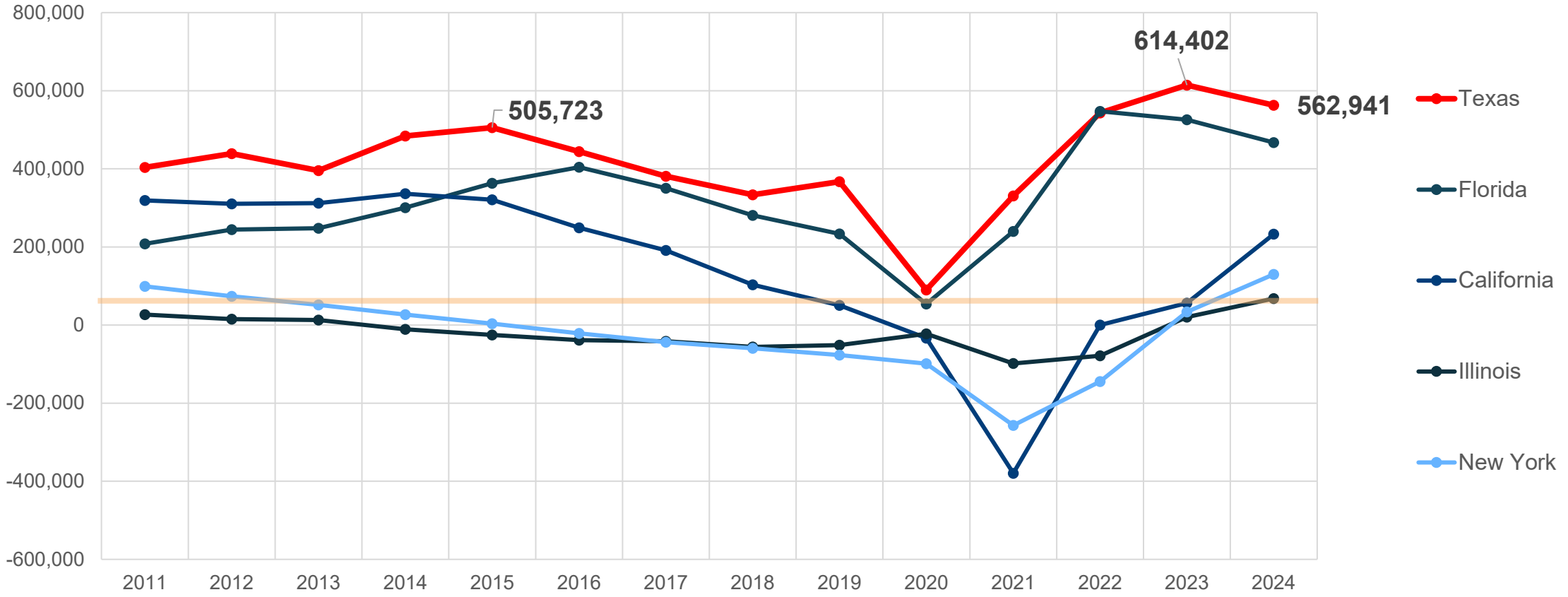
Texas Demographic Center

Texas Population Trends

Texas Demographic Center Affiliates Meeting
March 26, 2025

Estimated Annual Population Change for Large States, 2011-2024



Source: U.S. Census Bureau, 2011 and 2024 Population Estimates

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States with Most Population Growth, 2020 to 2024

Geographic Area	Population Estimate (as of July 1) 2020	2021	2022	2023	2024	Change 23-24	Rank Change 23-24	Pct. Change 23-24	Rank Pct. Change 23-24
United States	331,577,720	332,099,760	334,017,321	336,806,231	340,110,988	3,304,757		1.0%	
Texas	29,239,570	29,570,351	30,113,488	30,727,890	**31,290,831**	562,941	**1**	1.8%	**2**
Florida	21,592,035	21,831,949	22,379,312	22,904,868	23,372,215	467,347	2	2.0%	1
California	39,521,958	39,142,565	39,142,414	39,198,693	39,431,263	232,570	3	0.6%	33
North Carolina	10,449,652	10,564,320	10,710,793	10,881,189	11,046,024	164,835	4	1.5%	7
New York	20,105,171	19,848,276	19,703,747	19,737,367	19,867,248	129,881	5	0.7%	28
New Jersey	9,272,794	9,270,541	9,295,227	9,379,642	9,500,851	121,209	6	1.3%	10
Georgia	10,732,888	10,792,060	10,931,805	11,064,432	11,180,878	116,446	7	1.1%	13
Arizona	7,187,135	7,274,078	7,377,566	7,473,027	7,582,384	109,357	8	1.5%	9
Washington	7,727,209	7,743,760	7,794,123	7,857,320	7,958,180	100,860	9	1.3%	11
South Carolina	5,132,249	5,194,274	5,287,935	5,387,830	5,478,831	91,001	10	1.7%	4

New Texans per day 2020-2021 → **906** 2021-2022 → **1,488** 2022-2023 → **1,683** 2023-2024 → **1,542**

Source: U.S. Census Bureau, Vintage 2024 Population Estimates

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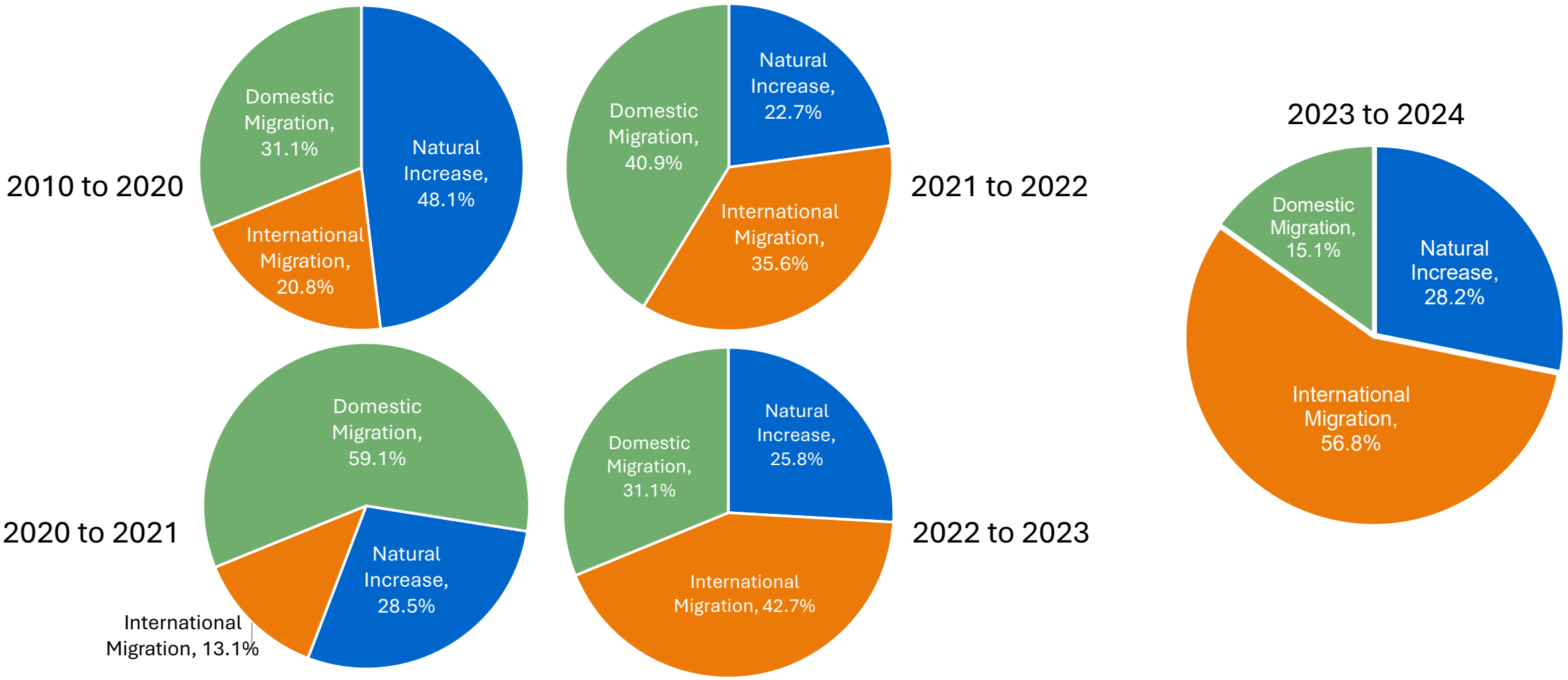
Estimated Components of Population Change for Texas, 2010-2020 and each year 2020 to 2024



Source: U.S. Census Bureau. 2020 Evaluation Population Estimates and 2021 - 2024 Vintage Population Estimates

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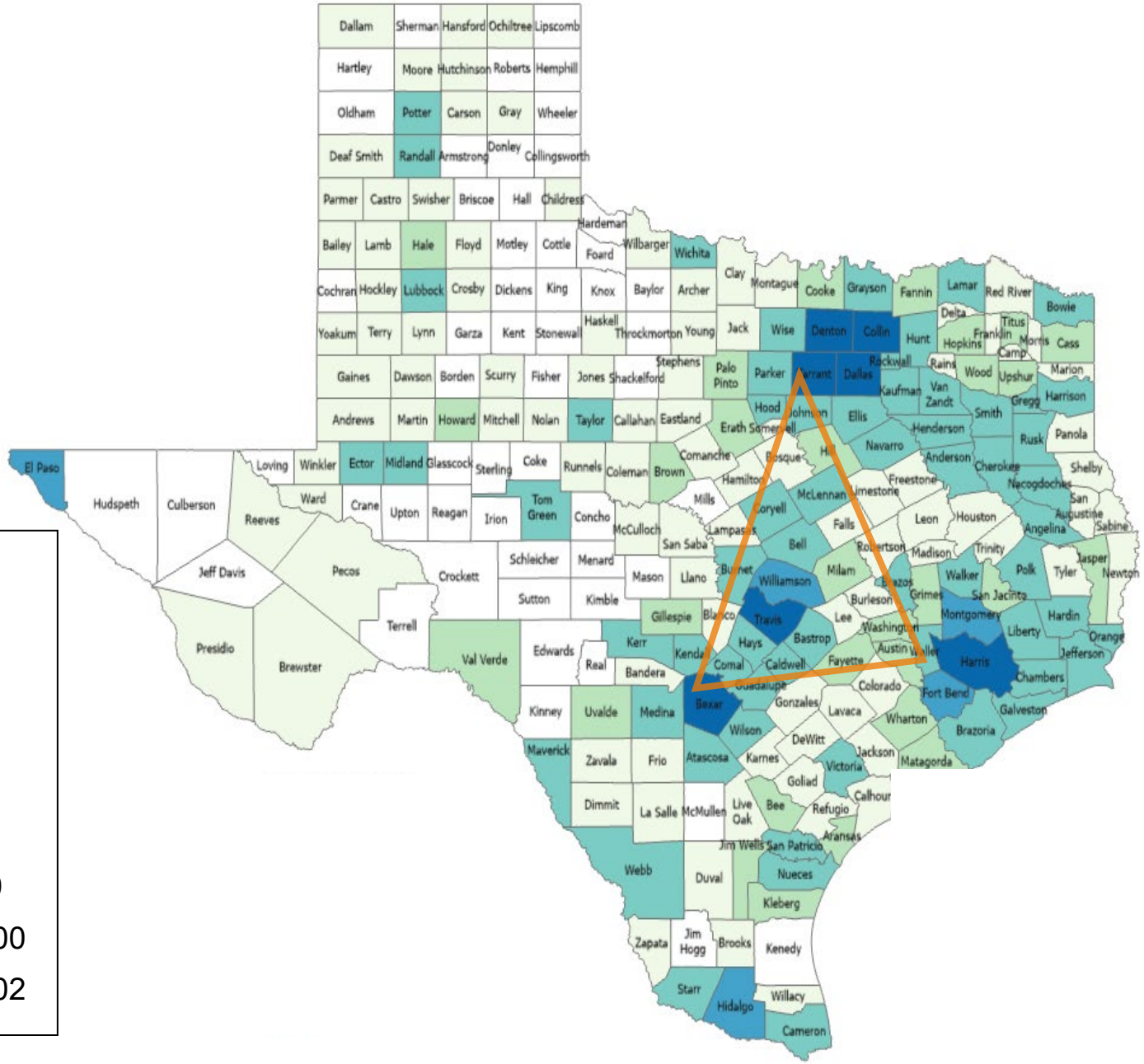
Estimated Population, Texas Counties, 2024



Population 2024

- 48 – 5,000
- 5,001 – 25,000
- 2,501 – 5,000
- 5,001 – 100,000
- 100,001 – 500,000
- 500,001 – 1,000,000
- 1,000,001 – 2,000,000
- 2,000,001 – 5,009,302

Source: U.S. Census Bureau, Vintage 2024 Population Estimates

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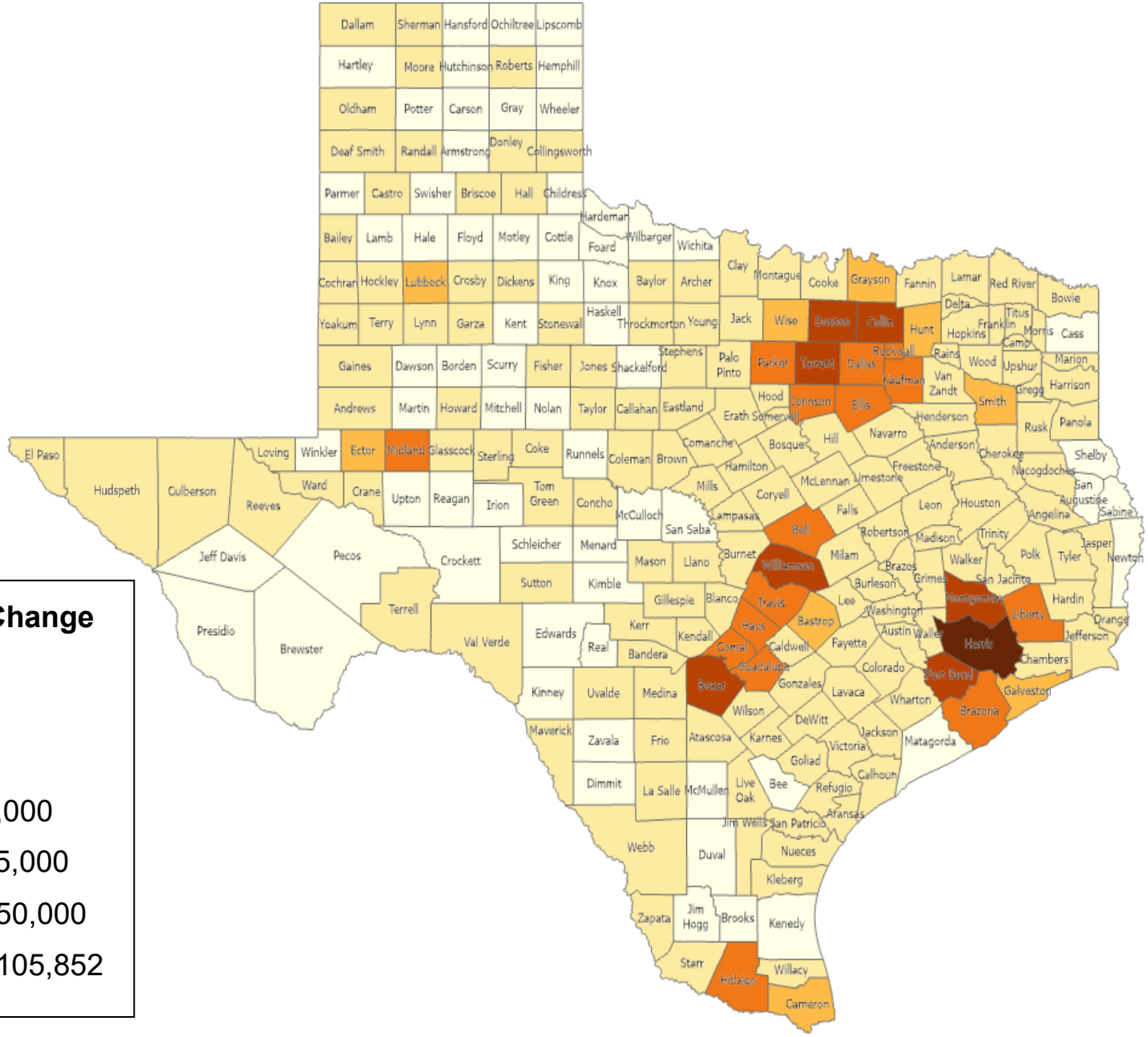
Estimated Numeric Change, Texas Counties, 2023-2024

65 (26.5%) of Texas counties lost population



Top Counties for Numeric Growth in Texas, 2023-2024

County	US Rank	2024 Population Estimate	Population Change 2023-2024	Change from Natural Increase	Change from International Migration	Change from Domestic Migration
Harris	1	5,009,302	105,852	35,833	101,126	-31,165
Collin	4	1,254,658	46,694	7,142	20,237	19,426
Montgomery	9	749,613	34,268	3,956	6,480	23,919
Tarrant	10	2,230,708	32,793	13,170	22,666	-3,163
Denton	12	1,045,120	31,384	6,579	9,456	15,331
Fort Bend	13	958,434	31,314	5,174	15,769	10,467
Bexar	15	2,127,737	29,548	11,145	15,324	2,970
Williamson	22	727,480	25,840	4,202	6,663	14,980
Dallas	32	2,656,028	19,774	19,625	47,564	-47,168
Travis	42	1,363,767	15,724	9,730	19,522	-13,504
Hidalgo	56	914,820	12,377	9,208	4,679	-1,562
Brazoria	60	413,224	11,802	2,021	2,427	7,382

Source: U.S. Census Bureau, Vintage 2022 and 2023 Population Estimates

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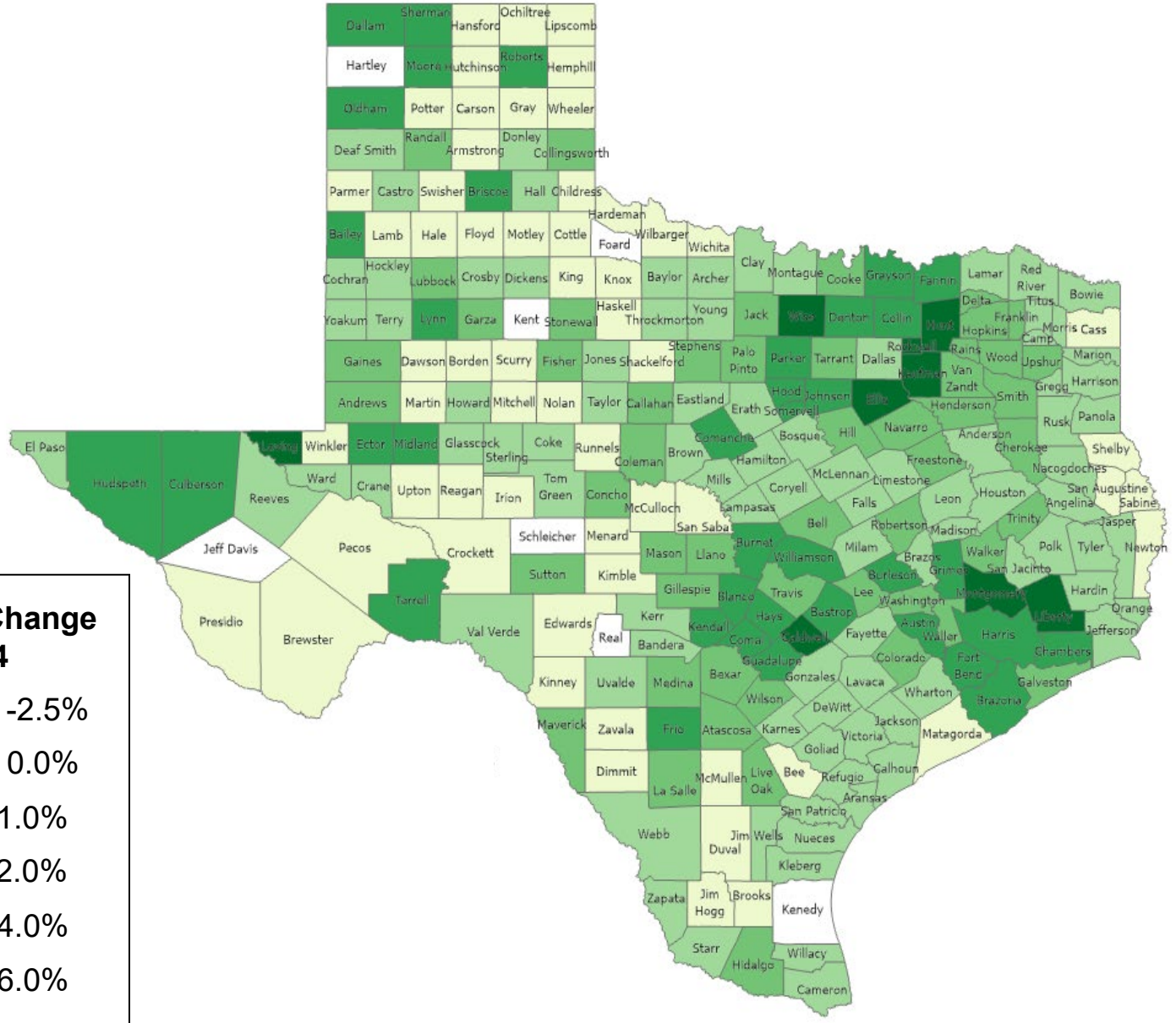
Estimated Percent Population Change, Texas Counties, 2023-2024



Source: U.S. Census Bureau, Vintage 2024 Population Estimates

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Top Counties for Percent Growth in Texas, 2023-2024*

County	US Rank	2024 Population Estimate	Population Change 2023-2024	Percent Population Change 2023-2024	Percent of Population Change from Natural Increase	Percent of Population Change from International Migration	Percent of Population Change from Domestic Migration
Kaufman	2	197,829	11,114	6.0%	13%	5%	**82%**
Liberty	6	115,042	5,870	5.4%	9%	5%	**86%**
Montgomery	7	749,613	34,268	4.8%	12%	19%	**70%**
Caldwell	9	52,430	2,323	4.6%	8%	9%	**83%**
Hunt	12	118,729	4,975	4.4%	7%	7%	**86%**
Wise	14	81,275	3,224	4.1%	2%	3%	**95%**
Rockwall	15	137,044	5,408	4.1%	9%	7%	**84%**
Ellis	17	232,387	9,063	4.1%	13%	6%	**81%**
Comal	20	201,628	7,531	3.9%	3%	3%	**94%**
Collin	21	1,254,658	46,694	3.9%	15%	43%	**42%**
Williamson	30	727,480	25,840	3.7%	16%	26%	**58%**

*Among counties with populations of 20,000 or more in 2024

Source: U.S. Census Bureau, Vintage 2023 and 2024 Population Estimates

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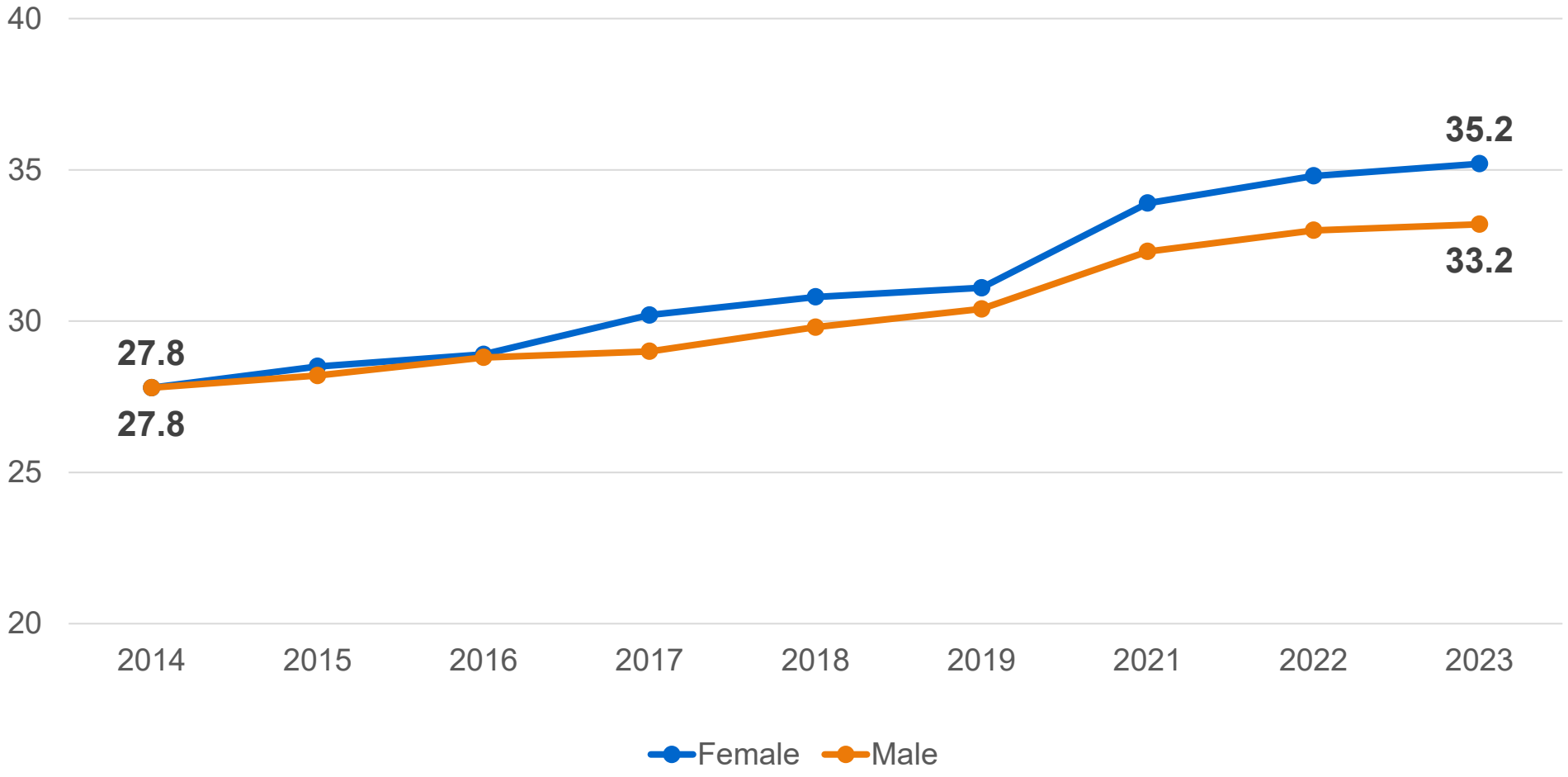
Percent of Bachelor's Degree or Higher by Sex in Texas, 2014-2023



Source: U.S. Census Bureau, American Community Survey, 1-Year, 2014-2023.

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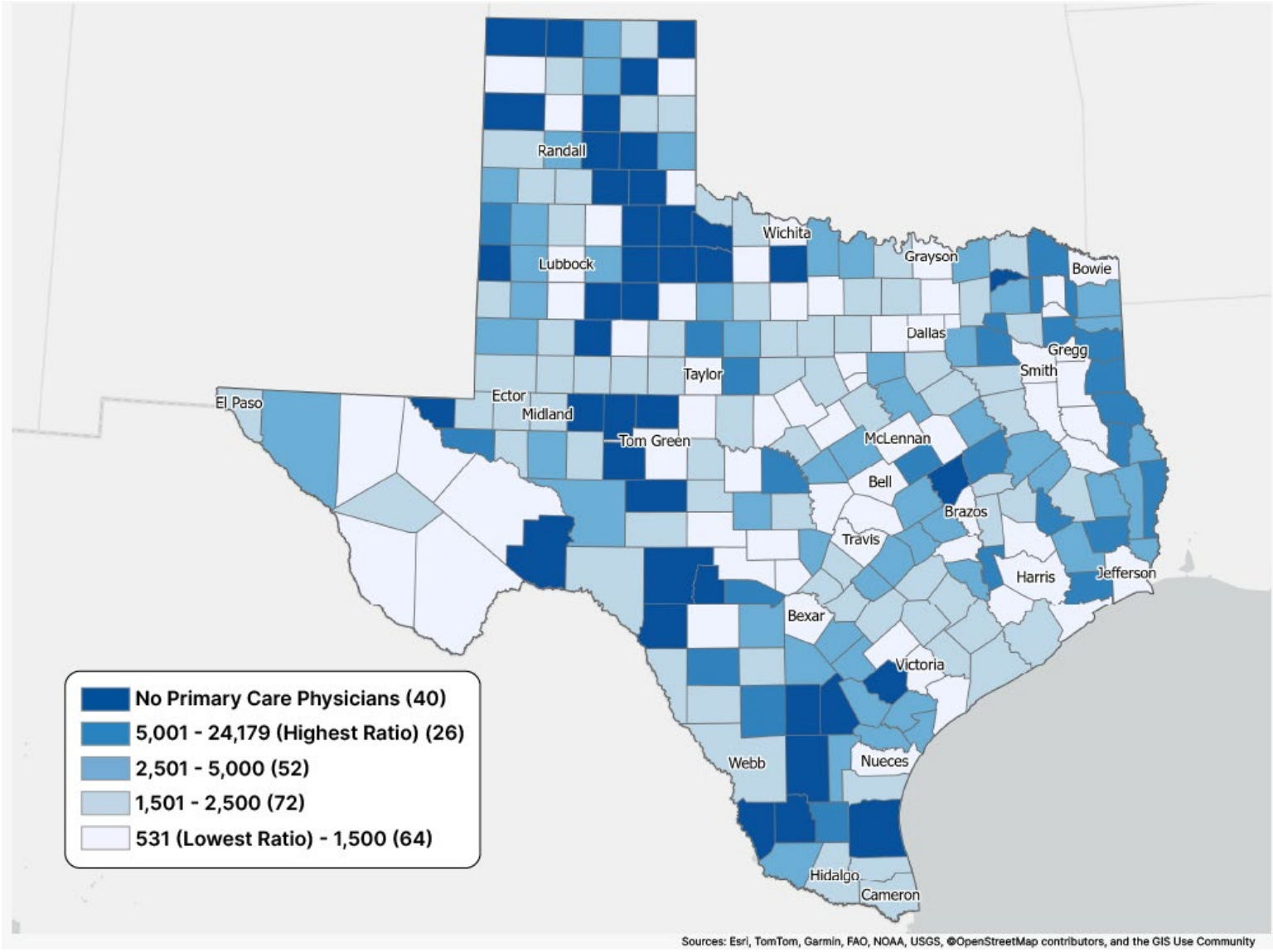
Ratio of Population to Primary Care Physicians in Texas Counties, 2023



Source: Texas Department of State Health Services, 2023 Health Professions Resource Center; U.S. Census Bureau, 2023 Vintage Population Estimates

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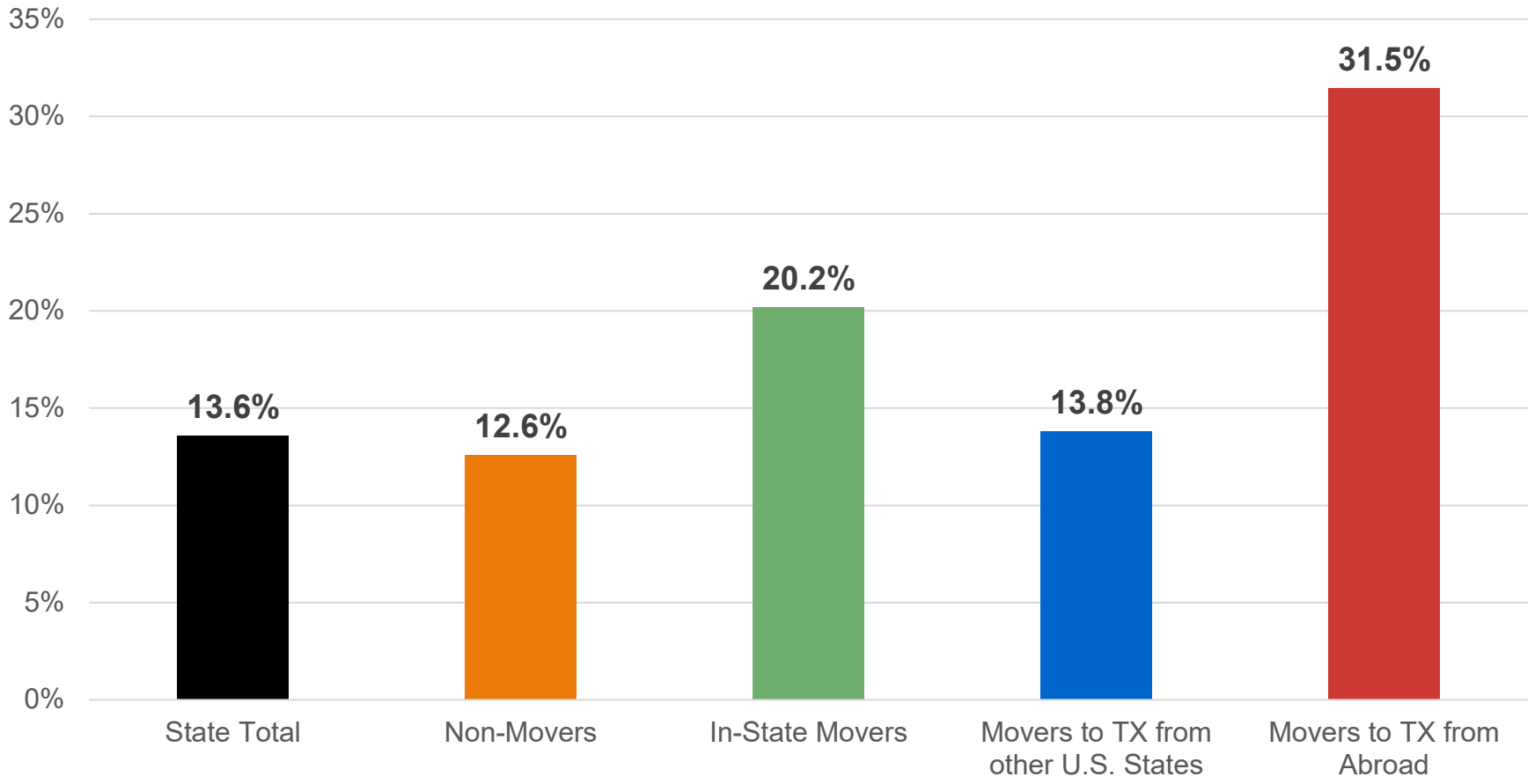
Poverty Rate by Migration Type in Texas, 2023



Source: U.S. Census Bureau, American Community Survey, 1-Year Estimates, 2023

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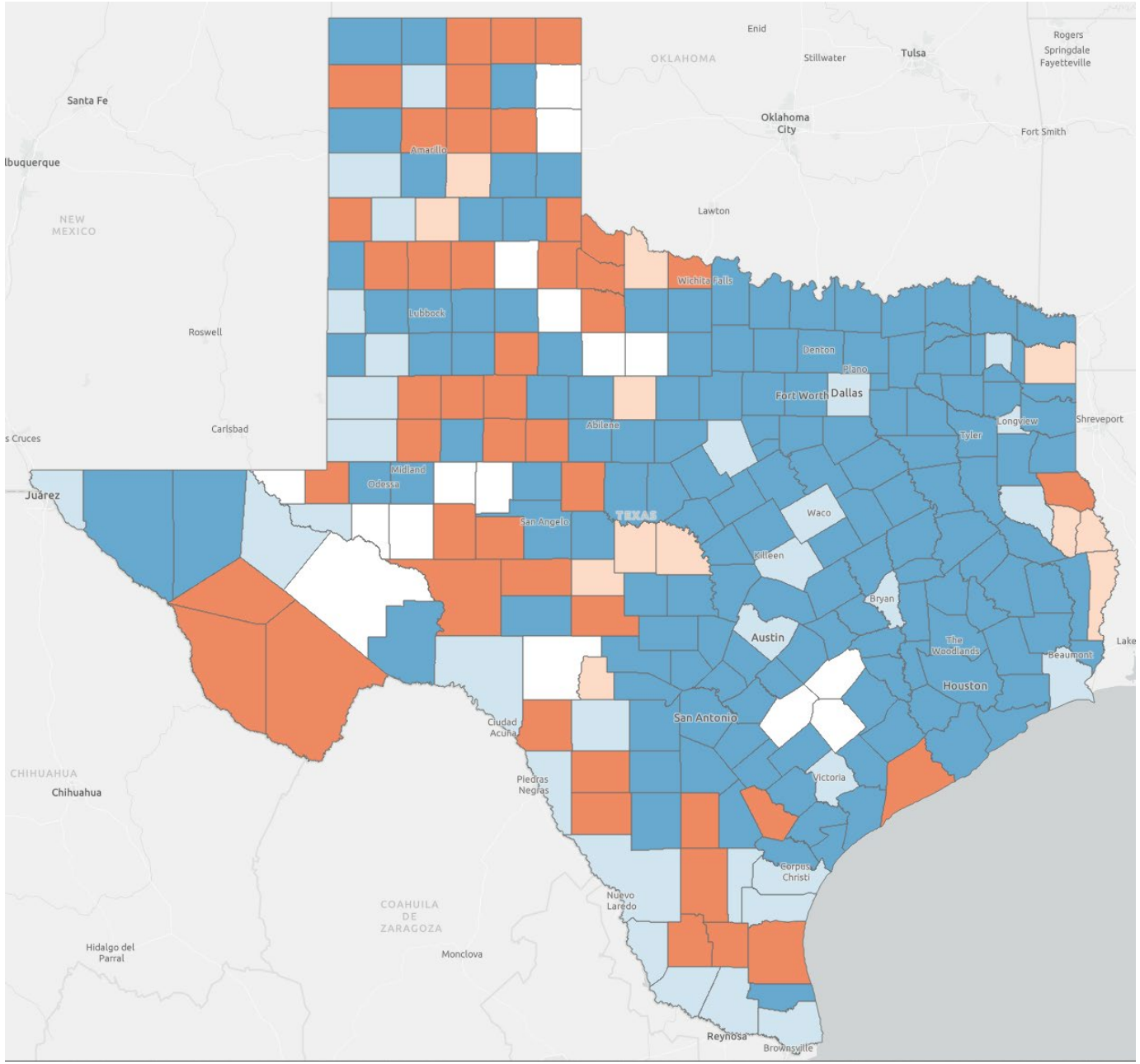
Estimated Drivers of Population Change, Texas Counties, 2023-2024

- Population decline driven by out-migration
- Population decline driven by natural decrease
- Population change less than 10
- Population increase driven by natural increase
- Population increase driven by in-migration

Interactive Map: https://bit.ly/40tJ1t3



Source: U.S. Census Bureau. Vintage 2024 Population Estimates.

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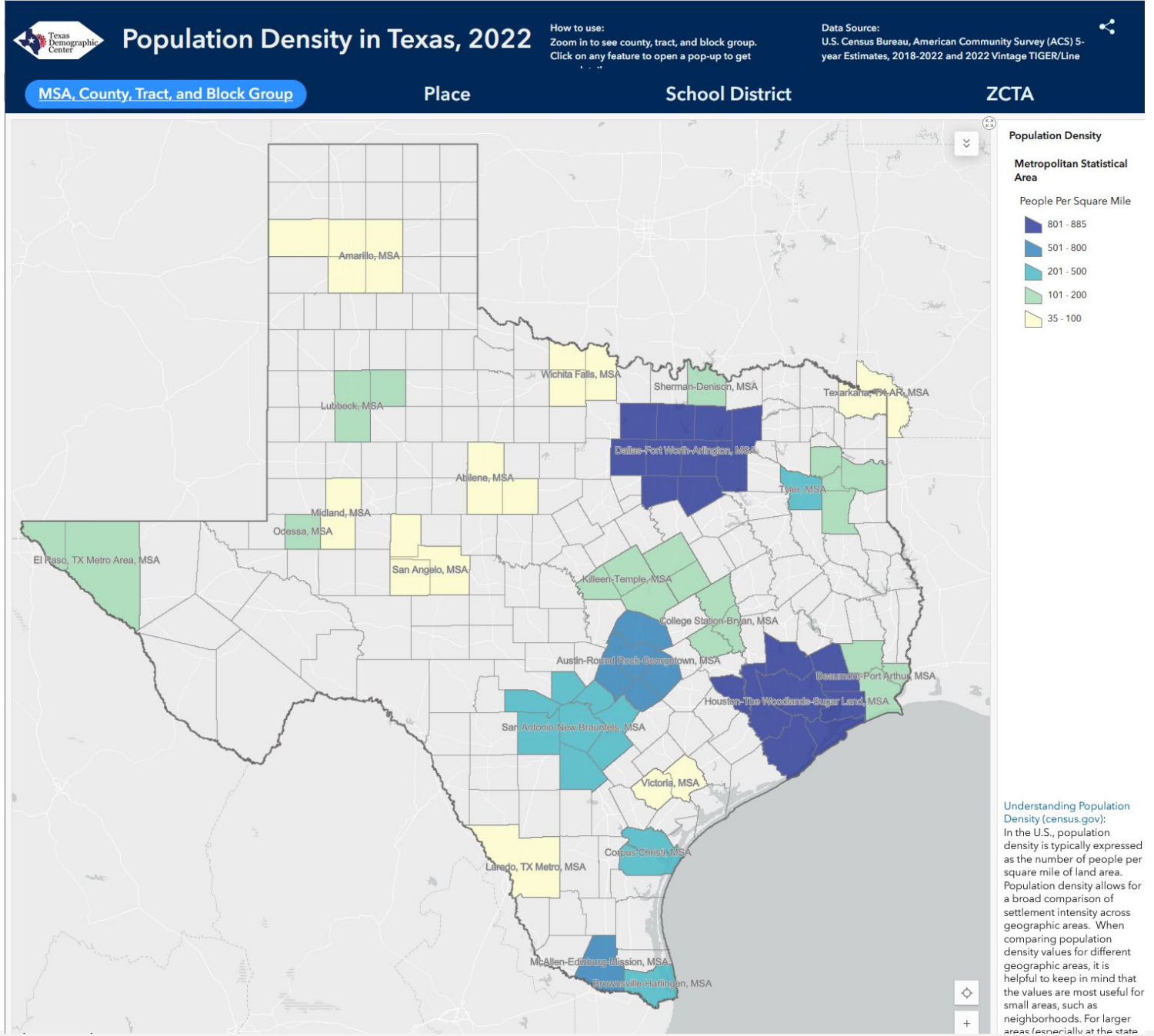
Interactive Map

Population Density in Texas, 2022

Interactive Map: https://arcg.is/1Gjina



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Texas Demographic Center (TDC) Vintage 2024 State Population Projections

March 26, 2025

Austin, TX

TDC Spring Affiliate Meeting

TDC Projection Overview

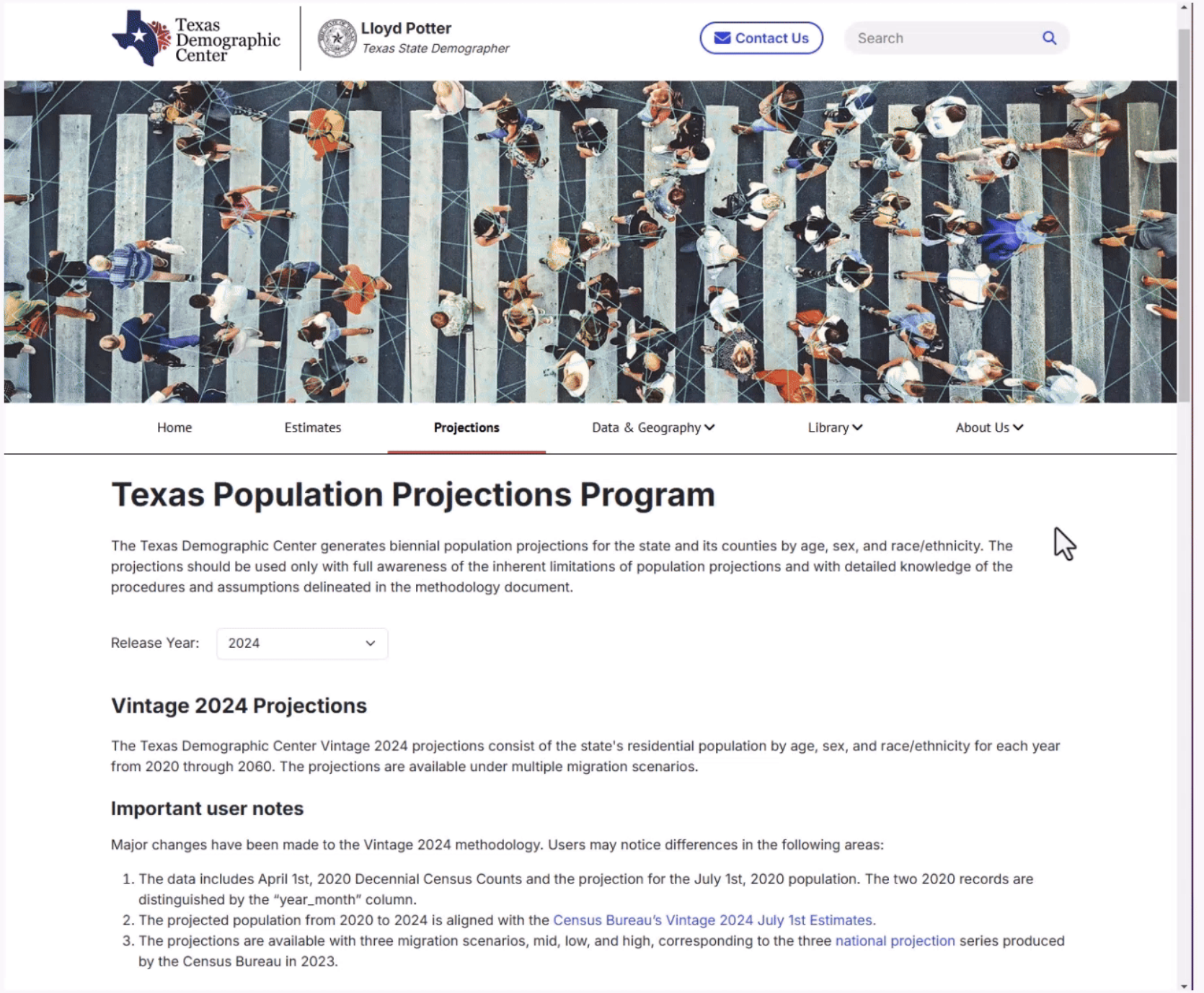
➢ Overview

- **Total** population and population by **age, race, and sex** for Texas and all its counties;
- Single year of age;
- 5 race/ethnic groups: Hispanic, NH White, NH Black, NH Asian, and NH Other;
- From the most recent Census (2020) out to 40 years in the future (2060);
- Various migration scenarios are provided.

➢ Vintage 2024 Population Projection

- State projection by age, race/ethnicity, and sex.
- County projections will be available soon

Access the TDC Projections



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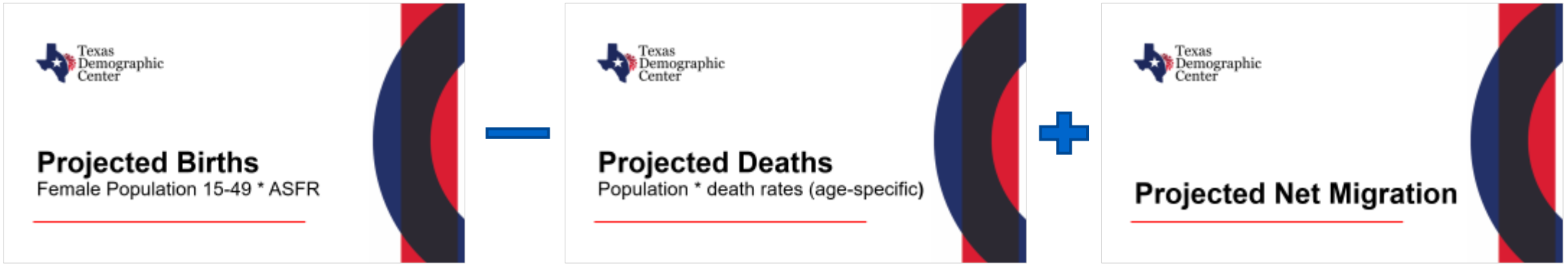
The Cohort Component Model for Population Projections

- **Future Population** = Current Population +



- *The components of population change (fertility, mortality, and net migration) are **projected separately** for each **birth cohort** (persons born in a given year)*

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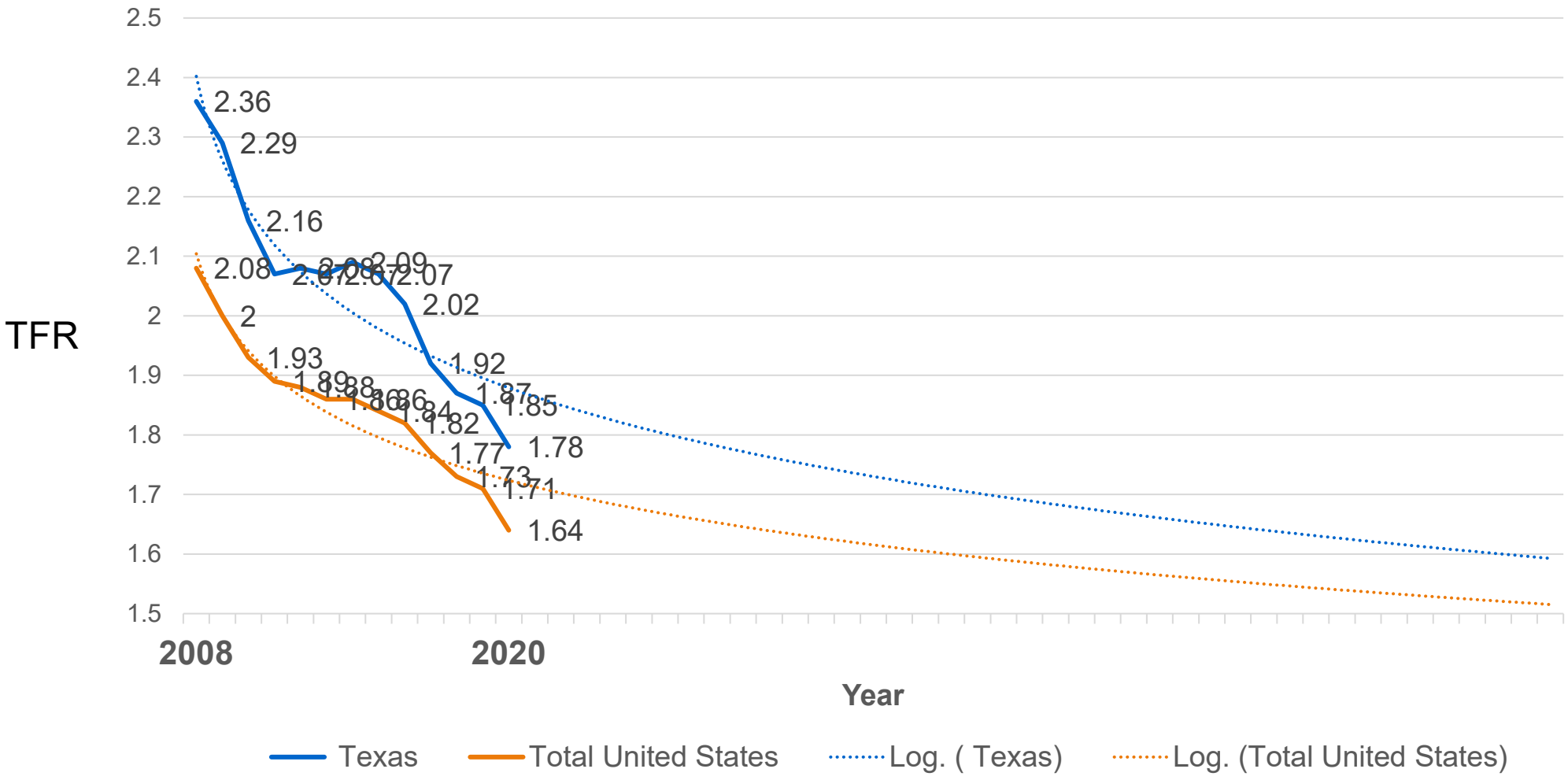
Projected Births

Female Population 15-49 * ASFR

Historical and Projected Total Fertility Rate



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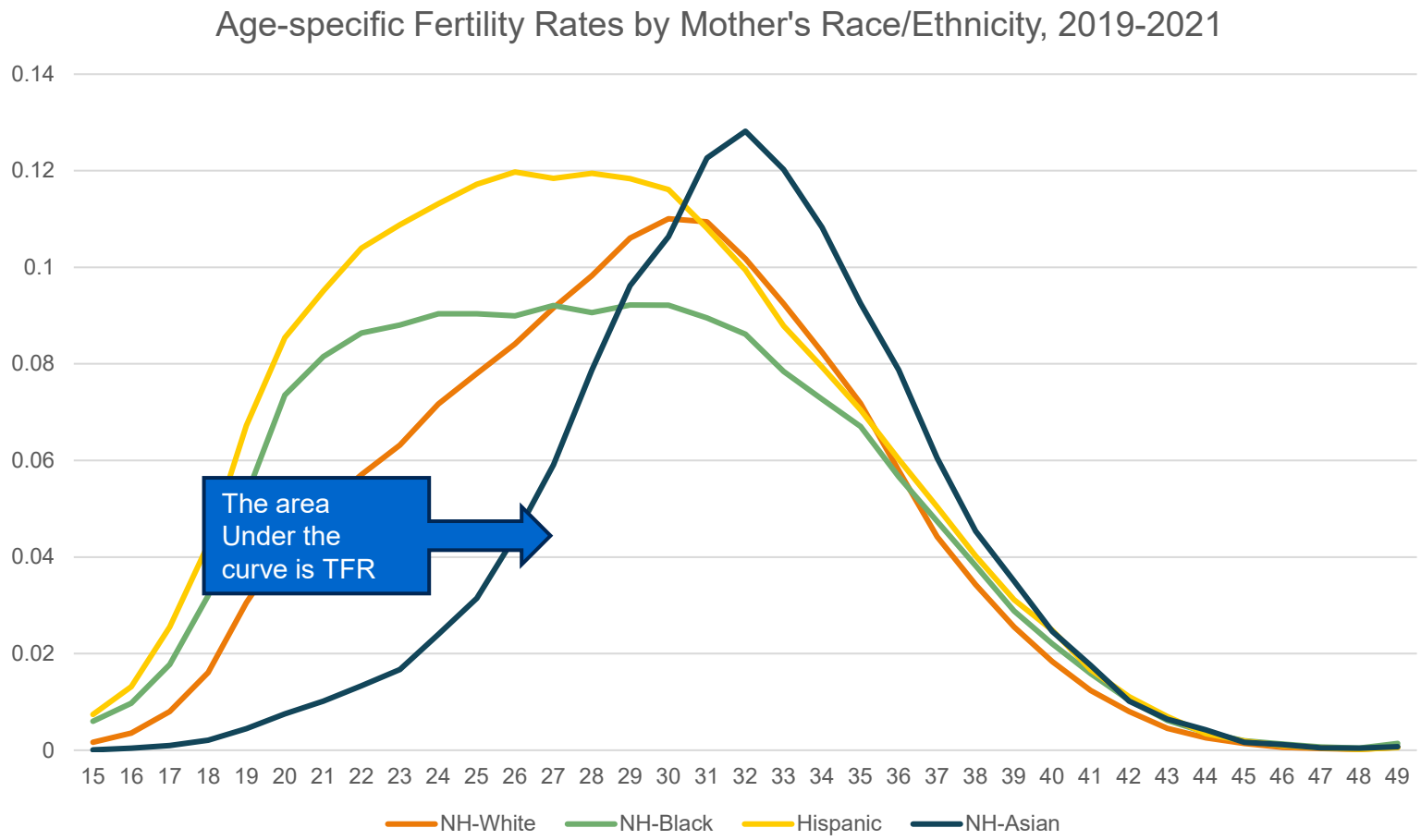
Fertility Rates Differ by Age, and Race/Ethnicity



Age Specific Fertility Rates (ASFRs)

TFR has been on the decline, ASFRs have been moving to a **delayed** pattern

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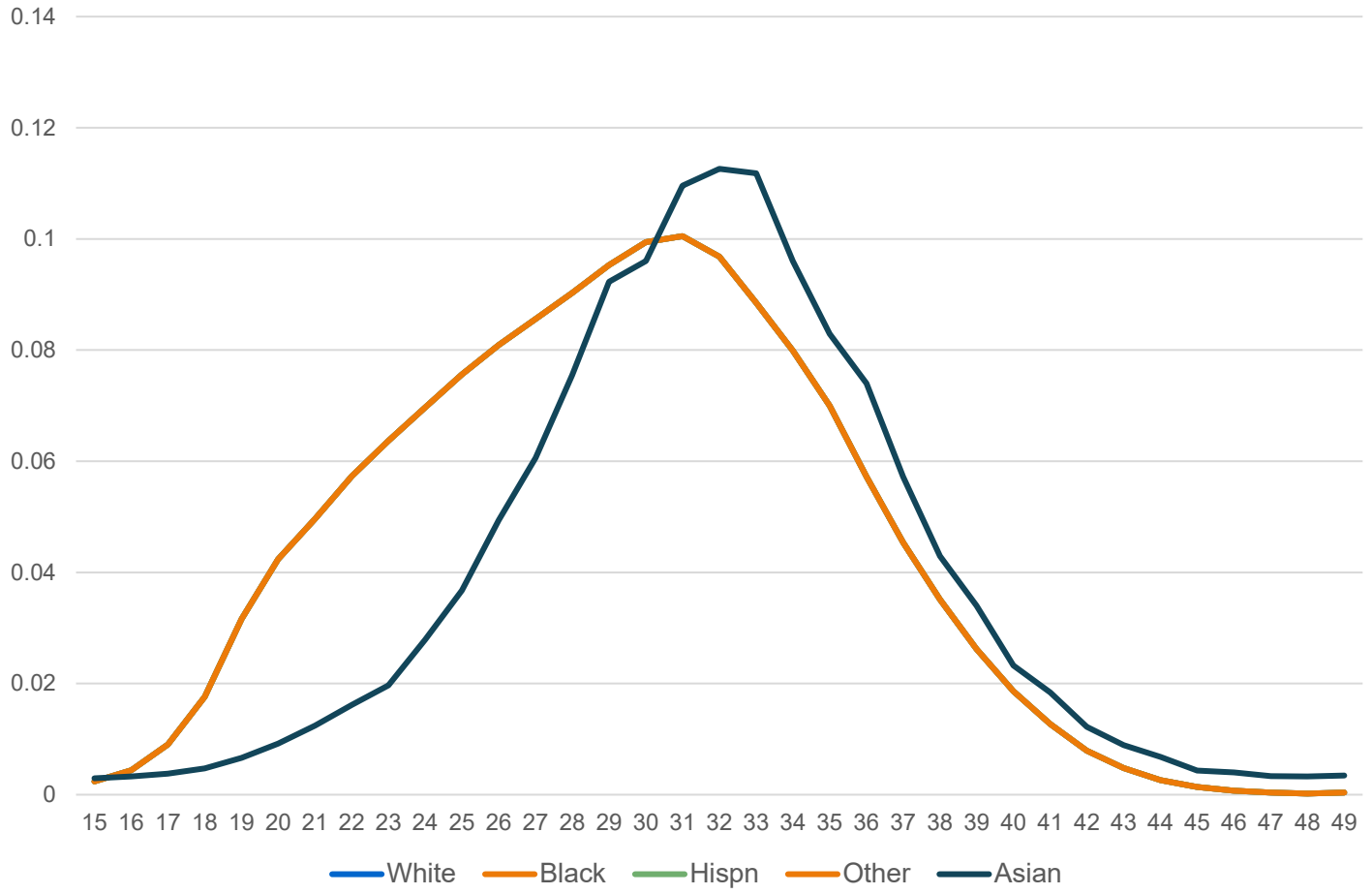
Projected ASFR in 2060 by Race/Ethnicity



TFR 2060

- Texas Asian will "converge" to the **current US NH Asian** ASFRs
- The rest of the groups will converge to the current **US NH White** ASFRs

Source: Texas Demographic Center, Vintage 2024 Population Projections

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Projected Deaths

Population * death rates (age-specific)

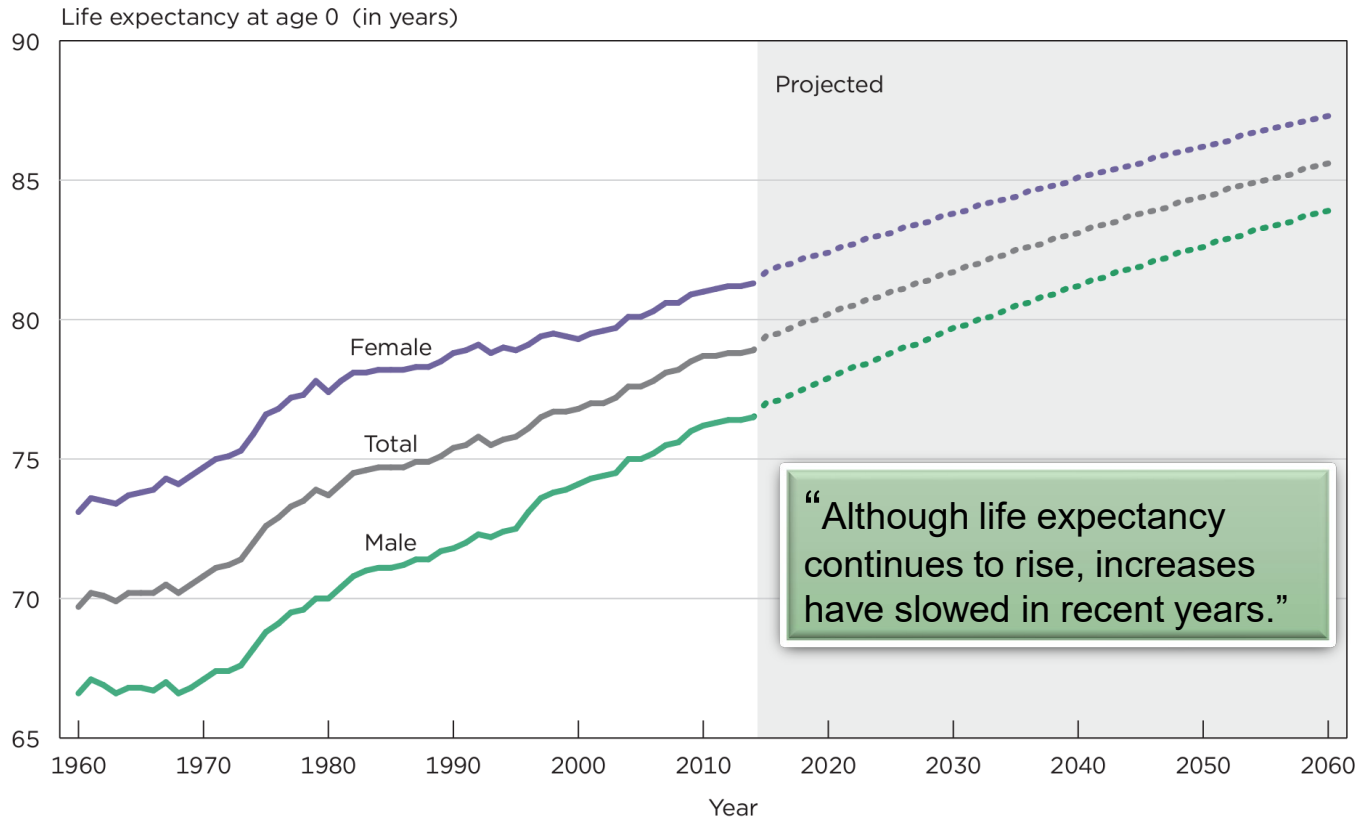
Historical and Projected Life Expectancy for the U.S.

Life Expectancy at Birth 2020

US: 77
- Male: 74.2
- Female: 79.9

Texas: 76.5
- Male: 73.7
- Female: 79.3

Figure 1.
Historical and Projected Life Expectancy for the Total U.S. Population at Birth: 1960–2060



Sources: U.S. Census Bureau, 2017 National Population Projections, 2015–2060, and National Center for Health Statistics Life Tables, 1960–2014, <www.cdc.gov/nchs/data/nvsr/nvsr68/nvsr68_07-508.pdf>.

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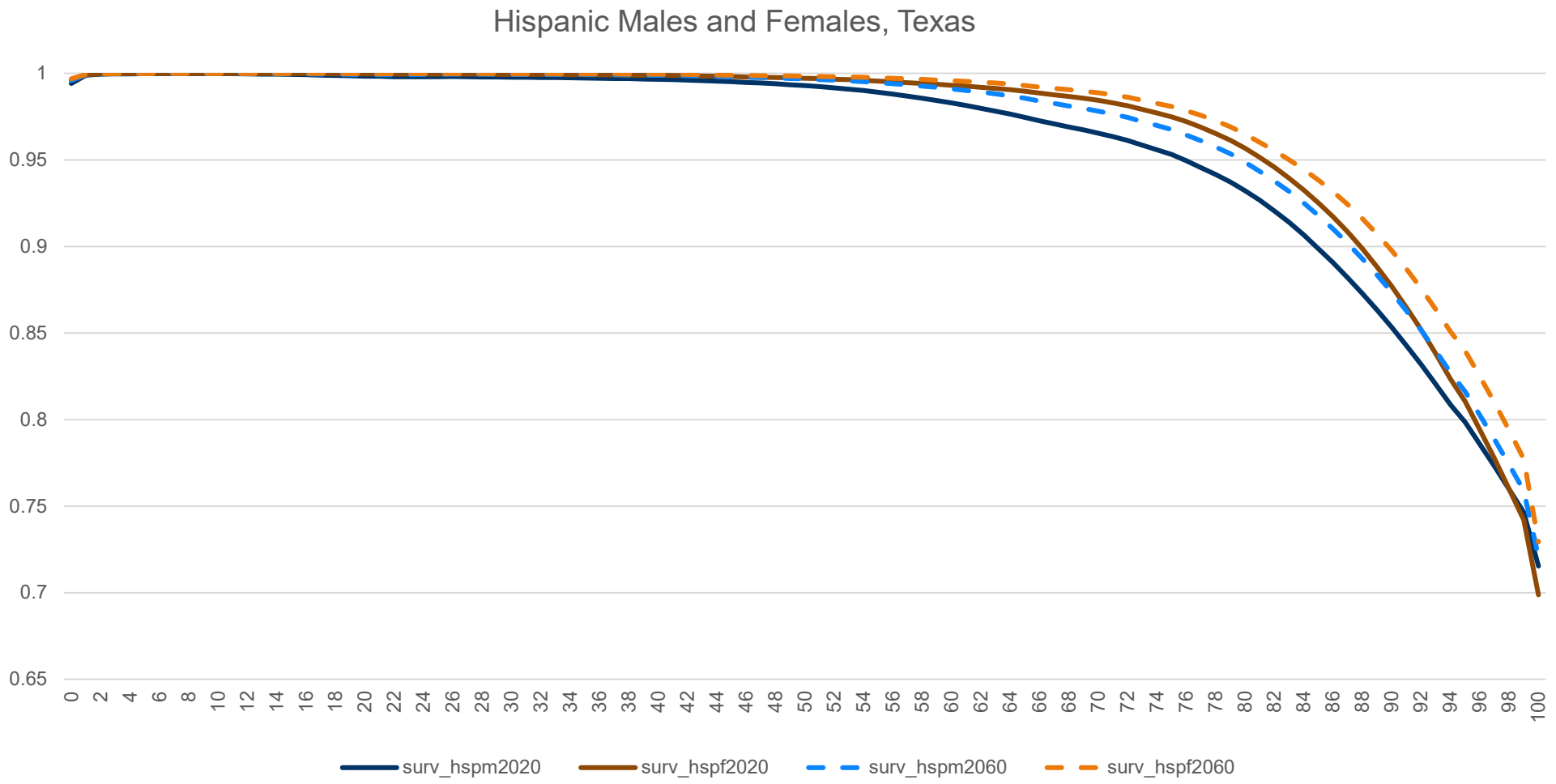
Survival Rates by Age and Sex for the Hispanic Population, 2023 and 2060



Source: Texas Demographic Center, Vintage 2024 Population Projections

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Projected Net Migration

The New Method to Project Migration

The national perspective

- Utilize the National U.S Population Projections by the Census Bureau

Projected Net International Migrants for Texas

= (1)Projected National NIM * (2)Texas share

(1) U.S. NIM from CB 2023 U.S. Population Projection
(2) ACS 2009-2019 PUMs file

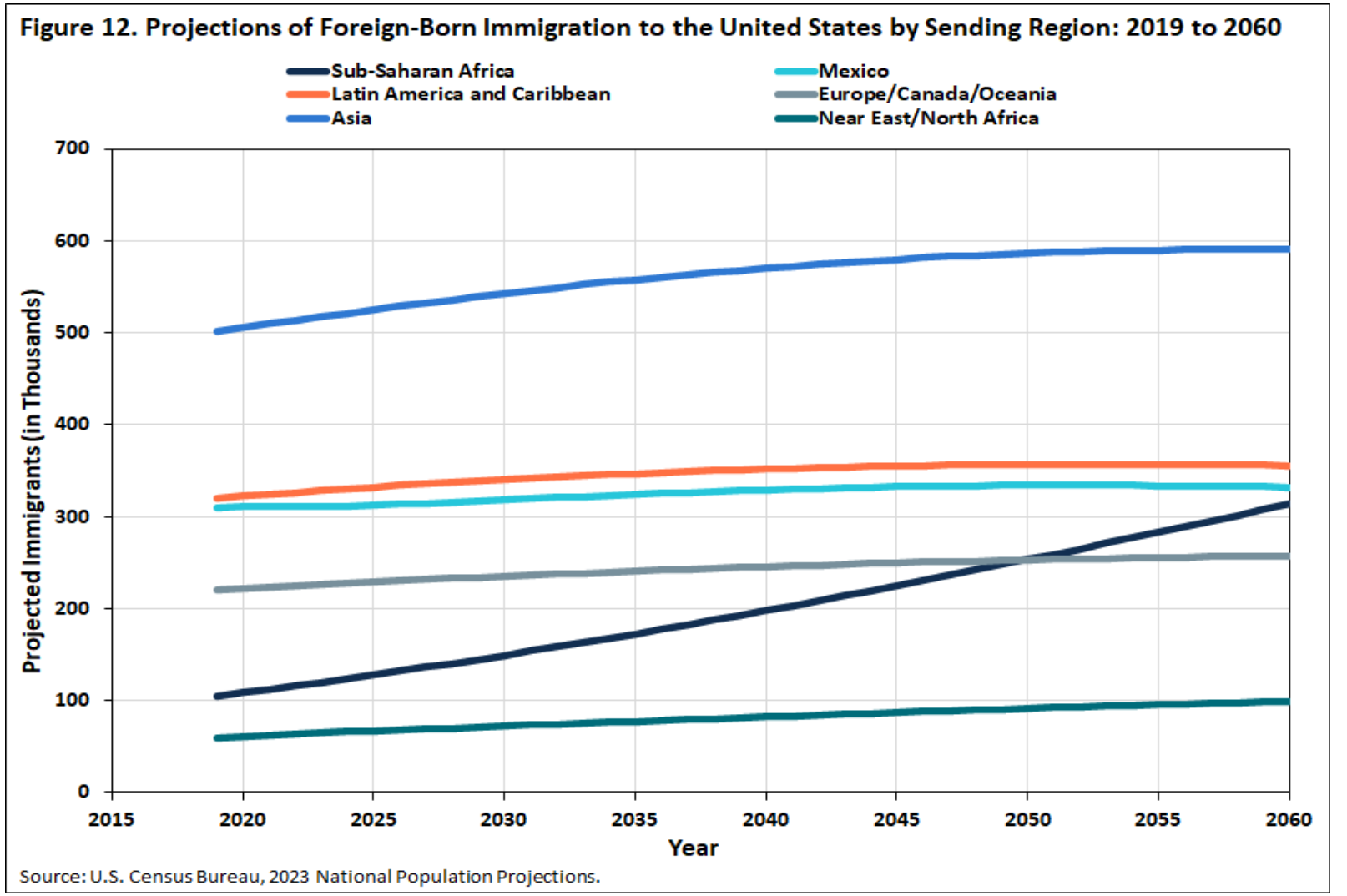
Projected Net Domestic Migrants for Texas

= (3)Projected U.S Population Projections * (4)Texas rates

(1) CB 2023 U.S. Population Projection
(2) ACS 2009-2019 PUMs file

Note: The calculations are done for each race/age/sex group.

Projected National Immigration.



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TDC Population Projection Illustration

Population 2020 (Ages 0 to 95+)

-

DEATHS [= Base Population * Projected Death Rates]

+

NET MIGRANTS [= Base Population * Constant Migration Rates]

AGE +1 → Population 2021 (Ages 1 to 95+)

+

BIRTHS [= Women 15 -49 * Projected Fertility rates (ASFR)] → Population 2021 (Age 0)

Projected Population 2021 (Ages 0 to 95+)

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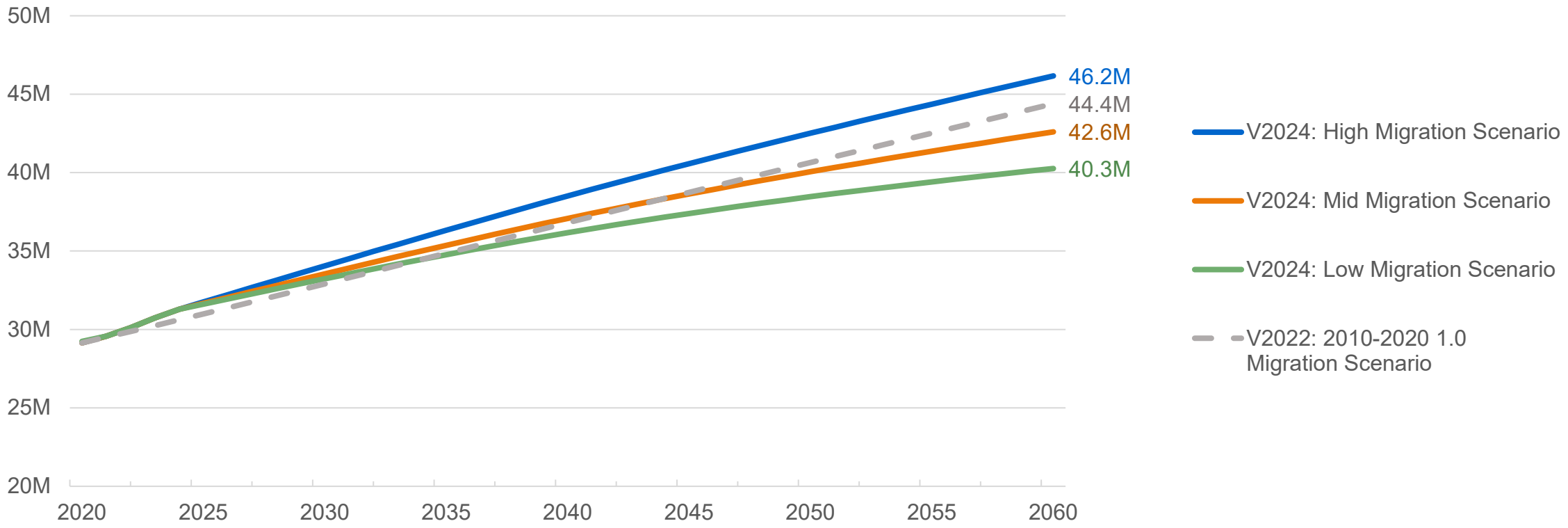
Projected Population Growth in Texas with Various Migration Scenarios 2020-2060



Source: Texas Demographic Center, Vintage 2022 and 2024 Population Projections

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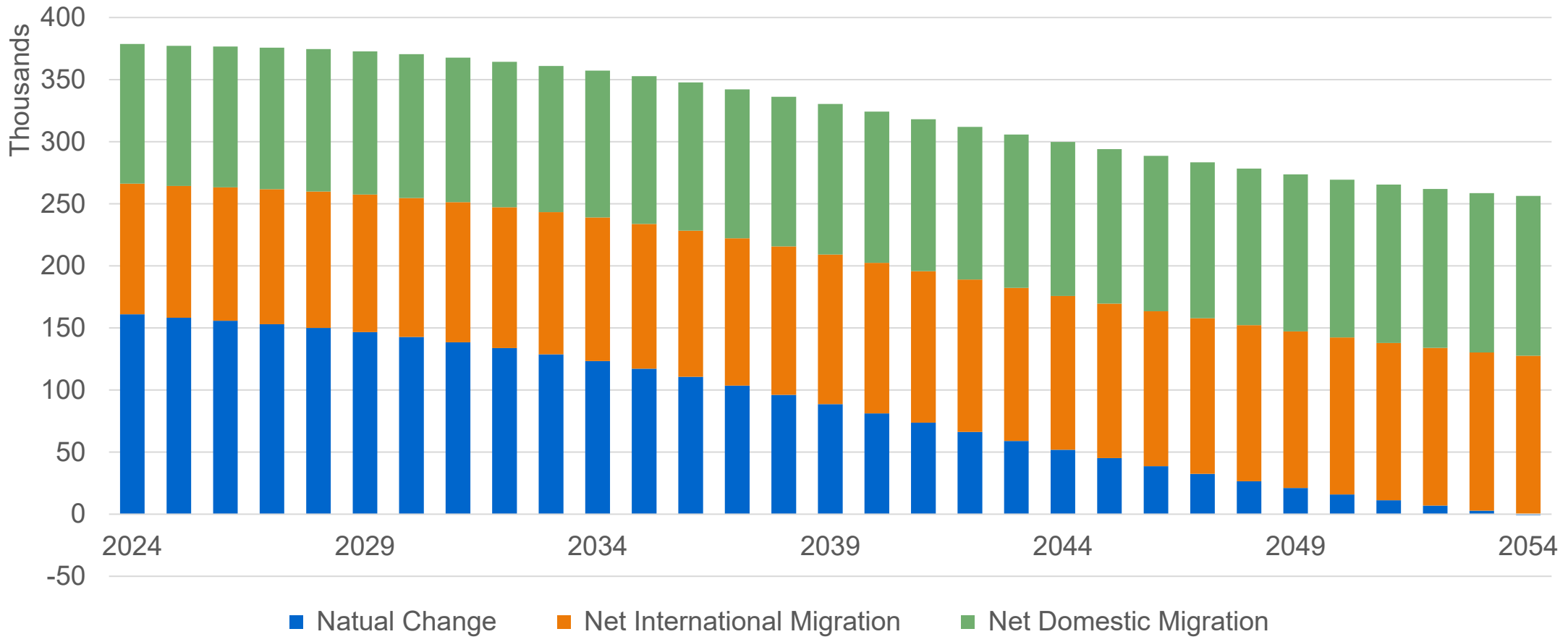
Projected Components of Population Change in Texas, 2024-2054



Source: Texas Demographic Center. Vintage 2024 Population Projections for Texas

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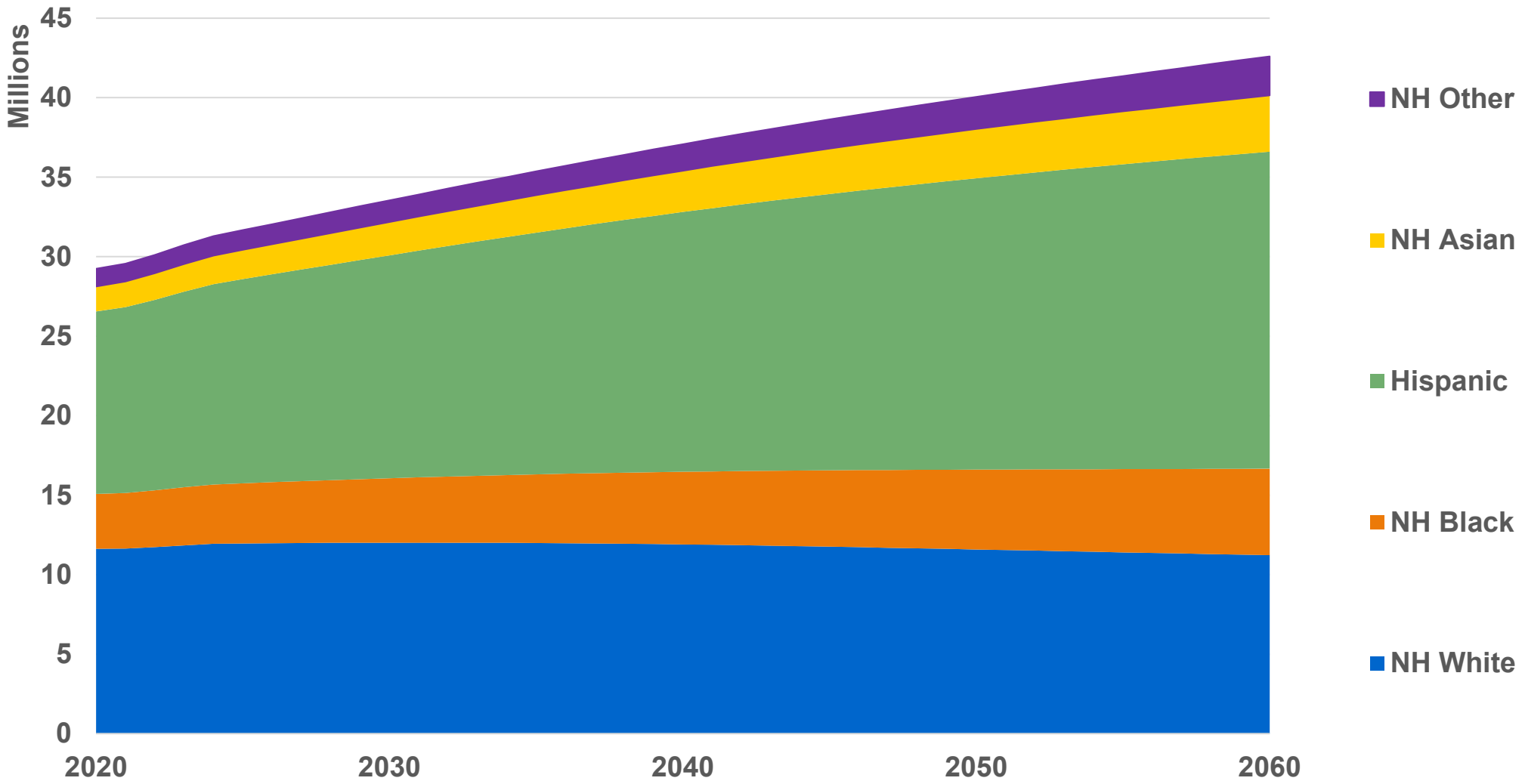
Projected Population by Race/Ethnicity



Source: Texas Demographic Center, Vintage 2024 Population Projections

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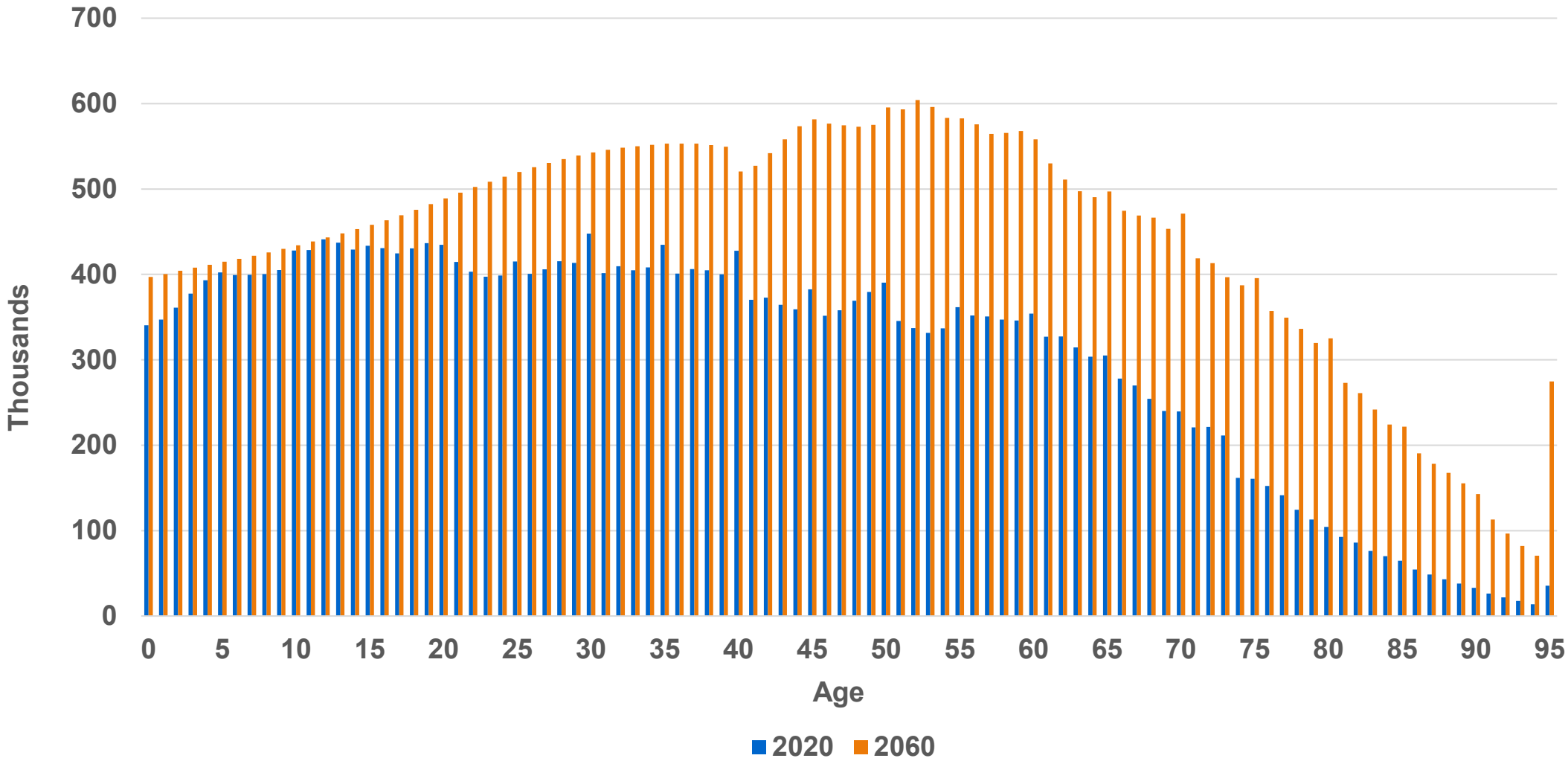
Projected Population by Age, 2020 and 2060



Source: Texas Demographic Center, Vintage 2024 Population Projections

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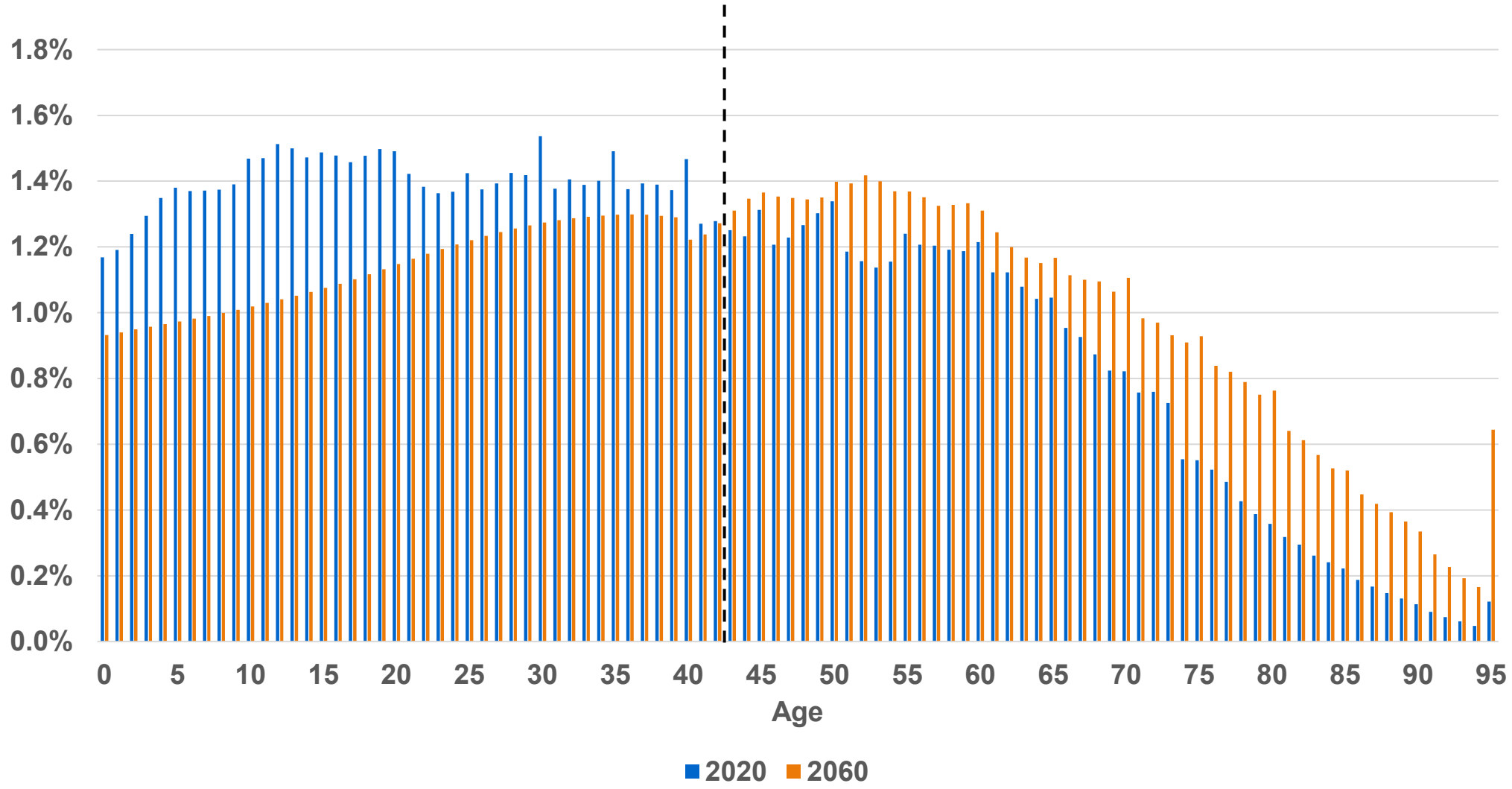
Projected Population by Percent Age Composition, 2020 and 2060



Source: Texas Demographic Center, Vintage 2024 Population Projections

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May 21-22, 2025

Dallas, Texas

Register Now!

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Helen You, Ph.D.

(210) 458-6543

TDC@UTSA.edu

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TEXAS 2036

Texas Demographic Center Affiliates Meeting

March 26, 2025

Our Vision

Through our bicentennial and beyond, Texas is a land of opportunity, prosperity, and well-being for all Texans

Working Toward Meaningful Change On the Most Important Policy Areas

Our Mission:

To Enable Texans To Make Policy Decisions Through

- **Accessible Data**
- **Long-Term Planning**
- **Statewide Engagement**

TASB

2024-2025 Initiatives

Workforce of the Future

- Classroom to Career Initiative
- Braided Funding Report

Foundations for Prosperity

- Hospital Price Transparency
- Who Are the Uninsured?
- Housing Blueprint

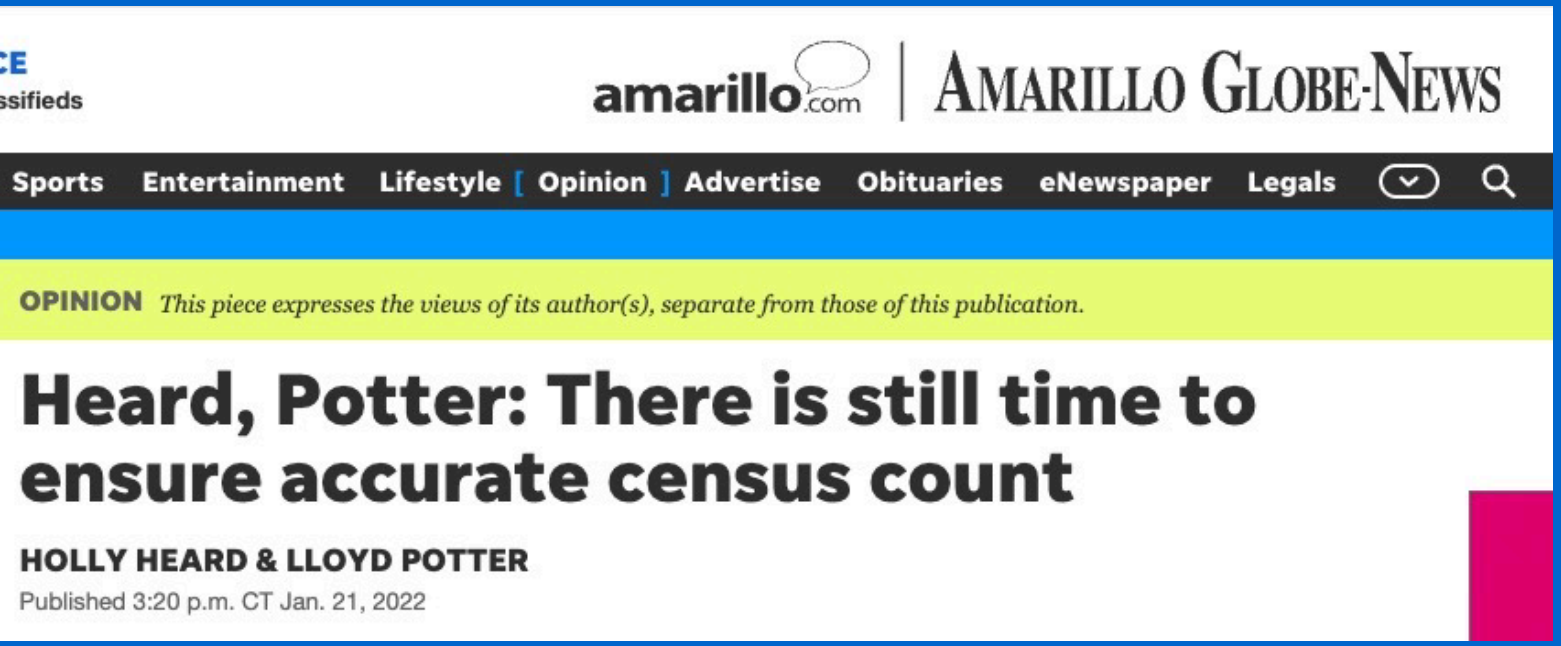
Infrastructure for Growth

- Economic Case for Water Investment Report

Government Performance and Accountability

- Higher Education in Texas Prisons
- Future of AI on Texas

Partnering with TDC



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OPINION *This piece expresses the views of its author(s), separate from those of this publication.*

Heard, Potter: There is still time to ensure accurate census count

HOLLY HEARD & LLOYD POTTER

Published 3:20 p.m. CT Jan. 21, 2022

In addition, Holly serves as Affiliate of TDC, and Lloyd serves on Texas 2036 Research Advisory Council

Thank You!

TEXAS 2036