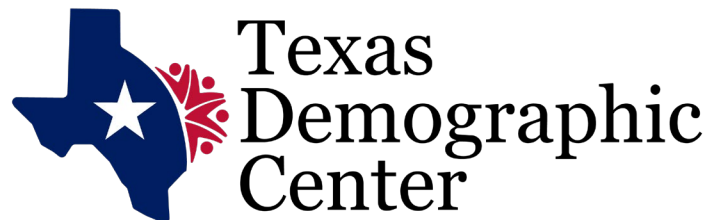


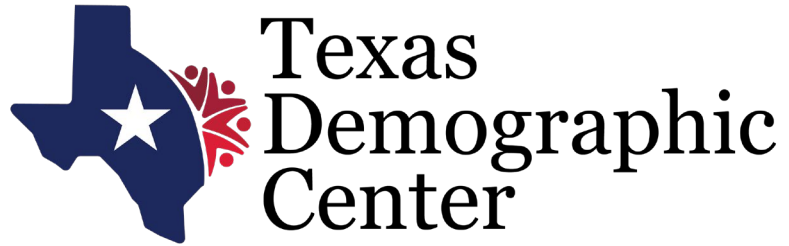
Demographic Trends and Characteristics in Texas and Llano County

Presented to

**Llano County Soil and Water
Conservation District**

August 20, 2024





State Demographer

Lloyd B. Potter, PhD

Affiliated with

The University of Texas at
San Antonio

Institute for Demographic
and Socioeconomic
Research (IDSER)

Major Function

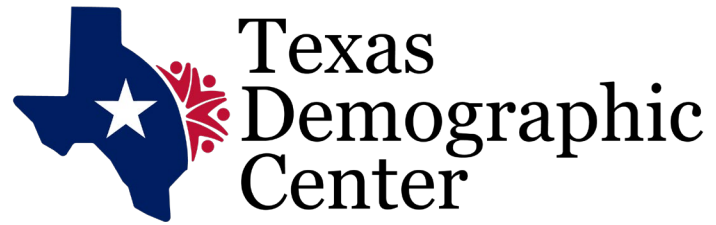
Produce annual population estimates and biennial population projections

Other Services

- Disseminate demographic and socioeconomic information from the Census Bureau and other reliable sources.
- Provide training and technical expertise.
- Custom data analyses.

Partnerships

- U.S. Census Bureau
- TDC Affiliates



Population Growth and the Drivers of Growth



States with Most Population Growth, 2020 to 2023



Population Estimate (as of July 1)

Geographic Area	2020	2021	2022	2023	Change 22-23	Rank Change 22-23	Pct. Change 22-23	Rank Pct. Change 22-23
United States	331,511,512	332,031,554	333,287,557	334,914,895	1,643,484		0.5%	
Texas	29,234,361	29,561,286	30,029,848	30,503,301	473,453	1	1.6%	3
Florida	21,591,299	21,830,708	22,245,521	22,610,726	365,205	2	1.6%	2
North Carolina	10,453,812	10,567,100	10,695,965	10,835,491	139,526	3	1.3%	5
Georgia	10,732,390	10,790,385	10,913,150	11,029,227	116,077	4	1.1%	10
South Carolina	5,132,151	5,193,848	5,282,955	5,373,555	90,600	5	1.7%	1
Tennessee	6,926,091	6,963,709	7,048,976	7,126,489	77,513	6	1.1%	8
Arizona	7,186,683	7,272,487	7,365,684	7,431,344	65,660	7	0.9%	12
Virginia	8,637,193	8,657,348	8,679,099	8,715,698	36,599	8	0.4%	23
Colorado	5,785,219	5,811,596	5,841,039	5,877,610	36,571	9	0.6%	18
Utah	3,283,982	3,339,284	3,381,236	3,417,734	36,498	10	1.1%	9

2020-2021 → **902**

2021-2022 → **1,290**

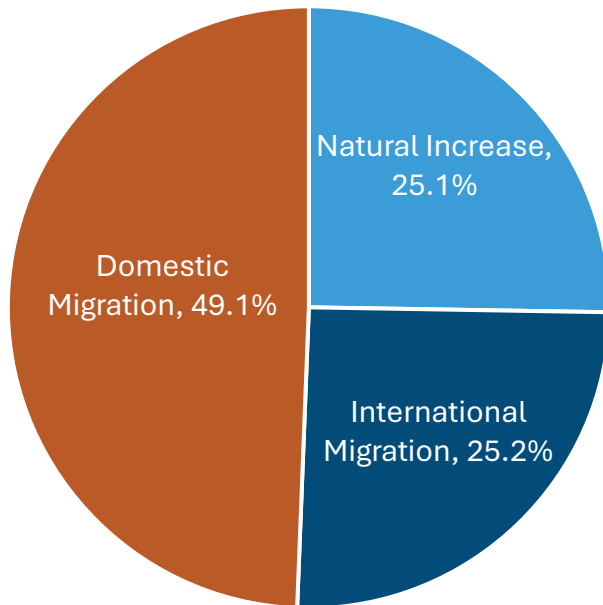
2022-2023 → **1,297**

New Texans per day

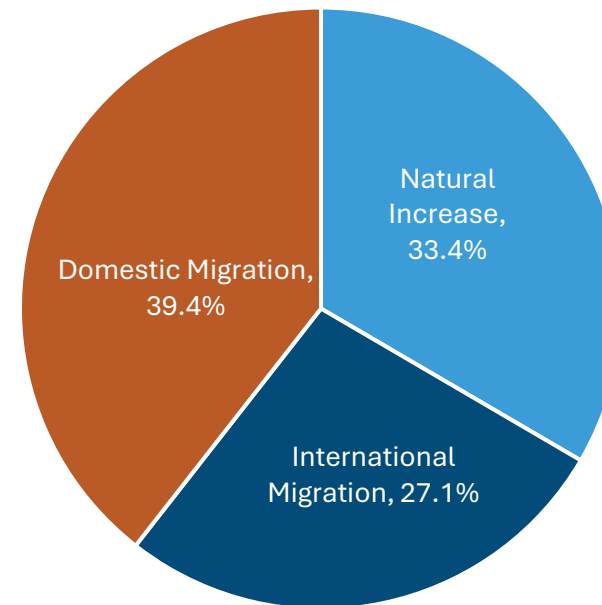
Estimated Components of Population Change for Texas, 2021-2022, and 2022-2023



2021-2022

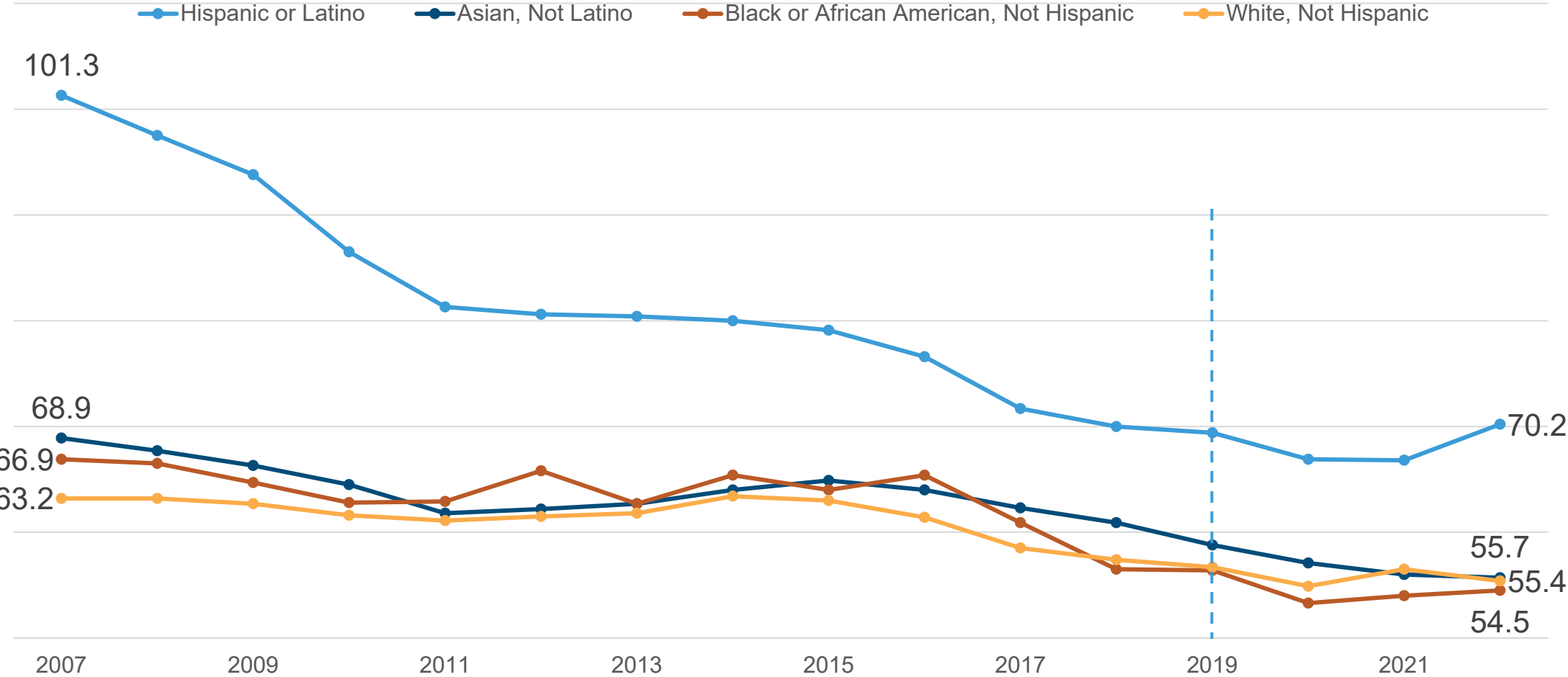


2022-2023



Texas Birth Rates, 2007-2022

Births per 1,000 women aged 15-44

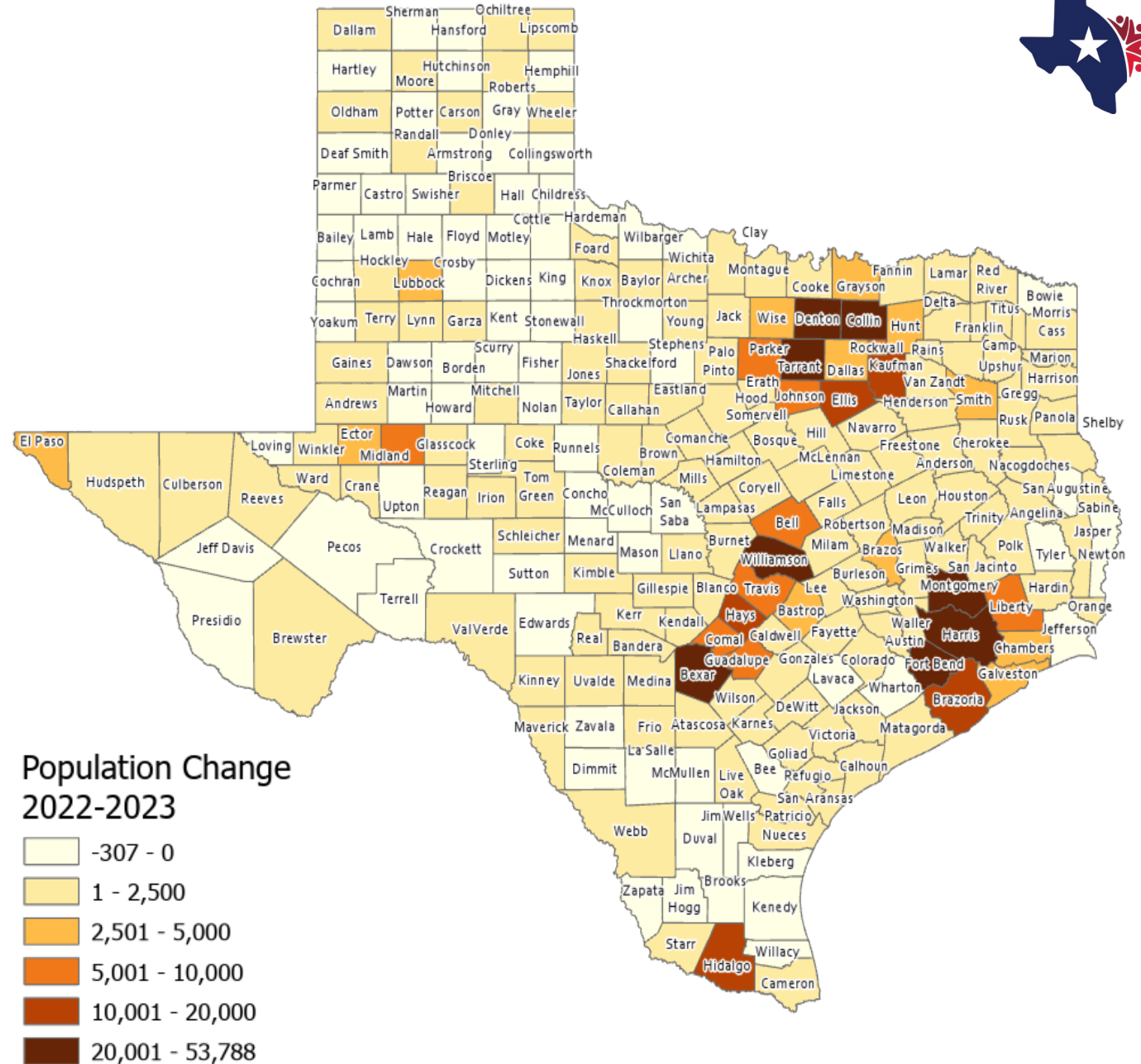


Source: Centers for Disease Control and Prevention, National Center for Health Statistics. Natality on CDC WONDER Online Database, 2007-2022.



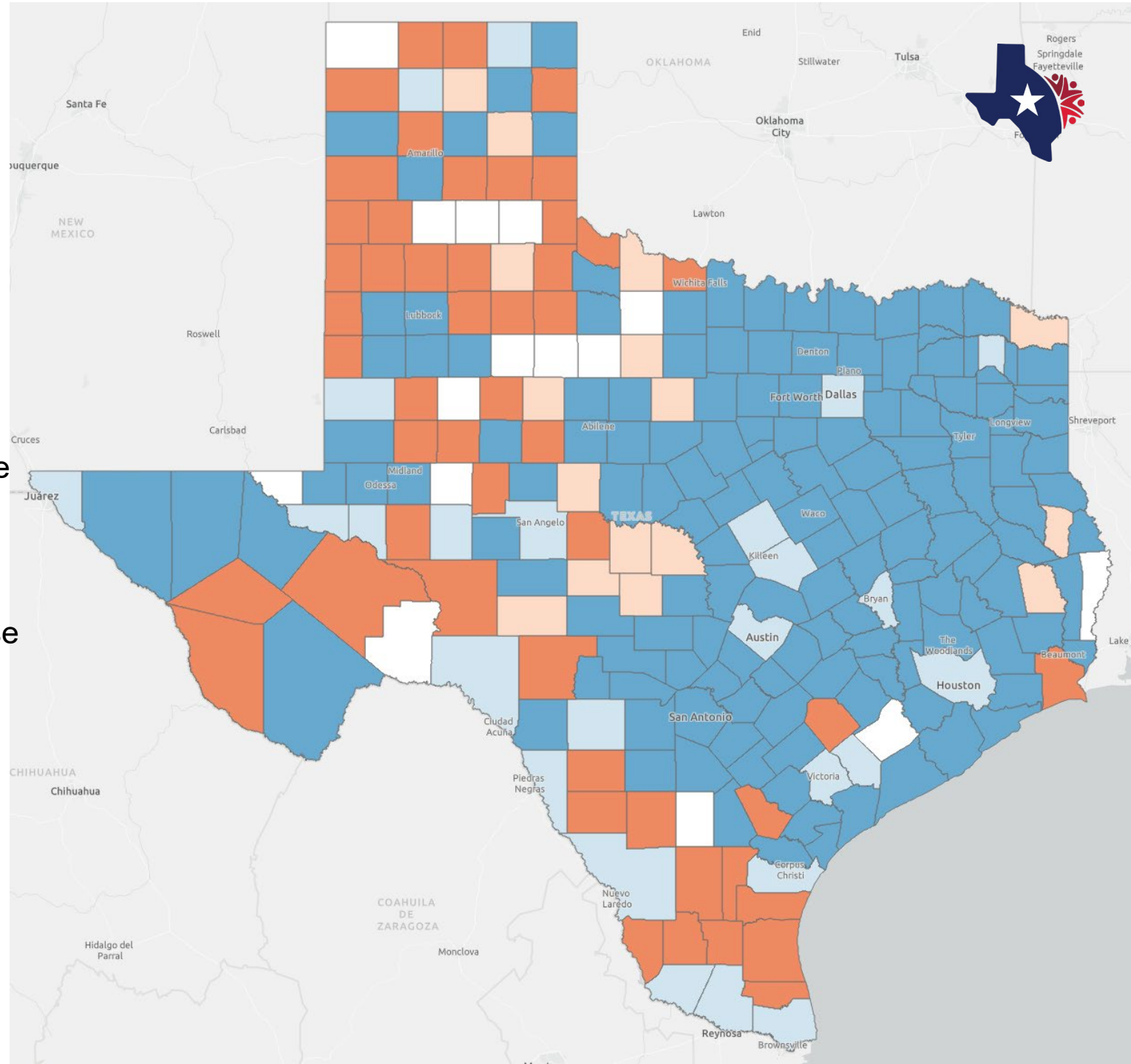
Estimated Numeric Change, Texas Counties, 2022-2023

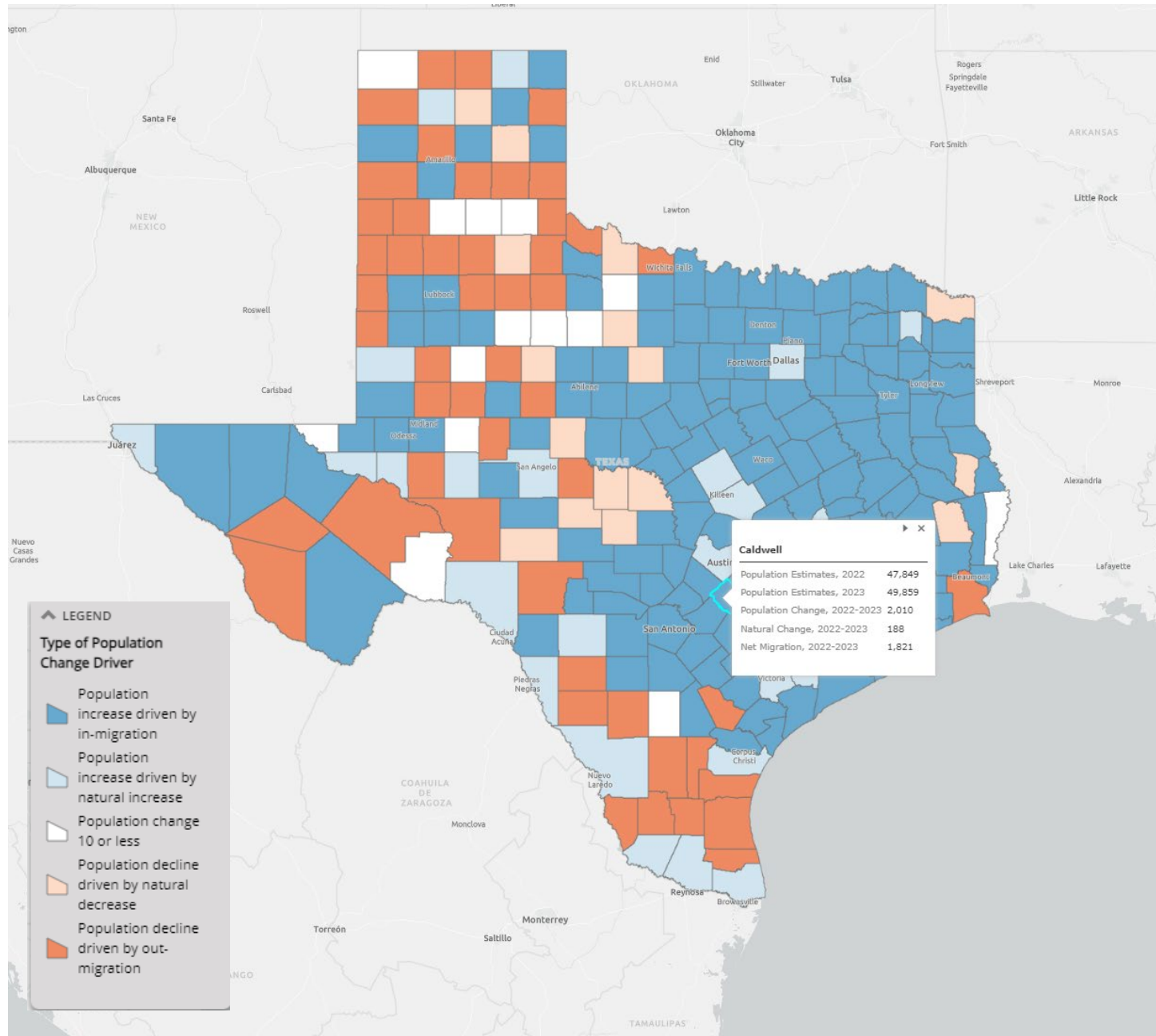
75 (29.5%) of Texas counties
lost population



Estimated Drivers of Population Change, Texas Counties, 2022-2023

- Population decline driven by out-migration
- Population decline driven by natural decrease
- Population change less than 10
- Population increase driven by natural increase
- Population increase driven by in-migration



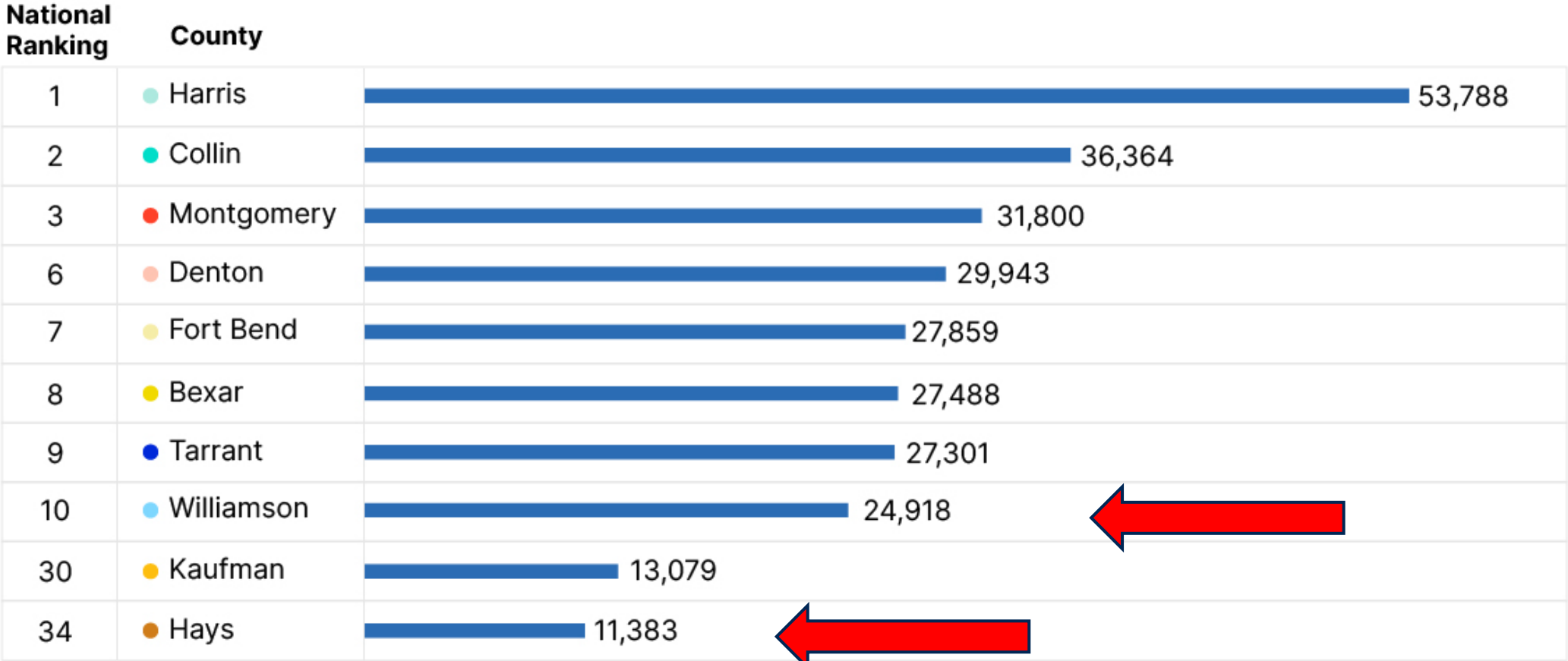


Interactive Map “What’s Driving Population Change in Texas Counties?”

Visit our
interactive map
tools on our
website!

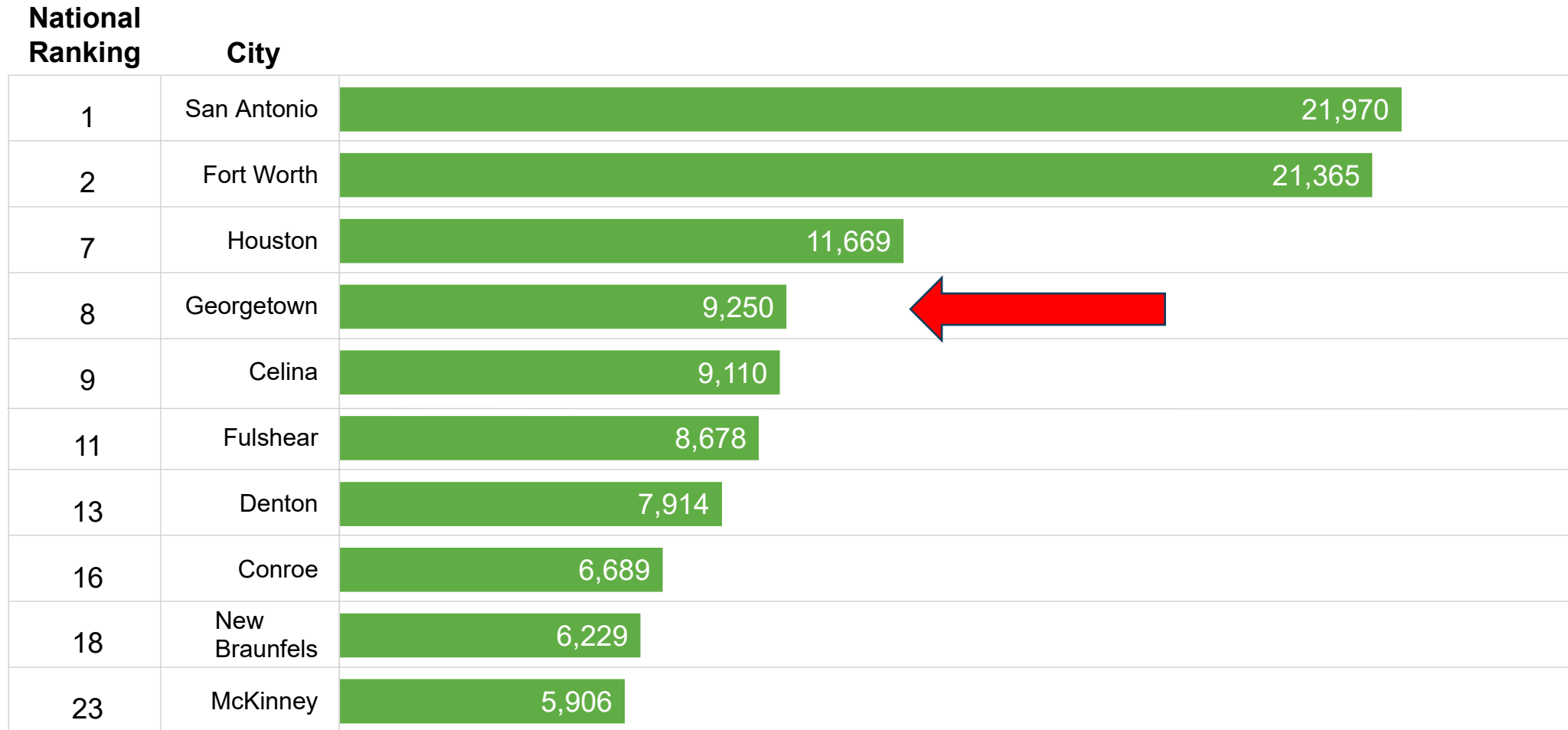
demographics.texas.gov

Texas Counties With the Largest Numeric Growth From 2022 to 2023 and Their Ranks in the U.S.



Source: U.S. Census Bureau, Vintage 2023 Population Estimates.

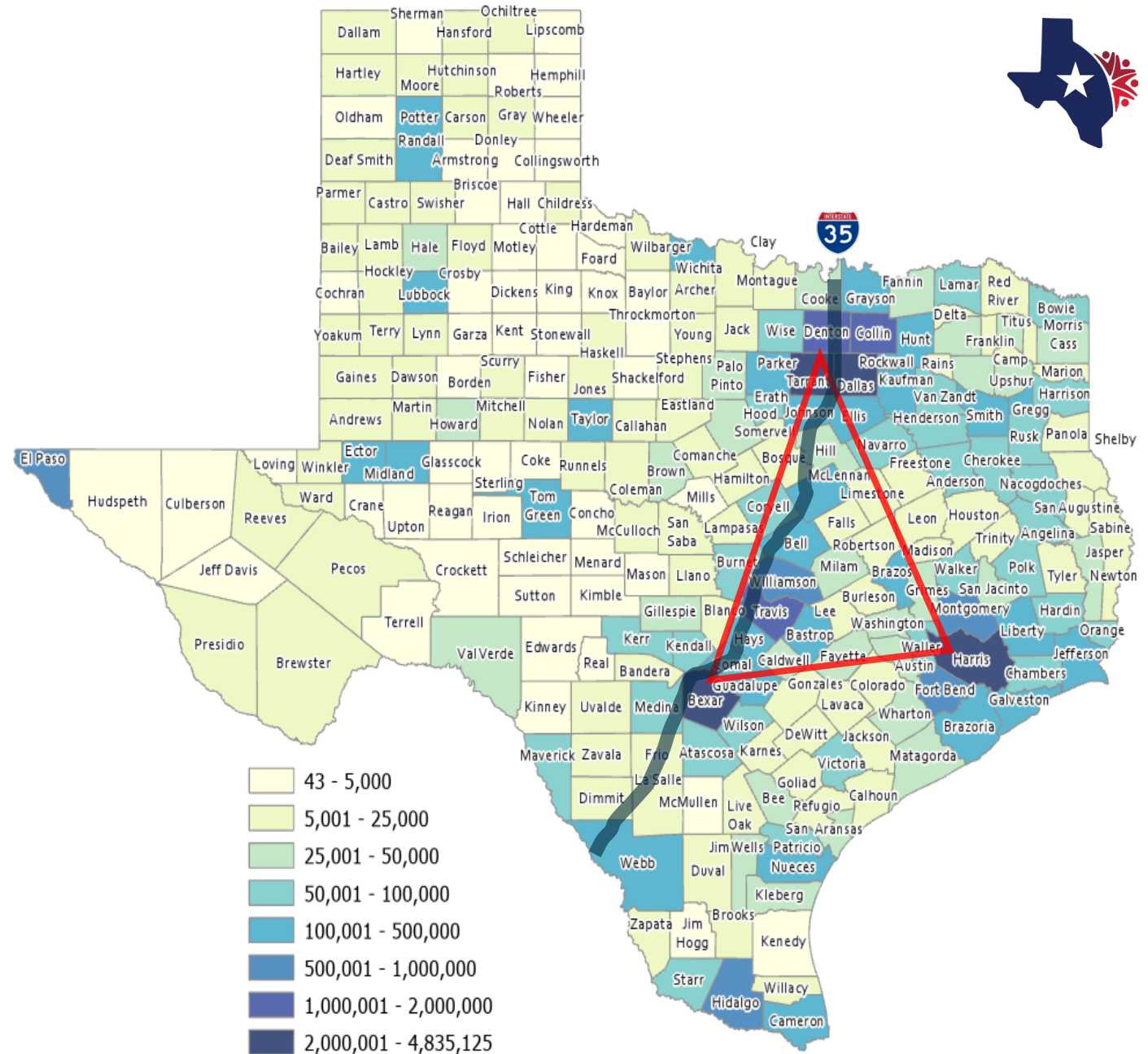
Texas Places with the Largest Numeric Growth from 2022-2023 and Ranks in the U.S.



Source: U.S. Census Bureau, Population Estimates, 2023 Vintage

Note: Ranked among cities with resident population of 20,000 and over.

Estimated Population, Texas Counties, 2023



Texas Rural Counties by Population, 2023

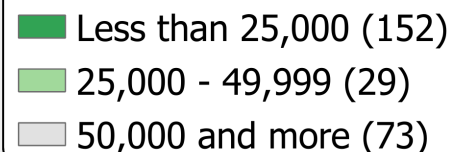


181 Rural Counties

➤ Total pop.= 2.4 million
(8.1% of Texas pop.)

➤ 88 of these counties
lost population
between 2020-2023

County Population

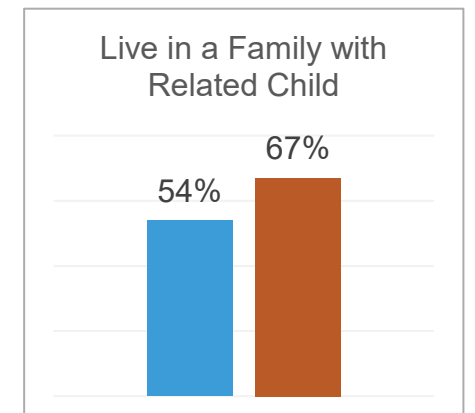
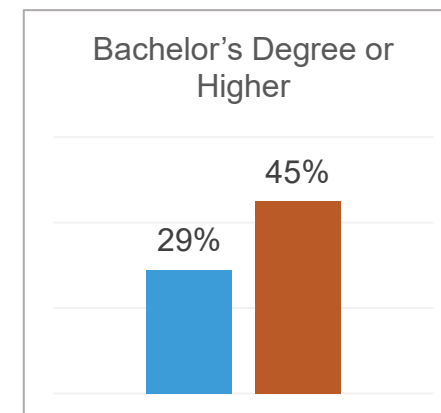
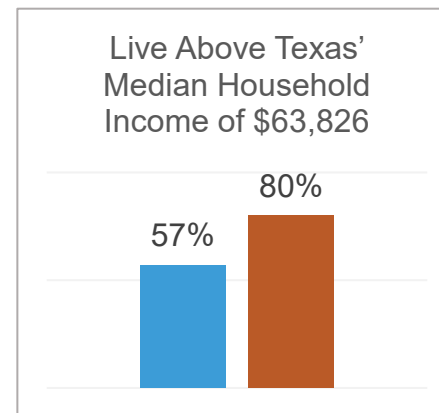
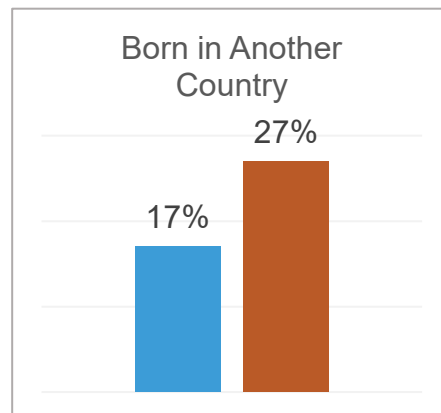
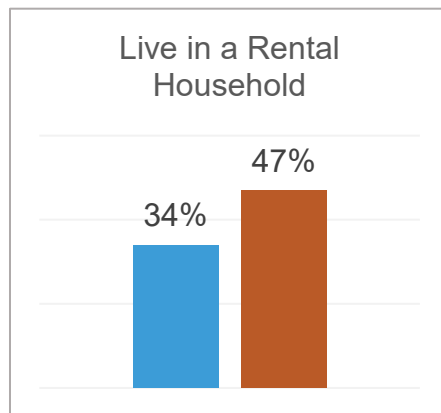
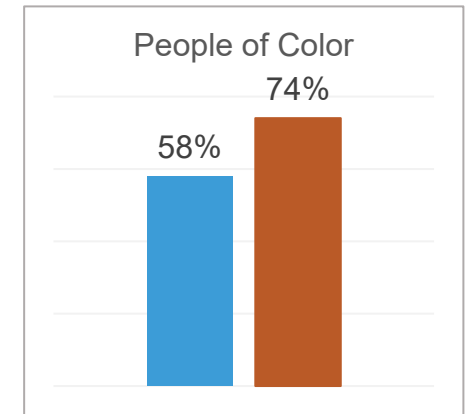
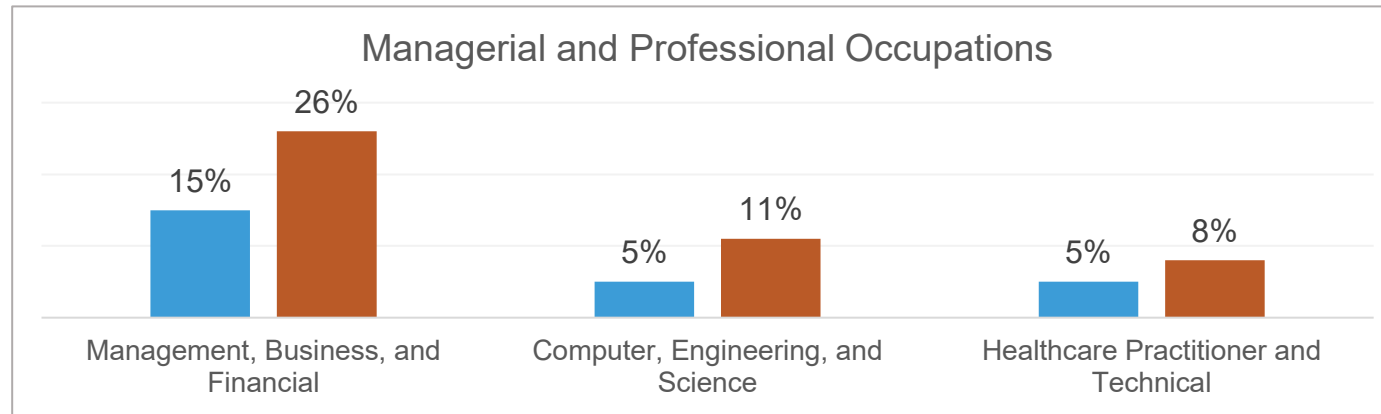
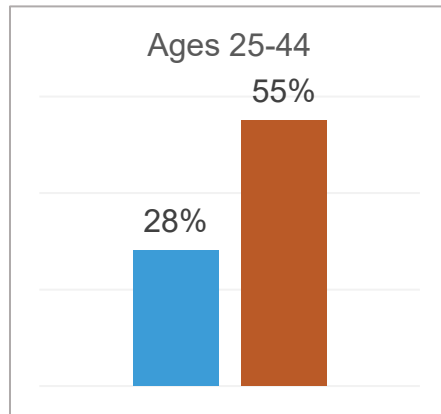


Texas Residents and Newcomers from other States

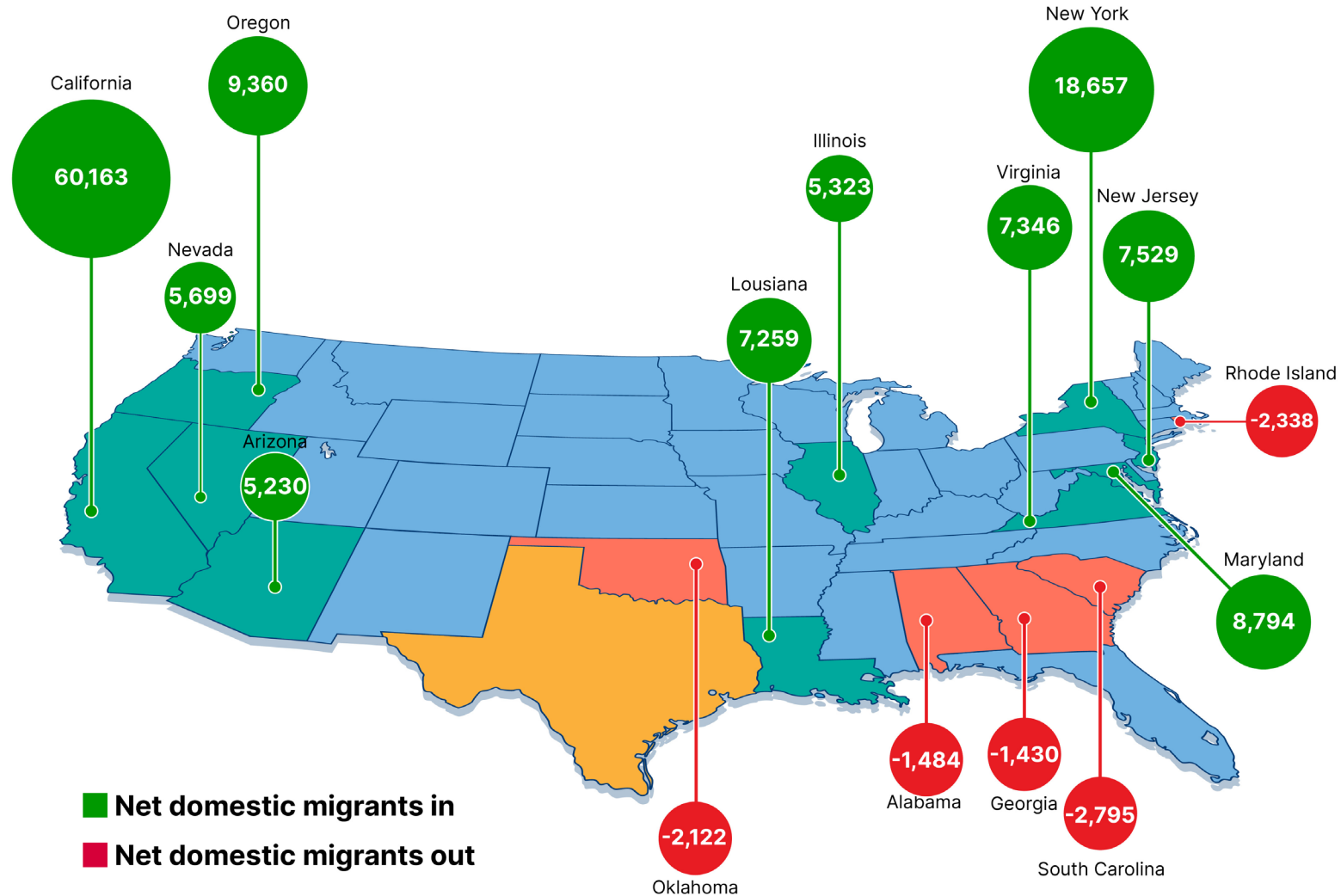


Residents: Current Texas residents who have lived in Texas for a year or more.

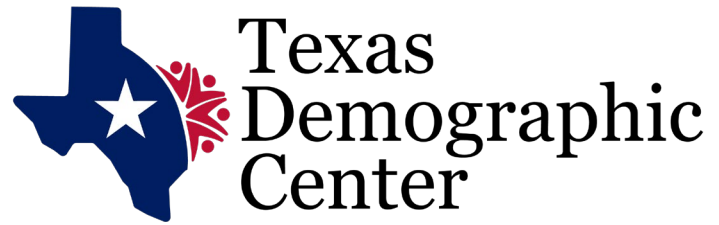
Net Domestic Migrants: The difference in the number of people who moved to Texas from another state in the U.S. and those who moved out of Texas in the last year.



Texas State-to-State Net Domestic Migration, 2022



Note: The data displayed are estimates based on a sample survey and are subject to error.
Source: U.S Census Bureau, 2022 State-to-State Migration Flows Statistics.



Social and Economic Characteristics

Llano County



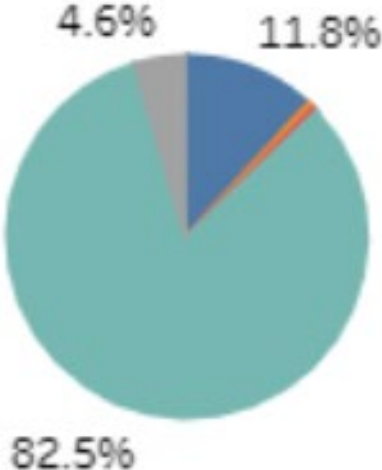
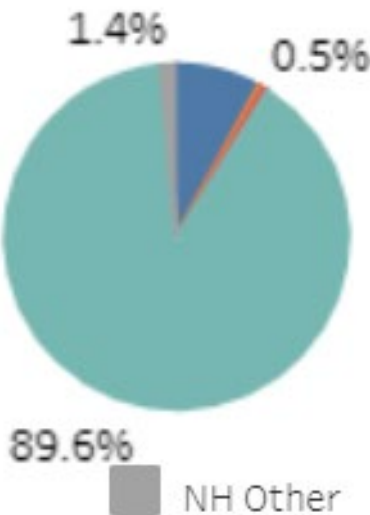
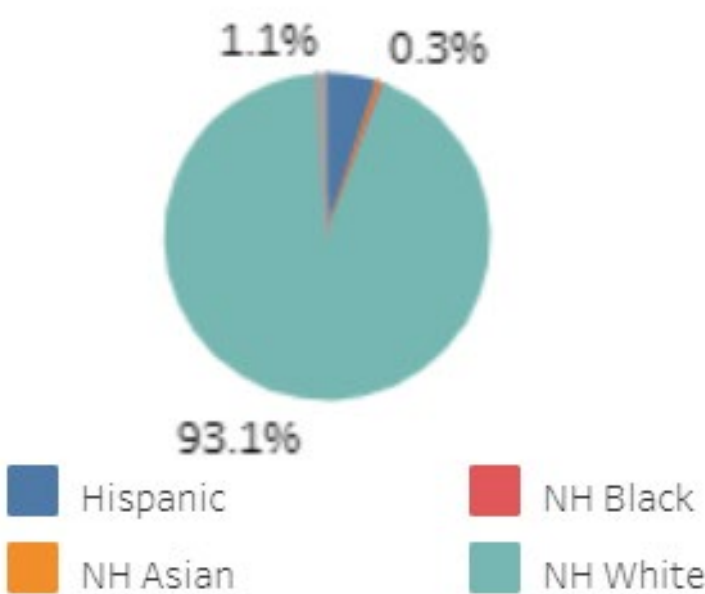
Llano County 2000-2020



2000
Pop. 17,044

2010
Pop. 19,301

2020
Pop. 21,243

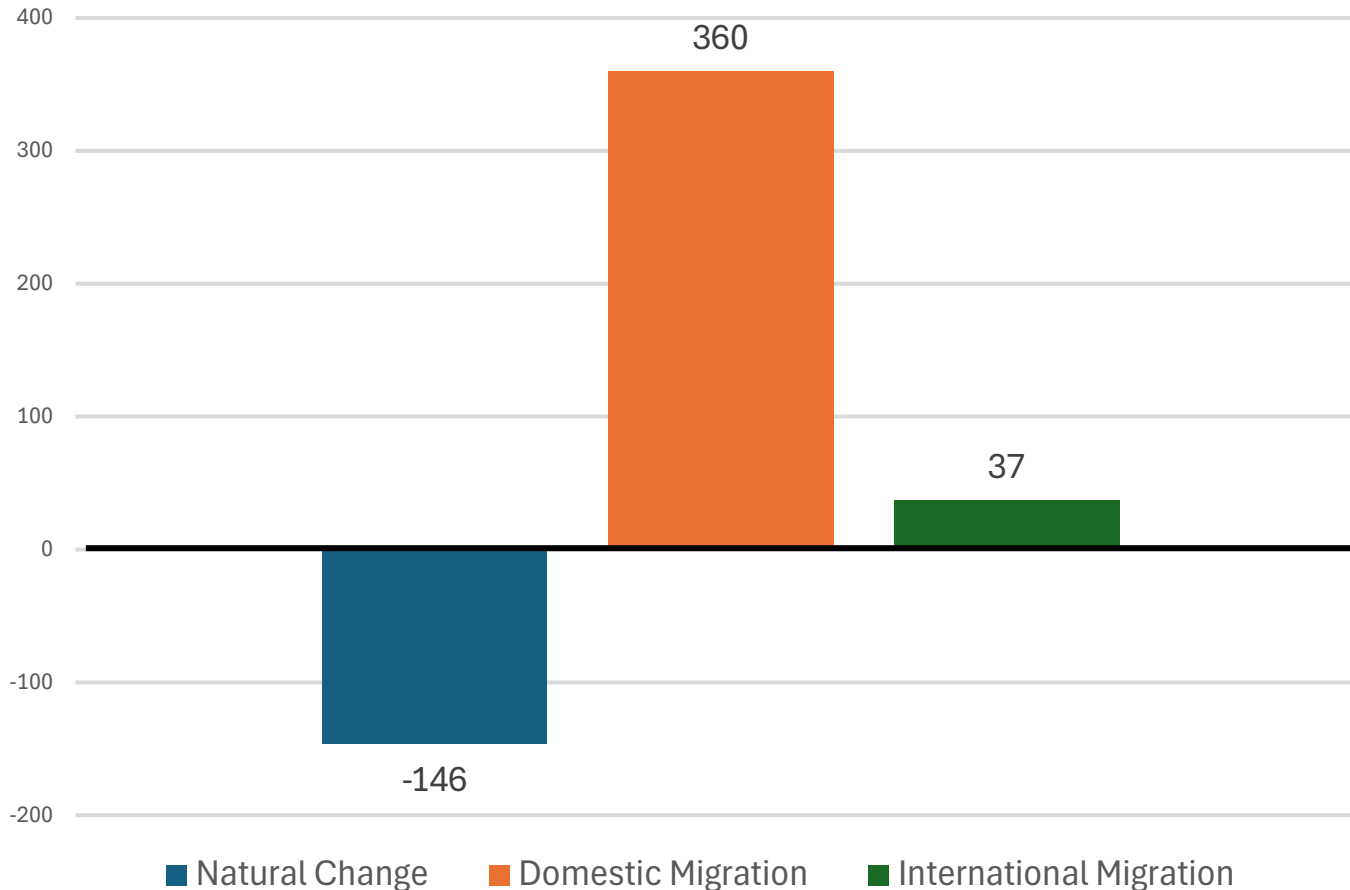


Source: U.S. Census Bureau, Decennial Census P.L. 94-171 Redistricting Data

Components of Population Change, 2020-2023, Counties in the Texas Hill Country Region

County	Total Population Change	Natural Change	International Net Migration	Domestic Net Migration
Williamson	88,185	14%	6%	81%
Travis	44,743	9%	1%	90%
Hays	39,429	12%	3%	86%
Bastrop	13,560	9%	1%	90%
Burnet	4,864	-9%	0%	110%
Caldwell	3,979	12%	5%	83%
Blanco	1,673	-13%	0%	114%
Llano	1,627	-36%	5%	134%
Fayette	1,041	-41%	6%	136%
Gillespie	1,007	-51%	26%	128%
Lee	757	-6%	-1%	104%

Components of Population Change, 2022-2023, Llano County



➤ 22,875 (2023 population)

➤ 252 new residents
between 2022-2023

➤ Majority of growth from
domestic migration

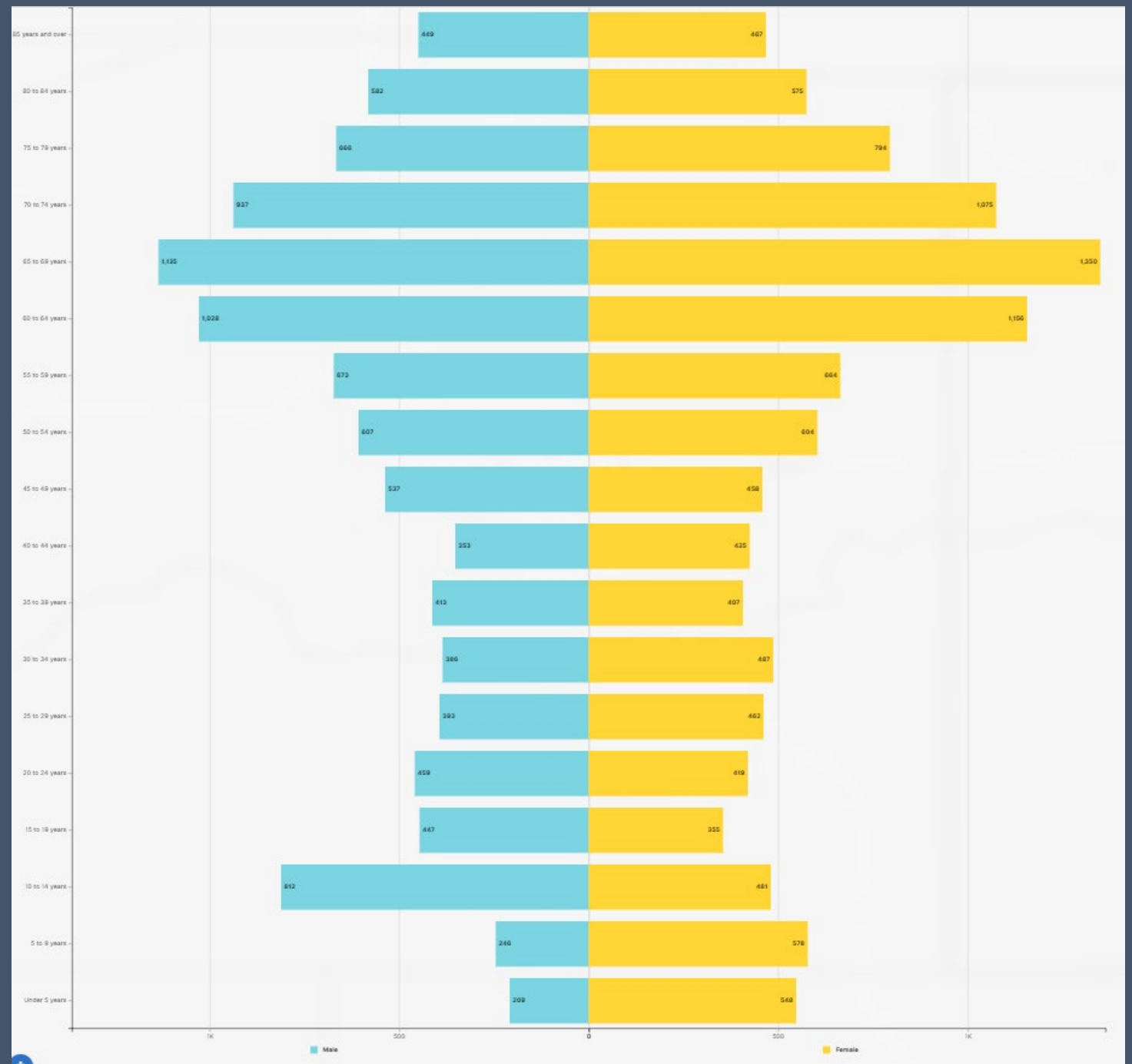
Source: US Census Bureau, Population Estimates, 2023 Vintage

1 Total population change includes a residual. This residual represents the change in population that cannot be attributed to any specific demographic component. See Population Estimates Terms and Definitions at <https://www.census.gov/programs-surveys/popest/about/glossary.html>.

Llano County Population Pyramid

- Largest age group is 65 years and older
- Percent of population 65 and older
 - Llano County= 37.1%
 - Texas= 13.4%

Source: U.S. Census Bureau, 2022 ACS 5-year Estimates

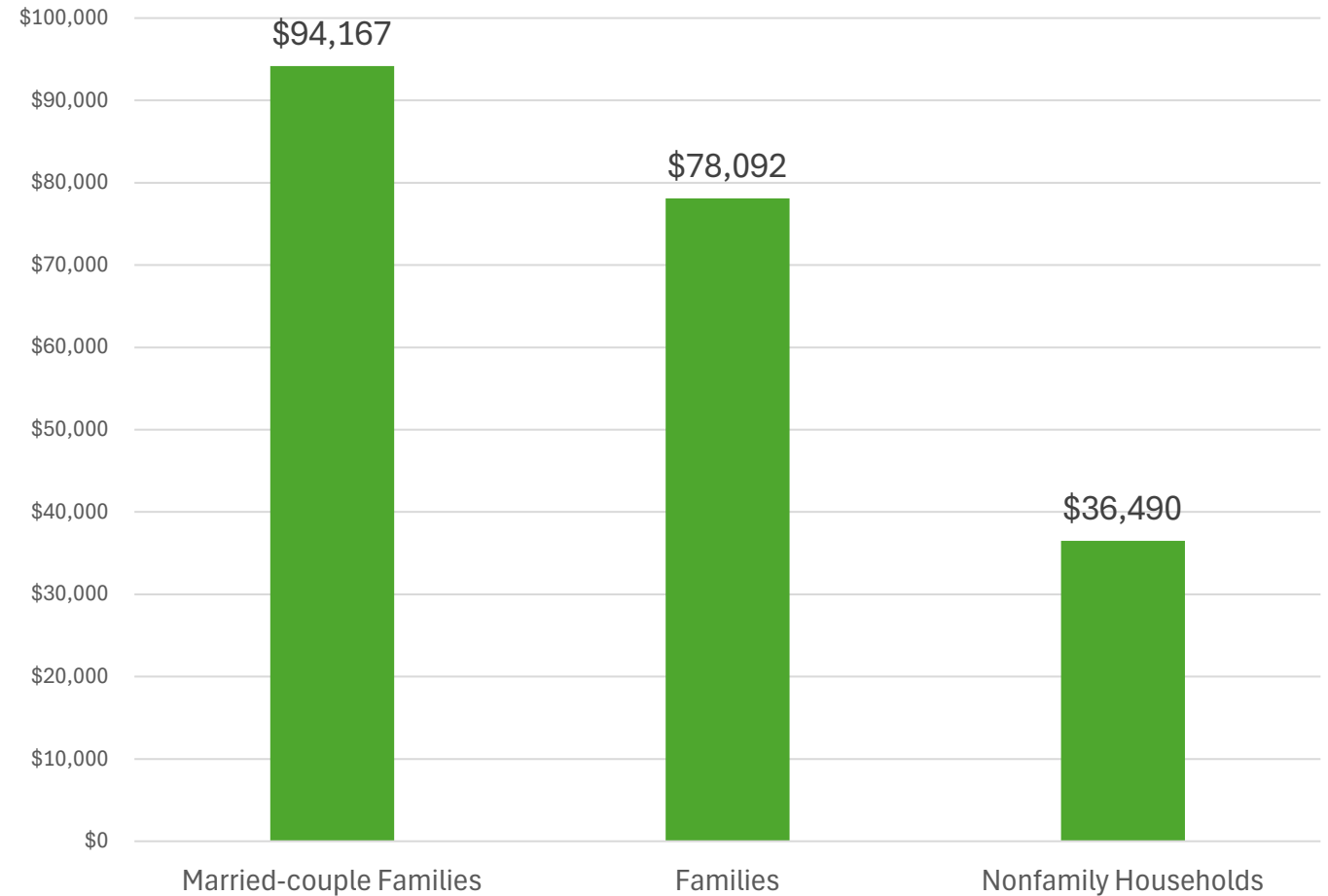


Median Household Income

Llano County= \$64,241

Texas= \$72,284

Median Income by Types of Families, Llano County, 2022

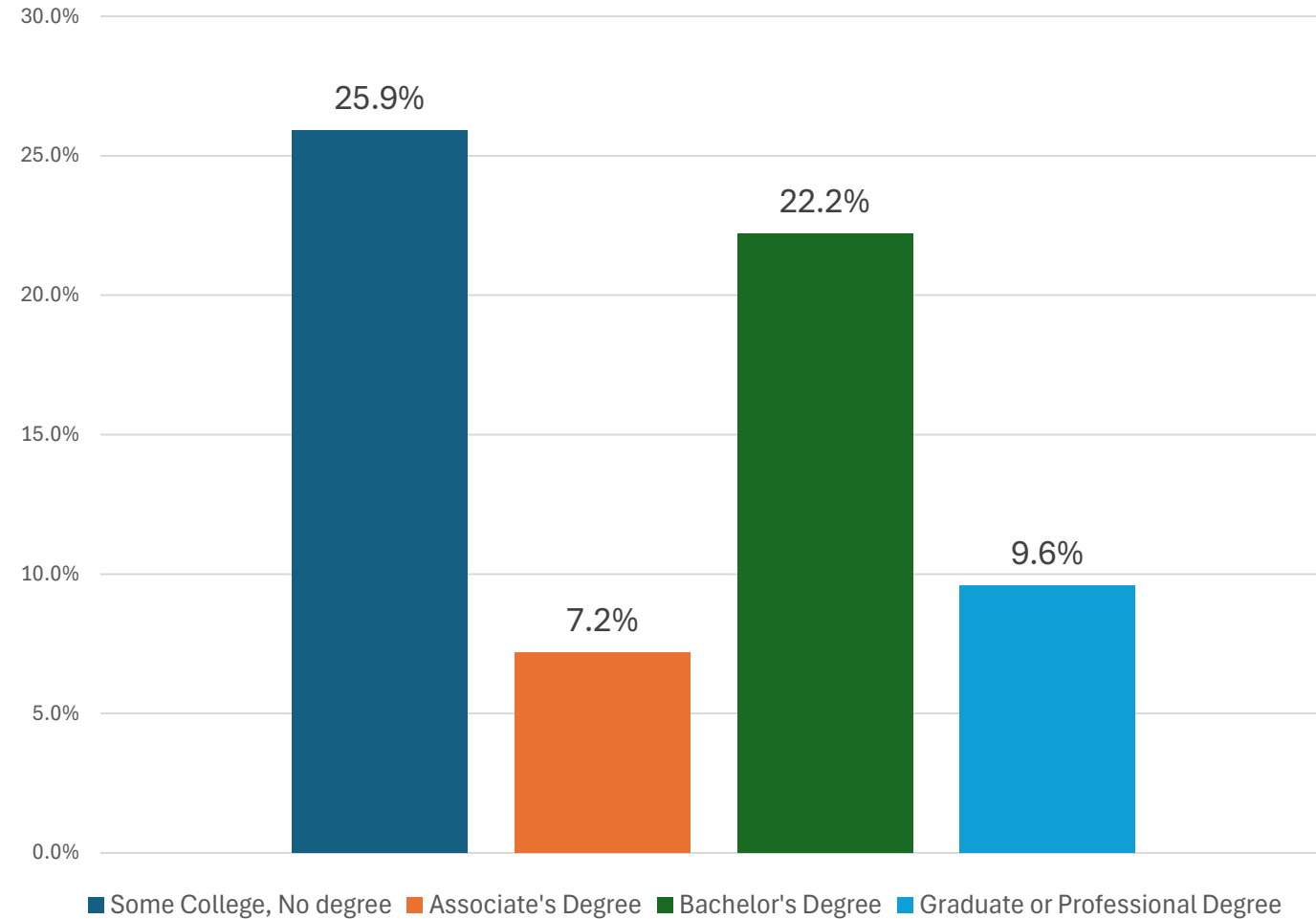


Educational Attainment Bachelor's Degree or Higher

Llano County= **31.8%**

Texas= **33.9%**

Educational Attainment, 25 years and Older Llano County, 2022



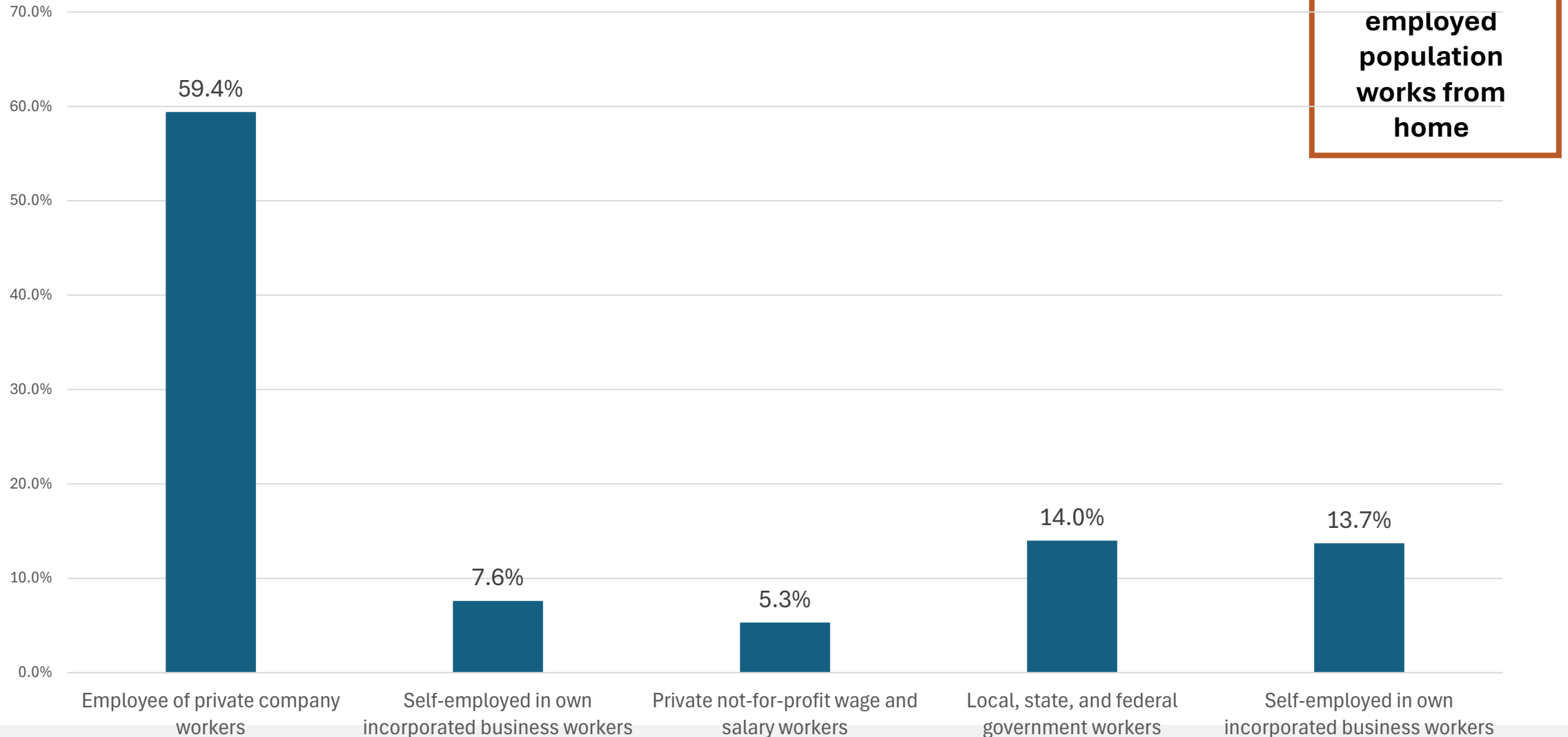
Housing Characteristics Llano County, 2022



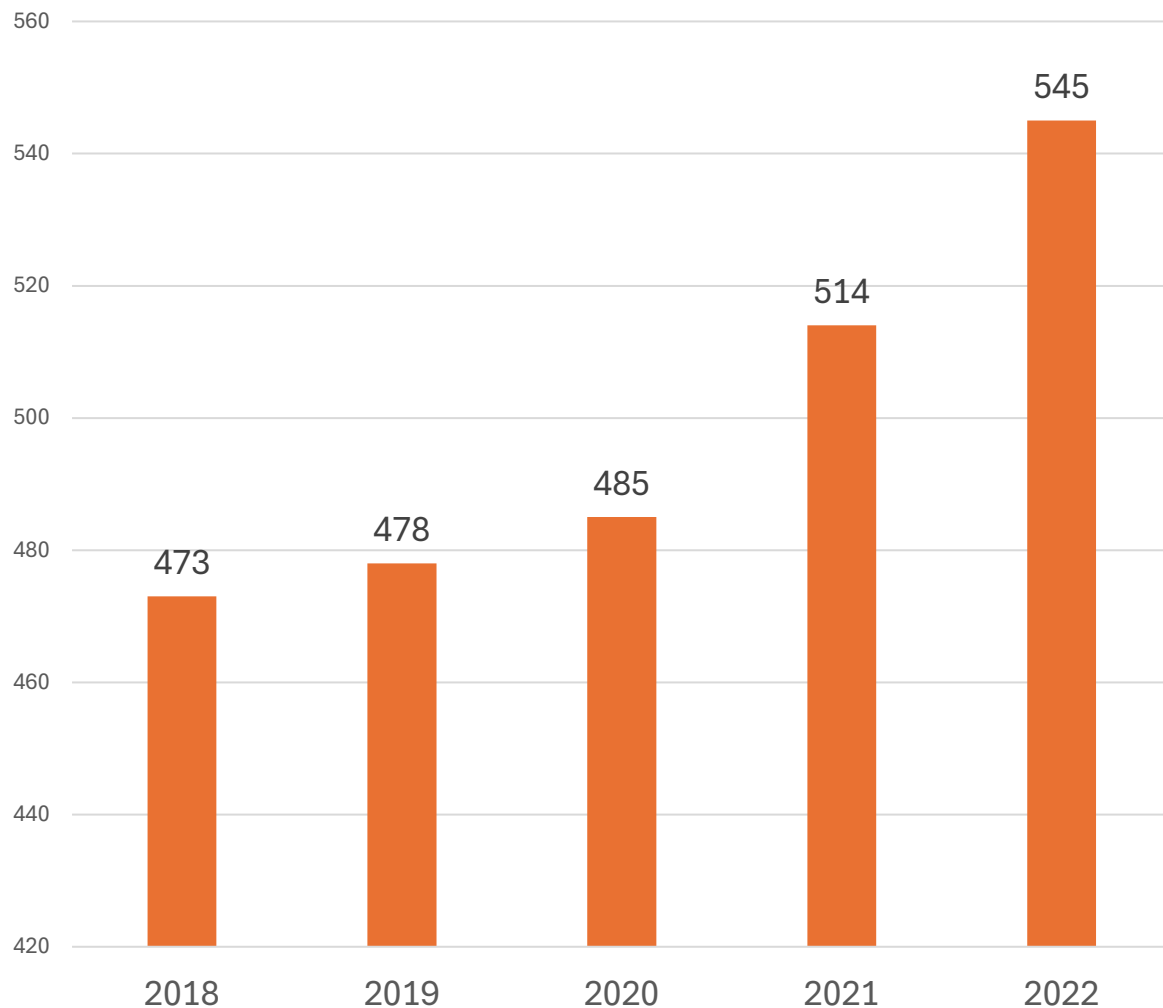
Median Home Value	\$287,000
Median Monthly Homeowner Cost	\$1,478
Percent of Homeowners Cost-Burdened	31%
Median Monthly Renter Cost	\$974
Percent of Renters Cost-Burdened	52%

Civilian Employed Population 16 years and over

Class of Worker, Llano County, 2022



Employer Establishments, Llano County, 2022

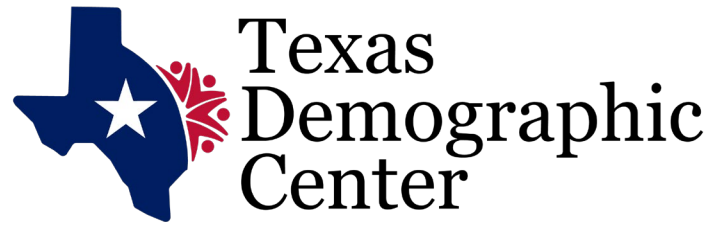


Total of All Employer Establishments in 2022= **545**

Average employment per employer	8
Establishments with less than 5 employees	337
Establishments with 5 to 9 employees	109
Average payroll per employee	36436
Establishments with 10 to 19 employees	61
Establishments with 20 to 49 employees	29
Establishments with 50 to 99 employees	7
Population per employer	41
Establishments with 100 to 249 employees	0
Establishments with 250 to 499 employees	0
Establishments with 500 to 999 employees	0
Establishments with 1,000 employees or more	0
Total employment of employers	4153
Total annual payroll of employers (\$1,000)	162252
Number of farm operations (Ag only)	29

Top 5 Employer Establishments, Llano County

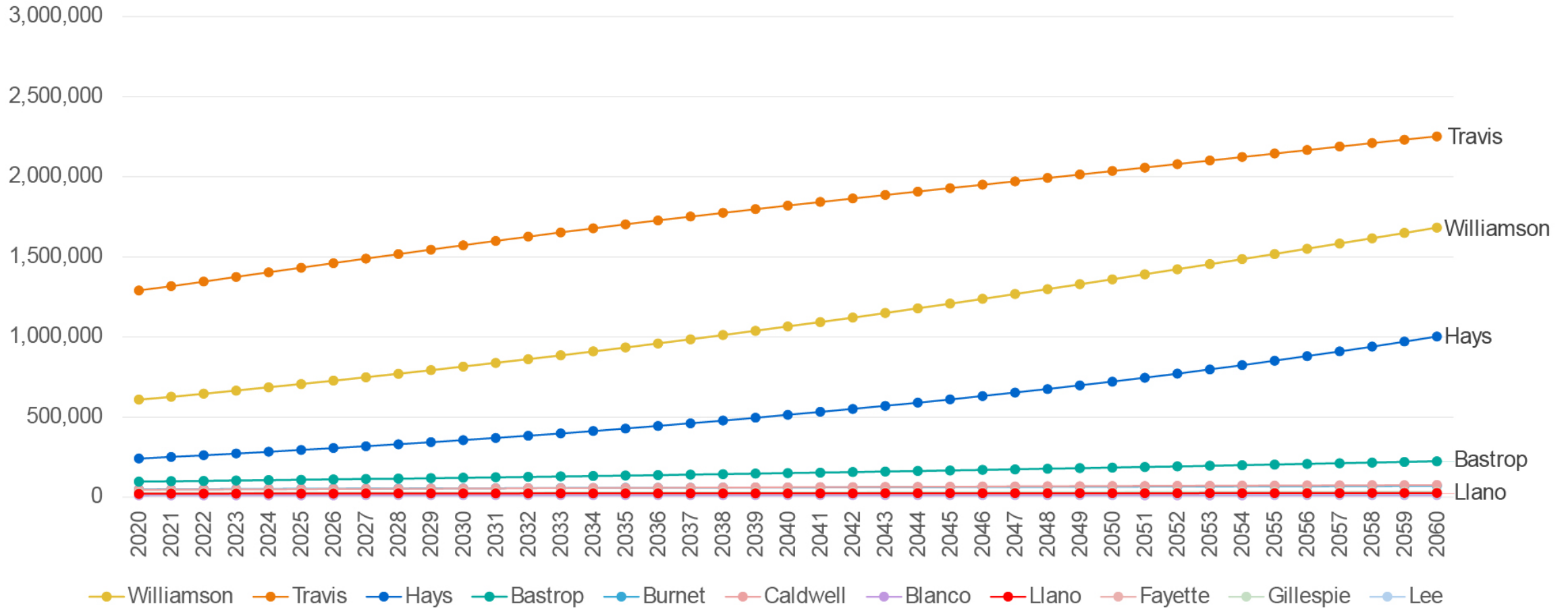
Construction	102
Retail Trade	79
Other Serviced	49
Professional, Scientific, and Technical Services	47
Real Estate and Rental and Leasing	45



A Look into the Future

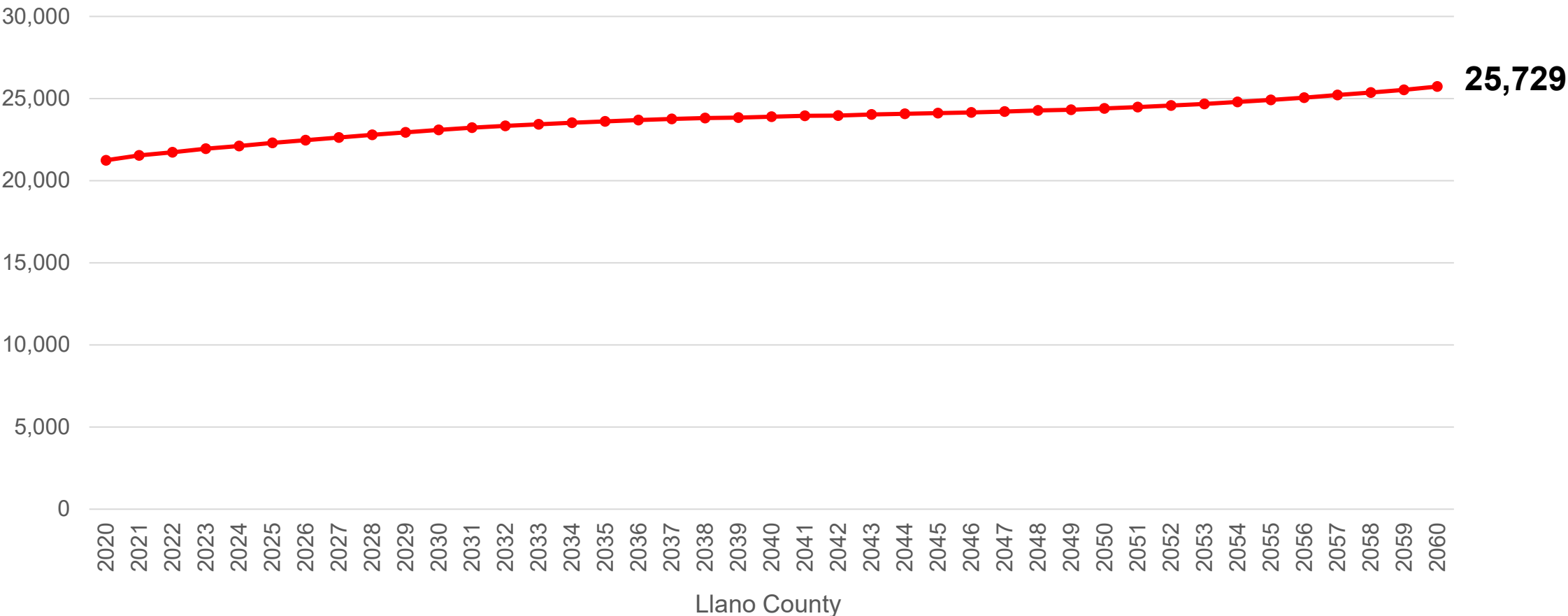


Travis and Surrounding Counties Projection Projections 2020-2060



Source: Texas Demographic Center (2022). Projections of the Total Population of Texas and Counties in Texas, 2020-2060 (0.1 Migration Scenario).

Llano County Population Projection 2020-2060



Source: Texas Demographic Center (2022). Projections of the Total Population of Texas and Counties in Texas, 2020-2060 (0.1 Migration Scenario).

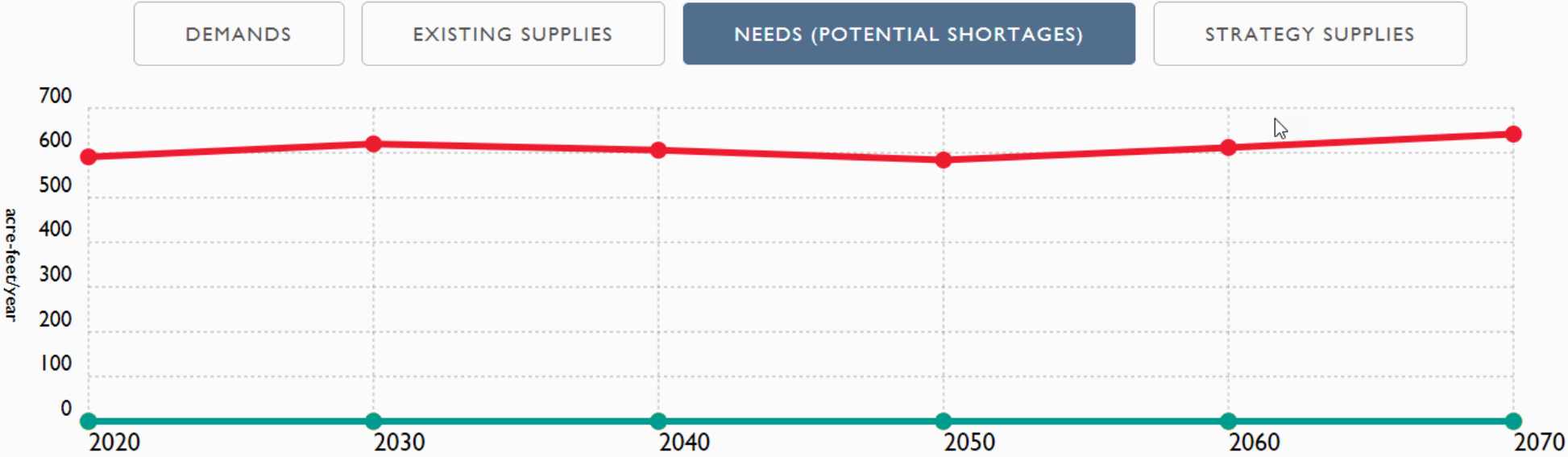
Texas Water Plan, Llano County Projections, 2020-2070

LLANO COUNTY

Needs (Potential Shortages) by Usage Type (acre-feet/year)

 Irrigation  Municipal  Manufacturing

 Steam Electric Power  Livestock  Mining



HIDE DATA TABLE

	2020	2030	2040	2050	2060	2070
Mining	0	0	0	0	0	0
Livestock	0	0	0	0	0	0
Steam Electric Power	0	0	0	0	0	0
Manufacturing	0	0	0	0	0	0
Municipal	591	620	606	584	612	642
Irrigation	0	0	0	0	0	0
Total	591	620	606	584	612	642

Texas Water Plan, Capital Costs for Projects, Llano County

LLANO COUNTY

Recommended Projects Serving Area of Interest

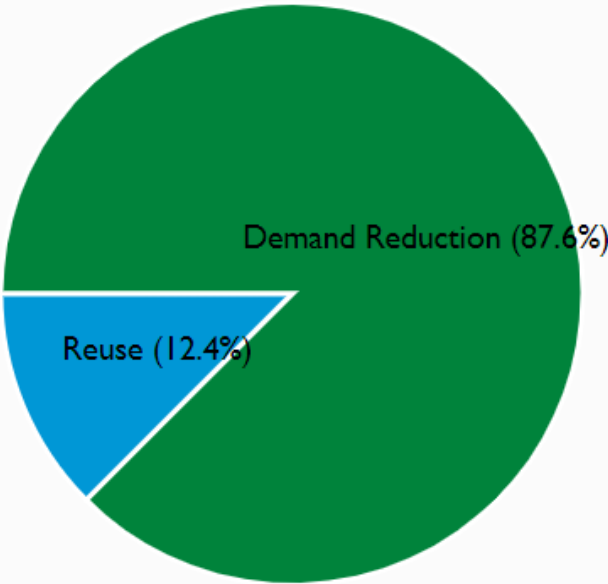
Total capital cost of recommended projects: \$94,281,000.

Project▲	Decade Online	Sponsor	Capital Cost
<u>DIRECT POTABLE REUSE - LLANO</u>	2030	LLANO	\$10,415,000
<u>LCRA - ENHANCED MUNICIPAL AND INDUSTRIAL CONSERVATION</u>	2020	LOWER COLORADO RIVER AUTHORITY	\$74,415,000
<u>MUNICIPAL CONSERVATION - HORSESHOE BAY</u>	2020	HORSESHOE BAY	\$6,832,000
<u>MUNICIPAL CONSERVATION - LLANO</u>	2020	LLANO	\$2,619,000

Texas Water Plan, Strategy Supplies- 2070, Llano County

LLANO COUNTY
Strategy Supplies Breakdown - 2070 (acre-feet/year)

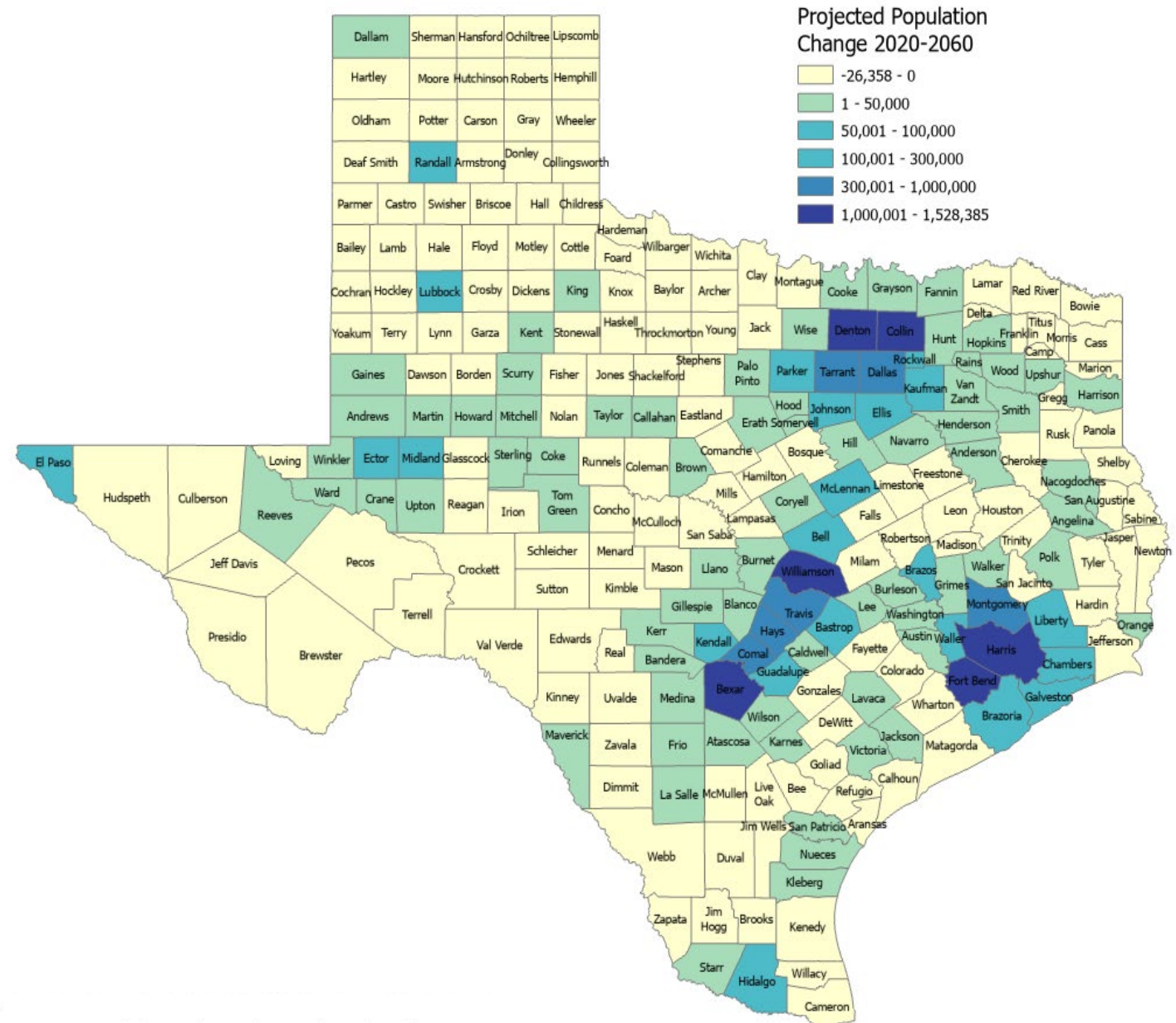
Share by Water Resource



Share by Strategy Type

Strategy Type	Amount▼
<u>MUNICIPAL CONSERVATION</u>	57.6% (1,295)
<u>DROUGHT MANAGEMENT</u>	25.6% (575)
<u>DIRECT POTABLE REUSE</u>	12.4% (280)
<u>INDUSTRIAL CONSERVATION</u>	4.4% (99)
<u>OTHER SURFACE WATER</u>	0% (0)

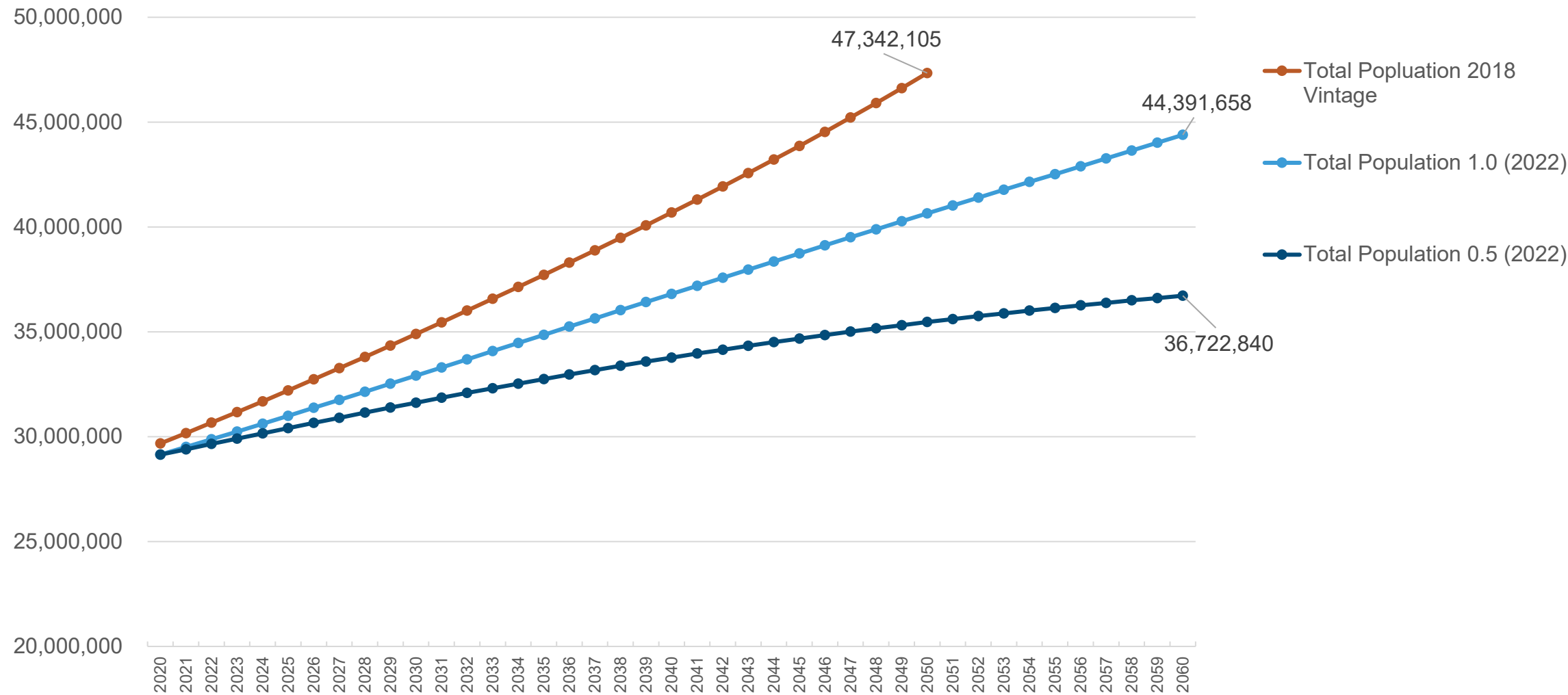
Projected Population Change, Texas Counties, 2020-2060



Source: Texas Demographic Center, 2022 Population Projections, 1.0 Migration Scenario



Projected Population Growth in Texas, 2020-2060



SOURCE: Texas Demographic Center, Vintage 2022 and 2018 Population Projections



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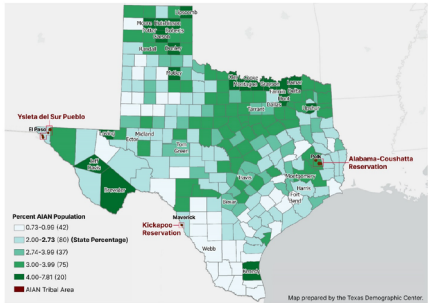
Texas Demographic Center



Texas Demographic Center
@TexasDemography

In 2020, American Indian and Alaska Native (AIAN) population made up 2.73% of the TX population. Higher shares were observed in Panhandle, Big Bend, Gulf Coast, and Oklahoma border counties. Major metros and federally recognized reservations also had significant AIAN residents.

American Indian and Alaska Native Heritage Month
Percent Population of American Indian and Alaska Native (AIAN) for Texas Counties, 2020



Source: U.S. Census Bureau, 2020 Decennial Redistricting Data (PL 94-171)
Note: American Indian and Alaska Native alone or in combination with one or more races.

8K

3K

11K



Texas Demographic Center
15 min

On Nov. 11, Texans gathered to honor the service of veterans across the state. The 1.4 million veterans represent 6.2% of the civilian population 18 and over. Veterans today are more diverse, and better educated, with higher numbers of women serving compared to the last decade.

Veterans Day
A Look at Texas Veterans, 2022

Race/Ethnicity

White alone, not Hispanic or Latino	56.9%
Hispanic or Latino of any race	22.4%
Black or African American alone	14.9%
Two or more races	14.6%
Some other race alone	4.9%
Asian alone	1.7%
American Indian and Alaska Native alone	0.8%
Native Hawaiian and Other Pacific Islander alone	0.2%

Age

18 to 34	11.4%
35 to 54	30.9%
55 to 64	20.3%
65 to 74	17.0%
75+	20.4%

Educational Attainment

Some college or associate's degree	38.9%
Bachelor's degree or higher	34.9%

Sex

Male	88.2%
Female	11.8%

Source: U.S. Census Bureau, ACS 1-Year Estimates Subject Tables, 2022
Created by the Texas Demographic Center

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Comment

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American Indian and Alaska Native Heritage Month

DID YOU KNOW?

Cherokee is the largest American Indian alone group in Texas with a total of **14,285**

The 5 distinct, federally recognized American Indian reservations in Texas are: **Alabama-Coushatta Indian Reservation (Polk County)**, **Yalea del Sur Pueblo (El Paso County)**, **Kickapoo Indian Reservation (Maverick County)**, **Aleut with 139**, and **Eskimo with 139**

794,062

is the total American Indian and Alaska Native population alone or in combination in Texas.

Texas is home to **11,641** single-race American Indian and Alaska Native veterans of the U.S. armed forces.

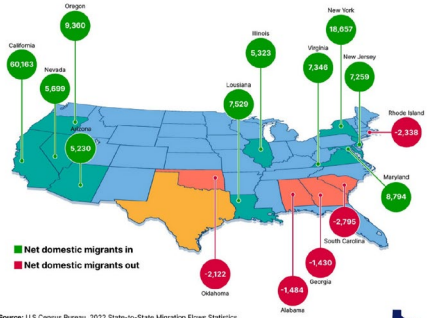
10.328 views
texasdemographiccenter In November, we celebrate the rich heritage of the American Indian and Alaska Native
View all 3 comments
5 DAYS AGO



Texas Demographic Center
247 followers
1mo •

Welcome to Texas! In 2022, domestic migrants moving into the state largely originated from California, New York, and Oregon. On the other hand, net domestic migration out of the state was highest for those moving to South Carolina, Rhode Island, and Oklahoma.

Texas State-to-State Net Domestic Migration, 2022



Source: U.S. Census Bureau, 2022 State-to-State Migration Flow Statistics.
Note: The data displayed are estimates based on a sample survey and are subject to error.
Graph created by the Texas Demographic Center

23

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 TDC@UTSA.edu

 demographics.texas.gov/

