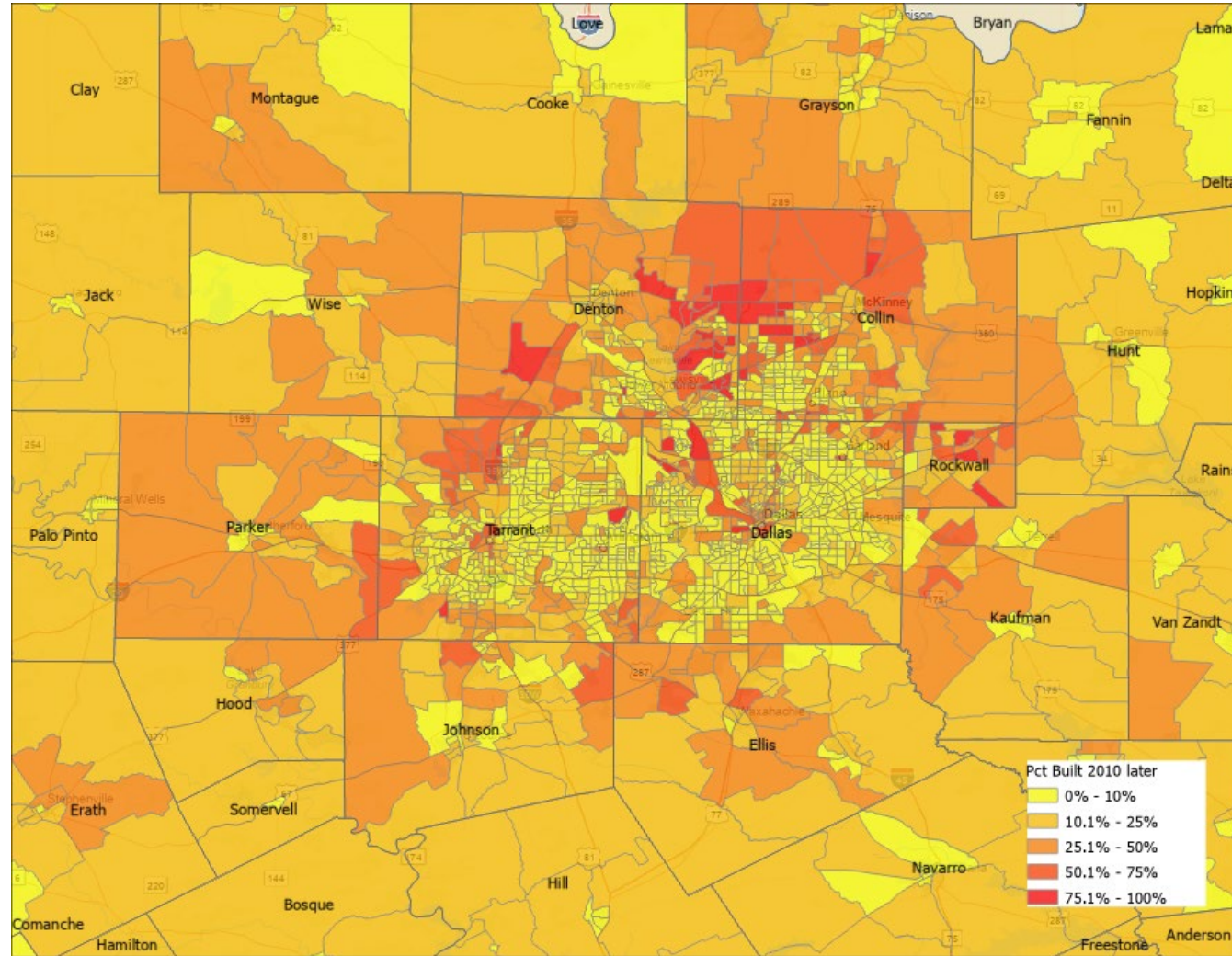
Source: U.S. Census Bureau, American Community Survey, 2023 5-year estimates

Percent of the housing units built after 2010, Texas Census Tracts, Houston Area



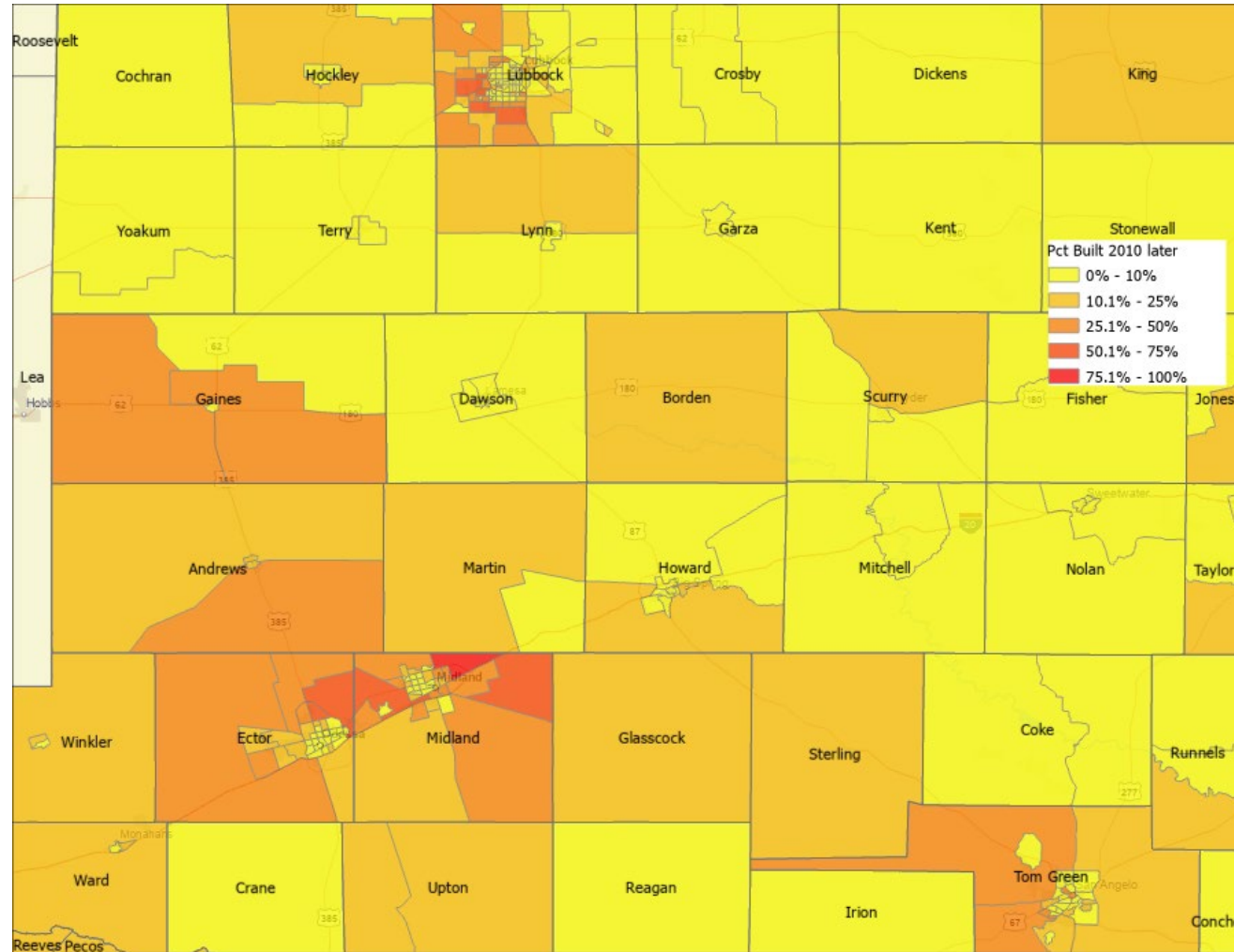
Source: U.S. Census Bureau, American Community Survey, 2023 5-year estimates

Percent of the housing units built after 2010, Texas Census Tracts, Dallas-Fort Worth Area



Source: U.S. Census Bureau, American Community Survey, 2023 5-year estimates

Percent of the housing units built after 2010, Texas Census Tracts, Lubbock and Permian Basin Area

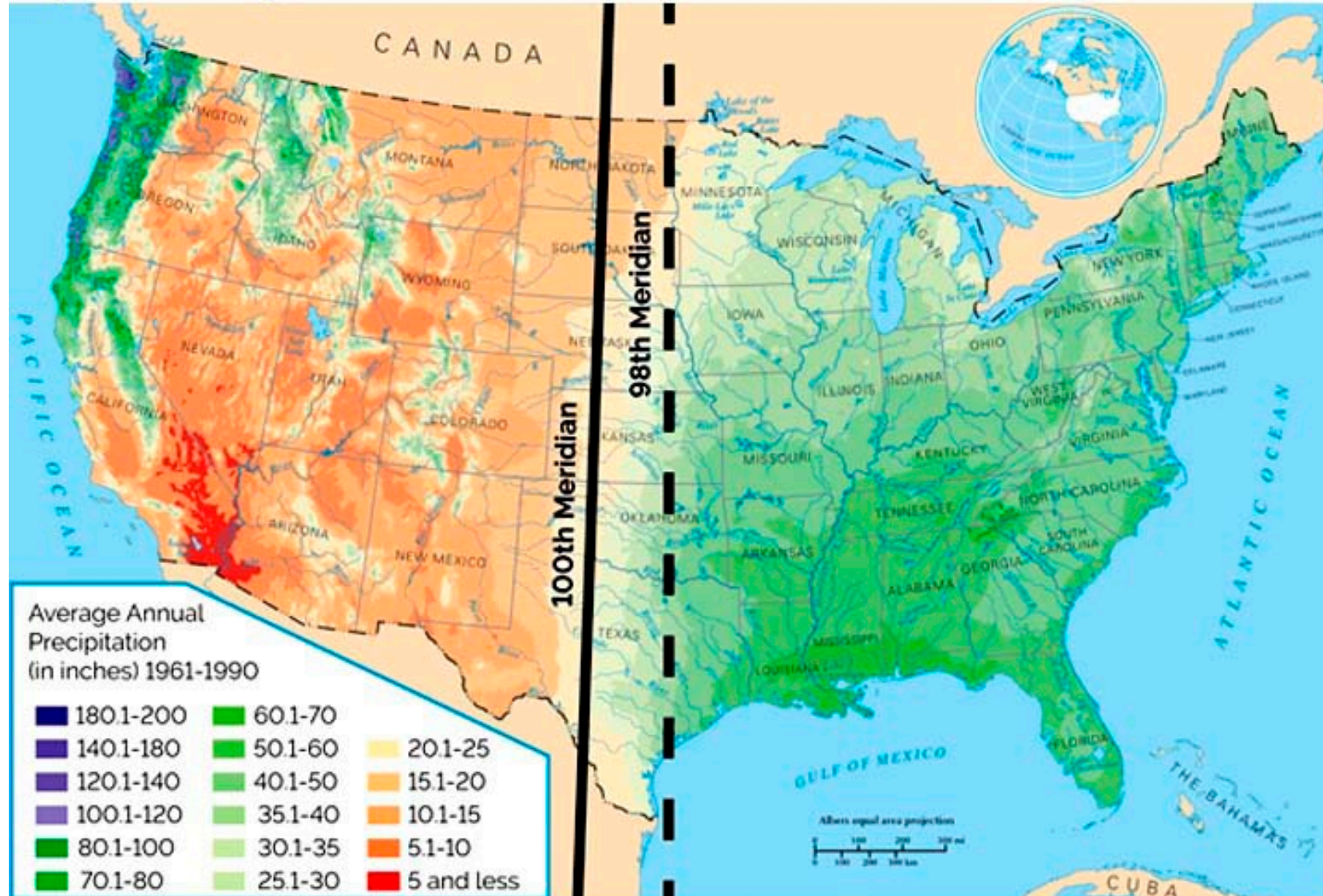


Source: U.S. Census Bureau, American Community Survey, 2023 5-year estimates

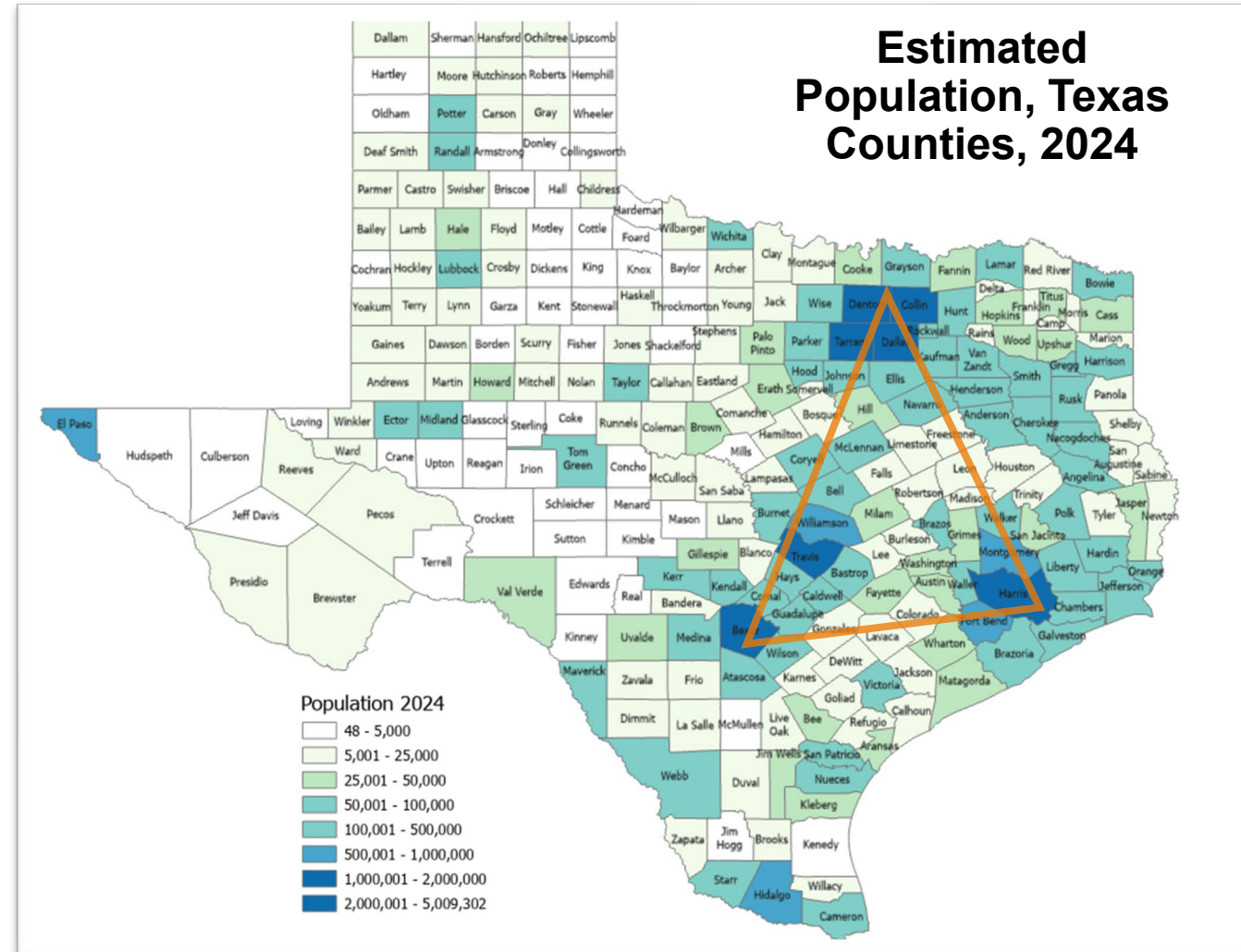
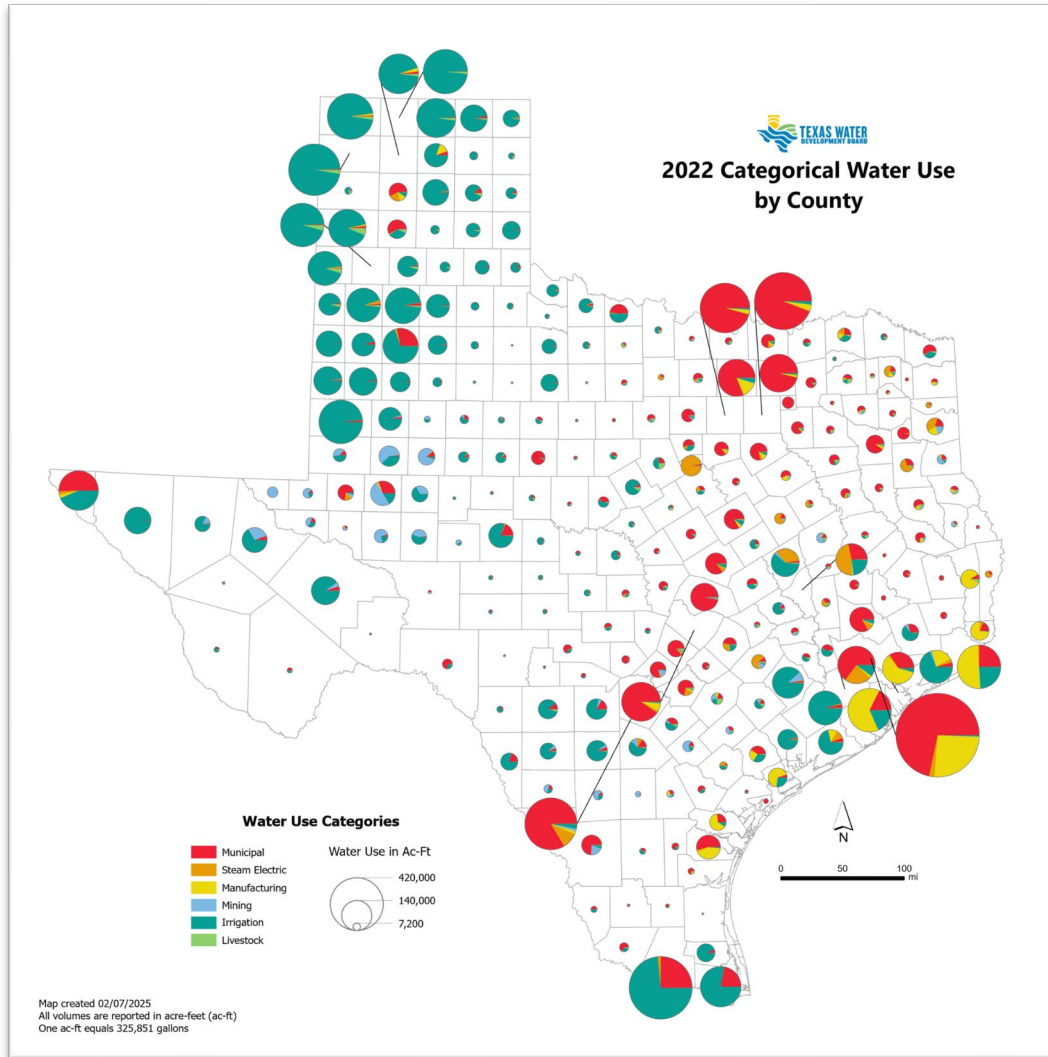
The Implications of Population Trends



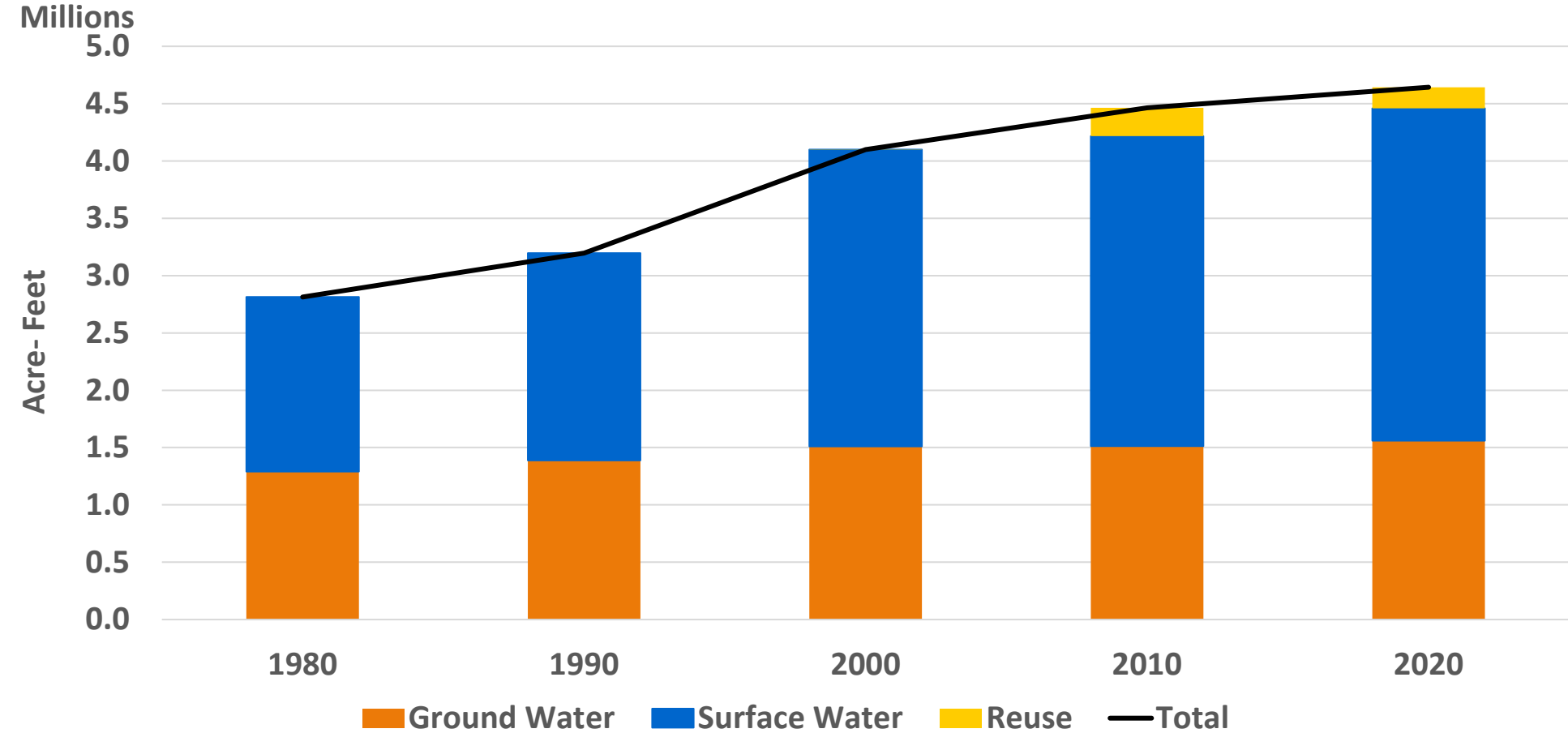
In 1878 John Wesley Powell claimed the 100th Meridian separated the dryer west from the wetter east with rainfall averaging 18" on the west side, and 24" on the east side. Rainfall below 20" required irrigation for most crops. In the last 140 years that line has moved east to the 98th Meridian.



Water Use and Population



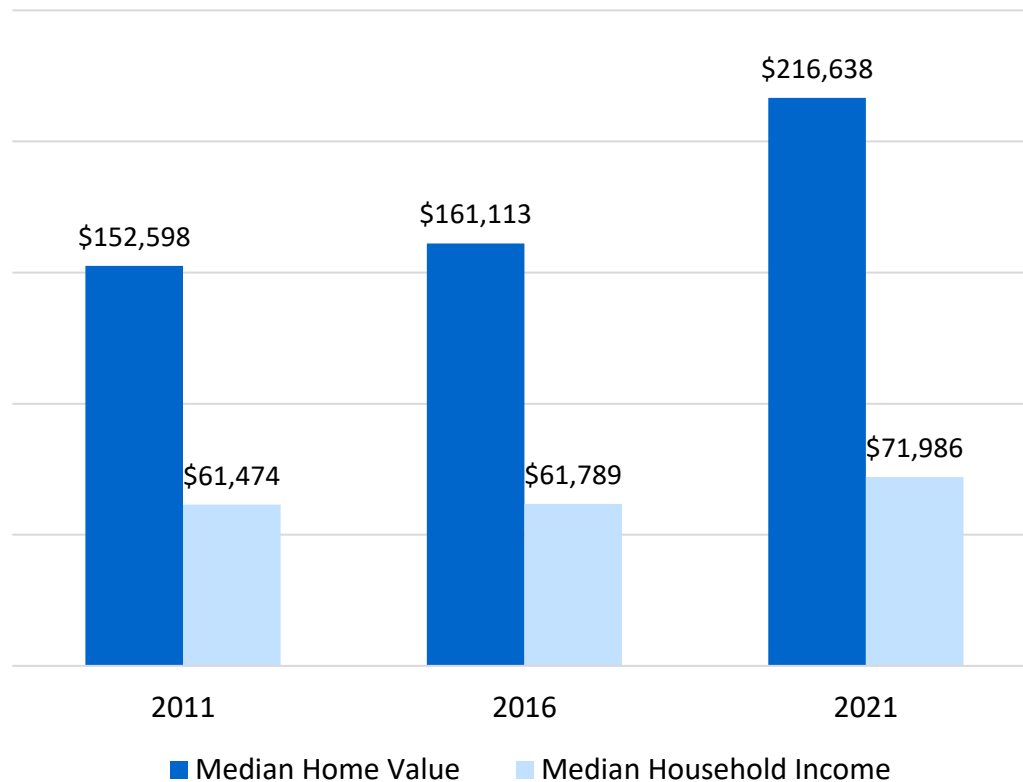
Estimated Municipal Water Usage, 1980-2020



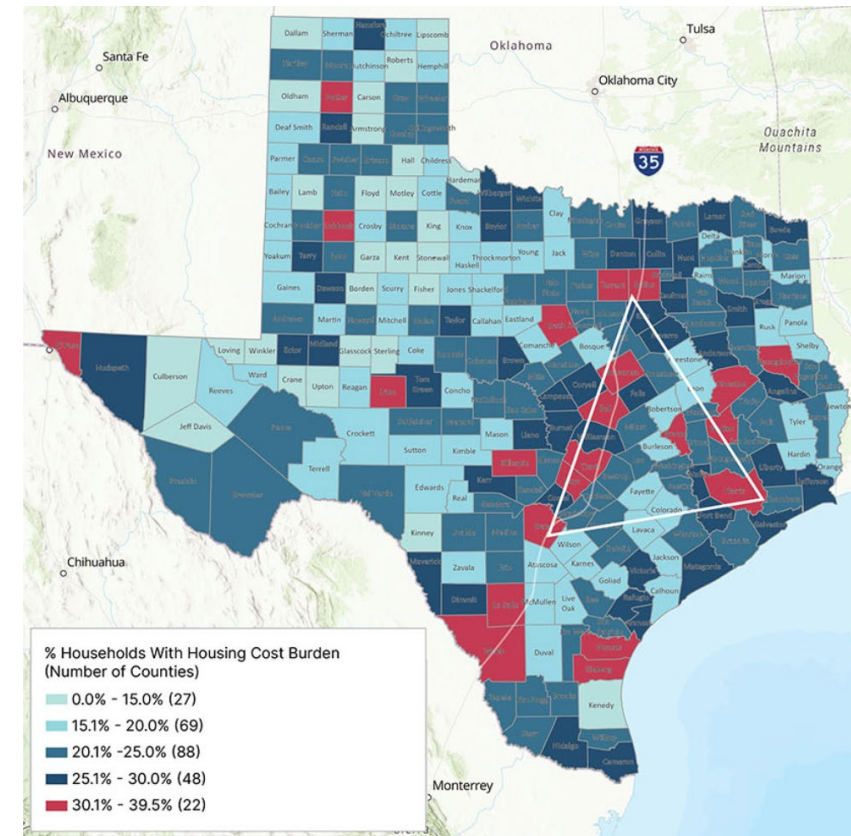
Source: <https://www.twdb.texas.gov/waterplanning/waterusesurvey/estimates/index.asp>

Housing Cost Burden in Texas, 2017-2021

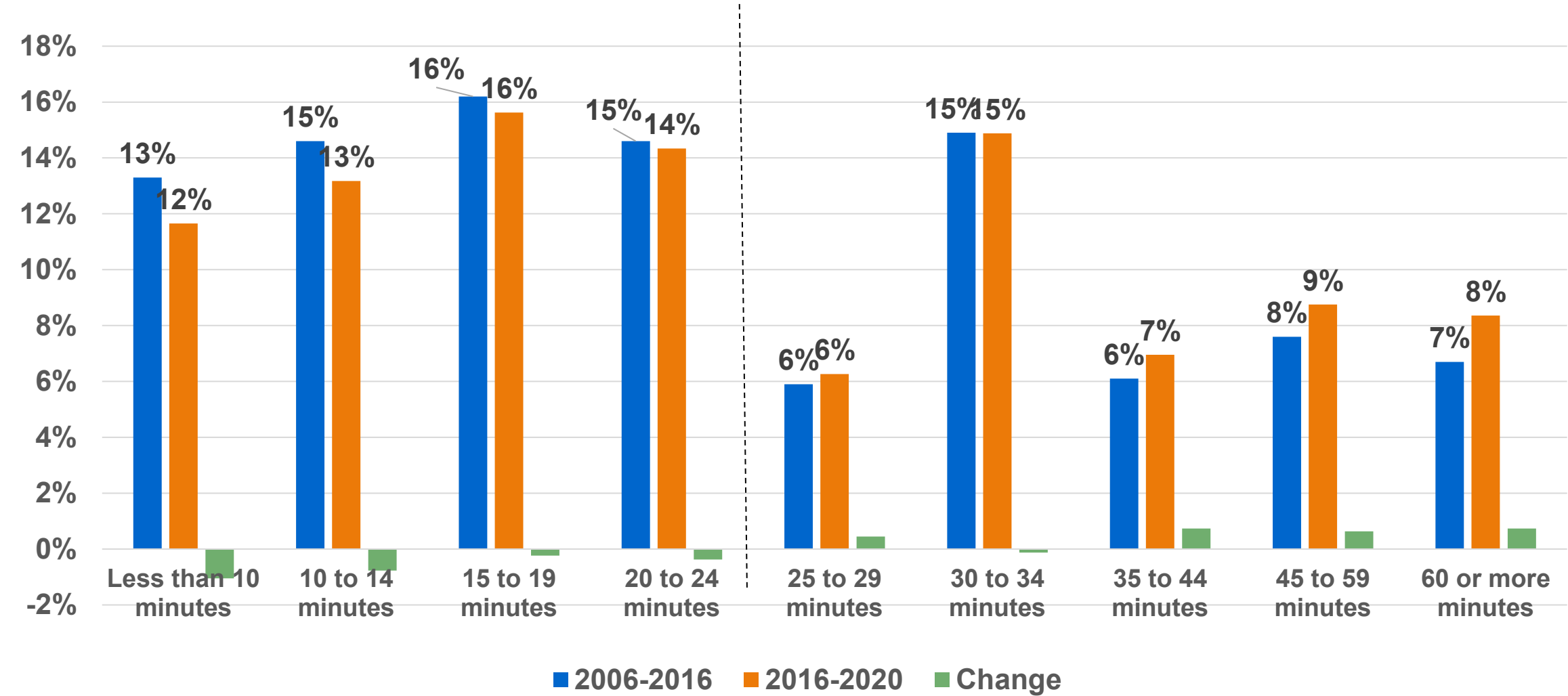
Median Home Value and Median Household Income in Texas, 2011-2021



Housing Cost Burden in Texas, 2017-2021

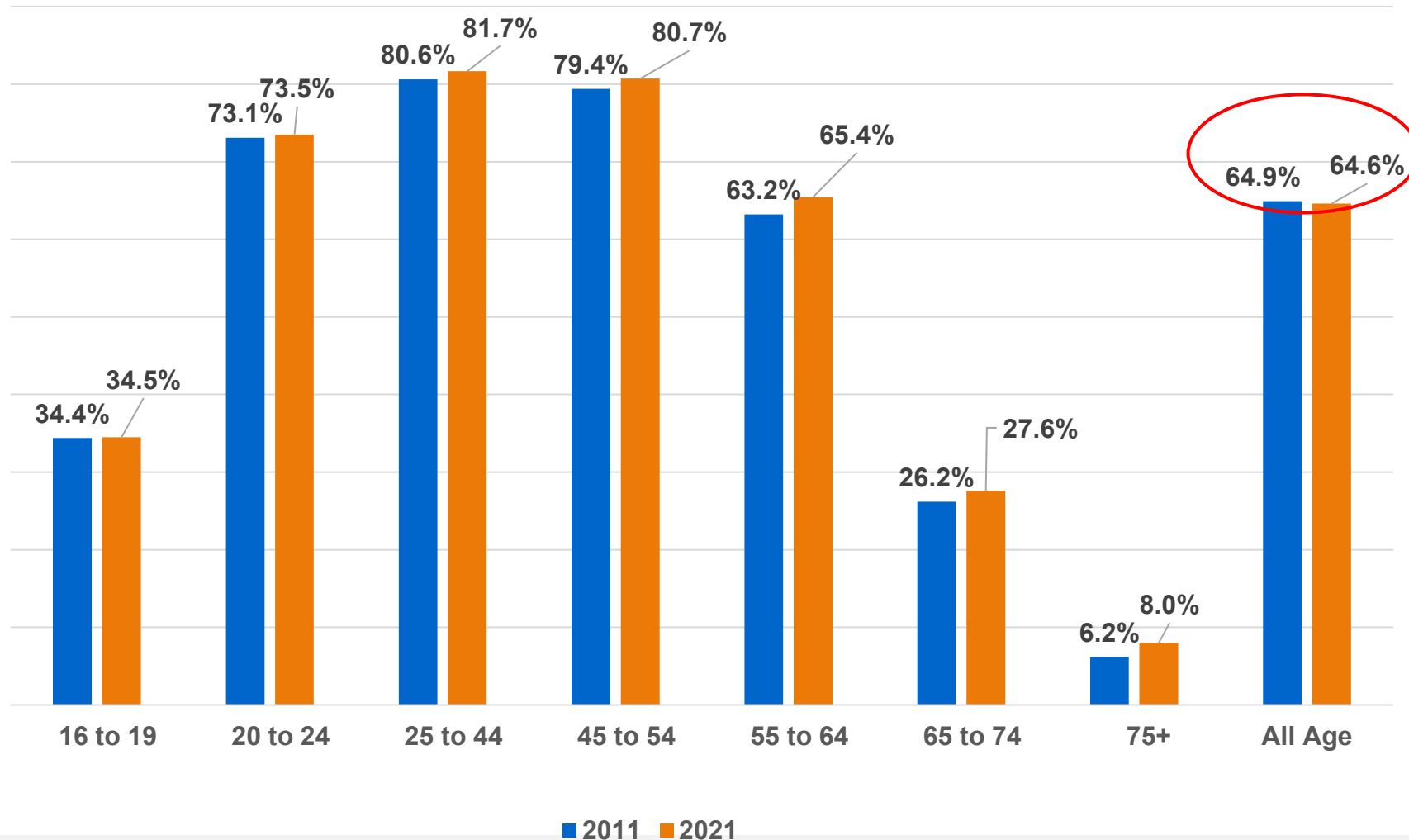


Change in Travel Time to Work, Texas, 2006-2010 and 2016-2020

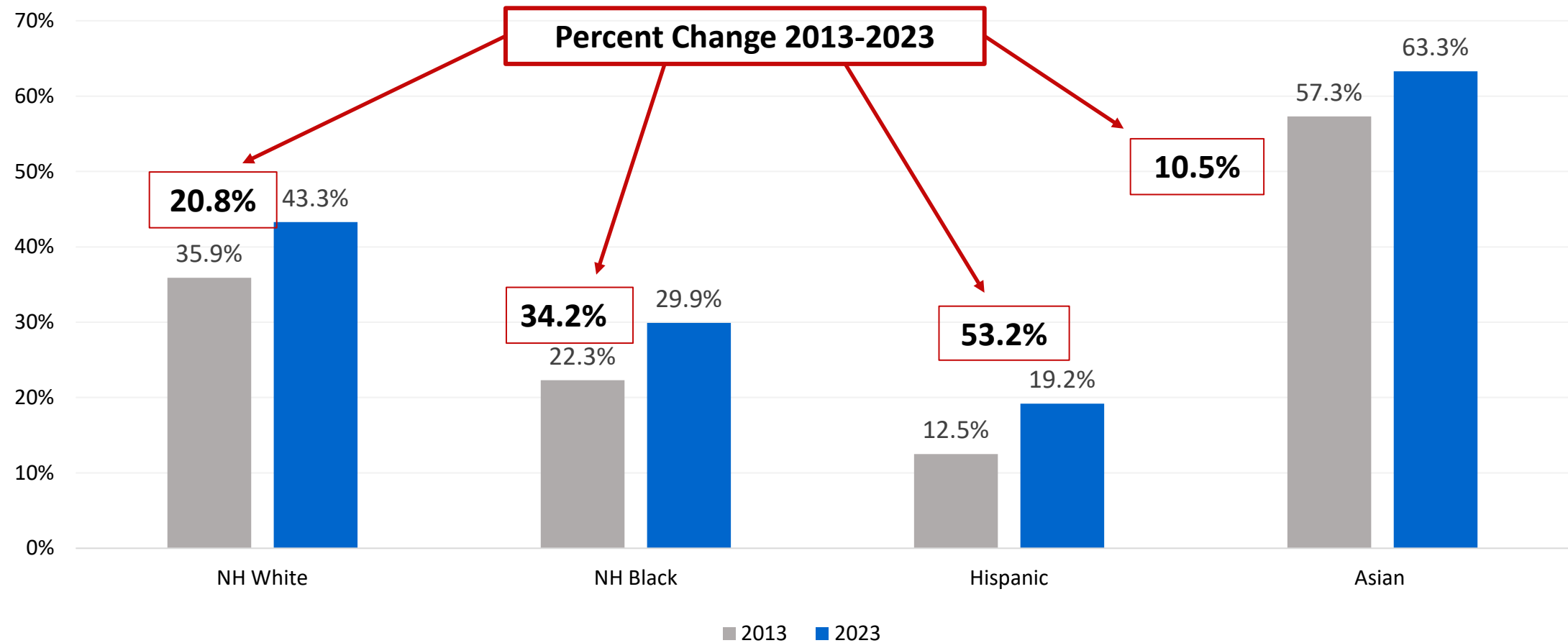


Source: US Census Bureau, American Community Survey, 1-Year Sample, 2011, 2021

Labor Force Participation by Age, 2011 to 2021



Change in the Percent of Population 25 Years and Older with a Bachelor's Degree or Higher, Texas, 2013 and 2023



Source: U.S. Census Bureau, ACS 1-Year Estimates, 2013, 2023

A Look Into the Future



Projected Population Growth in Texas with Various Migration Scenarios

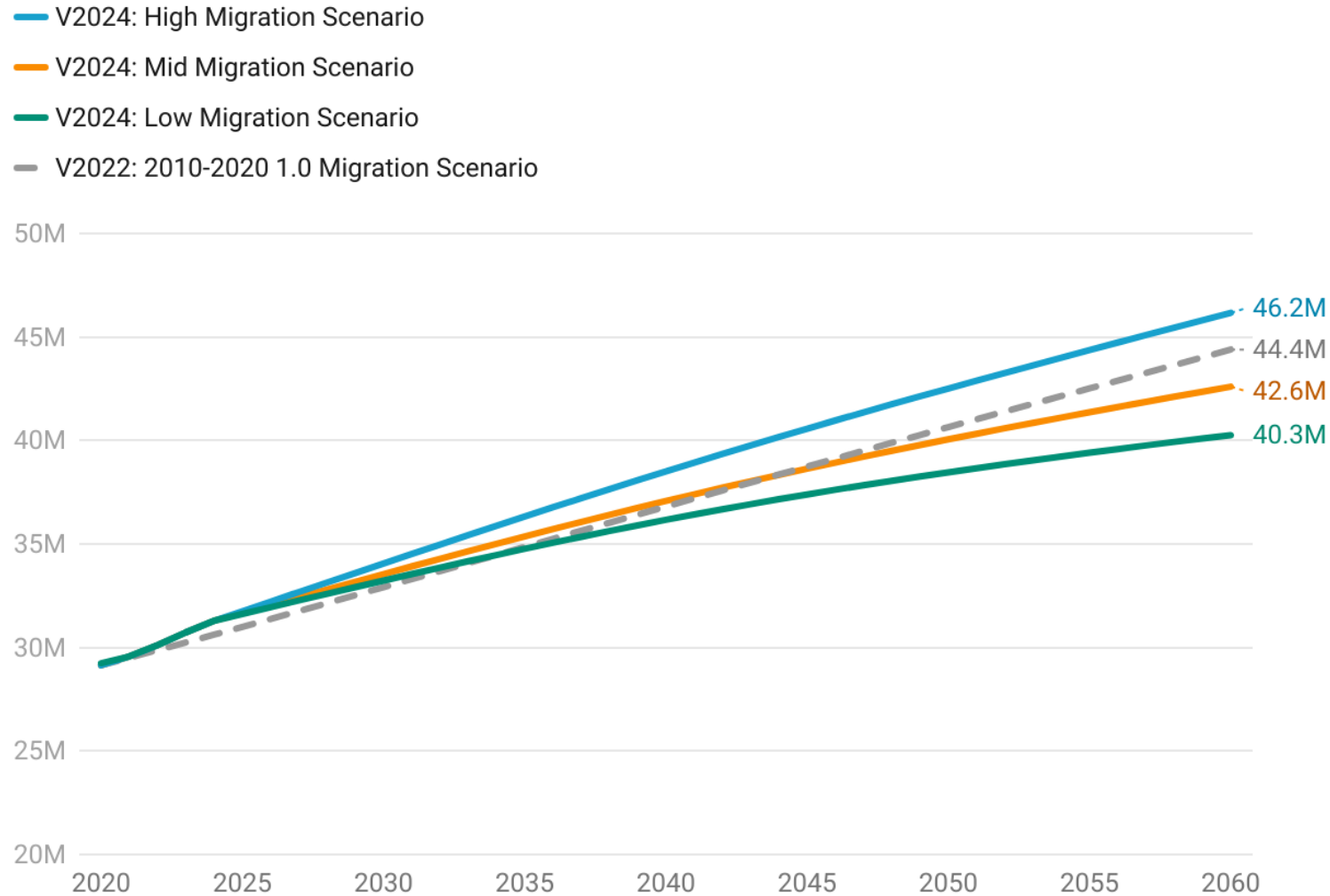
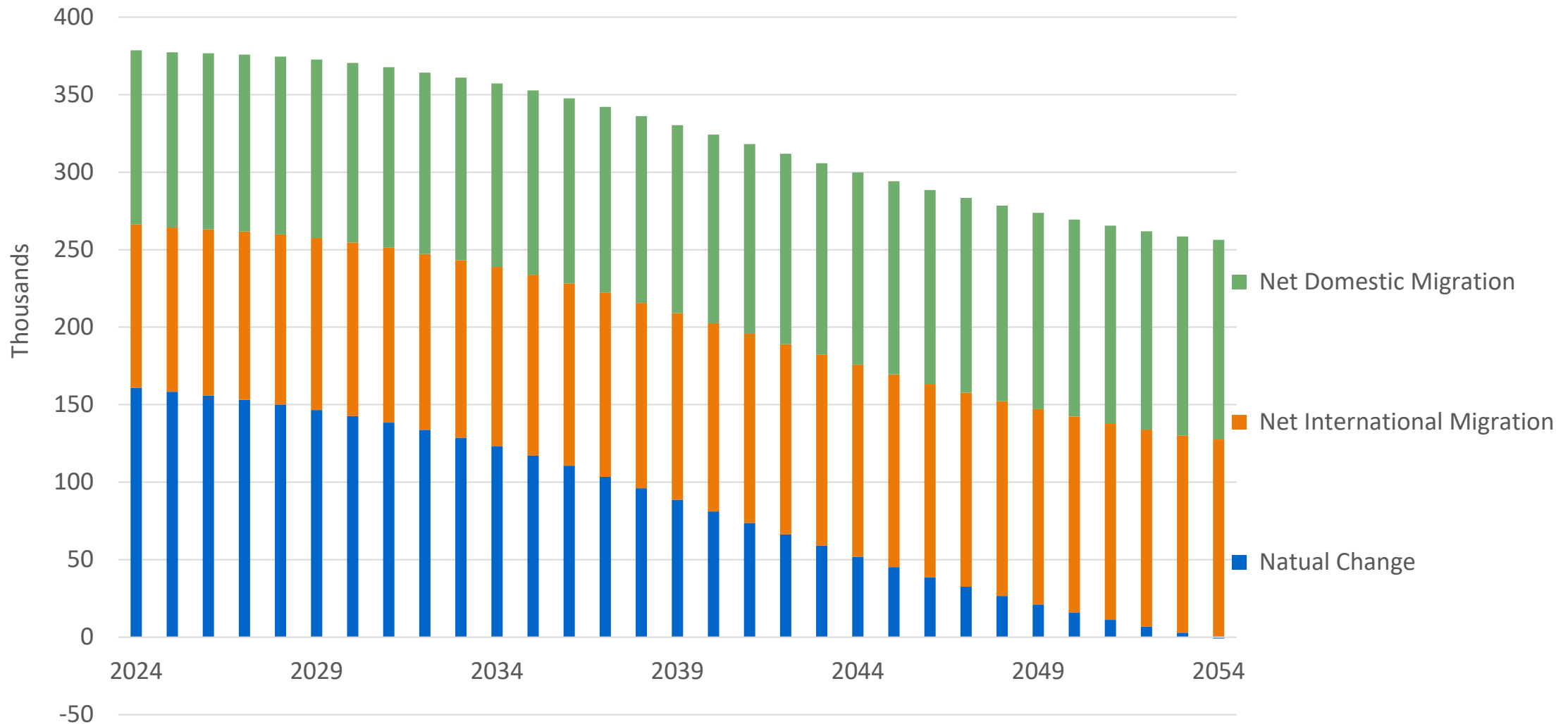
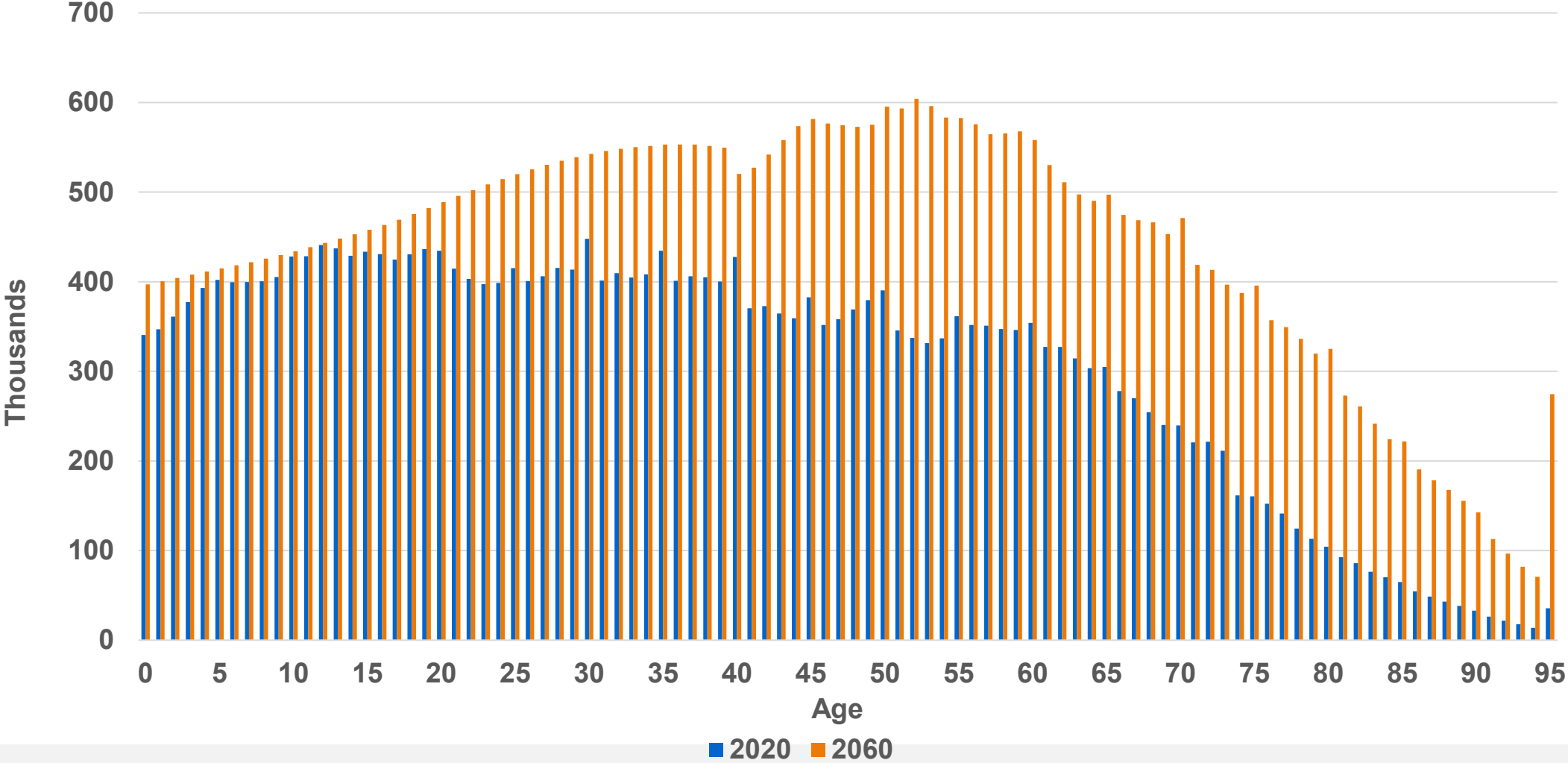


Chart: Texas Demographic Center • Source: Texas Demographic Center, Vintage 2022 and 2024 Population Projections •

Projected Components of Change under the Mid Migration Scenario

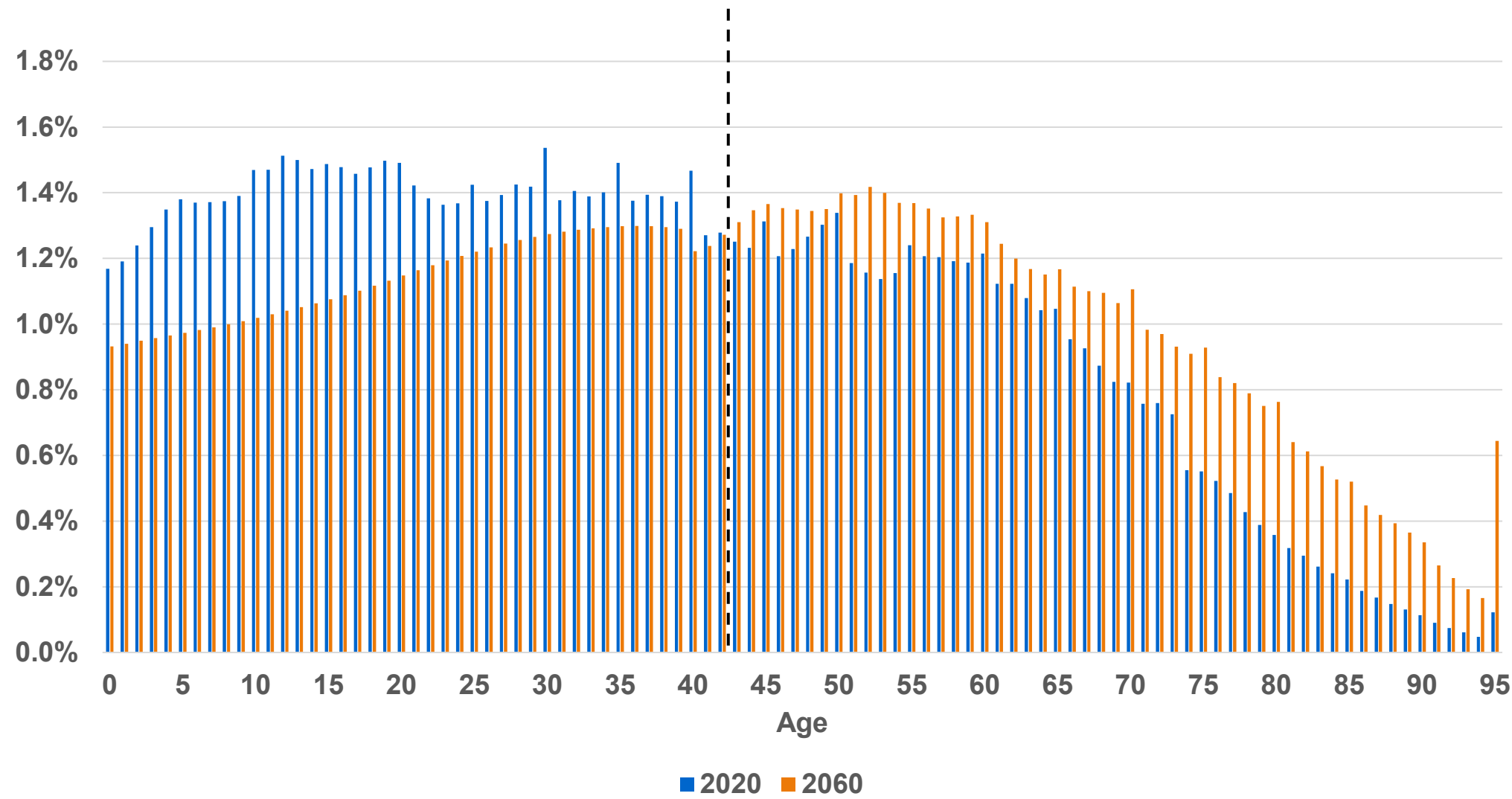


Projected Population by Age, 2020 and 2060



Source: Texas Demographic Center, Vintage 2024 Population Projections

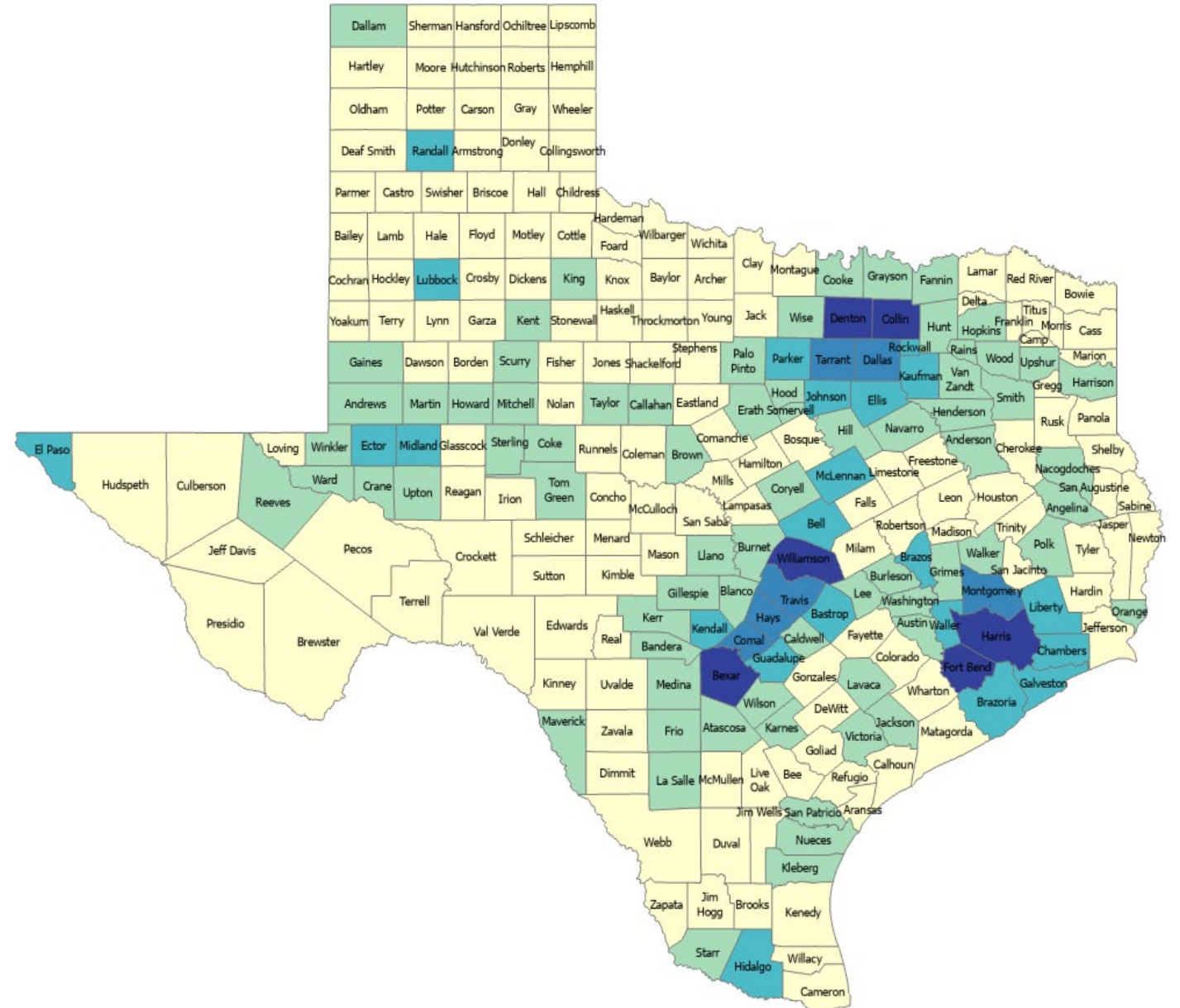
Projected Population by Percent Age Composition, 2020 and 2060



Source: Texas Demographic Center, Vintage 2024 Population Projections

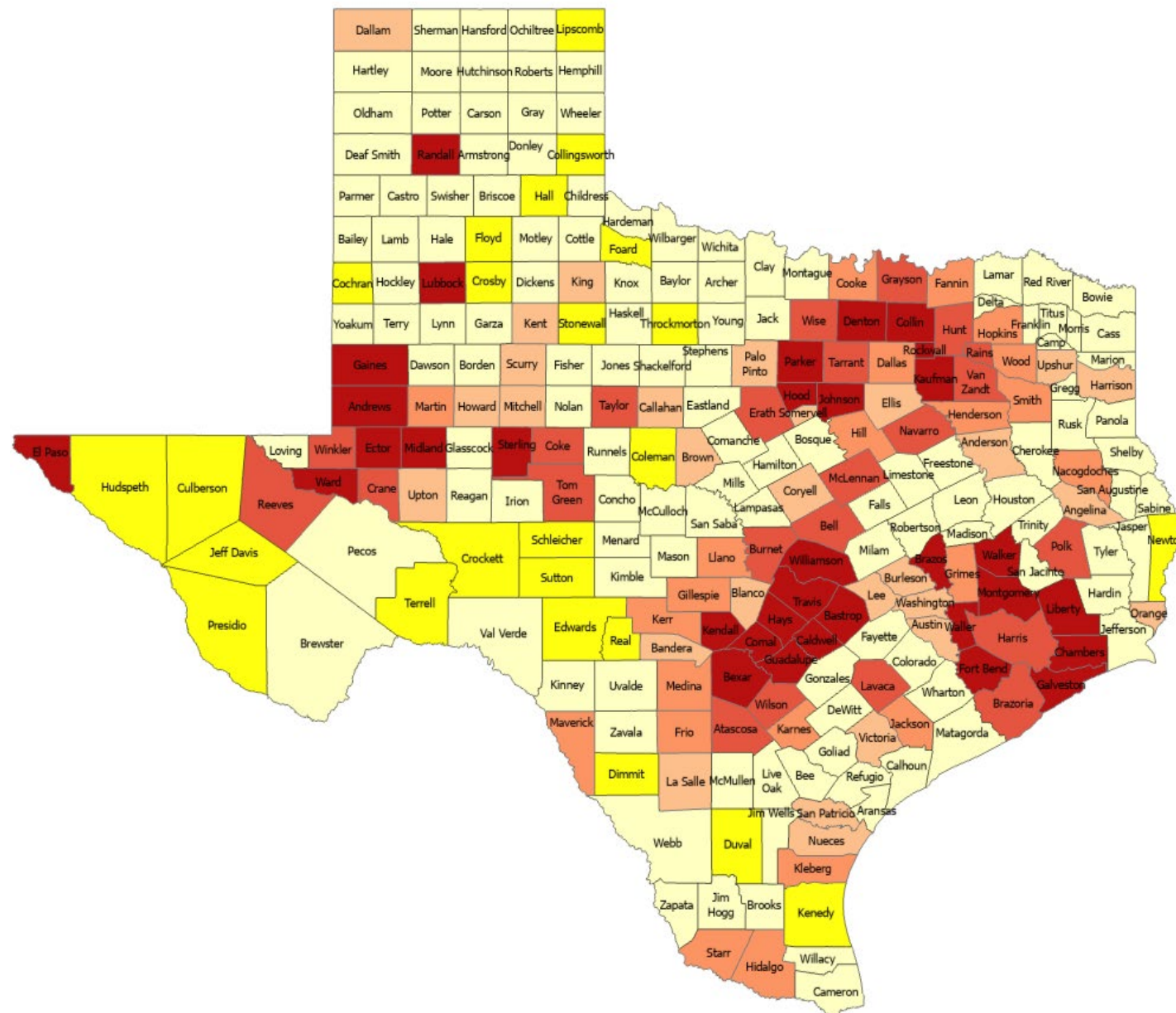
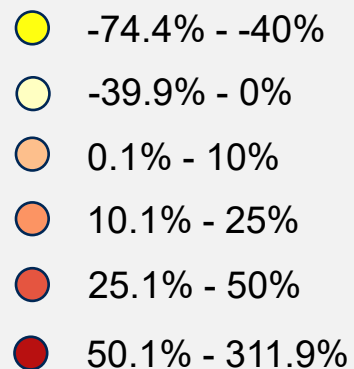
Projected Population Change, Texas Counties, 2020-2060

Projected Population Change 2020-2060



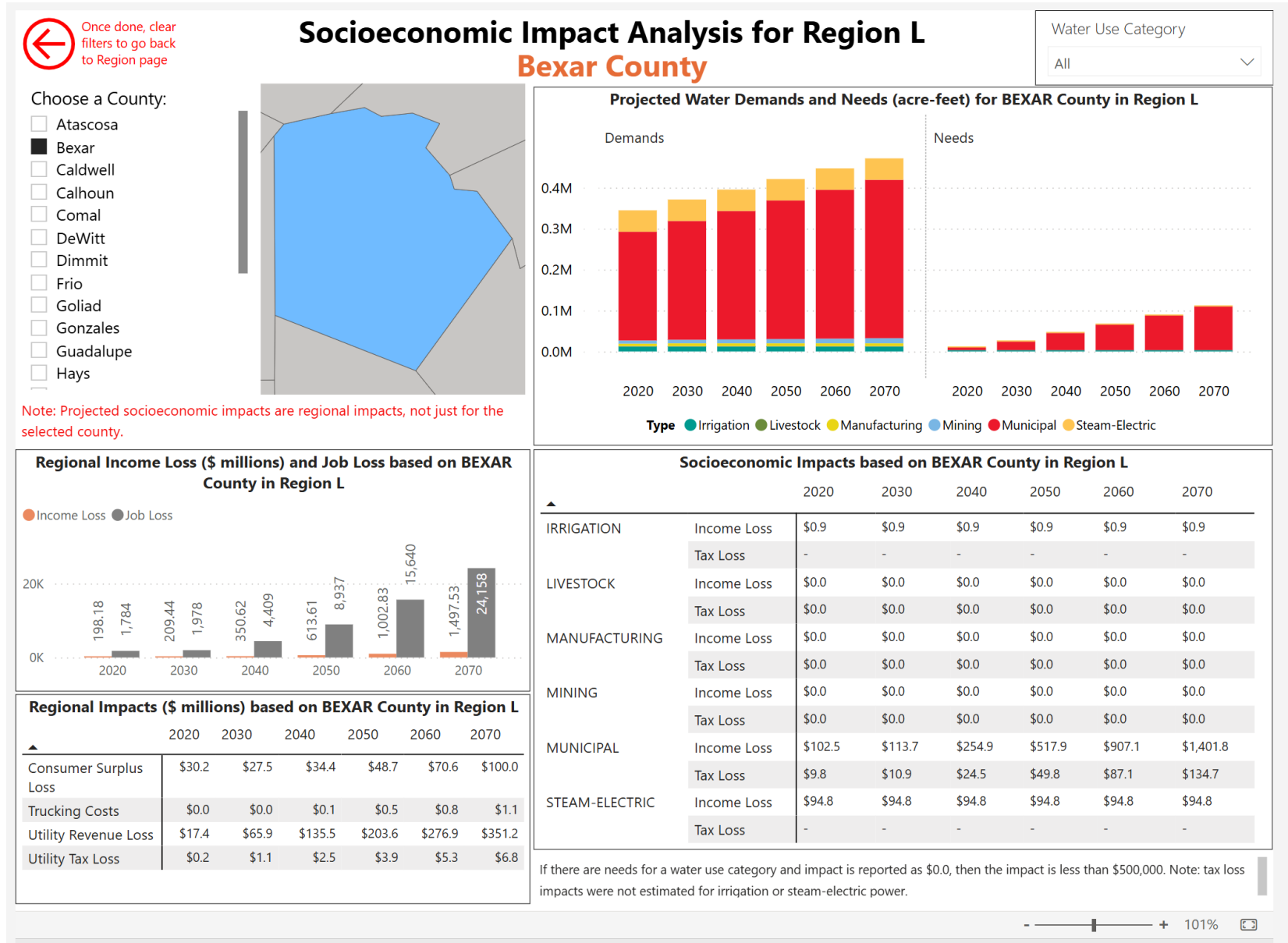
Projected Percent Population Change, Texas Counties, 2020-2060

Projected Percent Change 2020-2060



Socioeconomic Impact

of not meeting identified water needs for a single year of drought





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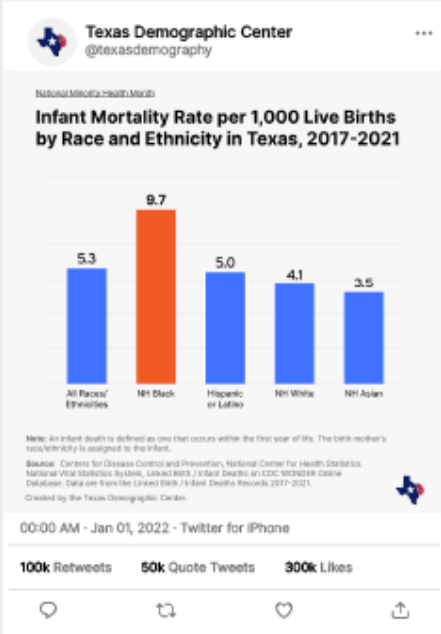
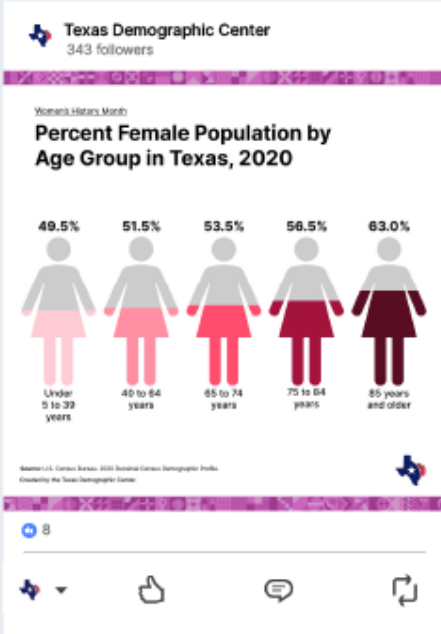
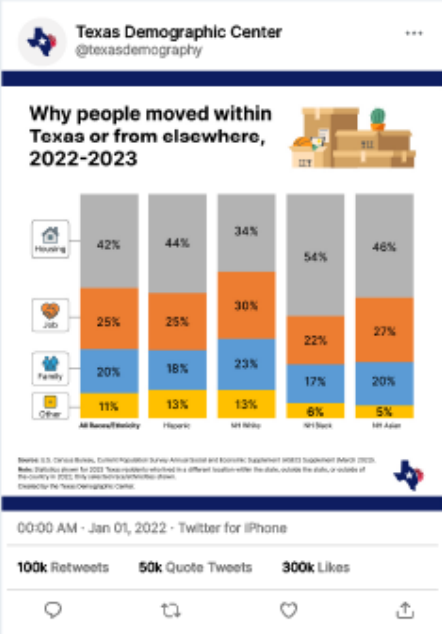
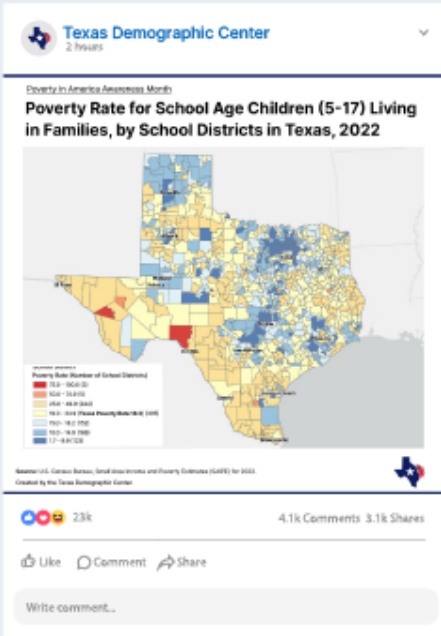
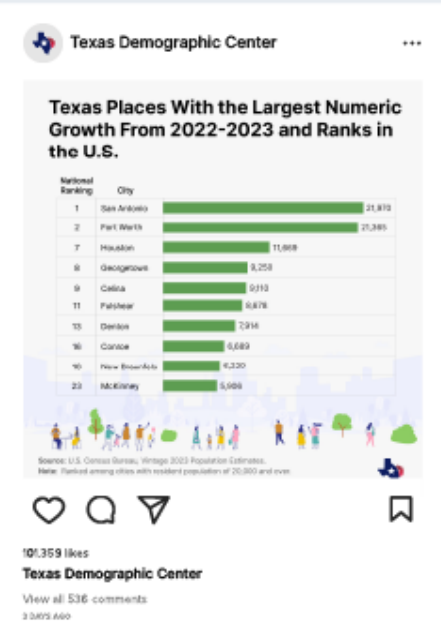
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